

Diabetic Foot Ulcer Treatment Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028 Segmented by Treatment (Wound Care Dressings, Biologics, Therapy Devices, Antibiotic Medications, and Others), By Ulcer Type (Neuropathic Ulcers, Ischemic Ulcers, and Neuroischemic Ulcers), By End User (Hospitals & Clinics, Ambulatory Care Centers, and Others), By Region, and Competition

<https://marketpublishers.com/r/D24C39D49D7EEN.html>

Date: April 2023

Pages: 119

Price: US\$ 4,900.00 (Single User License)

ID: D24C39D49D7EEN

Abstracts

The global diabetic foot ulcer treatment market is anticipated to witness impressive growth during the forecast period. This can be ascribed to the increasingly leading sedentary lifestyle along with consuming unhealthy food habits. Additionally, the growing demand for painless Treatment with low cost coupled with increasing aesthetic consciousness among the population has significantly increased the demand for diabetic foot ulcer treatment across different parts of the globe. Additionally, the growing aging population across the globe, which is susceptible to different kinds of ulcer diseases like foot ulcers, is further expected to increase the demand for different dental contouring procedures, thereby fuelling the market growth through 2028. Besides, the growing prevalence of obesity because of leading unhealthy lifestyles across the globe is further expected to support the diabetic foot ulcer treatment market during the forecast period. Furthermore, the growing usage of proper medical equipment and medicines is further expected to increase the demand for diabetic foot ulcer treatment, thereby supporting market growth. According to the Centers for Disease Control and Prevention (CDC), 6 million people aged 18 years or older have prediabetes in the United States, and 26.4 million people aged 65 years or older (48.8%) have prediabetes.

Growing Prevalence of Diabetic Foot Ulcer

The rapidly increasing geriatric population is highly susceptible to chronic diseases such as different types of ulcers. This factor is expected to propel the diabetic foot ulcer treatment market in the next few years. An increase in the prevalence of peripheral vascular as well as sugar-related diseases and other chronic diseases leading to a rising risk of hospital-acquired pressure ulcers is expected to drive the segment during the forecast period. Constantly increasing obesity and peripheral artery diseases among developed and developing countries lead to decreased mobility and increased risk of acquiring chronic ulcers. Similarly, leading unhealthy lifestyles due to consuming junk food and alcohol, people are affected with obesity and diabetes, which will further create ulcers and enhance the growth of the market during the forecast period. In 2019, 37.3 million Americans, or 11.3% of the population, had diabetes. Nearly 1.9 million Americans have type 1 diabetes, including about 244,000 children and adolescents. Diabetic foot ulcers are more common because of the growing incidence in both types of I and maturity-onset diabetes among the aging population in the developing region, which will further propel the growth of the market during the forecast period.

Technological Advancement

Increasing investment and initiative by a government organization for research and development sectors is a major factor driving the market across the globe. An increase in the development of new treatments and advancement in diabetic foot ulcers is expected to create significant growth in the forecast period. For instance, in July 2019, AVITA Medical, a global regenerative medicine company, announced favorable results from an open-label feasibility study of the RECELL Autologous Cell Harvesting Device for the Treatment of Diabetic Foot Ulcers. Increasingly better hospital facility boosts the number of people opting for diabetic foot ulcer treatment. Advanced wound care is rapidly growing, which will further attract new players to invest in this market. Growing development in new biologic products, innovation, and research in skin grafts will further drive the growth of the market over the years.

Market Segmentation

The global diabetic foot ulcer treatment market can be segmented by Treatment, ulcer treatment, End User, and by region. Based on Treatment, the market can be segmented into Wound Care Dressings, Biologics, Therapy Devices, Antibiotic Medications, and Others. Based on ulcer treatment, the market can be differentiated into Neuropathic

Ulcers, Ischemic Ulcers, and Neuroischemic Ulcers. Based on End Users, the market can be grouped into Hospitals & Clinics, Ambulatory Care Centers, and Others. Regionally, North America dominated the market among Asia Pacific, Europe, Middle East & Africa, and South America. Among the different countries, United States dominated the global diabetic foot ulcer treatment market.

Recent Development

In January 2019, UPM launched a new advanced wound care product in the European market, and FibDex is the product for wound dressing, created from wood-based nano fibrillar cellulose, to receive regulatory approval and to be awarded a CE mark.

Market Players

3M Company, Medtronic Plc, ConvaTec, Inc., Coloplast Corporation, Smith & Nephew Plc, B Braun Melsungen AG, Medline Industries, Inc., Organogenesis, Inc., Molnlycke Health Care AB, Acelity L.P., Inc. are some of the leading players operating in the Global Diabetic Foot Ulcer Treatment Market.

Report Scope:

In this report, global diabetic foot ulcer treatment market has been segmented into the following categories, in addition to the industry trends, which have also been detailed below:

Diabetic Foot Ulcer Treatment Market, By Treatment:

Wound Care Dressings

Biologics

Therapy Devices

Antibiotic Medications

Others

Diabetic Foot Ulcer Treatment Market, By Ulcer Treatment:

Neuropathic Ulcers

Ischemic Ulcers

Neuroischemic Ulcers

Diabetic Foot Ulcer Treatment Market, By End User:

Hospitals & Clinics

Ambulatory Care Centers

Others

Diabetic Foot Ulcer Treatment Market, By Region:

North America

United States

Canada

Mexico

Europe

France

Germany

United Kingdom

Italy

Spain

Asia Pacific

China

India

Japan

South Korea

Australia

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Turkey

Egypt

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in Global Diabetic Foot Ulcer Treatment Market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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