

# **Drilling Fluids Market – Global Industry Size, Share, Trends, Opportunity, and Forecast Segmented By Application (Onshore and Offshore), By Fluid System (Water-based System, Oil-based System, Synthetic-based System and Others), By Well Type (Conventional Wells and High-pressure High Temperature (HPHT) Wells), By Region, Competition 2018-2028**

<https://marketpublishers.com/r/D00935567F36EN.html>

Date: November 2023

Pages: 182

Price: US\$ 4,900.00 (Single User License)

ID: D00935567F36EN

## **Abstracts**

The Global Drilling Fluids Market was valued at USD 6.25 billion in 2022 and is expected to grow at a CAGR of 4.27% during the forecast period. The growth can be attributed to the increasing demand in the energy industry, which is projected to drive the global oil & gas market during the forecast period. Moreover, the surge in demand for crude oil and gas by various industrial sectors like power plants and transportation has been a significant driver for global oil and gas production. The rising concerns regarding solid waste management, spill containment, and well stability are expected to create new opportunities in the drilling oil market in the coming years.

### **Key Market Drivers**

#### **Expanding Oil and Gas Exploration Activities**

The expanding oil and gas exploration activities worldwide are one of the primary drivers of the Global Drilling Fluids Market. With the global demand for energy on the rise, the need to explore and extract hydrocarbons from conventional and unconventional reserves is growing. This trend is leading to increased drilling activities

in regions such as North America, the Middle East, Asia-Pacific, and Africa. Drilling fluids, also known as drilling muds, play a critical role in the drilling process by serving multiple functions. These functions include cooling and lubricating the drill bit, carrying drill cuttings to the surface, and maintaining wellbore stability.

The surge in drilling operations has resulted in an increased demand for drilling fluids, thereby significantly boosting the drilling fluids market. The complexity of drilling operations has further increased with the use of unconventional drilling techniques like hydraulic fracturing (fracking) and horizontal drilling. These techniques require specialized drilling fluids to effectively extract resources such as shale gas and tight oil. Consequently, there is a growing demand for advanced formulations tailored to these unconventional drilling methods in the drilling fluids market.

### Deepwater and Ultra-Deepwater Exploration

The exploration of deepwater and ultra-deepwater reserves constitutes a significant driving force for the Global Drilling Fluids Market. Deepwater and ultra-deepwater drilling, commonly conducted in offshore locations, involve operations in water depths exceeding 500 meters and 1,500 meters, respectively. These demanding environments necessitate specialized drilling fluids to address unique conditions, such as high pressure, high temperature, and complex geology.

The development of drilling fluids capable of withstanding these extreme conditions while ensuring wellbore integrity and minimizing environmental impact is of utmost importance for the success of deepwater and ultra-deepwater drilling projects.

Furthermore, advancements in offshore drilling equipment and techniques have enabled more extensive and deeper exploration activities. As energy companies strive to tap into offshore reserves to meet global energy demands, the demand for advanced drilling fluids tailored to deepwater and ultra-deepwater applications is expected to experience significant growth.

### Environmental Regulations and Sustainability Initiatives

Environmental regulations and sustainability initiatives are becoming increasingly stringent worldwide, serving as key drivers for the Global Drilling Fluids Market. Concerns regarding environmental pollution, groundwater contamination, and the impact of drilling activities on ecosystems have spurred the development and adoption of environmentally friendly drilling fluid formulations.

Regulatory bodies in numerous countries are imposing strict guidelines on drilling operations to ensure minimal environmental impact. These regulations often necessitate the utilization of non-toxic, biodegradable drilling fluids that pose minimal risks to aquatic life and groundwater resources. In response to these regulatory requirements and the growing environmental consciousness, drilling fluid manufacturers are innovating to produce eco-friendly and sustainable drilling fluids. These formulations aim to reduce the environmental footprint of drilling activities by minimizing waste generation and promoting responsible disposal practices.

