

# **Doors Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented, By Mechanism (Sliding Doors, Swinging Doors, Overhead Doors, Folding Doors and Others), By Application (Residential and Non-Residential), By Material (Wood, Glass, Composite, Plastic, Metal), By Region, By Competition, 2020-2030F**

<https://marketpublishers.com/r/D70C4C4A1B46EN.html>

Date: January 2025

Pages: 188

Price: US\$ 4,500.00 (Single User License)

ID: D70C4C4A1B46EN

## **Abstracts**

Global Doors Market was valued at USD 90.29 billion in 2024 and is expected to reach USD 126.26 billion by 2030 with a CAGR of 5.59% during the forecast period. The Doors Market refers to the global industry involved in the design, production, and distribution of doors used in residential, commercial, and industrial applications. Doors serve as a critical component in any structure, providing access, security, privacy, and aesthetic appeal. The market encompasses various types of doors, including but not limited to entry doors, interior doors, sliding doors, folding doors, and specialty doors, which are manufactured from diverse materials such as wood, metal, glass, fiberglass, and composite materials. Technological advancements have also led to the development of smart doors, equipped with automation and security features like sensors, biometric access, and remote-controlled locking systems, which have further expanded the market. In addition to the basic functional role, doors are increasingly being considered for their design and energy efficiency attributes, with a growing preference for soundproof, fire-resistant, and insulated doors in both residential and commercial settings.

### **Key Market Drivers**

**Increasing Demand for Residential and Commercial Construction**

The Doors Market is experiencing substantial growth, largely driven by the rising demand for residential and commercial construction. With rapid urbanization, growing populations, and increasing disposable income, there is a significant surge in the construction of new residential buildings, commercial complexes, and infrastructure projects globally. In both emerging and developed economies, the need for aesthetically pleasing, secure, and energy-efficient doors has risen sharply. Consumers are looking for door solutions that offer not only durability but also style, functionality, and the ability to enhance the overall aesthetic of their homes and office spaces. This demand is particularly notable in urban areas, where high-rise buildings, gated communities, and luxury residential projects are on the rise. Furthermore, advancements in architectural trends and construction practices, such as open-plan layouts, smart homes, and energy-efficient buildings, have influenced the types of doors being chosen. Doors are increasingly being designed to meet specific requirements, such as soundproofing, insulation, and fire resistance, particularly in commercial properties. The rise of green building certifications and sustainable architecture has led to a preference for eco-friendly materials such as fiberglass, reclaimed wood, and composite materials, which are driving innovation in door manufacturing. As a result, the expanding construction sector, coupled with evolving consumer preferences, continues to be a significant driver of growth for the doors market. Residential construction represents a significant portion of the overall market. In 2024, it accounted for roughly USD 5 trillion of the global construction value, with a forecasted annual growth of 4% over the next several years due to increasing urban populations and housing demand. The commercial construction sector, including office buildings, retail spaces, and industrial facilities, is expected to see steady growth, reaching approximately USD 2.8 trillion by 2026, driven by urbanization and the expanding needs of businesses globally.

### Growing Focus on Home Improvement and Renovation

Another key driver for the Doors Market is the growing focus on home improvement and renovation activities. In many regions, especially in developed countries, homeowners are increasingly investing in remodeling and upgrading their living spaces. The desire to enhance the aesthetics, functionality, and security of homes, along with the increasing trend of personalization in home décor, has led to a surge in demand for high-quality, customized doors. Homeowners are opting for new doors not just for their primary function but also as a way to elevate the overall design of their homes, with doors serving as a focal point in interior and exterior décor. The trend towards smart homes has also contributed to this demand, as advanced doors integrated with technologies such as smart locks, motion sensors, and voice control systems are becoming more

popular. Furthermore, the increasing importance of energy efficiency in home renovations has led to the development of doors that offer superior thermal insulation, helping to reduce heating and cooling costs. The growing awareness of home security, along with rising concerns about theft and break-ins, has led to a preference for doors made from robust materials such as steel and reinforced glass, as well as doors equipped with advanced locking mechanisms. Additionally, government incentives and tax rebates for energy-efficient home improvements, including the installation of insulated or storm doors, have encouraged homeowners to invest in door replacements as part of their renovation projects. These factors collectively contribute to the continuous growth of the doors market in the home improvement sector. In the U.S., home renovation spending alone was estimated to reach about USD 450 billion in 2023, with projections suggesting it surpassed \$USD 500 billion in 2025.

