

Dry Beans Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Product Type (Pinto Beans, Black Beans, Navy Beans, Red Kidney Beans, Great Northern Beans, Others), By Packaging Type (Plastic Bags, Cans, Jars, Others), By End Use (Households, Restaurants & Hotels, Others), By Sales Channel (Departmental Stores, Supermarkets/Hypermarkets, Convenience Stores, Online, Others), By Region, By Competition, 2019-2029

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Abstracts

Global Dry Beans Market was valued at USD 7.25 billion in 2023 and is anticipated to project robust growth in the forecast period with a CAGR of 4.42% through 2029. The global dry beans market is a significant component of the global agricultural and food industry, characterized by the production, trade, and consumption of various types of dried beans, including kidney beans, black beans, pinto beans, and navy beans, among others. Dry beans are a staple food in many cultures worldwide due to their high protein content, versatility, and long shelf life. Key factors driving the global dry beans market include the rising demand for plant-based protein sources, increased consumer awareness of the nutritional benefits of beans, and the growing popularity of vegetarian and vegan diets. Additionally, dry beans are considered a sustainable crop, as they enhance soil fertility through nitrogen fixation and require relatively low water and energy inputs compared to other protein sources. The market is influenced by various factors, such as climate conditions affecting production, trade policies, and changing consumer preferences. Major producing regions include North and South America,

Africa, and Asia, with trade occurring on a global scale. As consumers continue to seek healthy, sustainable food options, the global dry beans market is likely to experience steady growth, with opportunities for innovation in value-added products, such as bean-based snacks, and an increasing focus on the environmental and social aspects of production.

Key Market Drivers

Rising Health and Wellness Trends

One of the primary drivers of the global dry beans market is the increasing emphasis on health and wellness among consumers. Dry beans are recognized for their exceptional nutritional content, being rich in protein, fiber, vitamins, and minerals. They are considered a healthy and natural source of plant-based protein and are often used in vegetarian and vegan diets. As people become more health-conscious and seek alternatives to meat-based proteins, dry beans have gained prominence in their diets.

The demand for dry beans has surged as they offer numerous health benefits, including weight management, heart health, and improved digestion. Additionally, dry beans are known to have a low glycemic index, making them suitable for individuals with diabetes. This consumer preference for healthier food options has driven the market for dry beans and their various varieties such as kidney beans, black beans, and chickpeas.

Growing Vegan and Vegetarian Population

The global rise in the number of individuals adopting vegan and vegetarian lifestyles is another significant driver for the dry beans market. Vegans and vegetarians rely heavily on plant-based protein sources, and dry beans are an excellent option to meet their nutritional needs. These dietary choices have gained momentum due to concerns about animal welfare, environmental sustainability, and health-consciousness.

As a result, the demand for dry beans has grown substantially in regions with a high prevalence of vegan and vegetarian populations, such as North America and Europe. This trend is not limited to Western countries; it is also observable in emerging markets where the adoption of vegan and vegetarian diets is on the rise. The growing vegan and vegetarian consumer base creates a consistent demand for dry beans, which, in turn, drives market growth.

Sustainable Agriculture and Environmental Concerns

The dry beans market is influenced by a growing emphasis on sustainable agriculture and environmental concerns. Dry beans are a sustainable crop due to their ability to fix nitrogen in the soil, which benefits both the environment and future crop yields. They require less water compared to many other protein sources, making them an environmentally friendly choice for crop production.

Farmers are increasingly recognizing the benefits of incorporating dry beans into crop rotation plans to improve soil health and reduce the need for synthetic fertilizers. This sustainability factor not only promotes the cultivation of dry beans but also resonates with environmentally conscious consumers who seek products with lower ecological footprints.

Furthermore, consumers are becoming more aware of the environmental impacts of their food choices, and dry beans align with their preferences for sustainable and eco-friendly products. As a result, the demand for dry beans has been bolstered, particularly in regions with a strong focus on sustainable agriculture and ethical sourcing.

Diverse Culinary Applications and Global Cuisine

Dry beans are a versatile ingredient used in various culinary applications around the world. Their adaptability to different cuisines and culinary techniques is another driving factor in the global dry beans market. They are a staple in traditional dishes in many cultures and can be incorporated into a wide range of recipes, from soups and stews to salads and burritos.

