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Egypt Textiles Market By Type (Yarn & Fiber, Processed Fabrics & Apparel), By Raw Material (Cotton, PSF, PFY, NFY, VSF, VFY, PPMFY, Others), By Product (Natural Fibers, Polyesters, Nylon, Rayon, Others), By Process (Woven, Non-woven), By Application (Household (Bedding, Kitchen, Upholstery, Towel, Others), Technical (Construction, Transportation, Medical, Protective, Others), Fashion & Clothing (Apparel, Ties & Clothing Accessories, Handbags, Others), Others), By Region, Competition Forecast and Opportunities, 2020-2030F

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Abstracts

Egypt textile market was valued at USD 3.87 Billion in 2024 and is expected to reach USD 4.98 Billion by 2030 with a CAGR of 4.25% during the forecast period. Egypt's textile industry is a cornerstone of the country's economy, boasting a rich history that dates back to ancient times. The sector contributes significantly to employment, foreign exchange earnings, and industrial output. With abundant cotton production, particularly the globally renowned Egyptian long-staple cotton, the country has positioned itself as a key player in the global textile and apparel market. Chairman of the Textile Export Council (TEC), announced that the sector's exports for 2024 amounted to $1.132 billion, reflecting a 2% increase from the $1.112 billion recorded in 2023.

The Egyptian government has launched several initiatives to revitalize the textile sector. The Ministry of Public Business Sector has embarked on a modernization plan, investing over $1 billion in upgrading spinning, weaving, dyeing, and garment factories.

The government has also introduced incentives for foreign investors, such as tax exemptions and reduced tariffs on imported machinery. Industrial zones dedicated to textiles, such as those in Sadat City and Robbiki Leather City, aim to enhance productivity and attract international partnerships. Egypt’s textiles market looks promising, with numerous opportunities for expansion. The growing demand for sustainable and organic textiles presents a potential avenue for Egyptian cotton producers to differentiate themselves. Investments in digital transformation, automation, and supply chain efficiency are expected to enhance competitiveness. Additionally, the government’s push for increased local production and reduced reliance on imports aligns with Egypt’s long-term industrial strategy.

Key Market Drivers

Abundant Supply of Premium Cotton

Egypt has long been renowned for its high-quality cotton, often referred to as 'white gold.' The country's extensive production of premium extra-long staple (ELS) and long staple (LS) cotton varieties serves as a key driver of the Egyptian textile market. The superior fiber length, softness, and durability of Egyptian cotton make it a preferred choice for high-end textile products, attracting both domestic manufacturers and international buyers.

Egyptian cotton is highly sought after in global markets due to its exceptional quality. It possesses superior tensile strength, moisture absorption properties, and a silky texture, making it ideal for luxury textiles such as high-thread-count bed linens, premium clothing, and upscale home furnishings. Many international textile brands prefer Egyptian cotton for their premium product lines, thereby fueling export revenues and boosting Egypt's position in the global textile supply chain. The amount of land dedicated to cotton cultivation in Egypt has increased by nearly 23% in response to growing global demand for the crop. According to the Ministry of Agriculture, the total cotton-growing area has expanded from 255,000 acres to 311,700 acres. Of this, 70,584 acres (22%) have been designated for seed production to secure a sufficient supply for future seasons. The Ministry anticipates that this year’s cotton harvest will yield between 1 million and 1.2 million quintals, with one quintal equivalent to 100 kilograms, or 10 quintals per tonne.

A steady supply of premium cotton also benefits Egypt’s domestic textile manufacturers. Many Egyptian companies produce high-value cotton fabrics, garments, and home textiles, catering to both local and export markets. The government’s focus on vertical integration—spinning, weaving, dyeing, and garment production within Egypt—reduces dependency on imported fabrics and strengthens the overall textile value chain. Additionally, textile industrial zones across the country provide a supportive ecosystem for local manufacturers to leverage high-quality raw materials and expand production capacity.

Key Market Challenges

High Dependency on Imported Raw Materials

One of the major challenges facing Egypt's textile sector is its reliance on imported raw materials, especially synthetic fibers and certain cotton varieties. Although Egypt is famous for its long-staple and extra-long-staple cotton, the local industry requires significant quantities of shorter-staple cotton and synthetic fibers, which are not produced in sufficient quantities domestically. The dependence on imports exposes the industry to fluctuating global prices, supply chain disruptions, and currency exchange rate volatility, making production costs unpredictable and less competitive in the global market.

Key Market Trends

Emergence of Local Fashion Brands

A new generation of Egyptian fashion entrepreneurs is leveraging the country's rich cotton heritage to establish local brands. These brands focus on sustainable, high-quality cotton-based products, catering to both domestic and international markets. The rise of these local fashion brands not only adds value to the textile industry but also promotes Egypt's cultural identity on the global stage. The Egyptian textile market is being driven by strategic government initiatives, an ample supply of premium cotton, advantageous geographic positioning, technological innovation, increasing demand for technical textiles, and the emergence of local fashion brands. These factors collectively contribute to the robust growth and global competitiveness of Egypt's textile industry. In December 2021, the Egyptian Chamber of Apparel and Home Textile Industries (ECAHT) launched a project focused on upgrading the supply chains of the technical textiles industry, with the goal of attracting approximately $800 million in investments.

Key Market Players

- Oriental Weavers Co

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Cotton & Textile Industries Holding Co

Lotus Garments Co.

Giza spinning and weaving S.A.E.

AlHesn Textiles

Kazareen Textile Company

MAC Carpet Egypt

HESNI Textile

El Nasr Clothing and Textiles (Kabo)

Misr Spinning and Weaving

Report Scope

In this report, the Egypt Textiles Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Egypt Textiles Market, By Type:

Yarn & Fiber

Processed Fabrics & Apparel

Egypt Textiles Market, By Raw Material:

Cotton

PSF

PFY

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NFY

VSF

VFY

PPMFY

Others

Egypt Textiles Market, By Product:

Natural Fibers

Polyesters

Nylon

Rayon

Others

Egypt Textiles Market, By Process:

Woven

Non-woven

Egypt Textiles Market, By Application:

Household

Technical

Fashion & Clothing

Others

Egypt Textiles Market, By Region:

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- Cairo
- Alexandria
- Giza
- Qalyubia
- Port Said
- Suez
- Rest of Egypt

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Egypt Textiles Market.

Available Customizations:

Egypt Textiles Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

- Detailed analysis and profiling of additional market players (up to five).

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