Moreover, sustainability initiatives within the oil and gas industry are propelling the adoption of drilling fluids that align with corporate environmental objectives. Companies are increasingly seeking environmentally responsible drilling practices to enhance their reputation, comply with regulations, and address the concerns of environmentally conscious stakeholders.

In summary, the Global Drilling Fluids Market is driven by the expanding oil and gas exploration activities, the demand for specialized drilling fluids in deepwater and ultra-deepwater drilling, and the imperative to comply with environmental regulations and sustainability initiatives. These drivers collectively contribute to the growth and evolution of the drilling fluids industry.

## Key Market Challenges

### Environmental and Regulatory Compliance

One of the primary challenges confronting the Global Drilling Fluids Market is the growing emphasis on environmental and regulatory compliance. Governments and regulatory bodies worldwide are imposing stringent regulations and standards to mitigate the environmental impact of drilling activities, particularly in ecologically sensitive areas and offshore regions. Effective disposal of drilling fluids, drill cuttings, and associated waste materials is a significant concern. Regulations often mandate the implementation of responsible waste management practices, which can result in increased costs and logistical complexities in drilling operations.

Environmental regulations frequently restrict the use of specific chemicals in drilling fluids due to their potential harm to aquatic ecosystems and groundwater. This necessitates the development and adoption of environmentally friendly drilling fluid formulations.

Adherence to regulatory requirements often necessitates continuous monitoring of drilling fluid discharges and reporting of environmental impacts. Meeting these demands requires additional resources and personnel. Navigating this intricate regulatory landscape while ensuring compliance can pose challenges for drilling fluid manufacturers and drilling operators. Achieving compliance entails meticulous formulation of drilling fluids, the implementation of best practices in waste management, and investment in monitoring and reporting infrastructure.

### Technical Complexity and Advancements

The technical intricacies of drilling operations and the constant evolution of drilling technologies present a significant challenge to the Global Drilling Fluids Market. As drilling activities extend into deeper and more demanding environments, drilling fluids must meet increasingly rigorous technical specifications.

For instance, the drilling fluids utilized in deepwater and ultra-deepwater drilling operations must endure extreme pressures and temperatures, while also addressing concerns such as wellbore stability and cuttings transport. Developing drilling fluids capable of meeting these stringent requirements necessitates advanced research and development endeavors.

Furthermore, advancements in drilling techniques, including horizontal drilling and hydraulic fracturing (fracking), have resulted in the demand for specialized drilling fluid formulations. Tailoring drilling fluids to tackle the specific challenges of unconventional drilling methods necessitates continuous innovation and adaptation. Effectively managing this technical complexity and remaining at the forefront of drilling fluid technology poses a challenge for both manufacturers and drilling companies. It calls for substantial investments in research, testing, and expertise to develop and implement state-of-the-art solutions.

### Volatility in Oil and Gas Prices

The Global Drilling Fluids Market is intricately linked to the oil and gas industry, rendering it susceptible to the inherent volatility of oil and gas prices. During periods of high oil and gas prices, drilling activities typically surge as companies strive to exploit more reserves and optimize profits. Conversely, when oil and gas prices are low, drilling activities often decline to control costs. This price volatility can trigger fluctuations in the demand for drilling fluids.

During times of high demand, drilling fluid manufacturers may encounter challenges in meeting production requirements, potentially leading to supply shortages and price increases. Conversely, during periods of low demand, market oversupply can exert pricing pressures and reduce profitability for manufacturers. Navigating the cyclical nature of the industry poses significant challenges for drilling fluid companies. They must strike a delicate balance between maintaining production capacity during periods of high demand and managing costs during downturns.

Moreover, market dynamics can influence the pricing strategies of drilling fluid providers, directly impacting their profitability. In summary, the Global Drilling Fluids Market confronts challenges related to environmental and regulatory compliance, technical complexity and advancements, and the volatility of oil and gas prices. Overcoming these challenges necessitates a combination of innovation, regulatory adherence, and adaptability to market conditions.

