

# **Egypt Pesticides Market By Type (Herbicides, Insecticides, Fungicides, Others), By Form ( Liquid vs Dry ), By Product Type ( Chemical vs Organic ), By Crop Type (Oilseeds & Pulses, Grains & Cereals, Fruits & Vegetables, Others),By Source (Domestic vs Import), By Region, Competition, Forecast & Opportunities, 2018-2028F**

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## **Abstracts**

Egypt Pesticides market is expected to grow impressively through 2028 due to the increasing demand for food products. Revenue in the food segment is projected to reach USD 253.30m in 2023.

Pesticides are chemicals or biological agents that are used to kill or control pests such as insects, weeds, rodents, and fungi that can harm crops, animals, and humans. Pesticides are widely used in agriculture to increase crop yields, protect food and fiber, and reduce losses caused by pests. However, they also have potential risks to human health and the environment. Pesticides play an important role in agriculture by protecting crops from pests, but they also pose risks to human health and the environment. It is important to use pesticides safely and responsibly and to explore alternatives to pesticide use, such as integrated pest management and organic farming, to reduce these risks. Pesticides are regulated by government agencies, including the Environmental Protection Agency (EPA) in the United States. These agencies evaluate the risks and benefits of pesticides and determine which ones are safe for use. In many countries, pesticides are required to be registered and labeled for use. Labels provide information on the proper use, handling, and disposal of pesticides.

Egypt pesticides market is a significant part of the country's agriculture industry. Egypt

is one of the largest producers of agricultural products in Africa, and pesticides are essential tools for protecting crops and increasing yields. The growth of the pesticide market in Egypt is driven by several factors, including the increasing demand for food, the need for higher crop yields, and the government's support for the agriculture sector. However, the market is also facing challenges, such as environmental concerns, health risks associated with pesticide use, and the rising popularity of organic farming. Developing new, safer, and more effective pesticides can help address some of the environmental and health concerns associated with pesticide use. The Egyptian government has implemented several policies to support the agriculture sector, including subsidies for inputs and investments in infrastructure. Egypt is well-positioned to serve as a hub for the distribution of pesticides to other African countries.

The Egypt pesticide market is an important part of the country's agriculture industry, with significant growth potential. The market is highly competitive, with many local and international players operating in the market. However, the market is also facing challenges, such as environmental and health concerns associated with pesticide use. To capitalize on the growth opportunities in the market, players must focus on research and development, sustainable agriculture practices, and expand into other African markets.

### Increasing Demand for Food Products is Driving Market Growth

With a growing population and limited arable land, Egypt faces significant challenges in meeting the food needs of its citizens. Pesticides play a critical role in protecting crops from pests and diseases, allowing farmers to increase yields and meet the growing demand for food. In addition to the increasing demand for food, the need for higher crop yields is another driver of the Egypt pesticide market. Pesticides help farmers to control weeds, pests, and diseases, which can significantly reduce crop yields. By using pesticides, farmers can protect their crops and maximize yields, improving their economic well-being.

The Egyptian government has implemented several policies to support the agriculture sector, which is another driver of the pesticides market. The government provides subsidies for inputs, such as pesticides and fertilizers, to help farmers manage their costs. The government has also invested in infrastructure, such as irrigation systems and storage facilities, to improve the productivity of the agriculture sector.

### Technological Advancement in the Industry is Driving Market Growth

Technological advancements in the pesticide industry are driving growth in the Egypt pesticide market. New products, such as biopesticides, which are derived from natural materials, are gaining popularity due to their lower environmental impact and perceived health benefits. In addition, digital technologies, such as precision agriculture and drones, are improving the efficiency and effectiveness of pesticide application, reducing waste, and increasing yields.

Egypt is well-positioned to serve as a hub for the distribution of pesticides to other African countries, which is another driver of growth in the market. As the demand for food and agricultural inputs increases across the continent, the Egyptian pesticides market can leverage its existing infrastructure and expertise to expand into other African markets, increasing its revenue and market share.

There is growing demand for sustainable agriculture practices, such as integrated pest management (IPM) and organic farming, which are driving growth in the Egypt pesticide market. IPM is a holistic approach to pest management that combines various methods, including pesticides, to reduce the impact on the environment and human health. Organic farming, which prohibits the use of synthetic pesticides, is gaining popularity among consumers who value environmental sustainability and health benefits.

