

Egypt Animal Feed Market By Type (Swine Animal Feed, Poultry Animal Feed, Ruminant Feed, Aquatic Feed, Others), By Product (Fodder, Forage, Others), By Region, Competition, Forecast & Opportunities, 2020-2030F

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Abstracts

Egypt Animal Feed Market was valued at USD 2.51 Billion in 2024 and is expected to reach USD 2.59 Billion by 2030 with a CAGR of 3.45% during the forecast period. The Egypt Animal Feed Market is experiencing steady growth, driven by the expansion of the livestock, poultry, and aquaculture industries. The country's rising population and increasing demand for animal-based protein sources such as meat, milk, and eggs have intensified the need for high-quality animal feed. Additionally, the Egyptian government's focus on enhancing food security and self-sufficiency in livestock production has led to increased investment in feed mills and ingredient imports. According to FAO data, the livestock sector is expected to play a crucial role in achieving Egypt's Vision 2030. The Egypt Sustainable Agricultural Development Strategy Towards 2030 outlines a key objective of increasing per capita animal protein consumption by 4g per day by 2030. This goal aims to enhance animal, poultry, and fisheries production while optimizing the animal food basket to favor cost-effective local sources. The strategy emphasizes investments in expanding beef cattle, milk, and poultry production to meet the rising demand for animal-based foods while reducing reliance on imports.

Key Market Drivers

Rising Demand for Livestock and Poultry Products

The Egypt Animal Feed Market is witnessing strong growth, primarily driven by the

increasing demand for livestock and poultry products. Egypt's growing population, which has surpassed 100 million, is leading to a rise in protein consumption, making meat, dairy, and poultry products staple dietary components. Rapid urbanization and economic development have also contributed to changing food habits, with consumers shifting toward higher protein intake, further escalating the demand for livestock-based food sources. Poultry remains the dominant segment in Egypt's livestock industry, with millions of small-scale farmers and commercial enterprises engaged in broiler and layer production. The sector's continuous expansion has fueled the need for high-quality animal feed to support rapid weight gain, efficient feed conversion ratios, and disease resistance among poultry. Additionally, dairy production is another significant contributor to the rising feed demand, as Egypt seeks to reduce reliance on milk imports and enhance local dairy farming operations.

To meet this increasing requirement, the Egyptian government has launched initiatives supporting self-sufficiency in livestock production, including incentives for local feed manufacturers, investment in modernized feed milling, and regulatory frameworks to maintain feed quality. Large-scale commercial farms are adopting scientifically formulated feed products enriched with essential nutrients, vitamins, and minerals to improve livestock productivity and minimize mortality rates. The demand for specialized feed formulations, such as starter, grower, and finisher feeds tailored to different growth stages, is also rising among commercial poultry and dairy farmers. In November 2024, Egypt's Ministry of Planning and Economic Development reported on its official website that 41 ongoing projects are being implemented to enhance food security, improve nutrition, and promote sustainable agriculture in rural communities. These initiatives are backed by a total investment of USD 486.048 million (EGP 23.6 billion), representing 1.89 percent of the country's official development assistance (ODA).

Key Market Challenges

Heavy Reliance on Imported Feed Ingredients

Egypt's animal feed industry faces significant challenges due to its heavy dependence on imported feed ingredients, particularly soybeans and corn. This reliance exposes the sector to global market fluctuations, currency exchange volatility, and supply chain disruptions. With approximately 90% of feed crops being imported, any international trade disturbances or geopolitical tensions can lead to shortages and escalating costs. The recent economic turbulence has exacerbated these issues, causing feed prices to surge and placing immense financial strain on local farmers. This situation has led to a crisis in the meat and poultry sectors, with many farmers forced to cease operations and

liquidate their livestock due to unsustainable feed costs. The government's efforts to stabilize the industry, such as offering subsidies to feed mills and simplifying product registration processes, aim to mitigate these challenges. However, achieving long-term sustainability requires a strategic shift towards enhancing domestic production of feed ingredients, diversifying raw material sources, and reducing the over-reliance on imports.

Key Market Trends

Expansion of Feed Mills and Local Manufacturing Capacity

The rapid expansion of feed mills and local manufacturing capacity is significantly driving the Egypt Animal Feed Market. Egypt has long been dependent on imports for key feed ingredients such as soybean meal, corn, and wheat bran. However, to reduce reliance on imports and improve feed production efficiency, the country has been investing heavily in expanding its local feed manufacturing infrastructure. In February 2022, the government announced a guaranteed price of 9,000 EGP (USD 292.2) per metric ton for white corn and 9,500 EGP (USD 308.4) per metric ton for yellow corn to incentivize farmers to expand corn cultivation. This guaranteed price serves as the minimum purchasing rate, ensuring that farmers receive no less than the stated amount, even if international prices decline, while allowing for potential increases if global prices rise. A contract farming framework will be implemented under the supervision of the Ministry of Agriculture and Land Reclamation (MALR) to facilitate agreements between farmers and key stakeholders in the supply chain.

The Egyptian government has provided tax incentives, financial support, and infrastructure development initiatives to encourage both domestic and foreign companies to establish feed mills within the country. This has led to an increase in the number of feed mills equipped with advanced processing technologies that enhance feed quality and ensure consistent supply. In 2022, Dutch animal nutrition and fish feed producer Nutreco received a USD 4.8 million grant to establish feed mills in remote African communities, including Egypt.

Key Market Players

PVS Laboratories Limited

Egyvet Care Co.

Alexfert Company

Cairo Poultry Company

RAM For Feed Manufacturing Company

Report Scope:

In this report, the Egypt Animal Feed Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Egypt Animal Feed Market, By Type:

Swine Animal Feed

Poultry Animal Feed

Ruminant Feed

Aquatic Feed

Others

Egypt Animal Feed Market, By Product:

Fodder

Forage

Others

Egypt Animal Feed Market, By Region:

Cairo

Alexandria

Giza

Qalyubia

Port Said

Suez

Rest of Egypt

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Egypt Animal Feed Market.

Available Customizations:

Egypt Animal Feed market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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