

# Dicalcium Phosphate Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028 Segmented By Application (Animal Feed, Fertilizers, Food & Beverage, Pharmaceuticals, Others), By Region and Competition

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## Abstracts

The Global Dicalcium Phosphate Market reached a valuation of USD 856.23 million in 2022 and is expected to experience strong growth during the forecast period, with a Compound Annual Growth Rate (CAGR) of 2.69% through 2028 and is expected to reach at 996.21 million by 2028. Dicalcium phosphate (DCP) is a compound formed by the reaction of calcium oxide and phosphoric acid. It is commonly found in various sources such as cereals, enriched flour, chicken feed, and certain types of dog snacks, and it plays a crucial role in various industries. DCP is primarily obtained in its dehydrated form, but it can be converted to the anhydrous form using thermal processes. Its versatility makes it valuable, and it finds applications in agriculture, food production, pharmaceuticals, and chemical manufacturing.

The increased adoption of dicalcium phosphate in the manufacturing of animal feed and fertilizers is driving the growth of the global dicalcium phosphate market. This versatile compound, known for its rich calcium content, has become increasingly popular due to its positive impact on animal health and crop productivity. With the rise in calcium-related diseases and the recognition of nutrient deficiencies in humans, the demand for dicalcium phosphate is expected to increase further. The pharmaceutical industry's rapid growth has also contributed significantly to the expansion of the global dicalcium phosphate market, as it is widely used in drug manufacturing. The compound is employed in pharmaceutical formulations to ensure the delivery of essential minerals to patients, promoting better bone health and overall well-being. Overall, the increasing use of dicalcium phosphate across various industries highlights its significant potential

and sustained market growth.

## Key Market Drivers

### 1. Growing Demand for Dicalcium Phosphate in the Food and Beverage Industry

Dicalcium phosphate is widely recognized as an exceptional food additive that enhances the nutritional value of food products. It serves as an excellent source of calcium and phosphorus, essential minerals for maintaining human health. By incorporating dicalcium phosphate into various food formulations, manufacturers can effectively enrich their products with these essential micronutrients, contributing to improved bone and dental health. The increasing awareness of the importance of a balanced diet and nutrition has significantly fueled the demand for dicalcium phosphate in the dynamic food and beverage industry.

Moreover, dicalcium phosphate is not limited to its nutritional benefits; it also acts as a versatile ingredient with multiple advantages for food products. One of its key functions is improving texture, enhancing the sensory experience for consumers. Additionally, it acts as a stabilizer, extending the shelf life and maintaining the consistency of various food and beverage products. Its remarkable ability to enhance texture and stability makes it a valuable ingredient in a wide range of culinary creations, including baked goods, dairy products, and beverages.

Furthermore, dicalcium phosphate plays a pivotal role in optimizing production efficiency within the food and beverage industry. As a highly effective processing aid, it facilitates the smooth production of various food items. For example, in baking, dicalcium phosphate serves as an exceptional leavening agent, aiding in dough rising and imparting a desirable texture to the final baked products. Its use in food processing not only streamlines production but also improves efficiency and cost-effectiveness. The evolving food landscape, marked by dietary restrictions and preferences, has prompted the need for versatile ingredients that cater to specific dietary requirements. Dicalcium phosphate offers a solution for formulating products that meet diverse dietary needs. As a plant-based source of calcium, it is suitable for vegan and vegetarian food products. Additionally, being gluten-free, dicalcium phosphate adds value to gluten-free food and beverage formulations. Its adaptability to accommodate various dietary preferences has further contributed to its popularity in the food and beverage industry.

Furthermore, food fortification has gained importance as a strategy to address micronutrient deficiencies and enhance public health. Dicalcium phosphate plays a vital

role in this regard, as it is extensively used in food fortification initiatives aimed at increasing the nutrient content of staple foods. By fortifying commonly consumed food products with dicalcium phosphate, manufacturers can effectively combat nutrient deficiencies and promote overall well-being. As governments and organizations emphasize fortifying food with essential minerals, the demand for dicalcium phosphate in the food and beverage sector continues to grow.