### Major Challenges Faced by Pesticides Market

The regulatory environment in Egypt can be challenging for pesticide manufacturers and importers. The Ministry of Agriculture is responsible for regulating the registration and approval of pesticides, which can be a time-consuming and complicated process. In addition, the government has imposed restrictions on the use of some pesticides, which can limit the range of products available to farmers.

Another challenge facing the Egypt pesticide market is the limited awareness of the benefits of pesticides among farmers. Many small-scale farmers are not aware of the importance of using pesticides to protect their crops from pests and diseases, which can lead to lower yields and economic losses. The lack of awareness can also lead to the misuse of pesticides, which can have adverse environmental and health impacts.

Egypt is heavily dependent on imports for pesticides, which can be costly and subject to supply chain disruptions. The high cost of importing pesticides can limit access for small-scale farmers, who may not be able to afford the products. In addition, supply chain disruptions, such as those caused by the COVID-19 pandemic, can lead to shortages

and price increases.

There is growing concern among consumers and regulators about the environmental impact of pesticides. Pesticides can have adverse effects on soil, water, and wildlife, and their use can contribute to the development of pesticide-resistant pests. As a result, there is increasing pressure on the industry to develop and promote sustainable agriculture practices that reduce the reliance on synthetic pesticides.

## Recent Trends and Developments

In 2020, the Egyptian government introduced new regulations governing the registration and approval of pesticides. The regulations aim to streamline the registration process, reduce the time required for approvals, and improve the quality of pesticides available in the market. The regulations also place greater emphasis on sustainable agriculture practices, including the use of biopesticides and organic farming methods.

In recent years, there has been a growing interest in biopesticides in Egypt. Biopesticides are derived from natural materials and are considered more environment-friendly than traditional pesticides. The use of biopesticides has been encouraged by the Egyptian government, which has introduced subsidies for farmers who adopt sustainable agriculture practices. In addition, several companies have entered the market offering biopesticides, reflecting the growing demand for these products.

Several companies in the Egypt pesticides market have invested in research and development to develop new and innovative products. For example, Adama Agricultural Solutions, a leading player in the market, has invested in a new research and development facility in Egypt. The facility aims to develop new formulations and active ingredients for pesticides that are tailored to the needs of Egyptian farmers.

There has been a growing awareness among consumers and farmers of the need for sustainable agriculture practices in Egypt. This has led to an increase in demand for organic and sustainably produced food products, which has created opportunities for companies to produce biopesticides and other sustainable agriculture inputs. In addition, the government has introduced subsidies for farmers who adopt sustainable agriculture practices, further encouraging the adoption of these practices.

## Market Segmentation

Egypt Pesticides market has been segmented based on type, form, product type, crop

*Egypt Pesticides Market By Type (Herbicides, Insecticides, Fungicides, Others), By Form ( Liquid vs Dry ), By...*

type, source, and region. Based on type, the market is further split into herbicides, insecticides, fungicides, and others. Based on form, the market is bifurcated into dry and liquid. Based on product type, the market is further bifurcated into chemical and organic. Based on crop type, the market is segmented into oilseeds & pulses, grains & cereals, fruits & vegetables, and others. Based on the source, the market is further bifurcated into domestic vs import. Based on region, the market is further divided into Cairo, Alexandria, Giza, Qalyubia, Port Said, Suez, and the Rest of Egypt.

## Market Players

ADAMA Agricultural Solutions Egypt, El-Nasr Company for Intermediate Chemicals (NCIC), Agro Trade Egypt, Chemipharm, Chemtura Egypt, Cleopatra Agrochemicals, Delta Chemicals, Global Chemicals Industries, Hay El Maadi Chemical Industries (HOMCI), and Master Chemicals are some of the key players in the Egypt Pesticides market.

## Report Scope:

In this report, Egypt Pesticides market has been segmented into the following categories, in addition to the industry trends, which have also been detailed below:

### Egypt Pesticides Market, By Type:

Herbicides

Insecticides

Fungicides

Others

### Egypt Pesticides Market, By Form:

Liquid

Dry

### Egypt Pesticides Market, By Product Type:

Chemical

Organic

Egypt Pesticides Market, By Crop Type:

Oilseeds and Pulses

Grains & Cereals

Fruits & Vegetables

Others

Egypt Pesticides Market, By Source:

Domestic

Import

Egypt Pesticides Market, By Region:

Cairo

Alexandria

Giza

Qalyubia

Port Said

Suez

Rest of Egypt

Competitive landscape

Company Profiles: Detailed analysis of the major companies present in Egypt Pesticides market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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