

# **Egypt Cardiovascular Devices Market By Type (Diagnostic & Monitoring Devices v/s Surgical Devices), By Application (Coronary Artery Disease, Cardiac Arrhythmia, Heart Failure, Others), By End User (Hospitals & Clinics, Diagnostic Centers, Others), By Source (Domestic v/s Import), By Region, Competition Forecast & Opportunities, 2028**

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## **Abstracts**

Egypt Cardiovascular Devices Market is expected to grow at an impressive rate during the forecast period, 2018-2028. The major factors include the growing prevalence of cardiovascular diseases, government initiatives, technological advancements, an aging population, and an increase in healthcare spending.

The aging population in Egypt has been steadily increasing, and this has resulted in an increase in demand for healthcare services, including cardiovascular devices. The elderly population is more susceptible to cardiovascular diseases, and this has led to an increase in demand for devices that can help manage these conditions.

Technological advancements have resulted in the development of more advanced and efficient cardiovascular devices. These devices are more accurate, have better outcomes, and have lower risks compared to traditional devices. This has resulted in an increase in demand for these devices in Egypt.

The Egyptian government has been actively involved in promoting healthcare and has launched various initiatives to improve the healthcare infrastructure. This has led to an increase in the availability of healthcare facilities, resulting in an increase in demand for cardiovascular devices.

Additionally, increasing adoption of minimally invasive surgeries, rise in digital health, focus on prevention and early detection, growing awareness regarding cardiovascular health, and growing medical tourism will also influence the growth of Egypt Cardiovascular Devices Market in the forecast period.

Minimally invasive procedures have gained popularity in recent years due to their many benefits, such as shorter hospital stays, quicker recovery times, and reduced risks. As a result, there is a growing demand for cardiovascular devices that can be used in minimally invasive procedures, such as transcatheter aortic valve replacement (TAVR) and percutaneous coronary intervention (PCI).

AI and machine learning are being used to analyze patient data and identify patterns that can predict cardiovascular disease. This has led to the development of new technologies that can detect and prevent heart disease at an early stage.

Digital health technologies are gaining traction in Egypt, and this is expected to drive demand for cardiovascular devices that are compatible with digital health platforms. This includes devices that can be remotely monitored and integrated with electronic health records (EHRs), as well as devices that can be used with mobile health applications.

There is a growing awareness of cardiovascular health in Egypt, and this is expected to drive demand for devices that can help manage cardiovascular diseases. This includes devices that can be used to monitor blood pressure, heart rate, and blood sugar levels, as well as devices that can be used for cardiac rehabilitation.

Egypt is becoming an increasingly popular destination for medical tourism, and this is expected to drive demand for cardiovascular devices. Medical tourists are attracted by the high quality of healthcare services and the relatively low cost of treatment in Egypt.

While the market is growing, there are some factors that will hamper the growth of Egypt Cardiovascular Devices Market in the coming years. These factors are limited healthcare infrastructure, lack of skilled healthcare professionals, regulatory barriers, limited access to financing, high import tariffs, and economic instability.

Despite the Egyptian government's initiatives to improve healthcare infrastructure, there are still significant gaps in the healthcare system. Many hospitals and clinics lack the necessary resources and equipment, including cardiovascular devices. This can limit

the availability of these devices and slow the growth of the market.

Import tariffs on medical devices can be high in Egypt, and this can increase the cost of cardiovascular devices. This can limit the availability of these devices and impact the growth of the market.

### Growing Prevalence of Cardiovascular Disorders

The growing prevalence of cardiovascular disorders in Egypt is a major driver of growth in the Egyptian cardiovascular devices market. The high prevalence of risk factors such as smoking, hypertension, and obesity are contributing to the rise in cardiovascular disease in Egypt. This trend is creating a significant demand for cardiovascular devices that can help prevent, diagnose, and treat these conditions.