As global cuisine becomes more accessible and appreciated, the demand for dry beans has increased. Consumers are exploring international flavors and embracing foods like Mexican, Indian, and Middle Eastern dishes, where beans are essential components. Additionally, the rise of fast-casual and street food restaurants featuring these cuisines has further popularized dry beans.

The availability of convenient and ready-to-eat dry bean products, such as canned beans and pre-cooked bean dishes, has also contributed to their growing consumption. This diversity in culinary applications has expanded the market for dry beans, making them an attractive ingredient for chefs, home cooks, and food manufacturers.

In conclusion, the global dry beans market is driven by a combination of factors that reflect changing consumer preferences, agricultural sustainability, and culinary diversity.

As health and wellness trends continue to grow, and the demand for vegan and vegetarian products rises, dry beans are well-positioned to meet these demands. Additionally, their environmental benefits and versatility in various cuisines make them a sought-after ingredient. The global dry beans market is expected to continue to expand as it aligns with the evolving preferences of consumers worldwide.

Key Market Challenges

Climate Change and Crop Vulnerability

Climate change poses a significant challenge to the global dry beans market. Dry beans are sensitive to environmental conditions, particularly temperature and water availability. Changes in precipitation patterns, extreme weather events, and shifts in temperature can lead to reduced yields, poor crop quality, and increased susceptibility to pests and diseases.

In some regions, prolonged droughts can devastate dry bean crops, leading to shortages and higher prices. Conversely, excessive rainfall can cause waterlogged soils, which also negatively affect bean production. Climate change impacts are particularly problematic in regions that heavily rely on dry beans as a staple food, as it can lead to food security issues and market volatility.

To address this challenge, there is a need for research and development of climate-resilient bean varieties and improved farming practices. Additionally, farmers and the industry must adapt to changing weather patterns through crop diversification and efficient water management.

Trade Barriers and Regulations

International trade plays a crucial role in the global dry beans market. However, trade barriers and regulations can hinder the free flow of dry beans, affecting both producers and consumers. Import and export regulations, tariffs, and sanitary and phytosanitary measures can create obstacles for market access and trade.

Trade disruptions can be due to geopolitical tensions, trade disputes, or changes in trade policies. Such disruptions can lead to uncertainty in the market and price fluctuations. For example, trade tensions between major dry bean-producing countries can result in fluctuations in the supply and demand dynamics.

Additionally, the adherence to specific quality standards and certifications can also be a challenge for smaller-scale producers who may not have the resources to meet these requirements. These regulatory challenges can hinder market growth and limit opportunities for producers and traders.

Changing Consumer Preferences and Convenience

The global food landscape is continually evolving, with consumers seeking convenience and ready-to-eat options. This presents a challenge for the dry beans market, as the preparation and cooking time required for dry beans can deter some consumers. Many individuals opt for canned or frozen alternatives that offer convenience at the expense of dry beans' nutritional advantages and flavor.

Moreover, as busy lifestyles become the norm, there is a declining trend in home cooking. Consumers increasingly rely on fast food, takeout, and processed foods, which often contain fewer whole ingredients like dry beans. This shift in consumer behavior can limit the growth potential for dry beans, which are typically viewed as an ingredient for traditional home-cooked meals.

To overcome this challenge, the dry bean industry must innovate by offering convenient, ready-to-eat bean products without compromising on nutritional value. Marketing campaigns that emphasize the versatility of dry beans and their adaptability to modern recipes can also help attract a wider audience.

Disease and Pest Management

Dry bean crops are vulnerable to a range of diseases and pests that can affect yields and crop quality. Common diseases that affect dry beans include rust, blight, and root rots. Pests like aphids, bean weevils, and mites can also cause significant damage to the crops.

The challenge with disease and pest management is exacerbated by the fact that some varieties of dry beans are more susceptible than others, and the development of resistant varieties can be a time-consuming process. Additionally, the use of chemical pesticides can have environmental and health implications, making sustainable pest management a priority.

