

Europe & CIS Turboprop Aircraft Market By Aircraft Type (Single-Engine, Multi-Engine, Military Trainer, Specialized Mission), By Application (Commercial Aviation, Military Operations, Private Use, Cargo), Aircraft Size (Light Turboprop Aircraft, Medium Turboprop Aircraft, Large Turboprop Aircraft), By Country, Competition, Opportunities & Forecast, 2020-2030F

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Abstracts

Market Overview

Europe & CIS Turboprop Aircraft Market was valued at USD 353.6 Million in 2024 and is expected to reach USD 515.3 Million by 2030 with a CAGR of 6.48% during the forecast period. The Europe & CIS Turboprop Aircraft Market is steadily expanding, driven by several key factors. One of the primary drivers is the demand for efficient regional air travel. Turboprop aircraft are well-suited for shorter routes, offering a cost-effective and fuel-efficient solution. Their ability to operate from smaller airports, which are common in remote or underserved regions, makes them a favorable option for improving connectivity. With many regions emphasizing the need to improve transportation networks and reduce traffic congestion, turboprops play a significant role in this growth.

Market Drivers

Demand for Military Applications

The Europe & CIS Turboprop Aircraft Market benefits from increased demand for

military operations. Turboprops are well-suited for surveillance, reconnaissance, and transport missions, especially in areas with limited infrastructure. The ability to operate from short, unprepared airstrips makes turboprops a crucial asset for defense forces, especially in conflict zones. This military demand is not just limited to active military use but extends to training and support roles as well, further contributing to the market's growth. For instance, In 2024, global military expenditure surged to a record USD 2718 billion—a 9.4% increase from 2023 and the sharpest annual rise since the Cold War driven by significant spending hikes across all regions, especially Europe and the Middle East. The top five spenders (U.S., China, Russia, Germany, and India) accounted for 60% of the total, while military budgets rose in over 100 countries, pushing the global military burden to 2.5% of GDP.

Key Market Challenges

Competition from Regional Jets

Regional jets present a significant challenge to turboprop aircraft in the European market. Jets offer faster travel times and higher passenger capacities, making them a preferred choice for airlines on busy routes. Though turboprops have advantages in terms of cost efficiency and operating from smaller airports, regional jets are often seen as a more versatile and competitive option, especially for longer distances.

Key Market Trends

Advancements in Electric and Hybrid Propulsion

There is a growing trend toward the development of electric and hybrid turboprop aircraft. These technologies aim to reduce fuel consumption, lower emissions, and enhance operational efficiency. Manufacturers are exploring hybrid-electric propulsion systems that combine the best aspects of traditional turboprop engines with electric power. This trend aligns with the aviation industry's broader focus on sustainability and reducing the carbon footprint of air travel. For instance, In July 2025, Electra secured an 18-month, \$1.9 million Small Business Innovation Research contract from the U.S. Army to advance hybrid-electric propulsion systems for its EL9 ultra-short takeoff and landing (Ultra-STOL) aircraft. The project includes trade studies, simulations, flight testing, and operational analysis aimed at reducing risk and enhancing Army logistics in austere environments. The EL9, a nine-passenger aircraft capable of taking off and landing in under 150 feet, is set to begin flight-testing in 2027.

Key Market Players

Avions de Transport Régional GIE (ATR)

Textron Inc.

DAHER

Lockheed Martin Corporation

Pilatus Aircraft Ltd.

Piaggio Aerospace S.p.A.

Embraer S.A.

Let Kunovice (Aircraft Industries A.S.)

Evektor-Aerotechnik

Deutsche Aircraft GmbH

Report Scope:

In this report, the Europe & CIS Turboprop Aircraft Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Europe & CIS Turboprop Aircraft Market, By Aircraft Type:

Single-Engine

Multi-Engine

Military Trainer

Specialized Mission

Europe & CIS Turboprop Aircraft Market, By Application:

Commercial Aviation

Military Operations

Private Use

Cargo

Europe & CIS Turboprop Aircraft Market, By Aircraft Size:

Light Turboprop Aircraft

Medium Turboprop Aircraft

Large Turboprop Aircraft

Europe & CIS Turboprop Aircraft Market, By Country:

Germany

United Kingdom

Spain

France

Italy

Rest of Europe & CIS

Competitive Landscape

Company Profiles: Detailed analysis of the major companies presents in the Europe & CIS Turboprop Aircraft Market.

