

Dental Inlays and Onlays Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028 Segmented By Material (Porcelain, Zirconia, Gold, Composite), By Type (Direct and Indirect), and By Region, Competition

<https://marketpublishers.com/r/DA4F4B6EF65EEN.html>

Date: October 2023

Pages: 185

Price: US\$ 4,900.00 (Single User License)

ID: DA4F4B6EF65EEN

Abstracts

Global Dental Inlays and Onlays Market has valued at USD 3.68 Billion in 2022 and is anticipated to witness an impressive growth in the forecast period with a CAGR of 9.86% till 2028. Dental inlays and onlays are restorative dental procedures that are utilized when a tooth has sustained damage or decay that is too extensive to be repaired with a standard dental filling, but not severe enough to necessitate a full dental crown. They are considered a conservative alternative that preserves more of the natural tooth structure compared to a crown. Dental inlays are custom-made restorations that fit into the grooves (or cusps) of a damaged tooth. They are typically used to repair areas of decay or damage that lie within the indented top surface of the tooth. Inlays are fabricated in a dental laboratory after an impression is taken of the affected tooth. They are usually made from materials like porcelain, composite resin, or gold. Once created, the inlay is bonded into place using dental cement, restoring the tooth's function and appearance. On the other hand, dental onlays cover a larger portion of the tooth's surface compared to inlays. They extend beyond the cusps to also cover one or more of the tooth's points or cusps. Onlays are employed when the damage or decay is more extensive, often reaching the cusp tips. Like inlays, onlays are also custom-made in a dental lab after an impression is taken. They can be composed of materials similar to inlays, providing a durable and long-lasting solution for more substantial tooth restoration. Both inlays and onlays offer numerous advantages. They provide a more conservative option than full dental crowns, preserving more of the natural tooth structure. Additionally, they are custom crafted to fit precisely, ensuring a comfortable and seamless restoration. They are highly durable and resistant to wear,

making them a long-lasting solution for damaged teeth.

Key Market Drivers

Rise In Public Awareness Regarding Dental Inlays And Onlays Procedures

The rise in public awareness regarding dental inlays and onlays procedures is proving to be a significant catalyst for the growth of the dental restoration market. This surge in awareness can be attributed to a variety of factors that collectively contribute to the increased demand for these conservative yet highly effective dental treatments. One of the key drivers behind heightened awareness is the proliferation of information through various channels. With the advent of the internet and social media, access to dental education and awareness campaigns has become more widespread. Patients now have easy access to detailed information about different dental procedures, including inlays and onlays. Online resources, dental forums, and informative websites empower individuals to educate themselves about treatment options, leading to more informed decisions about their dental health. Furthermore, dental professionals play a crucial role in disseminating information and raising awareness about inlays and onlays. Dentists and prosthodontists, as trusted healthcare providers, often discuss and recommend these procedures to patients who may benefit from their conservative approach to restorative dentistry. Additionally, dental clinics and practices often conduct educational workshops, seminars, and informational sessions to inform patients about the advantages of inlays and onlays compared to more invasive treatments. The testimonies and experiences of patients who have undergone successful inlay and onlay procedures also contribute significantly to public awareness. Positive outcomes and patient satisfaction serve as powerful endorsements, encouraging others to consider these restorative options. Word-of-mouth referrals and online reviews serve as testimonials to the effectiveness and benefits of inlays and onlays, further bolstering their popularity. Moreover, advancements in dental technology have improved the precision and durability of inlays and onlays, further enhancing their reputation in the dental industry. Patients are more inclined to opt for procedures that leverage cutting-edge technology for more predictable and comfortable experiences. The aesthetic benefits of inlays and onlays also contribute to their growing popularity. Patients appreciate that these restorations are custom-crafted to blend seamlessly with their natural teeth, ensuring a harmonious and natural-looking smile.