The major factor driving demand for cardiovascular devices is the need for better diagnosis and screening of cardiovascular diseases. The Egyptian government has prioritized the prevention and early detection of cardiovascular disease, which has led to an increase in the use of diagnostic tests such as electrocardiograms (ECGs), echocardiograms, and blood pressure monitors. These devices are helping healthcare providers identify and treat cardiovascular diseases at an early stage, leading to improved patient outcomes.

In addition, the increasing incidence of cardiovascular disease in Egypt is driving demand for advanced cardiovascular devices and technologies. For example, the growing use of minimally invasive procedures such as percutaneous coronary intervention (PCI) and transcatheter aortic valve replacement (TAVR) is creating a demand for specialized catheters, stents, and heart valves. Similarly, the increasing use of implantable cardioverter defibrillators (ICDs) and left ventricular assist devices (LVADs) is driving demand for advanced cardiovascular devices that can help manage more complex cases of cardiovascular disease. Therefore, the growing prevalence of cardiovascular disorders in Egypt is a major driver of growth in the Egyptian cardiovascular devices market.

### Technological Advancements

Technological advancements in cardiovascular devices have played a significant role in the growth of the Egyptian cardiovascular devices market. These advancements have helped improve patient outcomes, increase the efficiency of healthcare delivery, and reduce healthcare costs.

Advances in technology have led to the development of more accurate and precise cardiovascular devices. For example, advanced imaging techniques such as computed tomography (CT) and magnetic resonance imaging (MRI) are helping healthcare providers more accurately diagnose and treat cardiovascular diseases. This has led to improved patient outcomes and increased demand for these technologies.

### Growing Adoption of Minimally Invasive Surgeries

The growing adoption of minimally invasive surgeries in Egypt is also a major driver of growth in the Egyptian cardiovascular devices market. Minimally invasive surgeries are less invasive than traditional surgeries and typically result in faster recovery times for patients. As a result, there has been a shift in the Egyptian healthcare system towards minimally invasive surgeries, particularly in the treatment of cardiovascular disease.

The factor contributing to the adoption of minimally invasive surgeries is the increasing availability of advanced technologies. The development of new technologies, such as advanced imaging techniques like computed tomography (CT) and magnetic resonance imaging (MRI), has made minimally invasive surgeries safer and more effective. These technologies allow healthcare providers to diagnose and treat cardiovascular diseases, leading to improved patient outcomes.

The adoption of minimally invasive surgeries in Egypt is also being driven by the increasing focus on reducing healthcare costs. Minimally invasive surgeries are typically less expensive than traditional surgeries because they require less time in the hospital and fewer healthcare resources. As a result, healthcare providers in Egypt are increasingly using minimally invasive procedures to reduce healthcare costs and improve patient outcomes. Therefore, the growing adoption of minimally invasive surgeries in Egypt is driving the growth of the cardiovascular devices market.

### Increasing Healthcare Expenditure

The increasing healthcare expenditure is a significant driver of growth in the Egypt cardiovascular devices market. Healthcare expenditure refers to the money spent by the government, private organizations, and individuals on healthcare services, including medical equipment and devices. The growth of healthcare expenditure in Egypt is driven by several factors, including an increase in population, rising income levels, and the increasing burden of non-communicable diseases like cardiovascular disease. As the population of Egypt grows, so does the demand for healthcare services. The

government of Egypt has responded by increasing healthcare spending, particularly on cardiovascular disease, which is one of the leading causes of death in the country. This has led to an increase in the demand for cardiovascular devices, such as pacemakers, stents, and catheters, driving growth in the market. The increasing burden of non-communicable diseases like cardiovascular disease is another factor driving growth in the Egyptian cardiovascular devices market. Non-communicable diseases are becoming more prevalent in Egypt due to factors such as aging populations, changing lifestyles, and urbanization. As the burden of these diseases increases, the demand for cardiovascular devices is also increasing, driving growth in the market. Hence, the increasing healthcare expenditure is also supporting the growth of Egypt cardiovascular devices market in the coming years.