## 2. Growing Demand for Dicalcium Phosphate in the Manufacturing of Animal Feed and Fertilizers

Dicalcium phosphate is a crucial ingredient in the manufacturing of animal feed, where it plays a vital role in enhancing animal nutrition. With its high calcium and phosphorus content, this essential mineral source supports optimal growth and development in animals. Incorporating dicalcium phosphate into animal feed formulations ensures that livestock receive adequate amounts of these essential nutrients, promoting healthy bone development, strong teeth, and overall well-being.

As the global demand for high-quality animal nutrition continues to rise, the importance of dicalcium phosphate in animal feed manufacturing becomes increasingly apparent. It not only supports the growth of the global livestock industry but also contributes to the production of safe and nutritious meat, eggs, and dairy products. Dicalcium phosphate is crucial for maintaining proper bone structure in livestock, improving eggshell quality in poultry, and enhancing milk production in dairy cows. With increasing meat consumption worldwide, the demand for dicalcium phosphate in animal feed manufacturing is expected to grow significantly.

Additionally, dicalcium phosphate finds applications in the manufacturing of fertilizers, contributing to improved soil fertility and enhanced crop yield and quality. Phosphorus, a key component of dicalcium phosphate, is an essential nutrient for plant growth. By incorporating dicalcium phosphate-based fertilizers into agricultural practices, farmers can replenish phosphorus levels in the soil, ensuring robust plant growth, increased crop yield, and improved crop quality. As the global population continues to grow, the demand for higher agricultural productivity becomes imperative, driving the increasing demand for dicalcium phosphate in fertilizer manufacturing.

## 3. Growing Demand for Dicalcium Phosphate in the Pharmaceutical Industry

Dicalcium phosphate plays a crucial role in the pharmaceutical industry due to its unique properties. It serves as an excipient or filler in the manufacturing of tablets and

capsules, enhancing flowability, tablet compressibility, and the formation of uniform dosage forms. Its versatility and compatibility with various active pharmaceutical ingredients make it highly valued in drug formulation.

Furthermore, dicalcium phosphate is used in the production of nutrient supplements, serving as a source of calcium and phosphorus. These supplements are widely used to treat and prevent nutrient deficiencies, particularly in patients who require additional calcium and phosphorus for maintaining bone health and proper physiological functioning. By incorporating dicalcium phosphate into nutrient supplements, pharmaceutical manufacturers can provide a convenient and effective means of delivering these vital nutrients to patients.

The dental industry also benefits from the demand for dicalcium phosphate, as it is commonly used as an abrasive agent in dental health products such as toothpaste and mouthwash. Its presence helps remove plaque, stains, and debris from teeth surfaces, contributing to oral hygiene and overall dental health. As the demand for dental health products continues to grow, the need for dicalcium phosphate in the pharmaceutical industry remains high.

Moreover, dicalcium phosphate is utilized as an ingredient in bone health treatments and supplements. Calcium and phosphorus are crucial for maintaining bone health and preventing conditions such as osteoporosis. Products incorporating dicalcium phosphate aim to support bone regeneration, increase bone density, and improve overall skeletal health. With the rising prevalence of bone-related disorders

and an aging population, the demand for dicalcium phosphate in bone health treatments is expected to grow.

It is worth noting that the pharmaceutical industry places great importance on regulatory compliance to ensure product safety and efficacy. Dicalcium phosphate suppliers adhere to stringent regulations, guaranteeing that their products meet the required quality standards. As the industry continues to prioritize regulatory compliance, the demand for high-quality dicalcium phosphate continues to rise, driven by its ability to fulfill these requirements while offering valuable pharmaceutical properties.

## Key Market Challenges

### 1. Volatility in Raw Material Prices

Dicalcium phosphate is primarily derived from phosphate rock, a finite natural resource. The availability and cost of phosphate rock can be influenced by various factors, including mining regulations, geopolitical tensions, and environmental concerns. These dynamic elements contribute to fluctuations in the supply and cost of raw materials used in the production of dicalcium phosphate.