Growing Prevalence Of Dental Diseases

The growing prevalence of dental diseases is exerting a significant influence on the

burgeoning dental inlays and onlays market. This trend is primarily driven by a range of factors including lifestyle changes, dietary habits, and an aging global population. As dental issues become more widespread, the demand for effective and durable restorative solutions like inlays and onlays is on the rise. One of the key contributors to the surge in demand is the increasing incidence of dental decay and damage. Factors such as the consumption of sugary and acidic foods, poor oral hygiene practices, and other lifestyle habits contribute to the erosion of tooth enamel and the development of cavities. In cases where the damage is extensive but not yet severe enough to require a dental crown, inlays and onlays offer a conservative yet highly effective alternative. Furthermore, periodontal diseases, which include gum infections and inflammations, are becoming more prevalent. These conditions, if left untreated, can lead to significant tooth loss or the need for extractions. In such instances, dental inlays and onlays serve as instrumental tools in preserving the natural tooth structure and preventing further deterioration. Their precise fit and custom-crafted design ensure a seamless integration, restoring the tooth's functionality and preventing more extensive restorative measures. The aging global population is also contributing to the increased demand for dental inlays and onlays. As individuals age, they are more susceptible to dental issues such as decay, fractures, and wear. These age-related factors necessitate restorative interventions. In many cases, inlays and onlays provide a suitable solution, as they allow for the preservation of existing tooth structure while addressing the specific areas of concern. Moreover, the demand for aesthetically pleasing dental restorations is growing. Patients are increasingly seeking solutions that not only restore function but also enhance the natural appearance of their teeth. Inlays and onlays, often crafted from materials like porcelain or composite resin, offer a high degree of esthetic customization. They can be color-matched to blend seamlessly with the natural teeth, providing a restoration that is virtually indistinguishable from the surrounding dentition..

Increasing Demand For Cosmetic Dentistry

The dental inlays and onlays market is experiencing a significant boost due to the increasing demand for cosmetic dentistry procedures worldwide. This surge can be attributed to a growing awareness among individuals about the importance of dental aesthetics and the availability of advanced restorative techniques. One of the key drivers of this trend is the rising emphasis on personal appearance and self-confidence. In today's image-conscious society, a beautiful smile is often considered a crucial component of one's overall appearance. As a result, individuals are seeking cosmetic dentistry solutions to address imperfections and enhance the visual appeal of their teeth. Dental inlays and onlays play a pivotal role in this regard, providing a minimally invasive yet highly effective means of restoring teeth that have been affected by decay,

damage, or discoloration. Furthermore, the versatility of dental inlays and onlays makes them particularly well-suited for cosmetic applications. These custom-made restorations can be precisely crafted to match the natural color, shape, and contours of the patient's teeth, ensuring a seamless and natural-looking result. This level of customization allows for the creation of a harmonious smile that complements the individual's facial features, instilling a sense of confidence and satisfaction.

The minimally invasive nature of inlays and onlays is another factor contributing to their popularity in cosmetic dentistry. Unlike more extensive procedures such as dental crowns, which require significant tooth reduction, inlays and onlays involve the removal of only the damaged or decayed portion of the tooth. This conservative approach preserves more of the natural tooth structure, leading to better long-term oral health outcomes. Moreover, the materials used in modern dental inlays and onlays have advanced significantly, providing both durability and aesthetic benefits. Options like tooth-colored composite resin or porcelain can be seamlessly integrated into the smile, ensuring a natural appearance while also offering strength and resilience. As consumer awareness continues to grow and the demand for cosmetic dentistry rises, the dental inlays and onlays market is poised for substantial expansion. Dental professionals are increasingly recognizing the importance of offering these versatile restorative solutions to meet the evolving needs and preferences of their patients. With their ability to combine functional restoration with aesthetic enhancement, dental inlays and onlays are well-positioned to play a pivotal role in the ever-growing field of cosmetic dentistry.

Key Market Challenges

Cost Issues

Cost considerations play a significant role in shaping the dynamics of the dental inlays and onlays market. While these restorative procedures offer distinct advantages, including durability and aesthetics, their relatively higher price point compared to traditional fillings can present a barrier to widespread adoption. One of the primary factors influencing cost considerations is the materials used in crafting inlays and onlays. High-quality materials, such as porcelain or composite resin, are preferred for their durability and natural appearance. However, these materials can be more expensive to procure and process compared to standard dental filling materials. This cost difference is reflected in the overall price of the procedure, which may be a point of hesitation for budget-conscious patients. Additionally, the complexity of the restoration procedure itself contributes to the overall cost. Creating a custom-fit inlay or onlay involves precise measurements, intricate craftsmanship, and often requires the

involvement of a dental laboratory. These additional steps and specialized skills can increase the overall cost of the procedure. For patients without comprehensive dental insurance coverage, the out-of-pocket expenses for inlays and onlays can be a significant consideration. Some may opt for less expensive alternatives, such as traditional amalgam or composite fillings, to manage immediate costs, potentially forgoing the long-term benefits offered by inlays and onlays. The cost considerations can also influence the decision-making process for dental practitioners. While they recognize the benefits of inlays and onlays, they may need to balance clinical recommendations with their patients' financial constraints. This can lead to discussions about treatment options and finding the most suitable and cost-effective solutions for individual patients. To address this challenge, some dental practices offer flexible payment plans or explore financing options to help patients manage the cost of inlays and onlays. Additionally, educating patients about the long-term benefits and durability of these restorations compared to traditional fillings can help them make informed decisions about their oral health.

