

# **Door Systems Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028 Segmented By Type (Wood, Metal, Plastic, Glass and Composite), By Mechanism (Swinging, Sliding, Folding, Revolving and Others), By Technology (Manual, Automatic and Access Control), By Application (Residential and Non-Residential), By Region, and By Competition**

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## **Abstracts**

The Global Door Systems Market was valued at USD 136.44 billion in 2022 and is growing at a CAGR of 6.79% during the forecast period. Various folding and sliding door systems, featuring different types of runners, have gained popularity in recent years. These systems offer options for all furniture categories, and their popularity has been further fueled by a wide range of sizes and materials. Given the booming building sector, there is an increasing demand for security, convenience, and environmental considerations.

### **Key Market Drivers**

#### **Increasing Urbanization and Construction Activities**

The global market for door systems is witnessing substantial growth driven by increasing urbanization and construction activities. With the world's population migrating from rural to urban areas, cities are expanding at an unprecedented rate. This urbanization trend has resulted in a surge of construction projects encompassing residential, commercial, and infrastructure developments. Consequently, there is a

growing demand for door systems to equip these new structures.

One of the key drivers behind this trend is the necessity for security, convenience, and aesthetic appeal in modern buildings. Door systems play a pivotal role in providing secure access control, energy efficiency, and architectural enhancement. Whether it be residential apartments, office complexes, shopping malls, or industrial facilities, all these structures require a diverse range of doors, including entrance doors, interior doors, fire-rated doors, and more. The demand for door systems is further fueled by the growing need for sustainable and energy-efficient solutions in construction, as doors are critical components in maintaining insulation and thermal efficiency.

Moreover, the door systems market is being transformed by the adoption of smart technologies. Automated and Internet of Things (IoT)-enabled doors that offer remote access control and monitoring are gaining popularity, particularly in the residential and commercial sectors. With ongoing urbanization and robust construction activities, the demand for door systems in the global market is expected to remain steady.

### Stringent Building Codes and Safety Regulations

Another significant driver of the global door systems market is the implementation of stringent building codes and safety regulations worldwide. Governments and regulatory bodies are increasingly focused on enhancing safety and security standards in buildings to safeguard occupants and assets. These regulations often require the use of certified and tested door systems, such as fire-rated doors, smoke-resistant doors, and hurricane-resistant doors, tailored to address specific challenges and hazards in each region.

The enforcement of building codes directly impacts the demand for specialized door systems. For example, regions prone to earthquakes or hurricanes require doors capable of withstanding extreme weather conditions and debris impact. Similarly, in high-rise buildings, fire-rated and exit doors must meet rigorous safety standards to facilitate safe evacuation during emergencies.

Furthermore, growing environmental concerns have prompted regulations promoting energy efficiency in buildings. This has resulted in an increased demand for energy-efficient doors that contribute to temperature control and reduce heating or cooling costs. Complying with these codes and regulations is not only mandatory but also vital for the safety and sustainability of buildings, thus driving the growth of the door systems market.

## Technological Advancements and Innovation

The global door systems market is propelled by three key drivers. Technological advancements and innovation in door system design and functionality take the lead. In today's fast-paced world, consumers and businesses demand doors that offer security, convenience, and aesthetics. Consequently, the door manufacturing industry has been conducting continuous research and development efforts to meet these demands.

One notable technological advancement is the integration of smart technology into door systems. Smart doors, equipped with sensors, access control systems, and connectivity options, have gained popularity across residential, commercial, and industrial applications. These doors provide features such as keyless entry, remote monitoring, and integration with home automation systems, making them highly desirable in the modern world.

Material science also plays a crucial role in advancing door systems. Manufacturers continually experiment with new materials to enhance strength, durability, and insulation properties. This has led to the development of lightweight yet robust composite materials, which are increasingly favored in door construction.

Furthermore, customization options have expanded, allowing consumers to choose doors that meet their aesthetic preferences and architectural requirements. This level of customization was not as readily available in the past.

In conclusion, the global door systems market is driven by increasing urbanization and construction activities, stringent building codes and safety regulations, as well as ongoing technological advancements and innovation. These drivers shape the door systems industry and are expected to fuel its growth in the foreseeable future.

## Key Market Challenges

### Fluctuating Raw Material Prices and Supply Chain Disruptions

One of the primary challenges faced by the global door systems market is the volatility in raw material prices and the potential for supply chain disruptions. The manufacturing of door systems heavily relies on various materials, including steel, aluminum, wood, glass, and plastics. The prices of these raw materials can fluctuate significantly due to factors such as global economic conditions, geopolitical tensions, and supply and

demand imbalances.

