

# **Egypt Organic Farming Market, By Type (Pure Organic Farming, Integrated Organic Farming), By Crop Type (Cereals & Grains, Pulses & Oilseeds, Fruits & Vegetables, Herbs, Animal Feed, Others), By Method (Crop Diversity, Crop Rotation, Weed Management, Pest Controlling, Others) By Region, Competition, Forecast, and Opportunities, 2028**

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## **Abstracts**

Egypt organic farming market is anticipated to grow significantly rate in the projected period of 2028 due to the increasing demand for organic food products. In 2020, according to Statista, organic agriculture covered slightly over 3% of the total farmland area in Egypt.

Egypt organic farming market is expected to expand due to the increasing awareness among consumers of the health benefits of consuming organic food and, the demand for chemical-free products, which helps to sustain the health of people. In addition to this, the Egyptian government has been actively supporting organic farming initiatives in the country, which has been a significant factor in the growth of the industry and the rise in awareness about the benefits of organic farming also helps in boosting the market's growth. Moreover, many government and non-government projects are launched in Egypt that introduced new farming technologies (organic farming) in place of conventional agriculture which led to tremendous growth and dominated the growth of the organic farming market in the projected period.

For instance, the Organic Egypt project was started in 2018 to develop and enrich the organic agriculture sector in Egypt which empowers organic farmers and processors to expand the market for organic products, and this project is funded by the German

Federal Ministry for Economic Cooperation and Development (BMZ).

Egypt organic farming market is a dynamic and competitive sector that offers opportunities for growth and innovation. The market players are focusing on expanding their product portfolio, enhancing their quality standards, improving their distribution network, and increasing their market share. Along with this, merger and acquisition activity in the organic farming market enhances companies' presence in the region as these acquisitions help companies to better serve their customers and meet the growing demand for organic farming in Egypt in the forecasted period.

### Rising Demand for Organic Food

Egypt has a rapidly growing population, which led to an increased demand for food production. To meet this demand, farmers are under pressure to increase crop yields to meet the growing demand for food. In addition to increasing demand for food, the demand for organic food increases as the growing awareness among consumers of the health benefits of consuming organic foods is rising. Organic food is believed to be more nutritious than conventionally grown food, as it contains higher levels of vitamins and minerals, and it is free from harmful chemical residues that accumulate in the body over time and lead to health problems. With an increasing demand for organic food, organic farming is a key tool that farmers use to achieve this goal. Organic farming methods are more environmentally friendly than conventional farming, as they promote soil health, reduce water pollution, and preserve biodiversity. Egypt is facing many environmental challenges, including water scarcity and soil degradation, and the adoption of organic farming practices helps to mitigate some of these issues. Organic farming is becoming increasingly popular among Egyptian farmers due to its ease of use, effectiveness, and ability to be applied in a precise manner. This farming is free from synthetic pesticides and fertilizers as well, resulting in maintaining soil nutrients and health.

For instance, Sekem Group produces 100% organic food for everybody which is free from synthetic chemicals.

With the increased demand for cereals and grain crops type which include wheat, maize, and rice, these crops play an essential role in our diet. Along with this, the demand for cereals and grains in Egypt is also driven by the country's growing food processing industry. Processed food products such as bread, pasta, and breakfast cereals are popular among Egyptian consumers, and these products often contain large quantities of wheat and other grains. Thus, the farmers in Egypt focus on increasing the

yield of these crops by using organic farming as it is free from harmful chemicals. In addition, these grains are primarily used for animal feed, as Egypt is a significant producer of poultry, beef, and dairy products.

For instance, Green Feed Eg is recycling organic waste and producing sustainable, green, and high-quality feed for animals like chickens and fish.

The Egyptian government has taken steps to promote sustainable agriculture practices. These initiatives include subsidies for the use of organic fertilizers, as well as programs to support small-scale farmers. The government is also investing in the development of drip irrigation systems, which allows precise application of organic farming.

Therefore, the increasing demand for organic food led to the growth of Egypt organic farming market in the projected year.