The volatility in raw material prices presents challenges for both manufacturers and consumers of dicalcium phosphate. Manufacturers face the inherent risk of sudden increases in production costs, potentially eroding their profit margins. Moreover, they may encounter difficulties in securing a stable supply of raw materials during periods of heightened demand or supply disruptions. Conversely, consumers in industries such as animal feed, fertilizer, and pharmaceuticals find themselves grappling with increased prices for dicalcium phosphate-based products. These price fluctuations significantly impact their operational costs and overall competitiveness in the market.

## Key Market Trends

### 1. Technological Advancements in Manufacturing

The integration of robotics and automation into manufacturing processes is a key technological advancement that is transforming the dicalcium phosphate market. By incorporating robotics and automated systems, companies can experience numerous benefits, including increased efficiency, reduced costs, and improved productivity. In the production of dicalcium phosphate, robotic systems play a crucial role. They can handle materials with precision, ensure accurate mixing, and streamline the packaging process, resulting in consistent and high-quality products. The implementation of robotics and automation not only improves operational efficiency but also enables manufacturers to meet the growing demand for this essential compound effectively.

Another disruptive technology in manufacturing is 3D printing, also known as additive manufacturing. This innovative technology revolutionizes the production process by enabling the creation of complex and customized structures with exceptional precision and efficiency. In the context of the dicalcium phosphate market, 3D printing holds immense potential. Manufacturers can use 3D printing techniques to produce customized animal feed formulations tailored to the specific nutritional requirements of different species. This level of customization enhances animal nutrition and overall health, contributing to improved well-being and performance. Furthermore, the use of 3D printing in the production of dicalcium phosphate-based products opens up new possibilities for customization and the development of advanced feed formulations that

deliver optimal nutritional benefits. With 3D printing, manufacturers can explore new horizons in customization, further enhancing the quality and effectiveness of animal feed formulations.

## 2. Sustainable and Organic Farming Practices

Sustainable and organic farming practices have a significant impact on the dicalcium phosphate market. By prioritizing soil health, water conservation, and reduced chemical inputs, sustainable farming practices contribute to the overall environmental sustainability of agriculture. This, in turn, positively influences the sourcing and production of dicalcium phosphate.

Moreover, sustainable and organic farming practices go beyond environmental benefits. They also promote biodiversity, protect natural resources, and minimize pollution. These practices help preserve soil fertility, reduce water contamination, and minimize the carbon footprint of agriculture. By adopting these practices, farmers play a crucial role in contributing to a more sustainable agricultural system. This indirectly supports the demand for environmentally friendly dicalcium phosphate products.

Recognizing the importance of sustainable agriculture, governments and regulatory bodies are increasingly implementing policies to support and encourage the adoption of sustainable practices. These regulations not only shape agricultural practices but also have a direct impact on the production of dicalcium phosphate. The emphasis on sustainability creates incentives for manufacturers to source their raw materials from sustainable and organic farming systems, further driving the demand for environmentally friendly products. In summary, sustainable and organic farming practices have multifaceted advantages. They not only contribute to the environmental sustainability of agriculture but also support the demand for environmentally friendly dicalcium phosphate products. With the increasing recognition and implementation of sustainable agriculture policies, the agricultural industry is undergoing a transformative shift towards greater environmental consciousness and responsibility.

### Segmental Insights

### Application Insights

Based on application, the fertilizers segment emerged as the dominant player in the global dicalcium phosphate market in 2022. The balanced calcium and phosphorus ratio in DCP (Dicalcium Phosphate) makes it well-suited for addressing nutrient deficiencies

in soils. Many agricultural soils lack adequate levels of these essential nutrients, which can hinder plant growth and development. The application of DCP-based fertilizers helps restore the nutrient balance in the soil, providing a steady and reliable supply of calcium and phosphorus to the plants. This, in turn, leads to improved plant health and crop production.