Available Customizations:

Europe & CIS Turboprop Aircraft Market By Aircraft Type (Single-Engine, Multi-Engine, Military Trainer, Specia...

Europe & CIS Turboprop Aircraft Market report with the given market data, TechSci Research, offers customizations according to the company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. INTRODUCTION

- 1.1. Research Tenure Considered
- 1.2. Market Definition
- 1.3. Scope of the Market
- 1.4. Markets Covered
- 1.5. Years Considered for Study
- 1.6. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Country

4. EUROPE & CIS TURBOPROP AIRCRAFT MARKET OUTLOOK

- 4.1. Market Size & Forecast
 - 4.1.1. By Value
- 4.2. Market Share & Forecast
 - 4.2.1. By Aircraft Type Market Share Analysis (Single-Engine, Multi-Engine, Military Trainer, Specialized Mission)
 - 4.2.2. By Application Market Share Analysis (Commercial Aviation, Military Operations, Private Use, Cargo)
 - 4.2.3. By Aircraft Size Market Share Analysis (Light Turboprop Aircraft, Medium Turboprop Aircraft, Large Turboprop Aircraft)
 - 4.2.4. By Country Market Share Analysis

- 4.2.5. By Top 5 Companies Market Share Analysis, Others (2024)
- 4.3. Europe & CIS Turboprop Aircraft Market Mapping & Opportunity Assessment

5. GERMANY TURBOPROP AIRCRAFT MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Aircraft Type Market Share Analysis
 - 5.2.2. By Application Market Share Analysis
 - 5.2.3. By Aircraft Size Market Share Analysis

6. UNITED KINGDOM TURBOPROP AIRCRAFT MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Aircraft Type Market Share Analysis
 - 6.2.2. By Application Market Share Analysis
 - 6.2.3. By Aircraft Size Market Share Analysis

7. SPAIN TURBOPROP AIRCRAFT MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Aircraft Type Market Share Analysis
 - 7.2.2. By Application Market Share Analysis
 - 7.2.3. By Aircraft Size Market Share Analysis

8. FRANCE TURBOPROP AIRCRAFT MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Aircraft Type Market Share Analysis
 - 8.2.2. By Application Market Share Analysis
 - 8.2.3. By Aircraft Size Market Share Analysis

9. ITALY TURBOPROP AIRCRAFT MARKET OUTLOOK

9.1. Market Size & Forecast

9.1.1. By Value

9.2. Market Share & Forecast

9.2.1. By Aircraft Type Market Share Analysis

9.2.2. By Application Market Share Analysis

9.2.3. By Aircraft Size Market Share Analysis

10. MARKET DYNAMICS

10.1. Drivers

10.2. Challenges

11. MARKET TRENDS & DEVELOPMENTS

12. EUROPE & CIS POLICY AND REGULATORY LANDSCAPE

13. PORTERS FIVE FORCES ANALYSIS

14. COMPETITIVE LANDSCAPE

14.1. Company Profiles

14.1.1. Avions de Transport R?gional GIE (ATR)

14.1.1.1. Company Details

14.1.1.2. Aircraft Types

14.1.1.3. Financials (As Per Availability)

14.1.1.4. Key Market Focus & Geographical Presence

14.1.1.5. Recent Developments

14.1.1.6. Key Management Personnel

14.1.2. Textron Inc.

14.1.3. DAHER

14.1.4. Lockheed Martin Corporation

14.1.5. Pilatus Aircraft Ltd.

14.1.6. Piaggio Aerospace S.p.A.

14.1.7. Embraer S.A.

14.1.8. Let Kunovice (Aircraft Industries A.S.)

14.1.9. Evektor-Aerotechnik

14.1.10. Deutsche Aircraft GmbH

15. STRATEGIC RECOMMENDATIONS

16. ABOUT US & DISCLAIMER

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Product name: Europe & CIS Turboprop Aircraft Market By Aircraft Type (Single-Engine, Multi-Engine, Military Trainer, Specialized Mission), By Application (Commercial Aviation, Military Operations, Private Use, Cargo), Aircraft Size (Light Turboprop Aircraft, Medium Turboprop Aircraft, Large Turboprop Aircraft), By Country, Competition, Opportunities & Forecast, 2020-2030F

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