### Technological Advancements and Product Innovation

Technological advancements and continuous product innovation are significant drivers of the Doors Market. Manufacturers are increasingly adopting new technologies and materials to meet evolving consumer demands for doors that offer enhanced performance, security, and design flexibility. Innovations in door manufacturing processes, such as automated production lines and 3D printing, have led to cost-effective production methods, while also allowing for a higher degree of customization in door designs. Additionally, the integration of smart technology in doors is a growing trend, particularly in residential and commercial buildings. Smart doors equipped with features like biometric access, remote control, and integration with home automation systems are gaining popularity among consumers who seek greater convenience, security, and energy efficiency. In addition to smart technologies, doors are being designed with advanced insulation properties to improve thermal efficiency, which is particularly important in regions with extreme temperatures. The rise of noise pollution concerns has also driven the development of soundproof doors that provide enhanced acoustical performance, making them ideal for residential, office, and hotel settings. Furthermore, advancements in materials, such as composite materials, impact-resistant glass, and eco-friendly finishes, are enabling the production of doors that are more durable, weather-resistant, and environmentally sustainable. Manufacturers are also focusing on creating aesthetically pleasing designs, with a wide range of finishes, colors, and textures, to cater to the diverse preferences of consumers. The focus on innovation and technology in door production continues to be a major driver for the growth and evolution of the doors market.

### Key Market Challenges

## Increasing Raw Material Costs and Supply Chain Disruptions

One of the significant challenges faced by the Doors Market is the rising cost of raw materials, particularly steel, wood, and other essential components used in door manufacturing. Global supply chain disruptions, exacerbated by geopolitical tensions, trade restrictions, and unforeseen events like the COVID-19 pandemic, have led to delays and increased prices for raw materials. These disruptions affect manufacturers' ability to source materials consistently, resulting in production delays, cost escalations, and ultimately, higher prices for end consumers. As door manufacturers attempt to maintain competitive pricing and profit margins, the rising cost of production places significant pressure on the industry. This has also led to a shift in demand, where some consumers opt for more affordable materials, reducing the demand for premium, higher-end door solutions. Manufacturers are forced to innovate and seek alternative materials that are more cost-effective, while maintaining durability and aesthetics. Additionally, the limited availability of certain raw materials increases the risk of price volatility, making it challenging for manufacturers to accurately forecast costs and plan production schedules. These supply chain disruptions can also impact inventory management, causing stockouts or an excess of unsold inventory. The volatility in raw material prices is particularly challenging in the context of ongoing inflationary pressures and fluctuating global demand, making it difficult for manufacturers to adjust their strategies quickly. While some players may manage to pass these increased costs onto customers, others may struggle to remain competitive in a price-sensitive market. Overall, the combination of raw material cost increases and supply chain disruptions presents a critical challenge that requires strategic management and agile supply chain practices to mitigate risks and maintain profitability in the Doors Market.

## Stringent Regulatory Standards and Compliance Requirements

Another significant challenge faced by the Doors Market is the complex and ever-evolving regulatory landscape, which includes stringent safety, environmental, and energy efficiency standards. Governments across various regions have been implementing more robust regulations to promote building safety, sustainability, and energy efficiency. For example, in many countries, fire safety standards for doors are becoming stricter, requiring manufacturers to adhere to new fire-resistant material specifications and testing procedures. Similarly, environmental regulations are pushing the industry toward the use of sustainable materials, such as recycled content and non-toxic finishes. Compliance with these regulations is both costly and time-consuming for manufacturers, as they must invest in research and development, certification

processes, and quality control to meet the required standards. In addition, the need to obtain multiple certifications and approvals for different markets adds layers of complexity and can lead to significant delays in product launches and market entry. For manufacturers aiming to expand into global markets, the challenge becomes even more pronounced, as they must navigate the various regulatory frameworks of each country or region. In the European Union, for example, the CE marking is mandatory for many types of doors, signaling that they meet specific safety and environmental standards. Similarly, in the United States, the Department of Energy enforces energy efficiency standards that manufacturers must adhere to. While these regulations aim to improve safety and environmental sustainability, they often require significant investments in product testing and compliance infrastructure, which can strain smaller companies with limited resources. Moreover, the constant changes in these regulations demand that manufacturers stay up-to-date and continuously adapt their products to meet new requirements, which can be a cumbersome process. As a result, staying compliant with regulatory standards becomes an ongoing challenge for businesses in the Doors Market, particularly those operating in multiple regions, as they must constantly monitor changes in laws and implement necessary adjustments to maintain product compliance and avoid penalties.