Calcium, one of the key components of DCP, plays a crucial role in strengthening cell walls and promoting plant structural integrity. With adequate calcium levels, plants become more resilient and better equipped to resist diseases, pests, and environmental stresses. By incorporating DCP into fertilizers, growers can enhance the overall health and vigor of their crops, reducing susceptibility to various pathogens and improving overall yield. High-yield crop varieties and modern agricultural practices have significantly increased the demand for essential nutrients, making DCP-based fertilizers an indispensable tool for meeting these nutrient requirements. With DCP, growers can ensure that their crops have access to the nutrients needed for optimal growth, productivity, and long-term sustainability.

## Regional Insights

North America emerged as the dominant player in the Global Dicalcium Phosphate Market in 2022, holding the largest market share in terms of both value and volume. North America, particularly the United States, is home to several prominent pharmaceutical companies that play a significant role in the demand for dicalcium phosphate. These companies, such as Roche and Nutrien (PotashCorp), with their extensive research and development efforts, contribute to the growth and innovation of the market in the region.

North America has a well-developed and advanced livestock industry, including poultry, cattle, and aquaculture. Dicalcium phosphate, a vital feed additive, is widely utilized in these industries to promote optimal animal health, growth, and nutrition. Its efficacy in enhancing animal performance and meeting the growing demand for high-quality animal feed has led to its widespread adoption in North America.

In addition to the thriving livestock industry, North America is also known for its technological advancements in the agricultural sector. Precision farming techniques, such as remote sensing and data analytics, enable farmers to optimize crop production and resource management. Moreover, advanced animal nutrition research constantly strives to improve feed formulations and maximize animal productivity. These innovative practices and the region's commitment to technological advancements further drive the

adoption of products like dicalcium phosphate, solidifying North America's dominance in the global market.

### Key Market Players

Gujarat Narmada Valley Fertilizers & Chemicals (GNFC)

The Mosaic Company

Aarti Industries Limited

Bamni Proteins Ltd.

Hindustan Phosphates Pvt. Ltd.

Mitsui Pharma

Yara International ASA

Nutrien Ltd,

Ecophos Group

CAP Biomaterials, LLC

### Report Scope:

In this report, the Global Dicalcium Phosphate Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

#### Dicalcium Phosphate Market, By Application:

Animal Feed

Fertilizers

Food & Beverage



Pharmaceuticals

Others

### Dicalcium Phosphate Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Dicalcium Phosphate Market.

Available Customizations:

Global Dicalcium Phosphate Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

## Contents

1. Product Overview
  - 1.1. Market Definition
  - 1.2. Scope of the Market
    - 1.2.1. Markets Covered
    - 1.2.2. Years Considered for Study
    - 1.2.3. Key Market Segmentations

## **2. RESEARCH METHODOLOGY**

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Applications
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

## **3. EXECUTIVE SUMMARY**

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

## **4. IMPACT OF COVID-19 ON GLOBAL DICALCIUM PHOSPHATE MARKET**

## **5. VOICE OF CUSTOMER**

## **6. GLOBAL DICALCIUM PHOSPHATE MARKET OUTLOOK**

- 6.1. Market Size & Forecast
  - 6.1.1. By Value & Volume
- 6.2. Market Share & Forecast
  - 6.2.1. By Application (Animal Feed, Fertilizers, Food & Beverage, Pharmaceuticals,

Others)

