

# **Door Handles Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Type (Lever Handle, Door Knob, Sliding Door Handle, Pull Handle, Others), By End User (Residential, Commercial, Industrial, Others), By Sales Channel (Hypermarkets/Supermarkets, Online, Specialty Stores, Others (Direct Sales, etc.)), By Region, By Competition , 2018-2028**

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## **Abstracts**

Global Door Handles Market was valued at USD 7.65 billion in 2022 and is anticipated to project robust growth in the forecast period with a CAGR of 4.32% through 2028. Global door handles refer to the wide array of hardware components used for opening and closing doors worldwide. These handles play a crucial role in both functional and aesthetic aspects of doors in residential, commercial, and industrial settings. The global door handle market encompasses a diverse range of designs, materials, and technologies to cater to various preferences and needs.

In recent years, the door handle industry has witnessed significant advancements, with manufacturers focusing on durability, security, and aesthetics. Modern door handles are crafted from materials such as stainless steel, brass, aluminum, and even smart materials with integrated electronic features. They come in an assortment of styles, including lever handles, knob handles, pull handles, and more.

Global trends in door handle design reflect a blend of traditional and contemporary aesthetics, allowing consumers to personalize their spaces. Additionally, innovations like touchless and smart door handles have gained traction, driven by a growing

demand for convenience and security.

The global door handle market is influenced by factors like urbanization, construction activities, and evolving architectural preferences. As societies continue to urbanize, the demand for door handles is expected to remain robust, making this industry an integral part of the broader construction and interior design sectors.

## Key Market Drivers

### Urbanization and Construction Boom

The ongoing global trend of urbanization is a major driving force behind the growth of the door handle market. As more people transition from rural to urban areas, there is a consequent surge in construction activities to accommodate the expanding urban population. This translates into a heightened demand for door handles in various construction projects, including residential, commercial, and public infrastructure.

In urban environments, door handles serve a dual purpose – they provide functionality and contribute significantly to the overall aesthetics of spaces. Architects and interior designers recognize the importance of door handles as design elements, often specifying handles that seamlessly blend with the overall architectural style and decor of a building or room. This emphasis on aesthetics fuels the demand for a wide spectrum of door handle designs, materials, and finishes, catering to the diverse preferences of urban dwellers.

As urbanization continues to reshape the global landscape, the door handle market remains a vital component of the construction and interior design sectors, driven by the need for both functionality and visual appeal in urban living spaces.

### Renovation and Remodeling

The trend of home renovation and remodeling projects is a significant driver of the global door handle market. Rather than opting for entirely new constructions, many homeowners and businesses choose to upgrade their existing properties. Door handles, in particular, have become a cost-effective means to refresh the appearance and functionality of doors during these renovation projects.

Renovation and remodeling endeavors often entail the replacement of outdated or worn-out door handles with modern, stylish, and more secure options. This practice

stimulates the door handle market, as consumers increasingly seek to enhance both the aesthetics and functionality of their living and working spaces. Furthermore, these renovation projects frequently incorporate smart door handles and access control systems, further contributing to market growth.

As the demand for aesthetically pleasing and technologically advanced door handles continues to rise in renovation and remodeling projects, this trend becomes a significant driving force in the global door handle industry, offering consumers an opportunity to upgrade their spaces with both style and security in mind.

### Security Concerns

The growing emphasis on security and safety is a significant driver of the global door handle market. Door handles are a crucial component of access control systems, including locks and latches, which play a pivotal role in securing residential and commercial properties. The increasing awareness of security threats and the desire for enhanced safety measures have led to a rise in the demand for advanced and robust door handles.

Manufacturers have responded to this demand by developing door handles with enhanced security features, such as anti-pick, anti-bump, and anti-drill technologies. Additionally, smart door handles equipped with biometric authentication, keyless entry, and remote monitoring capabilities are gaining popularity, especially in high-security applications. The need for peace of mind and protection against unauthorized access continues to drive innovations in the door handle industry.

### Technological Advancements

Rapid technological advancements have transformed the door handle industry, creating new opportunities and driving market growth. Traditional door handles have evolved into sophisticated, tech-enabled devices that offer convenience and connectivity. Smart door handles, integrated with IoT (Internet of Things) technology, are becoming increasingly prevalent in homes and businesses.

These technologically advanced door handles can be remotely controlled and monitored via smartphones and other smart devices. They offer features like remote locking and unlocking, access logs, and notifications, enhancing convenience and security. As consumers become more tech-savvy and seek integrated solutions for their homes and workplaces, smart door handles are poised to become a staple in the global door

handle market.

In conclusion, the global door handle market is influenced by a convergence of factors, including urbanization, renovation trends, security concerns, and technological advancements. As urban populations continue to grow, construction activities surge, and consumers prioritize safety and convenience, the demand for door handles remains robust. The industry responds by innovating with a diverse range of designs, materials, and technologies, ensuring that door handles remain essential components in the functional and aesthetic aspects of doors worldwide.

