

Doors & Windows Market – Global Industry Size, Share, Trends, Opportunity, and Forecast Segmented By Product Type (Doors & Windows), By Material Type (uPVC, Wood, Aluminum, Glass, Others), By End User (Residential, Commercial, Public, Industrial), By Distribution Channel (Direct & Indirect), By Region, Competition 2018-2028

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Abstracts

Global Doors & Windows Market was valued at USD 222.18 Billion in 2022 and is anticipated to project robust growth in the forecast period with a CAGR of 7.12% through 2028. There is a growing demand for energy-efficient doors and windows, as homeowners and businesses look for ways to reduce their energy costs. Doors and windows that are made with energy-efficient materials, such as vinyl and fiberglass, can help to keep homes and businesses cooler in the summer and warmer in the winter. There is an increasing amount of construction activity taking place around the world, which is creating demand for doors and windows. In particular, there is a growing demand for doors and windows in developing countries, as these countries invest in infrastructure and housing. There have been significant technological advancements in the doors and windows industry in recent years. These advancements have led to the development of new types of doors and windows, such as smart windows that can be controlled with a smartphone. These new types of doors and windows are creating new opportunities for businesses in the doors and windows industry.

Key Market Drivers

Increases The Demand for New Homes And Home Renovation

The growth in the construction sector is attributed to increase in disposable income of people across the world, especially in the countries such as India, China, Brazil, South Africa, and Vietnam. Moreover, high disposable income increases the demand for new homes and home renovation. According to the data from the U.S. Census Bureau, about 59% of the total homes renovated their houses between 2019 and 2021. During this period, about USD 1,800 were spent on doors and windows by an average U.S. resident, which is significantly higher than the previous average spending. Moreover, rise in population and rapid urbanization are the major factors that drive the demand for commercial and residential buildings, which significantly boosts the need for installing doors and windows. According to the United Nations, the global population is expected to reach 8.5 billion by 2030, a significant increase from 8 million in 2023. Moreover, the trend indicates that the total population will be more than 9.5 billion by 2050. Exponential increase in population is anticipated in Asia and Africa. Moreover, United Nations reported that the global urban population is anticipated to increase to 68% in 2050, rising significantly from 55% in 2018. Countries such as India and China are anticipated to contribute majorly to the rising urbanization in the next 30 years. For example, according to the Investment Information and Credit Rating Agency (ICRA), the residential real estate sector in India witnessed surge in quarter 4 of 2022, by growing 11% year-on-year (YoY). Demand for affordable doors and windows such as PVC doors and hollow core doors is anticipated to grow from rural areas. Such factors are positively influencing the windows and doors market overview. However, aesthetically appealing doors and windows made from glass and expensive solid wood are expected to witness increased demand from urban areas. Moreover, countries such as the U.S., Canada, Australia, and countries in Europe are experiencing strong demand for commercial and institutional buildings owing to high disposable and rise in job opportunities. Commercial buildings often demand for visually appealing doors and windows that can augment the aesthetics of the buildings. In addition, commercial buildings are susceptible to theft and burglary; therefore, key market players offer doors that are strong and incorporate technologies to prevent forced entry.

Key Market Challenges

Fluctuating cost of raw materials

However, factors such as fluctuating cost of raw materials required to construct windows and doors are anticipated to restrain the windows and doors market growth. In addition to this, lack of skilled labor in countries such as the U.S., Canada, European countries, and Australia is negatively affecting the construction sector in these nations. In addition, high initial cost of automatic doors is one of the major challenges that

restrain the market growth. In addition, the technique of predictive maintenance utilizes the data collected in real-time through detection or optical sensors installed in the automatic doors and windows, and subsequently analyses it for predictive maintenance. Fluctuations in the global economy can impact the construction industry, including the doors and windows market. During economic downturns, construction projects may be delayed or scaled back, leading to reduced demand for doors and windows. The prices of materials like aluminum, wood, and glass can be volatile due to supply chain disruptions, geopolitical factors, and market demand. These cost fluctuations can impact profit margins for manufacturers and influence product pricing. Increasing focus on sustainability and energy efficiency has led to stricter regulations related to the environmental performance of buildings. Manufacturers need to meet standards for energy efficiency, insulation, and emissions, which can impact product design and production processes. Skilled labor shortages in the construction industry can lead to delays in installation and potentially compromise the quality of workmanship. This challenge can affect both manufacturers and installation companies. The doors and windows market is competitive, with numerous manufacturers operating globally. This competition can lead to price pressure, which may affect the profitability of companies. Consumer preferences for door and window designs change over time. Manufacturers need to stay updated with design trends and offer a variety of options to cater to diverse customer preferences. Increasing emphasis on energy-efficient buildings requires doors and windows to have better insulation properties. Manufacturers need to innovate to provide products that meet energy efficiency standards without compromising on design and functionality.