For example, steel, a fundamental component in many door systems, is susceptible to price fluctuations driven by changes in the global steel market. Tariffs, trade disputes, and disruptions in the supply of key raw materials can all impact the cost of production. These fluctuations can exert pressure on manufacturers' profit margins, making it challenging to maintain competitive pricing for door systems.

Furthermore, supply chain disruptions, as exemplified by events like the COVID-19 pandemic, can hinder the availability of raw materials and components necessary for door system production. Interruptions in the supply chain can lead to manufacturing delays, increased lead times, and higher costs. Companies operating in the door systems market must invest in supply chain resilience and explore alternative sourcing strategies to mitigate these challenges.

### Evolving Building Regulations and Standards

One major obstacle that the global door systems market faces is the ever-changing landscape of building regulations and standards. Governments and regulatory bodies worldwide consistently update and tighten building codes and safety requirements to address environmental concerns, safety considerations, and technological advancements. While these updates are vital for improving building safety and sustainability, they also present challenges for door system manufacturers.

Compliance with new regulations often demands substantial investments in research and development to develop products that meet the updated standards. This process can be both costly and time-consuming. Additionally, companies must continually adapt their manufacturing processes and materials to ensure compliance, which may require significant capital expenditures.

Furthermore, the diverse regulations across different regions and countries can complicate international trade for door system manufacturers. They must navigate a complex web of standards, certifications, and approvals, which can impede market expansion and increase administrative burdens.

To tackle this challenge, companies in the door systems market must stay well-informed about the latest regulatory developments, allocate resources for research and development to meet new standards, and establish streamlined processes for obtaining certifications and approvals in different regions.

## Intense Competition and Price Sensitivity

Intense competition and price sensitivity pose persistent challenges in the global door systems market. As a mature industry with numerous players, manufacturers face continuous pressure to differentiate their products while maintaining competitive pricing. This challenge is further intensified by the presence of both domestic and international competitors, each striving to capture market share.

Notably, price sensitivity influences customer decision-making when selecting door systems for their projects. Manufacturers must navigate price wars and aggressive pricing strategies, which can erode profit margins and hinder investment in innovation and quality improvement. In addition, customers increasingly demand value-added features and customization options without a willingness to pay significantly more, placing additional pressure on manufacturers to strike a balance between affordability and quality.

To address these challenges, companies in the door systems market must prioritize innovation, product differentiation, and value-added services. Offering energy-efficient solutions, integrating smart technologies, and providing design customization options can help manufacturers stand out in a crowded market. Moreover, optimizing operational efficiency and supply chain management can assist in cost containment, enabling companies to maintain competitiveness while ensuring profitability. Effective marketing and strategic brand positioning are also critical in fostering customer loyalty and justifying premium pricing in a fiercely competitive market.

## Key Market Trends

### Smart Door Systems and IoT Integration

One of the notable trends in the global door systems market is the rapid adoption of smart door systems and their integration with the Internet of Things (IoT). Smart doors are equipped with sensors, connectivity options, and automation features that enable remote monitoring and control. This trend is driven by the growing demand for convenience, security, and energy efficiency in residential and commercial settings.

In residential applications, homeowners are increasingly interested in smart door locks, video doorbells, and access control systems. These technologies offer the convenience of remote door access, allowing homeowners to lock or unlock their doors and monitor

visitors through smartphone apps. Integration with voice assistants like Amazon Alexa and Google Assistant further enhances the user experience.

In commercial and industrial settings, smart door systems provide advanced access control, security monitoring, and data analytics. Companies can utilize these systems to track employee access, monitor door status, and integrate door access data with other building management systems. This trend is particularly relevant in sectors such as healthcare, education, and hospitality, where security and access control are crucial.

The integration of smart door systems with IoT presents possibilities for predictive maintenance, energy optimization, and enhanced security. As this trend continues to evolve, manufacturers in the door systems market are focusing on developing innovative, connected products to meet the increasing demand for smart solutions.

### Sustainable and Energy-Efficient Door Systems

Sustainability and energy efficiency are emerging as central concerns within the global door systems market. Building owners, architects, and regulators are increasingly prioritizing green building practices and energy conservation efforts. This prevailing trend is stimulating the development and adoption of door systems that are both sustainable and energy-efficient.

Manufacturers are now integrating eco-friendly materials, such as recycled steel, low-VOC coatings, and sustainable wood options, into their door system products. Furthermore, advanced insulation technologies are being employed to enhance thermal performance, thereby reducing heating and cooling expenses in buildings. Energy-efficient glazing options, such as low-emissivity (Low-E) glass, are also gaining traction due to their ability to optimize natural lighting and minimize heat transfer.