## Key Market Trends

### Growing Emphasis on Environmental Sustainability and Green Drilling Fluids

One of the notable trends observed in the Global Drilling Fluids Market is the growing focus on environmental sustainability and the advancement of green drilling fluids. The escalating environmental concerns and stricter regulations have resulted in an increasing demand for drilling fluid formulations that minimize their impact on the environment. Green drilling fluids are specifically formulated to address various environmental challenges, including toxicity reduction, waste generation minimization, and improved biodegradability. These fluids often integrate eco-friendly additives and base fluids, such as vegetable oils and water-based formulations, as alternatives to conventional oil-based drilling fluids.

Moreover, they aim to minimize the utilization of harmful chemicals while maintaining or even enhancing drilling performance. The worldwide environmental regulations are promoting the adoption of green drilling fluids, particularly in ecologically sensitive areas and offshore drilling sites. Drilling fluids market players are investing in extensive research and development endeavors to develop sustainable and environmentally responsible drilling fluid solutions. This trend aligns with broader corporate sustainability initiatives and signifies the industry's commitment to reducing its environmental impact.

### Advanced Data Analytics and Digitalization in Drilling Fluid Management

The integration of advanced data analytics and digitalization is a significant trend in the Global Drilling Fluids Market. As drilling operations become more complex, data-driven decision-making has become imperative to optimize drilling performance, reduce costs, and enhance safety.

Digital technologies, such as Internet of Things (IoT) sensors, real-time monitoring systems, and cloud-based data analytics platforms, are being utilized to collect and analyze data from drilling fluid systems. These technologies offer valuable insights into drilling fluid properties, wellbore conditions, and equipment performance in real-time, empowering drilling operators with actionable information. Advanced analytics can proactively identify potential issues in the drilling process before they escalate, allowing for timely intervention to prevent costly downtime or accidents. Data-driven insights enable drilling operators to fine-tune drilling parameters, such as fluid composition and flow rates, to maximize efficiency and minimize resource consumption.

Real-time monitoring of drilling fluid conditions and wellbore stability contributes to improved safety by promptly identifying and mitigating hazards. The adoption of digitalization in drilling fluid management is anticipated to increase as the industry strives to enhance operational efficiency and reduce costs. Furthermore, it aligns with the broader trends towards automation and digital transformation in the oil and gas sector.

## Segmental Insights

### Application Insights

The Offshore segment holds a significant market share in the Global Drilling Fluids Market. The offshore segment is a vital component of the Global Drilling Fluids Market, serving the oil and gas industry by focusing on drilling operations conducted in marine environments, specifically oceans and seas.

Offshore drilling presents distinctive challenges and opportunities, making it a significant and dynamic sector within the drilling fluids market. Deepwater and ultra-deepwater drilling operations play a crucial role in the offshore segment. Deepwater drilling typically involves water depths exceeding 500 meters, while ultra-deepwater drilling extends beyond 1,500 meters. These environments pose unique technical challenges but also offer the potential for significant hydrocarbon discoveries.

Advancements in drilling technology, subsea equipment, and automation have revolutionized offshore drilling operations. These innovations have enhanced efficiency, reduced risks, and expanded the possibilities for drilling in deeper and more challenging waters.

### Fluid System Insights

Water-based System segment is expected to dominate the market during the forecast period. Water-based systems are generally more cost-effective compared to oil-based alternatives, making them a preferred choice for drilling operations where budget constraints are a concern. Polymers, such as xanthan gum and starch, are incorporated to enhance fluid viscosity, optimize hole cleaning, and provide lubrication.

Water-based systems are extensively utilized in deepwater and ultra-deepwater drilling operations. The increasing offshore exploration activities, particularly in regions like the Gulf of Mexico and offshore Brazil, drive the demand for these fluids.