## Key Market Challenges

### Supply Chain Disruptions

One of the most pressing challenges in the door handle industry is the disruption of global supply chains. The COVID-19 pandemic exposed vulnerabilities in supply chains worldwide, affecting the availability of raw materials, manufacturing processes, and distribution networks. Lockdowns, travel restrictions, and labor shortages disrupted production and logistics, leading to delays in product deliveries and increased costs.

Door handle manufacturers heavily rely on materials such as metals, plastics, and coatings, which are often sourced from various regions globally. Supply chain disruptions can lead to increased production costs, longer lead times, and reduced product availability, ultimately impacting the market's competitiveness and profitability.

### Environmental Sustainability

The global push for environmental sustainability poses a significant challenge for the door handle industry. Increasing awareness of climate change and environmental degradation has led to greater scrutiny of manufacturing processes and materials used in door handle production. Consumers are increasingly inclined to choose eco-friendly and energy-efficient products, pressuring manufacturers to adopt sustainable practices.

Door handle manufacturers are under pressure to reduce their carbon footprint, minimize waste, and use environmentally friendly materials and coatings. Achieving sustainability goals can be challenging due to the need for cost-effective alternatives to traditional materials and processes. Balancing sustainability objectives with cost-efficiency and maintaining product quality is a complex task for the industry.

## Regulatory Compliance

Compliance with international and local regulations, standards, and certifications is another challenge facing the global door handle market. Regulatory requirements vary from region to region and often involve safety, quality, and environmental standards. Manufacturers must ensure that their products meet these standards to gain market access and consumer trust.

Different regions may have conflicting regulations, which can complicate the export and import of door handles. Additionally, evolving regulations, such as those related to fire safety and accessibility, require continuous adaptation and investment in product development. Meeting compliance standards while staying competitive in terms of pricing and product quality presents an ongoing challenge for the industry.

## Technological Advancements and Competition

The rapid pace of technological advancements in the door handle industry is both an opportunity and a challenge. While smart door handles with advanced features are in demand, they require ongoing research and development, as well as cybersecurity measures to protect against hacking and unauthorized access.

Furthermore, the influx of new entrants into the smart door handle market has intensified competition. Established manufacturers must invest in research and innovation to stay ahead and offer competitive pricing. This competition drives continuous technological advancements but can also lead to market saturation and price pressure.

In conclusion, the global door handle industry faces several challenges, including supply chain disruptions, environmental sustainability concerns, regulatory compliance, and technological advancements. Overcoming these challenges requires a strategic approach that involves adapting to changing market conditions, adopting sustainable practices, ensuring compliance with regulations, and staying at the forefront of technological innovation. Meeting these challenges effectively will be crucial for the long-term success and growth of the global door handle market.

## Key Market Trends

### Smart and Touchless Door Handles

The rising popularity of smart and touchless door handles is a notable trend in the door handle market. In an increasingly interconnected world, these handles have gained immense traction due to their advanced technological features. They offer remote control capabilities, access monitoring, and, significantly, touchless operation. The onset of the COVID-19 pandemic further accelerated the demand for touchless door handle solutions, as hygiene and cleanliness became paramount concerns.

Smart door handles are equipped with features like biometric authentication, keyless entry systems, and seamless connectivity with smartphones and home automation platforms. Users can remotely lock and unlock doors, receive real-time access notifications, and even grant temporary access to guests or service providers. This trend harmonizes with the broader shift towards smart homes and workplaces, where convenience, security, and connectivity are fundamental aspects of modern living and work environments. The demand for smart and touchless door handles is expected to continue its upward trajectory as consumers seek advanced, hygienic, and technologically integrated solutions for their doors.

### Minimalist and Aesthetic Designs

Recent trends in door handle design have seen a notable shift towards minimalist and aesthetically pleasing designs. Consumers now prioritize door handles that not only serve their functional purpose but also contribute to the overall visual appeal of their living or working spaces. Manufacturers have responded to this demand by offering door handle designs characterized by sleek, streamlined profiles and visually captivating aesthetics that complement various interior styles.

Minimalist door handles often feature clean, uncluttered lines, geometric shapes, and premium finishes. Materials such as stainless steel, brushed nickel, and matte black have gained widespread popularity for achieving a modern and elegant look. These designs are versatile and have the unique ability to seamlessly blend into a wide range of settings, whether contemporary or traditional. As the emphasis on aesthetics continues to grow among consumers, the trend towards minimalist and visually appealing door handle designs is expected to remain a significant and enduring aspect of the industry.

### Customization and Personalization

A notable trend in the door handling industry is the growing demand for customization and personalization. Consumers are increasingly seeking door handles that align with

their unique tastes and preferences, reflecting their individuality in their living or working spaces. In response to this trend, manufacturers are offering an array of choices when it comes to materials, finishes, and styles, allowing customers to tailor their door handles to suit their specific design requirements.

