

# **Dubai LPG Market By Application (Residential, Industrial, Agriculture, Transportation, and Commercial), By Source (Refinery, Associated Gas, and Non-Associated Gas), By Cylinder Capacity (5kg, 11-12.6kg, 13-14.2kg, 15-16.5kg, 19-29.5kg, and More than 29.5Kg), By Region, Competition Forecast and Opportunities, 2018-2028**

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## **Abstracts**

Dubai LPG market overall volume was 216.79 thousand tons in 2022 and is anticipated to project robust growth during the forecast period, with a CAGR of 5.95% owing to government initiatives and energy efficiency considerations.

LPG, an acronym for 'liquefied petroleum gas,' is a flammable hydrocarbon gas commonly utilized as a fuel for heating, cooking, and powering vehicles. It primarily consists of propane and butane, which are obtained through crude oil refining or natural gas extraction. LPG is stored under pressure in liquid form and vaporizes upon release from a pressurized container. LPG is renowned for its efficiency, versatility, and comparatively clean-burning nature in comparison to other fossil fuels. It finds widespread usage as a cooking fuel in households, particularly in areas lacking natural gas pipelines.

The significant expansion of Dubai's LPG market can be attributed to factors such as economic development, infrastructure investment, government initiatives, energy efficiency considerations, a thriving tourism sector, environmental concerns, and the city's regional commercial prominence. These elements have fostered a conducive environment for the increased adoption and utilization of LPG across diverse sectors, thereby propelling the growth of Dubai's market.

## Government Initiatives

The Dubai government is actively promoting the usage of liquefied petroleum gas (LPG), which is expected to drive a significant increase in demand. For instance, HE Saeed Mohammed Al Tayer, Vice Chairman of the Dubai Supreme Council of Energy, announced that the city successfully reduced its carbon emissions by 33% in 2020, surpassing the targets set in the Dubai Carbon Abatement Strategy 2021. This noteworthy achievement highlights Dubai's commitment to reducing carbon emissions and embracing the adoption of LPG. As a result, the market is witnessing rapid growth.

## Acceptance of LPG as a Cooking Fuel

Moreover, the population of Dubai is experiencing rapid growth, resulting in an escalating demand for LPG for cooking purposes. Anticipated growth in the Dubai LPG market can be attributed to the fact that LPG emits fewer emissions compared to gasoline and diesel, making it a more environmentally friendly choice for cooking. Additionally, LPG is a cost-effective fuel, rendering it an economical option for consumers. Recognizing this, the government of Dubai offers subsidies for LPG cylinders, enhancing affordability for consumers, while also providing tax incentives for LPG-powered vehicles. These factors are driving the growth of the market.

## Market Segmentation

Dubai LPG market is segmented based on application, source, cylinder capacity, and region. Based on application, the market is further bifurcated into residential, industrial, agriculture, transportation, and commercial. Based on source, the market is further bifurcated into refinery, associated gas, and non-associated gas. Based on cylinder capacity, the market is further bifurcated into 5kg, 11-12.6kg, 13-14.2kg, 15-16.5kg, 19-29.5kg, and more than 29.5Kg. Based on region, the market is bifurcated into Deira, Bur Dubai, Jebel Ali, Jumeirah, and rest of Dubai.

## Market Players

Major market players in the Dubai LPG market are Emirates Gas LLC, Emirates General Petroleum Corporation, Abu Dhabi National Oil Company for Distribution PJSC, Brothers Gas Bottling & Distribution Co. LLC, Al Mandoos Gas Cylinders Trading LLC, Al Sakhra Gas Distribution LLC, Unigas Technical & Trading Co. L.L.C, Happy Way Gas Trading LLC (H W Gas), Lootah BCGas LLC, Dubai Fuel Supply LLC, and Smart

Gas Services L.L.C.

Report Scope:

In this report, Dubai LPG market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Dubai LPG Market, By Application:

Residential

Industrial

Agriculture

Transportation

Commercial

Dubai LPG Market, By Source:

Refinery

Associated Gas

Non-Associated Gas

Dubai LPG Market, By Cylinder Capacity:

5kg

11-12.6kg

13-14.2kg

15-16.5kg

19-29.5kg

More than 29.5Kg

Dubai LPG Market, By Region:

Deira

Bur Dubai

Jebel Ali

Jumeirah

Rest of Dubai

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Dubai LPG market.

Available Customizations:

With the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players.

## Contents

### **1. PRODUCT OVERVIEW**

- 1.1. Market Definition
- 1.2. Scope of the market
  - 1.2.1. Markets Covered
  - 1.2.2. Years Considered for Study
  - 1.2.3. Key Market Segmentations
- 1.3. Product Definition
  - 1.3.1. By Application
  - 1.3.2. By Source
  - 1.3.3. By Cylinder Capacity

### **2. RESEARCH METHODOLOGY**

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
  - 2.2.1. Methodology Followed for Calculation of Market Size
  - 2.2.2. Methodology Followed for Calculation of Market Share
  - 2.2.3. Methodology Followed for Forecasting
- 2.3. Partial List of Companies Interviewed
- 2.4. Partial List of Secondary Sources
- 2.5. Summary of the Research

### **3. EXECUTIVE SUMMARY**

### **4. IMPACT OF COVID-19 ON DUBAI LPG MARKET**

### **5. VOICE OF CUSTOMER**

- 5.1. Brand Awareness
- 5.2. Key Factors Considered while Selecting LPG Vendors
- 5.3. Key Satisfaction Level