In summary, the Water-based System segment of the Global Drilling Fluids Market offers a cost-effective and environmentally friendly solution for a wide range of drilling applications. The segment is fuelled by environmental considerations, unconventional drilling techniques, deepwater exploration, and ongoing technological advancements. Addressing challenges associated with hydration sensitivity, temperature, salinity, and wellbore stability is crucial in maximizing the effectiveness of water-based drilling fluids.

### Regional Insights

The North America region is expected to dominate the market during the forecast period. North America, specifically the United States and Canada, occupies a dominant position in the Global Drilling Fluids Market. The region's prominence is driven by several factors, establishing it as a significant player in the drilling fluids industry. North America has been at the forefront of the shale revolution, showcasing extensive shale gas and tight oil reserves. This shift towards unconventional reservoirs, including shale formations like the Permian Basin in Texas and the Bakken Formation in North Dakota, has substantially amplified drilling activities in the region.

Specialized drilling fluid formulations are in demand due to unconventional drilling techniques like hydraulic fracturing (fracking) and horizontal drilling, which optimize drilling and enhance hydrocarbon recovery. Consequently, the demand for drilling fluids in North America has experienced a surge. The Gulf of Mexico holds a notable position

as an offshore drilling region in North America, particularly for oil exploration. Recent years have witnessed an increase in deepwater and ultra-deepwater drilling activities in this region, necessitating advanced drilling fluid solutions to address complex challenges posed by extreme pressure, temperature, and wellbore stability issues.

The Gulf of Mexico remains a vital market for drilling fluids, with numerous drilling projects in both shallow and deepwater areas. North American drilling fluid manufacturers possess the advantage of catering to both domestic and international markets. The expertise and experience gained in addressing diverse drilling challenges in North America position these companies to export their products and services to other regions with similar drilling conditions.

### Key Market Players

Baker Hughes, Inc.

CES Energy Solutions Corp.

Halliburton, Inc.

Newpark Resources, Inc.

Petrochem Performance Chemical Ltd. LLC.

Schlumberger Ltd.

Scomi Group Bhd

Weatherford International

Schlumberger Limited

Newpark Resources Inc.

### Report Scope:

In this report, the Global Drilling Fluids Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:



Global Drilling Fluids Market, By Application:

Onshore

Offshore

Global Drilling Fluids Market, By Fluid System:

Water-based System

Oil-based System

Synthetic-based System

Others

Global Drilling Fluids Market, By Well Type:

Conventional Wells

High-pressure High Temperature (HPHT) Wells

Global Drilling Fluids Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Drilling Fluids Market.

### Available Customizations:

Global Drilling Fluids Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

#### Company Information

Detailed analysis and profiling of additional market players (up to five).

## Contents

### **1. PRODUCT OVERVIEW**

- 1.1. Market Definition
- 1.2. Scope of the Market
  - 1.2.1. Markets Covered
  - 1.2.2. Years Considered for Study
  - 1.2.3. Key Market Segmentations

### **2. RESEARCH METHODOLOGY**

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

### **3. EXECUTIVE SUMMARY**

### **4. VOICE OF CUSTOMERS**

### **5. GLOBAL DRILLING FLUIDS MARKET OUTLOOK**

- 5.1. Market Size & Forecast
  - 5.1.1. By Value
- 5.2. Market Share & Forecast
  - 5.2.1. By Application (Onshore and Offshore)
  - 5.2.2. By Fluid System (Water-based System, Oil-based System, Synthetic-based System and Others)
  - 5.2.3. By Well Type (Conventional Wells and High-pressure High Temperature (HPHT) Wells)
  - 5.2.4. By Region
- 5.3. By Company (2022)
- 5.4. Market Map