6.2.2. By Region

6.2.3. By Company (2022)

6.3. Market Map

## **7. ASIA PACIFIC DICALCIUM PHOSPHATE MARKET OUTLOOK**

7.1. Market Size & Forecast

7.1.1. By Value & Volume

7.2. Market Share & Forecast

7.2.1. By Application

7.2.2. By Country

7.3. Asia Pacific: Country Analysis

7.3.1. China Dicalcium Phosphate Market Outlook

7.3.1.1. Market Size & Forecast

7.3.1.1.1. By Value & Volume

7.3.1.2. Market Share & Forecast

7.3.1.2.1. By Application

7.3.2. India Dicalcium Phosphate Market Outlook

7.3.2.1. Market Size & Forecast

7.3.2.1.1. By Value & Volume

7.3.2.2. Market Share & Forecast

7.3.2.2.1. By Application

7.3.3. Australia Dicalcium Phosphate Market Outlook

7.3.3.1. Market Size & Forecast

7.3.3.1.1. By Value & Volume

7.3.3.2. Market Share & Forecast

7.3.3.2.1. By Application

7.3.4. Japan Dicalcium Phosphate Market Outlook

7.3.4.1. Market Size & Forecast

7.3.4.1.1. By Value & Volume

7.3.4.2. Market Share & Forecast

7.3.4.2.1. By Application

7.3.5. South Korea Dicalcium Phosphate Market Outlook

7.3.5.1. Market Size & Forecast

7.3.5.1.1. By Value & Volume

7.3.5.2. Market Share & Forecast

7.3.5.2.1. By Application

## **8. EUROPE DICALCIUM PHOSPHATE MARKET OUTLOOK**

### 8.1. Market Size & Forecast

#### 8.1.1. By Value & Volume

### 8.2. Market Share & Forecast

#### 8.2.1. By Application

#### 8.2.2. By Country

### 8.3. Europe: Country Analysis

#### 8.3.1. France Dicalcium Phosphate Market Outlook

##### 8.3.1.1. Market Size & Forecast

###### 8.3.1.1.1. By Value & Volume

##### 8.3.1.2. Market Share & Forecast

###### 8.3.1.2.1. By Application

#### 8.3.2. Germany Dicalcium Phosphate Market Outlook

##### 8.3.2.1. Market Size & Forecast

###### 8.3.2.1.1. By Value & Volume

##### 8.3.2.2. Market Share & Forecast

###### 8.3.2.2.1. By Application

#### 8.3.3. Spain Dicalcium Phosphate Market Outlook

##### 8.3.3.1. Market Size & Forecast

###### 8.3.3.1.1. By Value & Volume

##### 8.3.3.2. Market Share & Forecast

###### 8.3.3.2.1. By Application

#### 8.3.4. Italy Dicalcium Phosphate Market Outlook

##### 8.3.4.1. Market Size & Forecast

###### 8.3.4.1.1. By Value & Volume

##### 8.3.4.2. Market Share & Forecast

###### 8.3.4.2.1. By Application

#### 8.3.5. United Kingdom Dicalcium Phosphate Market Outlook

##### 8.3.5.1. Market Size & Forecast

###### 8.3.5.1.1. By Value & Volume

##### 8.3.5.2. Market Share & Forecast

###### 8.3.5.2.1. By Application

## **9. NORTH AMERICA DICALCIUM PHOSPHATE MARKET OUTLOOK**

### 9.1. Market Size & Forecast

#### 9.1.1. By Value & Volume

### 9.2. Market Share & Forecast

- 9.2.1. By Application
- 9.2.2. By Country
- 9.3. North America: Country Analysis
  - 9.3.1. United States Dicalcium Phosphate Market Outlook
    - 9.3.1.1. Market Size & Forecast
      - 9.3.1.1.1. By Value & Volume
    - 9.3.1.2. Market Share & Forecast
      - 9.3.1.2.1. By Application
  - 9.3.2. Mexico Dicalcium Phosphate Market Outlook
    - 9.3.2.1. Market Size & Forecast
      - 9.3.2.1.1. By Value & Volume
    - 9.3.2.2. Market Share & Forecast
      - 9.3.2.2.1. By Application
  - 9.3.3. Canada Dicalcium Phosphate Market Outlook
    - 9.3.3.1. Market Size & Forecast
      - 9.3.3.1.1. By Value & Volume
    - 9.3.3.2. Market Share & Forecast
      - 9.3.3.2.1. By Application