### Market Segmentation

The Egypt Cardiovascular Devices Market can be segmented by type, application, end-user, source, region, and competitive landscape. By type, the market can be segmented into Diagnostic & Monitoring Devices and Surgical Devices. Based on application, the market is divided into Coronary Artery Disease, Cardiac Arrhythmia, Heart Failure, and Others. Based on End Users, the market is divided into Hospitals & Clinics, Diagnostic Centers, and Others. Based on the Source, the market is further segmented into Domestic and Import.

### Market Players

Siemens Healthineers Egypt, PHILIPS Egypt, MEDTRONIC EGYPT LLC, Abbott, Boston Scientific, Terumo Medical Corporation, and B.Braun are among some of the leading companies operating in the market.

### Report Scope:

In this report, Egypt Cardiovascular Devices Market has been segmented into the following categories, in addition to the industry trends, which have also been detailed below:

#### Egypt Cardiovascular Devices Market, By Type

Diagnostic & Monitoring Devices

Surgical Devices

## Egypt Cardiovascular Devices Market, By Application

Coronary Artery Disease

Cardiac Arrhythmia

Heart Failure

Others

## Egypt Cardiovascular Devices Market, By End User

Hospitals & Clinics

Diagnostic Centers

Others

## Egypt Cardiovascular Devices Market, By Source

Domestic

Import

## Egypt Cardiovascular Devices Market, By Region

Cairo

Qalyubia

Alexandria

Port Said

Giza

Suez

## Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in Egypt  
Cardiovascular Devices Market

## Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

## Company Information

Detailed analysis and profiling of additional market players (up to five).

## Contents

### 1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
  - 1.2.1. Markets Covered
  - 1.2.2. Years Considered for Study
  - 1.2.3. Key Market Segmentations

### 2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

### 3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

### 4. VOICE OF CUSTOMER

### 5. EGYPT CARDIOVASCULAR DEVICES OUTLOOK

- 5.1. Market Size & Forecast
  - 5.1.1. By Value & Volume
- 5.2. Market Share & Forecast
  - 5.2.1. By Type (Diagnostic & Monitoring Devices v/s Surgical Devices)
  - 5.2.2. By Application (Coronary Artery Disease, Cardiac Arrhythmia, Heart Failure, Others)
  - 5.2.3. By End User (Hospitals & Clinics, Diagnostic Centers, Others)



5.2.4. By Source (Domestic v/s Import)

5.2.5. By Region

5.2.6. By Company (2022)

5.3. Product Market Map

5.3.1. By Type

5.3.2. By Application

5.3.3. By End User

5.3.4. By Source

5.3.5. Region

## **6. EGYPT DIAGNOSTIC & MONITORING DEVICES MARKET OUTLOOK**

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Application

6.2.2. By End User

6.2.3. By Source

## **7. EGYPT SURGICAL DEVICES MARKET OUTLOOK**

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Application

7.2.2. By End User

7.2.3. By Source

## **8. MARKET DYNAMICS**

8.1. Drivers

8.2. Challenges

## **9. MARKET TRENDS & DEVELOPMENTS**

9.1. Recent Developments

9.2. Merger & Acquisition

9.3. Product Launches

## **10. POLICY & REGULATORY LANDSCAPE**

## **11. EGYPT ECONOMIC PROFILE**

## **12. EGYPT CARDIOVASCULAR DEVICES MARKET: SWOT ANALYSIS**

## **13. COMPETITIVE LANDSCAPE**

13.1. Business Overview

13.2. Product Offerings

13.3. Recent Developments

13.4. Financials (As Reported)

13.5. Key Personnel

13.6. SWOT Analysis

13.6.1. Siemens Healthineers Egypt

13.6.2. PHILIPS Egypt

13.6.3. MEDTRONIC EGYPT LLC

13.6.4. Abbott

13.6.5. Boston Scientific

13.6.6. Terumo Medical Corporation

13.6.7. B.Braun

## **14. STRATEGIC RECOMMENDATIONS**

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