Regulatory initiatives, including energy codes and environmental certifications like LEED, are compelling the industry to embrace more sustainable practices. Compliance with these standards is not only deemed necessary but also represents a market advantage, as environmentally-conscious consumers and businesses actively seek out eco-friendly products.

To maintain competitiveness, door system manufacturers must make substantial investments in research and development, focusing on the creation of sustainable and energy-efficient solutions. Furthermore, it is crucial that they educate consumers and stakeholders about the substantial environmental benefits and cost savings associated



with these sustainable alternatives, thereby driving the demand for greener door systems.

## Segmental Insights

### Mechanism Insights

The Swinging segment holds a significant market share in the Global Door Systems Market. The segment of swinging doors within the global door systems market holds a significant share, driven by their versatility and widespread use. Swinging doors come in various types, including single and double leaf doors, with options for in-swing or out-swing configurations.

These doors find applications in both residential and commercial settings. In homes, they are commonly used for interior room divisions, closets, and exterior entrances. Swinging doors are available in various materials, such as wood, metal, glass, and composite materials.

Swinging doors offer design flexibility and can be customized to match architectural styles and interior designs. With a growing concern for energy efficiency, swinging doors now come with improved insulation properties. Additionally, they can be designed to comply with accessibility standards and regulations, ensuring easy access for individuals with disabilities.

Swinging doors often come equipped with built-in security features, including locks and access control systems. The demand for swinging doors is influenced by regional factors such as climate, architectural preferences, and construction regulations.

Multiple manufacturers and suppliers cater to the production of swinging doors, ranging from large multinational companies to smaller, specialized firms. The swinging segment of the door systems market is expected to continue growing, driven by the expansion of the construction industry and the increasing demand for aesthetically pleasing and functional door solutions.

## Technology Insights

The Access Control segment holds a significant market share in the Global Door Systems Market. Access control holds utmost importance in ensuring security and managing entry to various spaces, and it has witnessed significant technological

advancements in recent years. The access control segment of the global door systems market is experiencing robust growth, driven by escalating security concerns and the need for efficient access management. Access control systems encompass a wide range of technologies, including key cards, biometric recognition (fingerprint, facial recognition, iris scan), PIN codes, RFID (Radio-Frequency Identification), and smartphone-based systems.

These systems find applications in diverse areas such as building entrances, parking garages, data centers, and restricted areas within facilities. The adoption of access control systems is propelled by the enhanced security they provide and the compliance they ensure with industry regulations.

Modern access control systems not only offer convenience through touchless entry options like mobile app-based access and facial recognition but also gain popularity due to their accuracy and security. The integration of the Internet of Things (IoT) further enhances access control systems. As security and convenience continue to be paramount, the access control segment of the door systems market is expected to sustain its growth trajectory.

## Regional Insights

The North America region is expected to dominate the market during the forecast period. The North American door systems market is substantial and continues to experience steady growth. Contributing factors to this growth include robust construction activity in residential and commercial sectors, renovation and replacement projects, and a focus on energy-efficient and sustainable building practices.

The North American market is subject to various building codes and safety regulations at the federal, state, and municipal levels. These regulations significantly impact the selection of door systems, driving demand for products that meet specific standards such as fire-rated doors, hurricane-resistant doors, and accessibility requirements. It is imperative for manufacturers to stay informed about evolving regulations to remain compliant and competitive.

Environmental concerns and energy conservation efforts play a significant role in the North American market. Homeowners and businesses are increasingly seeking energy-efficient door systems that can help reduce heating and cooling costs. Manufacturers can take advantage of this trend by offering products with advanced insulation, energy-efficient glazing, and sustainable materials.



North American consumers have a preference for door systems that can be customized to match their architectural and design preferences. To meet these demands, manufacturers should provide a wide range of finishes, styles, and hardware options. Product development is also influenced by contemporary design trends, such as open-concept living spaces and large glass doors for seamless indoor-outdoor transitions.

### Key Market Players

Allegion PLC

Andersen Corporation

Ozone Overseas Pvt. Ltd

DuluxGroup Limited

Fortune Brands Home & Security, Inc.

Arturo Salice S.p.A

Hettich Holding GmbH & Co. oHG

Jansen AG

PGT Innovations, Inc.

Jeld-wen, Inc.

### Report Scope:

In this report, the Global Door Systems Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

#### Global Door Systems Market, By Type:

Wood

Metal

Plastic

Glass

Composite

#### Global Door Systems Market, By Mechanism:

Swinging

Sliding

Folding

Revolving

Others

#### Global Door Systems Market, By Technology:

Manual

Automatic

Access Control

#### Global Door Systems Market, By Application:

Manual

Automatic

#### Global Door Systems Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Door Systems Market.

Available Customizations:

Global Door Systems Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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About Us & Disclaimer

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