## Key Market Trends

### Rise of Smart and Automated Door Systems

The integration of smart and automated systems is one of the most transformative trends currently shaping the Doors Market. The growing adoption of smart home technologies, driven by the increasing penetration of the Internet of Things (IoT), is significantly influencing consumer preferences for doors. Automated doors, including sliding, folding, and revolving doors, are becoming more common in residential, commercial, and industrial applications. These doors offer enhanced convenience, security, and efficiency, making them ideal for high-traffic areas. Smart door systems equipped with sensors, touchless entry, and biometric access control provide users with seamless and secure entry while reducing physical contact—a particularly valuable feature in post-pandemic environments. Moreover, remote-controlled entry systems, integrated with mobile apps and home automation platforms, enable users to unlock doors from anywhere, further boosting demand. Additionally, advancements in voice-controlled technologies and integration with home assistants like Amazon Alexa, Google Assistant, and Apple HomeKit are enhancing the user experience. The commercial segment, particularly in the hospitality, healthcare, and retail industries, is also increasingly adopting automated doors to improve customer service and streamline



operations. With growing concerns over security and convenience, coupled with the ongoing development of IoT-enabled devices, the trend toward smart and automated door systems is expected to continue driving the market, particularly as technology becomes more affordable and accessible to a wider consumer base. The smart lock market was valued at around USD 1.5 billion in 2022 and is expected to reach USD 5.3 billion by 2030, growing at a CAGR of 17.1%. This growth is driven by the rising interest in keyless entry, enhanced security, and integration with other smart home devices.

### Increased Popularity of Customized and Aesthetic Door Designs

The demand for customized and aesthetically appealing doors is rapidly increasing in the global market, as both residential and commercial consumers seek products that align with their unique preferences and design sensibilities. In the residential sector, homeowners are increasingly opting for doors that not only serve functional purposes but also enhance the visual appeal of their spaces. Customization options, including the selection of materials, colors, sizes, and finishes, allow consumers to create doors that match their interior design themes. This trend is particularly prominent in the luxury home market, where bespoke doors are used to add sophistication and a sense of personalization to the home environment. In commercial spaces, businesses are recognizing the importance of door aesthetics in creating an inviting and professional atmosphere. As a result, commercial buildings are incorporating doors with modern designs, including sleek glass doors, stylish wooden doors, and decorative panels. The rise of minimalistic and contemporary design preferences is influencing the demand for simple yet elegant doors with clean lines and smooth finishes. Additionally, technological advancements are enabling greater design flexibility, with manufacturers offering doors that combine aesthetics with functionality, such as fire-rated doors with unique designs or doors that incorporate soundproofing features. With an increasing focus on personalization and the visual appeal of door systems, the market for customized and designer doors is expected to expand, reflecting broader consumer trends in interior design and home improvement.

### Segmental Insights

#### Mechanism Insights

The Sliding Doors segment held the largest Market share in 2024. The Sliding Doors segment within the Doors Market is experiencing significant growth, driven by several key factors that align with evolving consumer preferences and advancements in building design. One of the primary drivers is the increasing demand for space-efficient and

aesthetically appealing solutions, as sliding doors offer a sleek, modern look while maximizing usable space in both residential and commercial buildings. Unlike traditional swinging doors, sliding doors are particularly beneficial for smaller or compact spaces, making them highly sought after in urban areas with limited room for expansive designs. The rising trend of open-plan living and minimalist interior designs has also contributed to the growing popularity of sliding doors, as they seamlessly integrate with contemporary home and office layouts. Additionally, the ongoing urbanization and construction booms, particularly in emerging markets, further fuel the demand for sliding doors in both high-rise residential buildings and commercial developments, such as hotels, offices, and retail spaces. As modern architecture leans towards larger glass surfaces to enhance natural light and provide unobstructed views, sliding doors are increasingly being used as both functional and decorative elements. The growing awareness and preference for energy-efficient solutions have also played a critical role, as sliding doors can be designed with insulated glass and weatherproof seals to improve a building's energy efficiency, offering better thermal and acoustic performance compared to traditional doors. Furthermore, the increasing demand for smart home technologies has driven the adoption of automated sliding doors, which can be controlled remotely or integrated with home automation systems, providing added convenience, security, and accessibility. This trend is especially prominent in high-end residential and commercial projects, where convenience and luxury are key considerations. Additionally, the push toward sustainability has led to the development of sliding doors made from eco-friendly materials, appealing to environmentally conscious consumers and businesses. These factors are further supported by innovations in sliding door hardware, including smoother and quieter operation, improved durability, and enhanced safety features such as anti-slam mechanisms. The ability to customize sliding doors with various finishes, materials, and sizes to suit specific design preferences has also made them a highly versatile option for diverse applications. Furthermore, the adoption of sliding doors in the healthcare sector is rising, as hospitals and clinics require doors that offer easy access, particularly for wheelchairs, stretchers, and medical equipment. The trend towards multifunctional spaces, especially in multi-family dwellings and commercial buildings, also boosts demand, as sliding doors allow spaces to be easily reconfigured. With all these factors combined, the Sliding Doors segment is expected to continue to expand rapidly, driven by urban development, technological advancements, sustainability initiatives, and shifting consumer preferences towards modern, efficient, and aesthetically versatile building solutions. This dynamic growth trajectory underscores the sliding door's role as a central feature in contemporary architecture and interior design, cementing its position as a preferred choice in the global Doors Market.