To address this challenge, research into disease-resistant varieties and integrated pest management techniques is crucial. Farmers need access to knowledge and resources

to implement sustainable and eco-friendly pest and disease control strategies. Promoting organic and sustainable farming practices can contribute to minimizing the reliance on chemical treatments and ensuring the long-term health of the dry beans crop.

In conclusion, the global dry beans market faces several challenges, from climate change impacts and trade barriers to changing consumer preferences and disease management. Addressing these challenges requires a collaborative effort involving farmers, researchers, industry stakeholders, and policymakers. By investing in climate-resilient varieties, promoting fair trade practices, adapting to consumer needs, and prioritizing sustainable farming practices, the dry beans industry can overcome these challenges and continue to thrive in the global market.

Key Market Trends

Rising Demand for Plant-Based Proteins

A notable trend in the global dry beans market is the increasing demand for plant-based proteins. With the growing awareness of the environmental impact of meat production and the health benefits of plant-based diets, consumers are turning to alternatives like dry beans to meet their protein needs.

Dry beans are a rich source of plant-based protein, making them a preferred choice for vegetarians, vegans, and individuals looking to reduce their meat consumption. The trend is not limited to Western countries; it is also observed in emerging markets where dietary preferences are shifting.

This surge in demand for plant-based proteins is influencing product innovation in the dry beans market. Manufacturers are developing a range of products, such as plant-based meat substitutes, protein bars, and snacks, using dry beans as a key ingredient. As this trend continues, it is expected to boost the global dry beans market, leading to increased production and consumption.

Diverse and Innovative Bean-Based Products

The dry beans market is witnessing a trend towards diversification and innovation in bean-based products. Beyond traditional uses in soups and stews, dry beans are now being incorporated into various food items, from pasta and bread to beverages and desserts.

Bean-based snacks, for instance, are gaining popularity, offering consumers a healthy and convenient option. Products like roasted bean snacks, bean chips, and bean-based dips are becoming sought-after choices due to their nutritional value and versatility. The market is also seeing a rise in the production of bean-based flours and protein isolates, catering to gluten-free and protein-enriched food trends.

Additionally, beans are being used in the production of plant-based dairy alternatives, contributing to the growth of the dairy-free market. As consumers seek innovative ways to incorporate beans into their diets, the market for dry beans is expanding beyond traditional categories.

Sustainable and Ethical Sourcing

Sustainability is a key trend shaping the global dry beans market. Consumers are increasingly concerned about the environmental and ethical aspects of food production. Dry beans are considered a sustainable crop due to their ability to fix nitrogen in the soil and reduce the need for synthetic fertilizers. This aligns with the growing preference for environmentally friendly and ethical sourcing of food products.

Farmers and producers are responding to this trend by adopting sustainable farming practices, such as crop rotation and reduced pesticide usage. Certification schemes for responsible and ethical sourcing, such as Fair Trade and organic certifications, are becoming more common in the dry beans market. These certifications assure consumers that beans are produced in a socially and environmentally responsible manner.

Sustainable sourcing also extends to fair wages and labor practices, which are particularly important in regions with a high dependency on dry bean production. As the demand for sustainable and ethically sourced products continues to grow, the dry beans market is adapting to meet these consumer expectations.

Global Culinary Diversity and Fusion

Dry beans are integral to the cuisines of various cultures around the world. A trend in the global dry beans market is the increasing appreciation of international and fusion cuisine, where beans are a versatile ingredient. Consumers are exploring flavors from different regions and embracing diverse dishes that feature dry beans prominently.

The rise of global fast-casual and street food restaurants, offering cuisines like Mexican, Indian, and Middle Eastern, has popularized dishes that prominently feature dry beans. As consumers become more adventurous in their culinary choices, dry beans find their way into recipes beyond traditional boundaries.

This trend is encouraging the development of ready-to-eat and convenient bean-based products that cater to diverse culinary preferences. These products make it easier for consumers to incorporate beans into their diets, whether it's in a Mexican-inspired burrito or an Indian curry.