## **10. SOUTH AMERICA DICALCIUM PHOSPHATE MARKET OUTLOOK**

- 10.1. Market Size & Forecast
  - 10.1.1. By Value & Volume
- 10.2. Market Share & Forecast
  - 10.2.1. By Application
  - 10.2.2. By Country
- 10.3. South America: Country Analysis
  - 10.3.1. Brazil Dicalcium Phosphate Market Outlook
    - 10.3.1.1. Market Size & Forecast
      - 10.3.1.1.1. By Value & Volume
    - 10.3.1.2. Market Share & Forecast
      - 10.3.1.2.1. By Application
  - 10.3.2. Argentina Dicalcium Phosphate Market Outlook
    - 10.3.2.1. Market Size & Forecast
      - 10.3.2.1.1. By Value & Volume
    - 10.3.2.2. Market Share & Forecast
      - 10.3.2.2.1. By Application
  - 10.3.3. Colombia Dicalcium Phosphate Market Outlook
    - 10.3.3.1. Market Size & Forecast

- 10.3.3.1.1. By Value & Volume
- 10.3.3.2. Market Share & Forecast
  - 10.3.3.2.1. By Application

## **11. MIDDLE EAST AND AFRICA DICALCIUM PHOSPHATE MARKET OUTLOOK**

- 11.1. Market Size & Forecast
  - 11.1.1. By Value & Volume
- 11.2. Market Share & Forecast
  - 11.2.1. By Application
  - 11.2.2. By Country
- 11.3. MEA: Country Analysis
  - 11.3.1. South Africa Dicalcium Phosphate Market Outlook
    - 11.3.1.1. Market Size & Forecast
      - 11.3.1.1.1. By Value & Volume
    - 11.3.1.2. Market Share & Forecast
      - 11.3.1.2.1. By Application
  - 11.3.2. Saudi Arabia Dicalcium Phosphate Market Outlook
    - 11.3.2.1. Market Size & Forecast
      - 11.3.2.1.1. By Value & Volume
    - 11.3.2.2. Market Share & Forecast
      - 11.3.2.2.1. By Application
  - 11.3.3. UAE Dicalcium Phosphate Market Outlook
    - 11.3.3.1. Market Size & Forecast
      - 11.3.3.1.1. By Value & Volume
    - 11.3.3.2. Market Share & Forecast
      - 11.3.3.2.1. By Application
  - 11.3.4. Egypt Dicalcium Phosphate Market Outlook
    - 11.3.4.1. Market Size & Forecast
      - 11.3.4.1.1. By Value & Volume
    - 11.3.4.2. Market Share & Forecast
      - 11.3.4.2.1. By Application

## **12. MARKET DYNAMICS**

- 12.1. Drivers
- 12.2. Challenges

## **13. MARKET TRENDS & DEVELOPMENTS**

- 13.1. Recent Developments
- 13.2. Product Launches
- 13.3. Mergers & Acquisitions

## **14. GLOBAL DICALCIUM PHOSPHATE MARKET: SWOT ANALYSIS**

## **15. PORTER'S FIVE FORCES ANALYSIS**

- 15.1. Competition in the Industry
- 15.2. Potential of New Entrants
- 15.3. Power of Suppliers
- 15.4. Power of Customers
- 15.5. Threat of Substitute Product

## **16. PESTLE ANALYSIS**

## **17. PRICING ANALYSIS**

## **18. COMPETITIVE LANDSCAPE**

- 18.1. Business Overview
- 18.2. Company Snapshot
- 18.3. Products & Services
- 18.4. Financials (In case of listed companies)
- 18.5. Recent Developments
  - 18.5.1. Gujarat Narmada Valley Fertilizers & Chemicals (GNFC)
  - 18.5.2. The Mosaic Company
  - 18.5.3. Aarti Industries Limited
  - 18.5.4. Bamni Proteins Ltd.
  - 18.5.5. Hindustan Phosphates Pvt. Ltd.
  - 18.5.6. Mitsui Pharma
  - 18.5.7. Yara International ASA
  - 18.5.8. Nutrien Ltd,
  - 18.5.9. Ecophos Group
  - 18.5.10. CAP Biomaterials, LLC



## **19. STRATEGIC RECOMMENDATIONS**

## **20. ABOUT US & DISCLAIMER**

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