## Regional Insights

North America region held the largest market share in 2024. The Doors Market in North America is experiencing robust growth driven by several key factors, primarily the increasing demand from the construction and renovation sectors. The region's ongoing urbanization and population growth, particularly in metropolitan areas, has significantly contributed to the demand for both residential and commercial door solutions. As real estate development and infrastructure projects expand, there is an escalating need for durable, energy-efficient, and aesthetically pleasing doors. Moreover, the growing focus on sustainability in the construction industry is encouraging the adoption of environmentally friendly materials, such as energy-efficient doors that help in reducing heating and cooling costs. This demand is further reinforced by the introduction of advanced technologies in door manufacturing, such as smart locks and automation features, which cater to the rising preference for modern, secure, and convenient home and commercial building solutions. Additionally, the increasing importance of home improvement and remodeling projects, especially with the rise in disposable incomes and growing consumer interest in personalized living spaces, is another key driver for the doors market. The popularity of interior and exterior doors with enhanced security features, noise reduction properties, and aesthetic appeal is pushing demand across both residential and commercial segments. The region's robust real estate market, including the growing demand for multi-family housing and commercial spaces, particularly in urban centers, has accelerated the requirement for a wide variety of door designs, including sliding, hinged, folding, and automatic doors. Furthermore, increased awareness regarding safety and security is driving demand for doors that meet specific regulatory standards and offer advanced security features. Additionally, commercial and institutional buildings, such as offices, healthcare facilities, and educational institutions, are increasingly adopting doors with specialized features like fire resistance, enhanced durability, and noise insulation. The trend of sustainable and green buildings is also contributing to the market's growth, as doors made from eco-friendly materials and those offering thermal insulation gain popularity among environmentally conscious consumers and builders. Government regulations promoting energy efficiency in buildings are further driving the demand for high-performance doors that help meet energy standards. Furthermore, as the demand for smart homes rises, so does the need for doors integrated with home automation systems that offer enhanced security, convenience, and energy efficiency. Technological advancements in door manufacturing, such as improved materials, lightweight designs, and high durability, also contribute to the market's expansion. As North American consumers increasingly seek convenience, security, and aesthetic value in their living and working environments, the demand for doors that combine functionality, style, and performance



is expected to continue growing. The rise of the renovation and replacement market, where old and outdated doors are replaced with modern, energy-efficient, and stylish alternatives, further fuels the growth of the doors market in the region. With these drivers, the North American doors market is poised for continued expansion, driven by technological advancements, evolving consumer preferences, and a thriving real estate and construction industry.

### Key Market Players

Andersen Corporation

ASSA ABLOY

ATIS Group

Atrium Corporation

JELD-WEN, Inc

Lixil Group Corporation

YKK Corporation

Pella Corporation

### Report Scope:

In this report, the Global Doors Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Doors Market, By Mechanism:

Sliding Doors

Swinging Doors

Overhead Doors

Folding Doors

Others

Doors Market, By Application:

Residential

Non-Residential

Doors Market, By Material:

Wood

Glass

Composite

Plastic

Metal

Doors Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

Turkey

## Competitive Landscape

Company Profiles: Detailed analysis of the major companies presents in the Global Doors Market.

Available Customizations:

Global Doors Market report with the given Market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional Market players (up to five).

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  - 13.8.4. Key Personnel/Key Contact Person
  - 13.8.5. Key Product/Services Offered

## **14. STRATEGIC RECOMMENDATIONS**

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