In conclusion, the global dry beans market is shaped by several prominent trends, including the increasing demand for plant-based proteins, innovation in bean-based products, a focus on sustainable and ethical sourcing, and the growing popularity of global culinary diversity and fusion. These trends reflect changing consumer preferences, health-consciousness, and environmental concerns. As the market continues to evolve in response to these trends, there are opportunities for producers, manufacturers, and the food industry to meet the demands of an increasingly diverse and discerning consumer base.

Segmental Insights

Product Type Insights

Black beans have emerged as a rapidly growing segment within the global dry beans market. This trend can be attributed to various factors, including changing consumer preferences, increased awareness of their nutritional benefits, and their versatility in diverse cuisines.

Black beans are gaining popularity due to their rich protein content, dietary fiber, and antioxidants, making them a desirable choice for health-conscious individuals seeking plant-based protein sources. As vegetarian and vegan diets become more prevalent, black beans offer a substantial protein option. Moreover, they have a mild, earthy flavor that complements a wide range of dishes, from soups and salads to burritos and burgers.

Their dark color, along with their nutritional value, adds an aesthetic and culinary appeal to dishes. This has spurred product innovation, with black beans being featured in various ready-to-eat and value-added products, such as black bean-based snacks, burgers, and pasta. As consumers continue to explore healthier and diverse food

options, the growth of black beans within the global dry beans market is expected to persist.

Sales Channel Insights

The online segment of the global dry beans market is experiencing rapid growth, driven by the increasing popularity of e-commerce and changing consumer shopping habits. Online platforms offer numerous advantages, including convenience, a wide product range, and the ability to compare prices easily. These factors are contributing to the online segment's expansion in the dry beans market.

Consumers are increasingly turning to online marketplaces to purchase dry beans and related products. Online shopping allows them to access a diverse selection of bean varieties and brands, often at competitive prices. This is particularly appealing to consumers looking for specialty or organic dry beans, which may be less readily available in traditional brick-and-mortar stores.

Moreover, the online segment provides a platform for smaller producers and specialty retailers to reach a global customer base, expanding market access for a wide range of dry bean products. As e-commerce continues to thrive, the online segment of the global dry beans market is expected to grow further, offering consumers increased convenience and choice in their bean purchases.

Regional Insights

North America stands as the dominant region in the global dry beans market. Several factors contribute to its prominent position. Firstly, the United States and Canada is a major producers of dry beans, with a long history of cultivation and expertise in bean farming. These nations yield a substantial portion of the world's dry bean production, including popular varieties like navy beans, kidney beans, and black beans.

Secondly, North American consumers have a strong affinity for dry beans in their culinary traditions, making them an essential part of various regional dishes. This cultural preference has led to a consistent and significant demand for dry beans in the North American market.

Furthermore, health-conscious dietary trends and the increasing popularity of vegetarian and vegan lifestyles have further boosted the consumption of dry

beans in North America. Their rich protein content, fiber, and versatility align well with these dietary preferences.

The region's strong production capabilities, cultural significance, and evolving consumer preferences solidify North America's dominance in the global dry beans market.

Key Market Players

21st Century Bean Processing LLC

Kelley Bean Co.

Hayes Food Products Inc.

Goya Food Inc.

Colin Ingredients

Harmony House Foods, Inc.

Eden Foods

Ruchi Foods LLP

Garlico Industries Ltd. (Garon Dehydrate Private Limited)

Grupo Industrial Maseca

Report Scope:

In this report, the Global Dry Beans Market has been segmented into the following categories, in addition to the industry trends, which have also been detailed below:

Dry Beans Market, By Product Type:

Pinto Beans

Black Beans

Navy Beans

Red Kidney Beans

Great Northern Beans

Others

Dry Beans Market, By Packaging Type:

Plastic Bags

Cans

Jars

Others

Dry Beans Market, By End Use:

Households

Restaurants & Hotels

Others

Dry Beans Market, By Sales Channel:

Departmental Stores

Supermarkets/Hypermarkets

Convenience Stores

Online

Others

Dry Beans Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

Indonesia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Turkey

South America

Argentina

Colombia

Brazil

Competitive Landscape

Company Profiles: Detailed analysis of the major companies presents in the Global Dry Beans Market.

Available Customizations:

Global Dry Beans market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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