### **6. NORTH AMERICA DRILLING FLUIDS MARKET OUTLOOK**

- 6.1. Market Size & Forecast
  - 6.1.1. By Value
- 6.2. Market Share & Forecast
  - 6.2.1. By Application
  - 6.2.2. By Fluid System
  - 6.2.3. By Well Type
  - 6.2.4. By Country
- 6.3. North America: Country Analysis
  - 6.3.1. United States Drilling Fluids Market Outlook
    - 6.3.1.1. Market Size & Forecast
      - 6.3.1.1.1. By Value
    - 6.3.1.2. Market Share & Forecast
      - 6.3.1.2.1. By Application
      - 6.3.1.2.2. By Fluid System
      - 6.3.1.2.3. By Well Type
  - 6.3.2. Canada Drilling Fluids Market Outlook
    - 6.3.2.1. Market Size & Forecast
      - 6.3.2.1.1. By Value
    - 6.3.2.2. Market Share & Forecast
      - 6.3.2.2.1. By Application
      - 6.3.2.2.2. By Fluid System
      - 6.3.2.2.3. By Well Type
  - 6.3.3. Mexico Drilling Fluids Market Outlook
    - 6.3.3.1. Market Size & Forecast
      - 6.3.3.1.1. By Value
    - 6.3.3.2. Market Share & Forecast
      - 6.3.3.2.1. By Application
      - 6.3.3.2.2. By Fluid System
      - 6.3.3.2.3. By Well Type

## **7. ASIA-PACIFIC DRILLING FLUIDS MARKET OUTLOOK**

- 7.1. Market Size & Forecast
  - 7.1.1. By Value
- 7.2. Market Share & Forecast
  - 7.2.1. By Application
  - 7.2.2. By Fluid System
  - 7.2.3. By Well Type