### Rising Utilization of Organic Fertilizers

Organic farming has gained popularity in Egypt, as consumers have become more health-conscious and are demanding organic products. Organic farming requires the use of natural fertilizers, such as organic fertilizers, which are made from natural sources such as plant and animal waste. The use of organic fertilizers can improve soil health and reduce the environmental impact of conventional fertilizers. The soils have been depleted due to years of intensive farming practices, leading to reduced fertility and increased susceptibility to pests and diseases. Organic farming practices, including the use of organic fertilizers, help to restore soil health by providing essential nutrients, improving soil structure, and promoting the growth of beneficial microorganisms as well as generating organic products which are free from harmful chemicals.

For instance, Agro Egypt International Fertilizer Co. produces Agro Rooter an organic fertilizer with a high content of fast-absorbing humic acids which help increase the absorption of many nutrients and microelements and improve root development and physical soil properties.

Additionally, the conventional farming practices, including the use of synthetic fertilizers and pesticides, can have negative impacts on the environment, including soil degradation, water pollution, and biodiversity loss. To overcome this, organic farming practices are designed to promote environmental conservation by reducing the use of harmful chemicals and promoting biodiversity. With the rise in the organic farming approach the consumption of organic fertilizers increases which helps to promote plant

growth without harming the environment.

All these factors might dominate the growth of the Egypt organic farming market in the upcoming years.

### Crop Rotation Method Dominates the Market

Crop rotation is a technique used in organic farming that involves planting different crops in a field in a specific sequence. This technique helps to prevent soil erosion, improve soil fertility, and reduce pest and disease problems. Crop rotation involves dividing a field into different sections, each of which is planted with a different crop. The crops are rotated from year to year, with each crop providing different benefits to the soil. Thus, the implementation of appropriate organic farming methods dominates the growth of Egypt organic farming market in the forecast year.

However, organic farming requires specialized equipment, technologies, and processing facilities, which are often not available or are inadequate in Egypt, due to the lack of availability of infrastructure makes it difficult for farmers to adopt organic farming practices as well as the lack of modern processing and packaging facilities that meet international standards result in lower quality products. In addition, many small and medium-sized organic farmers have limited access to finance, which makes it difficult for them to invest in organic farming practices and expand their operations. As these farmers are not able to adopt modern technologies and purchase specialized equipment, which increases their productivity and efficiency. Along with this, lack of finance also limits the ability of organic farmers to obtain certification for their products, which is essential for export markets resulting in restraining the growth of the market. Moreover, although there has been an increase in consumer awareness of organic products, thus due to lack of awareness and education among farmers about organic farming practices such as crop rotation, composting, and natural pest control results in lower yields and productivity of high-quality organic products, which affect the profitability of organic farming operations slow down the market growth.

### Market Segmentation

Egypt organic farming market is segmented based on type, crop type, method, and region. Based on the type, the market is divided into pure organic farming and integrated organic farming. Based on the crop type, the market is categorized into cereals & grains, pulses & oilseeds, fruits & vegetables, herbs, animal feed, and others. Based on the method, the market is fragmented into crop diversity, crop rotation, weed

management, pest controlling, and others. Based on region, the market is segregated into Alexandria, Suez, Giza, Port Said, Cairo, and Qalyubia.

### Company Profiles

Sekem Group, Green Egypt, Organic Green Food Industry, Bayer Egypt Ltd. LLC, and Spice Power Co. are some of the key players in Egypt organic farming market.

### Report Scope:

In this report, Egypt organic farming market has been segmented into the following categories, in addition to the industry trends, which have also been detailed below:

#### Egypt Organic Farming Market, By Type:

Pure Organic Farming

Integrated Organic Farming

#### Egypt Organic Farming Market, By Crop Type:

Cereals & Grains

Pulses & Oilseeds

Fruits & Vegetables

Herbs

Animal Feed

Others

#### Egypt Organic Farming Market, By Method:

Crop Diversity

Crop Rotation

Weed Management

Pest Controlling

Others

Egypt Organic Farming Market, By Region:

Alexandria

Suez

Giza

Port Said

Cairo

Qalyubia

Competitive landscape

Company Profiles: Detailed analysis of the major companies in Egypt organic farming market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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