

Egypt Fish Feed Market By Product Type (Plant Based, Fish & Fish Products, Microorganism), By Form (Pellet, Granules, Flakes, Sticks, Powder), By Region, Competition Forecast & Opportunities, 2018-2028F

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Abstracts

The Egypt fish feed market is positioned for substantial expansion until 2028, propelled by the mounting demand for fish within the nation. In 2022, the revenue generated from the fish and seafood industry surged.

Fish feed, comprising protein, fat, carbohydrates, vitamins, and minerals, stands as a pivotal element in nurturing fish growth and development. A well-balanced fish feed contributes to optimal fish health and performance, playing a pivotal role in aquaculture, the practice of cultivating fish in tanks, ponds, or aquatic settings. Beyond promoting the desired growth rate, the right fish feed cultivates fish health and safeguards against disease. Varied fish feed categories include live feed, denoting living organisms fed to fish, encompassing plankton, worms, and small aquatic creatures. Live feed proves indispensable for nourishing fry, recently hatched, too small for processed feed. Furthermore, live feed supplements older fish diets, providing essential nutrients absent in processed alternatives. Fresh feed pertains to freshly harvested organisms, like shrimp, clams, or mussels. It finds use in aquaculture operations focused on high-value species like salmon or tuna, furnishing rich protein and fat content. Processed feed, the most prevalent form of fish feed in aquaculture, blends ingredients like fishmeal, soybean meal, cornmeal, and wheat flour, offering a well-rounded feed. Available in pellet, flake, and powder forms, processed feed is the go-to choice.

Egypt boasts a longstanding history of aquaculture, tracing back to the era of pharaohs. Today, the country ranks among Africa's primary fish producers, with aquaculture

accounting for nearly 70% of total fish production. As the Egyptian aquaculture industry progresses, so does the demand for fish feed. Rising aquaculture growth, driven by escalating fish demand and diminishing fish stocks in natural water bodies, fuels the demand for commercial fish feed. Key consumers of fish feed in Egypt encompass tilapia, carp, and catfish, the most commonly cultivated species.

The Egypt fish feed market is poised for continued growth as the aquaculture sector expands. While challenges encompass imported raw material costs and awareness gaps among farmers, manufacturers and farmers alike find room for innovation and adoption of best practices. With the increasing demand for fish, the Egyptian fish feed market will remain a prominent player in the aquaculture industry.

Government Backing Fuels Market Expansion

The Egyptian government plays an active role in supporting aquaculture's expansion, extending subsidies to farmers for procuring commercial fish feed. Additionally, they establish training initiatives to educate farmers about the merits of high-quality fish feed. This government support propels the adoption of commercial fish feed and augments demand for these products. Egypt's sizeable population and rich fish-eating history translate into a substantial fish demand, further amplified by waning natural fish stocks. This trend drives the nation towards aquaculture, in turn, propelling the aquaculture sector's rapid growth and consequent fish feed demand.

Technological Advancements and Favorable Regulations Driving Growth

Technological leaps bolster innovation in Egypt's fish feed industry, with manufacturers designing more efficient products catering to diverse fish species' nutritional needs. This bolsters feed quality and fosters heightened demand. A surge in investment within Egypt's aquaculture sector adds to the fish feed market's upward trajectory. Investors recognizing the industry's potential funnel resources into infrastructure, research, development, and technology to facilitate growth. Meanwhile, a favorable regulatory framework stimulates investment, creating a conducive operational atmosphere for fish feed manufacturers. Given Egypt's stature as a fish exporter, the industry's growth spurs exports of fish and related products to international markets.

Key Challenges and the Path Forward

Elevated costs of imported raw materials, such as fishmeal and soybean meal, pose a substantial hurdle in Egypt's fish feed market. Despite their critical role in producing high-

quality feed, volatile global prices impact pricing and quality consistency.

Awareness gaps among farmers present another significant challenge. Some farmers still opt for homemade fish feed, which may fall short of their fish's nutritional requisites, impairing growth and health. Educating farmers about the advantages of commercial fish feed usage is vital to drive demand for these products.

Access to financing remains problematic for many small-scale farmers, impeding their investment capability and growth potential, ultimately curtailing commercial fish feed demand.

Maintaining feed quality emerges as a critical concern. Inferior quality feeds can trigger poor growth and health issues in fish, potentially eroding industry profitability. Enhanced quality control measures are imperative to ensure that commercial fish feed meets requisite nutritional standards and safety standards.

Inadequate infrastructure, encompassing storage facilities and transportation networks, can limit fish feed availability in certain regions. This hampers farmers' access to essential products and constrains industry growth in these locales.

Market Segmentation

Egypt Fish Feed Market is segmented based on Product Type, Form, Region and Competitive Landscape. Based on the Product Type, the market is categorized into Plant Based, Fish & Fish Products, Microorganism. Based on Form the market is segmented into Pellet, Granules, Flakes, Sticks, Powder. Based on region, the market is divided into Cairo, Alexandria, Giza, Qalyubia, Port Said, Suez, and Rest of Egypt.

Market Players

Biomar Egypt, Skretting Egypt, Aller Aqua Egypt, AQUA Feed, Aquafeed Egypt, Egyptian International Feed Factory, Advanced Nutrition Egypt, Al Haramain Feed, Egyptian European Company for Food Industries, FeedTech are some of the key players of the Egypt Fish Feed Market.

Report Scope:

In this report, Egypt Fish Feed market has been segmented into the following categories, in addition to the industry trends, which have also been detailed below:

Egypt Fish Feed Market By Product Type (Plant Based, Fish & Fish Products, Microorganism), By Form (Pellet, Gr...

Egypt Fish Feed Market, By Product Type:

Plant Based

Fish & Fish Products

Microorganism

Egypt Fish Feed Market, By Form:

Pellet

Granules

Flakes

Sticks

Powder

Egypt Fish Feed Market, By Region:

Cairo

Alexandria

Giza

Qalyubia

Port Said

Suez

Rest of Egypt

Competitive landscape

Company Profiles: Detailed analysis of the major companies present in Egypt Fish Feed market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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