### **6. DUBAI LPG MARKET OUTLOOK**

- 6.1. Market Size & Forecast
  - 6.1.1. By Volume

## 6.2. Market Share & Forecast

6.2.1. By Application (Residential, Industrial, Agriculture, Transportation, Commercial)

6.2.2. By Source (Refinery, Associated Gas, Non-Associated Gas)

6.2.3. By Cylinder Capacity (5kg, 11-12.6kg, 13-14.2kg, 15-16.5kg, 19-29.5kg, More than 29.5Kg)

6.2.4. By Region (Deira, Bur Dubai, Jebel Ali, Jumeirah, Rest of Dubai)

6.3. By Company, 2022 (Vendors)

6.4. Product Market Map (By Application, By Source, By Cylinder Capacity, By Region)

## 7. DUBAI RESIDENTIAL LPG MARKET OUTLOOK

### 7.1. Market Size & Forecast

7.1.1. By Volume

### 7.2. Market Share & Forecast

7.2.1. By Source

7.2.2. By Cylinder Capacity

7.2.3. By Region

## 8. DUBAI INDUSTRIAL LPG MARKET OUTLOOK

### 8.1. Market Size & Forecast

8.1.1. By Volume

### 8.2. Market Share & Forecast

8.2.1. By Source

8.2.2. By Cylinder Capacity

8.2.3. By Region

## 9. DUBAI COMMERCIAL LPG MARKET OUTLOOK

### 9.1. Market Size & Forecast

9.1.1. By Volume

### 9.2. Market Share & Forecast

9.2.1. By Source

9.2.2. By Cylinder Capacity

9.2.3. By Region

## 10. DUBAI AGRICULTURE LPG MARKET OUTLOOK

### 10.1. Market Size & Forecast

- 10.1.1. By Volume
- 10.2. Market Share & Forecast
  - 10.2.1. By Source
  - 10.2.2. By Cylinder Capacity
  - 10.2.3. By Region

## **11. DUBAI TRANSPORTATION LPG MARKET OUTLOOK**

- 11.1. Market Size & Forecast
  - 11.1.1. By Volume
- 11.2. Market Share & Forecast
  - 11.2.1. By Source
  - 11.2.2. By Cylinder Capacity
  - 11.2.3. By Region

## **12. MARKET DYNAMICS**

- 12.1. Drivers
- 12.2. Challenges

## **13. MARKET TRENDS AND DEVELOPMENTS**

## **14. POLICY AND REGULATORY LANDSCAPE**

## **15. DUBAI ECONOMIC PROFILE**

## **16. COMPANY PROFILES (MAJOR VENDORS)**

- 16.1. Emirates Gas LLC
  - 16.1.1. Business Overview
  - 16.1.2. Key Personnel/Contact Person
  - 16.1.3. Headquarters Address
  - 16.1.4. Key Products/Service Offerings
- 16.2. Emirates General Petroleum Corporation
  - 16.2.1. Business Overview
  - 16.2.2. Key Personnel/Contact Person
  - 16.2.3. Headquarters Address
  - 16.2.4. Key Products/Service Offerings
- 16.3. Abu Dhabi National Oil Company for Distribution PJSC

- 16.3.1. Business Overview
- 16.3.2. Key Personnel/Contact Person
- 16.3.3. Headquarters Address
- 16.3.4. Key Products/Service Offerings
- 16.4. Brothers Gas Bottling & Distribution Co. LLC
  - 16.4.1. Business Overview
  - 16.4.2. Key Personnel/Contact Person
  - 16.4.3. Headquarters Address
  - 16.4.4. Key Products/Service Offerings
- 16.5. Al Mandoos Gas Cylinders Trading LLC
  - 16.5.1. 16 Business Overview
  - 16.5.2. Key Personnel/Contact Person
  - 16.5.3. Headquarters Address
  - 16.5.4. Key Products/Service Offerings
- 16.6. Al Sakhra Gas Distribution LLC
  - 16.6.1. Business Overview
  - 16.6.2. Key Personnel/Contact Person
  - 16.6.3. Headquarters Address
  - 16.6.4. Key Products/Service Offerings
- 16.7. Unigas Technical & Trading Co. L.L.C
  - 16.7.1. Business Overview
  - 16.7.2. Key Personnel/Contact Person
  - 16.7.3. Headquarters Address
  - 16.7.4. Key Products/Service Offerings
- 16.8. Happy Way Gas Trading LLC (H W Gas)
  - 16.8.1. Business Overview
  - 16.8.2. Key Personnel/Contact Person
  - 16.8.3. Headquarters Address
  - 16.8.4. Key Products/Service Offerings
- 16.9. Lootah BCGas LLC
  - 16.9.1. Business Overview
  - 16.9.2. Key Personnel/Contact Person
  - 16.9.3. Headquarters Address
  - 16.9.4. Key Products/Service Offerings
- 16.10. Dubai Fuel Supply LLC
  - 16.10.1. Business Overview
  - 16.10.2. Key Personnel/Contact Person
  - 16.10.3. Headquarters Address
  - 16.10.4. Key Products/Service Offerings



16.11. Smart Gas Services L.L.C

16.11.1. Business Overview

16.11.2. Key Personnel/Contact Person

16.11.3. Headquarters Address

16.11.4. Key Products/Service Offerings

**17. STRATEGIC RECOMMENDATIONS**

**18. ABOUT US & DISCLAIMER**

## I would like to order

Product name: Dubai LPG Market By Application (Residential, Industrial, Agriculture, Transportation, and Commercial), By Source (Refinery, Associated Gas, and Non-Associated Gas), By Cylinder Capacity (5kg, 11-12.6kg, 13-14.2kg, 15-16.5kg, 19-29.5kg, and More than 29.5Kg), By Region, Competition Forecast and Opportunities, 2018-2028

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