Customization options are extensive and include the ability to select different finishes such as satin, polished, or antique, enabling consumers to achieve the desired aesthetic. Moreover, customers can choose handle shapes, sizes, and even the type of grip, whether it be a lever, knob, or pull handle. This trend underscores the desire for individuality and the personalization of living spaces, granting consumers the creative freedom to craft doors that are not only functional but also distinctive and reflective of their unique style preferences. As personalization continues to gain importance among consumers, this trend is poised to remain a significant driver in the door handling industry.

### Sustainability and Eco-Friendly Materials

In response to growing environmental concerns, the door handle industry is increasingly focusing on sustainability and eco-friendly materials. Many manufacturers are adopting green practices by using recycled materials, reducing waste in manufacturing processes, and offering products with low environmental impact.

Sustainable door handle materials include recycled metals, natural woods, and coatings with low VOC (volatile organic compound) emissions. Manufacturers are also paying attention to the durability of their products to ensure a longer lifespan, reducing the need for frequent replacements. As eco-consciousness continues to grow among consumers, this trend is likely to become even more pronounced in the coming years.

In conclusion, the global door handle market is experiencing significant trends driven by technological innovation, design aesthetics, personalization, and sustainability. Smart and touchless door handles are becoming increasingly prevalent as connectivity and convenience become essential in modern living spaces. Minimalist and aesthetically pleasing designs cater to consumers looking to enhance the visual appeal of their doors. Customization options give individuals the ability to create unique and personalized door handle solutions. Finally, sustainability is gaining traction as industry adopts eco-friendly materials and practices to meet the growing demand for environmentally conscious products. These trends collectively shape the future of the door handle market, offering consumers a wide range of choices and enhancing the functionality and aesthetics of doors worldwide.

## Segmental Insights

### Type Insights

The door knob is emerging as the fastest-growing segment within the global door handle market. Its popularity is attributed to its timeless design, ease of use, and versatility in both residential and commercial settings. Modern door knobs are available in a wide array of styles, materials, and finishes, appealing to a broad spectrum of consumer preferences. Additionally, innovations in door knob technology, such as smart locks and touchless operation, have further boosted their demand. As consumers seek a blend of functionality and aesthetics, the door knob segment continues to thrive, representing a significant and dynamic portion of the door handle industry.

### End User Insights

The residential sector is currently the fastest-growing segment within the global door handle market. As housing markets expand worldwide, and homeowners increasingly invest in property renovations, the demand for residential door handles is soaring. Consumers are looking for stylish, durable, and technologically advanced door handles to enhance both security and aesthetics in their homes. Manufacturers are responding with a diverse range of designs, materials, and finishes to cater to these evolving preferences. Smart and touchless residential door handles are particularly sought after, as homeowners seek convenience and modernity. With the residential segment experiencing rapid growth, it represents a significant driver of the overall door handle market.

### Regional Insights

Asia Pacific has emerged as the dominant region in the global door handles market. This growth can be attributed to several factors, including the region's robust construction industry, urbanization trends, and a rising middle class with increasing disposable income. As countries in Asia Pacific experience rapid infrastructure development and a surge in real estate construction, the demand for door handles for residential, commercial, and industrial applications has substantially increased. Furthermore, the region's strong manufacturing capabilities enable it to produce a wide range of door handle designs and materials to cater to both domestic and international markets. Asia Pacific's dominance in the door handles industry is expected to persist as its economic growth continues.



## Key Market Players

Assa Abloy AB

Allegion Plc

Aarkay Vox

The Hafele Group

Hoppe Holding AG

Kuriki Manufacture Co.

Ace Hardware Corp.

Emtek Products Inc.

West INX Ltd.

Sugatsune America, Inc.

## Report Scope:

In this report, the Global Door Handles Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

### Door Handles Market, By Type:

Lever Handle

Door Knob

Sliding Door Handle

Pull Handle

Others

Door Handles Market, By End User:

Residential

Commercial

Industrial

Others

Door Handles Market, By Sales Channel:

Hypermarkets/Supermarkets

Online

Specialty Stores

Others

Door Handles Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Turkey

Egypt

Competitive Landscape

Company Profiles: Detailed analysis of the major companies presents in the Global Door Handles Market.

Available Customizations:

Global Door Handles market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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  - 14.1.6.3. Financials (As Per Availability)
  - 14.1.6.4. Key Market Focus & Geographical Presence
  - 14.1.6.5. Recent Developments
  - 14.1.6.6. Key Management Personnel

- 14.1.7. Ace Hardware Corp.
  - 14.1.7.1. Company Details
  - 14.1.7.2. Products & Services
  - 14.1.7.3. Financials (As Per Availability)
  - 14.1.7.4. Key Market Focus & Geographical Presence
  - 14.1.7.5. Recent Developments
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- 14.1.8. Emtek Products Inc.
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  - 14.1.10.3. Financials (As Per Availability)
  - 14.1.10.4. Key Market Focus & Geographical Presence
  - 14.1.10.5. Recent Developments
  - 14.1.10.6. Key Management Personnel

## **15. STRATEGIC RECOMMENDATIONS**

- 15.1. Key Focus Areas
- 15.2. Target Type
- 15.3. Target End User

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