#### 7.2.4. By Country

### 7.3. Asia-Pacific: Country Analysis

#### 7.3.1. China Drilling Fluids Market Outlook

##### 7.3.1.1. Market Size & Forecast

###### 7.3.1.1.1. By Value

##### 7.3.1.2. Market Share & Forecast

###### 7.3.1.2.1. By Application

###### 7.3.1.2.2. By Fluid System

###### 7.3.1.2.3. By Well Type

#### 7.3.2. India Drilling Fluids Market Outlook

##### 7.3.2.1. Market Size & Forecast

###### 7.3.2.1.1. By Value

##### 7.3.2.2. Market Share & Forecast

###### 7.3.2.2.1. By Application

###### 7.3.2.2.2. By Well Type

#### 7.3.3. Japan Drilling Fluids Market Outlook

##### 7.3.3.1. Market Size & Forecast

###### 7.3.3.1.1. By Value

##### 7.3.3.2. Market Share & Forecast

###### 7.3.3.2.1. By Application

###### 7.3.3.2.2. By Fluid System

###### 7.3.3.2.3. By Well Type

#### 7.3.4. South Korea Drilling Fluids Market Outlook

##### 7.3.4.1. Market Size & Forecast

###### 7.3.4.1.1. By Value

##### 7.3.4.2. Market Share & Forecast

###### 7.3.4.2.1. By Application

###### 7.3.4.2.2. By Fluid System

###### 7.3.4.2.3. By Well Type

#### 7.3.5. Australia Drilling Fluids Market Outlook

##### 7.3.5.1. Market Size & Forecast

###### 7.3.5.1.1. By Value

##### 7.3.5.2. Market Share & Forecast

###### 7.3.5.2.1. By Application

###### 7.3.5.2.2. By Fluid System

###### 7.3.5.2.3. By Well Type

## 8. EUROPE DRILLING FLUIDS MARKET OUTLOOK

- 8.1. Market Size & Forecast
  - 8.1.1. By Value
- 8.2. Market Share & Forecast
  - 8.2.1. By Application
  - 8.2.2. By Fluid System
  - 8.2.3. By Well Type
  - 8.2.4. By Country
- 8.3. Europe: Country Analysis
  - 8.3.1. Germany Drilling Fluids Market Outlook
    - 8.3.1.1. Market Size & Forecast
      - 8.3.1.1.1. By Value
    - 8.3.1.2. Market Share & Forecast
      - 8.3.1.2.1. By Application
      - 8.3.1.2.2. By Fluid System
      - 8.3.1.2.3. By Well Type
  - 8.3.2. United Kingdom Drilling Fluids Market Outlook
    - 8.3.2.1. Market Size & Forecast
      - 8.3.2.1.1. By Value
    - 8.3.2.2. Market Share & Forecast
      - 8.3.2.2.1. By Application
      - 8.3.2.2.2. By Fluid System
      - 8.3.2.2.3. By Well Type
  - 8.3.3. France Drilling Fluids Market Outlook
    - 8.3.3.1. Market Size & Forecast
      - 8.3.3.1.1. By Value
    - 8.3.3.2. Market Share & Forecast
      - 8.3.3.2.1. By Application
      - 8.3.3.2.2. By Fluid System
      - 8.3.3.2.3. By Well Type
  - 8.3.4. Italy Drilling Fluids Market Outlook
    - 8.3.4.1. Market Size & Forecast
      - 8.3.4.1.1. By Value
    - 8.3.4.2. Market Share & Forecast
      - 8.3.4.2.1. By Application
      - 8.3.4.2.2. By Fluid System
      - 8.3.4.2.3. By Well Type
  - 8.3.5. Spain Drilling Fluids Market Outlook
    - 8.3.5.1. Market Size & Forecast
      - 8.3.5.1.1. By Value

#### 8.3.5.2. Market Share & Forecast

8.3.5.2.1. By Application

8.3.5.2.2. By Fluid System

8.3.5.2.3. By Well Type

### **9. SOUTH AMERICA DRILLING FLUIDS MARKET OUTLOOK**

#### 9.1. Market Size & Forecast

9.1.1. By Value

#### 9.2. Market Share & Forecast

9.2.1. By Application

9.2.2. By Fluid System

9.2.3. By Well Type

9.2.4. By Country

#### 9.3. South America: Country Analysis

##### 9.3.1. Brazil Drilling Fluids Market Outlook

9.3.1.1. Market Size & Forecast

9.3.1.1.1. By Value

9.3.1.2. Market Share & Forecast

9.3.1.2.1. By Application

9.3.1.2.2. By Fluid System

9.3.1.2.3. By Well Type

##### 9.3.2. Argentina Drilling Fluids Market Outlook

9.3.2.1. Market Size & Forecast

9.3.2.1.1. By Value

9.3.2.2. Market Share & Forecast

9.3.2.2.1. By Application

9.3.2.2.2. By Fluid System

9.3.2.2.3. By Well Type

##### 9.3.3. Colombia Drilling Fluids Market Outlook

9.3.3.1. Market Size & Forecast

9.3.3.1.1. By Value

9.3.3.2. Market Share & Forecast

9.3.3.2.1. By Application

9.3.3.2.2. By Fluid System

9.3.3.2.3. By Well Type

### **10. MIDDLE EAST & AFRICA DRILLING FLUIDS MARKET OUTLOOK**



- 10.1. Market Size & Forecast
  - 10.1.1. By Value
- 10.2. Market Share & Forecast
  - 10.2.1. By Application
  - 10.2.2. By Fluid System
  - 10.2.3. By Well Type
  - 10.2.4. By Country
- 10.3. Middle East & Africa: Country Analysis
  - 10.3.1. Saudi Arabia Drilling Fluids Market Outlook
    - 10.3.1.1. Market Size & Forecast
      - 10.3.1.1.1. By Value
    - 10.3.1.2. Market Share & Forecast
      - 10.3.1.2.1. By Application
      - 10.3.1.2.2. By Fluid System
      - 10.3.1.2.3. By Well Type
  - 10.3.2. South Africa Drilling Fluids Market Outlook
    - 10.3.2.1. Market Size & Forecast
      - 10.3.2.1.1. By Value
    - 10.3.2.2. Market Share & Forecast
      - 10.3.2.2.1. By Application
      - 10.3.2.2.2. By Fluid System
      - 10.3.2.2.3. By Well Type
  - 10.3.3. UAE Drilling Fluids Market Outlook
    - 10.3.3.1. Market Size & Forecast
      - 10.3.3.1.1. By Value
    - 10.3.3.2. Market Share & Forecast
      - 10.3.3.2.1. By Application
      - 10.3.3.2.2. By Fluid System
      - 10.3.3.2.3. By Well Type