Key Market Trends

Technological developments in the windows and doors

Technological developments in the windows and doors industry are expected to provide lucrative opportunities for players that operate in the windows and doors market. Various companies involved in manufacturing windows and doors have been developing automatic doors and windows. In addition, key players offer doors that incorporate the latest technologies that can prevent forced entry, and record unauthorized users, so that they can later be identified. The demand for windows and doors decreased in 2020, owing to low demand from different industries due to lockdowns imposed by the government of many countries. The COVID-19 pandemic led to shutdown of the construction industry all across the world, leading to a halt in demand for windows and doors construction. This has hampered the growth of the windows and doors market significantly during the pandemic. The major demand for

windows and doors was previously noticed from major countries, including the U.S., Germany, Italy, the UK, and developing countries having large population base such as India and China.

Segmental Insights

Product Type Insights

In 2022, the doors segment dominated the windows and doors market, in terms of revenue, and the windows segment is expected to grow with a higher CAGR during the forecast period. Windows are designed in a way, so that air exchange can occur, along with the diffusion of natural ambient light inside the building. In addition, owing to rise in trend of making buildings energy efficient, the demand for windows that allow large amount of air and light penetrate inside the building is on rise. Moreover, the increase in households all across the world is playing pivotal role in driving demand for doors as well as windows.

Material Insights

The metal segment accounted for a higher market share in 2022. This is attributed to the fact that metal is a favorable material for construction of doors and windows as it is highly strong and tough and is durable. Doors made from metal can withstand and resist forced entry. Moreover, frames of doors and windows are made using metal. Furthermore, the plastic segment is anticipated to grow with a higher CAGR during the forecast period, owing to its relatively inexpensive price, and properties such as weather resistant, insect resistance, lightweight, and durability.

Application Insights

The swinging segment accounted for a larger windows and doors market share in 2022, and the sliding segment grossed the second-highest revenue share in 2022. Sliding doors and windows do not take up excessive space like a swinging door, making them suitable for small rooms and houses. In addition, sliding doors are installed where the door is in the center of the wall. Furthermore, the folding segment is anticipated to grow with a higher CAGR during the forecast period, largely due to the growing demand for doors that are easy to operate.

Regional Insights

The Asia Pacific region has established itself as the leader in the Global Doors & Windows Market with a significant revenue share in 2022. In 2022, Asia-Pacific garnered the highest share and is anticipated to secure the leading position during the forecast period. This growth is attributed to extensive economic growth and growth of population and urbanization in countries such as China, India, Vietnam, and Indonesia. Furthermore, Asia-Pacific is also anticipated to grow with a higher CAGR during the forecast period, due to high rate of population growth and increase in job opportunities that enable the common people to own and renovate their houses.

Key Market Players

Andersen Corp.

Atrium Corp.

Jeld-Wen Holding Inc.

Lixil Group Corp.

Marvin Windows & Doors

MI Windows and Doors LLC

Neuffer Windows + Doors Gmb

Pella Corp

YKK Corp

Weru Corp

Report Scope:

In this report, the Global Doors & Windows Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Global Doors & Windows Market, By Product Type:

Doors

Windows

Global Doors & Windows Market, By Material Type:

Wood

Aluminum

Glass

Others

Global Doors & Windows Market, By End User:

Residential

Commercial

Public

Industrial

Global Doors & Windows Market, By Distribution Channel:

Direct

Indirect

Global Doors & Windows Market, By Region:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Indonesia

Europe

Germany

United Kingdom

France

Russia

Spain

South America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

South Africa

Egypt

UAE

Israel

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Doors & Windows Market.

Available Customizations:

Global Doors & Windows Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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