## **11. MARKET DYNAMICS**

- 11.1. Drivers
- 11.2. Challenge

## **12. MARKET TRENDS & DEVELOPMENTS**

## **13. COMPANY PROFILES**

- 13.1. Baker Hughes, Inc.
  - 13.1.1. Business Overview
  - 13.1.2. Key Revenue and Financials
  - 13.1.3. Recent Developments
  - 13.1.4. Key Personnel
  - 13.1.5. Key Product/Services
- 13.2. CES Energy Solutions Corp.
  - 13.2.1. Business Overview
  - 13.2.2. Key Revenue and Financials
  - 13.2.3. Recent Developments
  - 13.2.4. Key Personnel
  - 13.2.5. Key Product/Services
- 13.3. Halliburton, Inc.
  - 13.3.1. Business Overview
  - 13.3.2. Key Revenue and Financials
  - 13.3.3. Recent Developments
  - 13.3.4. Key Personnel
  - 13.3.5. Key Product/Services
- 13.4. Newpark Resources, Inc.
  - 13.4.1. Business Overview
  - 13.4.2. Key Revenue and Financials
  - 13.4.3. Recent Developments
  - 13.4.4. Key Personnel
  - 13.4.5. Key Product/Services
- 13.5. Petrochem Performance Chemical Ltd. LLC.
  - 13.5.1. Business Overview
  - 13.5.2. Key Revenue and Financials
  - 13.5.3. Recent Developments
  - 13.5.4. Key Personnel
  - 13.5.5. Key Product/Services
- 13.6. Schlumberger Ltd.
  - 13.6.1. Business Overview
  - 13.6.2. Key Revenue and Financials
  - 13.6.3. Recent Developments
  - 13.6.4. Key Personnel
  - 13.6.5. Key Product/Services
- 13.7. Scomi Group Bhd
  - 13.7.1. Business Overview
  - 13.7.2. Key Revenue and Financials

- 13.7.3. Recent Developments
- 13.7.4. Key Personnel
- 13.7.5. Key Product/Services
- 13.8. Weatherford International
  - 13.8.1. Business Overview
  - 13.8.2. Key Revenue and Financials
  - 13.8.3. Recent Developments
  - 13.8.4. Key Personnel
  - 13.8.5. Key Product/Services
- 13.9. Schlumberger Limited
  - 13.9.1. Business Overview
  - 13.9.2. Key Revenue and Financials
  - 13.9.3. Recent Developments
  - 13.9.4. Key Personnel
  - 13.9.5. Key Product/Services
- 13.10. Newpark Resources Inc.
  - 13.10.1. Business Overview
  - 13.10.2. Key Revenue and Financials
  - 13.10.3. Recent Developments
  - 13.10.4. Key Personnel
  - 13.10.5. Key Product/Services

## **14. STRATEGIC RECOMMENDATIONS**

About Us & Disclaimer

## I would like to order

Product name: Drilling Fluids Market – Global Industry Size, Share, Trends, Opportunity, and Forecast Segmented By Application (Onshore and Offshore), By Fluid System (Water-based System, Oil-based System, Synthetic-based System and Others), By Well Type (Conventional Wells and High-pressure High Temperature (HPHT) Wells), By Region, Competition 2018-2028

Product link: <https://marketpublishers.com/r/D00935567F36EN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D00935567F36EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970