Material Availability and Cost

Material availability and cost present significant challenges in the dental inlays and onlays market. The selection of materials for these restorations is a critical aspect of ensuring their quality, durability, and esthetics. However, the availability of high-quality materials can be limited, particularly in certain regions or markets. This scarcity can constrain the options available to dental practitioners and potentially lead to compromises in the selection of materials. Moreover, the cost of materials can be a substantial factor in the production of dental inlays and onlays. Some of the most advanced and durable materials come at a premium price. This can pose financial challenges for both dental practices and patients. For instance, while materials like high-grade ceramics and composite resins offer exceptional properties, they can also be more costly than traditional alternatives. This cost difference may be a significant consideration for patients, particularly those without comprehensive dental insurance coverage. Furthermore, economic factors, including currency exchange rates and fluctuations in material prices, can impact the overall cost of producing inlays and onlays. These variables can lead to uncertainties in pricing, making it challenging for practitioners to maintain consistent costs for their services. The availability of materials also has implications for the level of customization and quality of restorations. Limited material options may restrict the ability to match the restoration precisely to the patient's natural dentition, potentially compromising esthetic outcomes. Additionally, availability issues may lead to delays in production, affecting the timeliness of treatment for patients.

Key Market Trends

Increase In Popularity Of Dental Practices across the World

The increasing popularity of dental practices worldwide is a prominent trend that is significantly bolstering the dental inlays and onlays market. This surge in demand can be attributed to several key factors contributing to the growth and expansion of dental services globally. First and foremost, there has been a growing recognition of the importance of oral health and its impact on overall well-being. As a result, individuals across the world are increasingly prioritizing regular dental check-ups and treatments. This heightened awareness has led to a surge in the number of patients seeking restorative dental procedures, including the placement of inlays and onlays. Additionally, advancements in dental technology and techniques have made dental procedures, including the placement of inlays and onlays, more accessible and efficient. Cutting-edge equipment and materials allow for precise and minimally invasive procedures, reducing discomfort and downtime for patients. This has contributed to a more positive perception of dental treatments, further fueling the popularity of dental practices. Furthermore, dental practices have evolved to provide a wider range of services, catering to diverse patient needs. This expansion includes cosmetic dentistry, which encompasses procedures like teeth whitening, veneers, and of course, dental inlays and onlays. The availability of comprehensive services within dental practices encourages patients to seek restorative treatments, enhancing the market for inlays and onlays. Moreover, the globalization of healthcare and increased access to dental care in previously underserved regions have played a pivotal role. Dental practices are now more prevalent and accessible in various parts of the world, leading to a broader demographic seeking dental services. This has spurred an increase in the utilization of dental inlays and onlays as part of comprehensive restorative treatment plans.

Segmental Insights

Application Insights

In 2022, the Global Dental Inlays and Onlays Market was dominated by porcelain segment in the forecast period and is predicted to continue expanding over the coming years. The rapid surge in demand for porcelain dental inlays and onlays is a pivotal driver in the dental industry. Porcelain has emerged as a preferred material for restorative dental procedures due to its exceptional durability, natural appearance, and biocompatibility. Dental practitioners widely favor porcelain for its ability to seamlessly

blend with natural teeth, providing patients with aesthetically pleasing and long-lasting results. Moreover, the extensive use of porcelain materials in dental restoration procedures has further propelled the market. Its versatility and adaptability make it suitable for a wide range of applications, from inlays and onlays to veneers and crowns. Porcelain restorations offer a superior level of precision and customization, allowing for a perfect match with the patient's natural dentition.

Type Insights

In 2022, the Global Dental Inlays and Onlays Market was dominated by direct segment in the forecast period and is predicted to continue expanding over the coming years. Direct inlays and onlays represent a crucial facet of dental restoration procedures, distinguished by their on-site fabrication within dental clinics. This approach offers several advantages, both for dental practitioners and patients alike. Notably, direct inlays and onlays streamline the process, requiring only a single dental visit. This efficiency is highly valued by patients, as it minimizes both time commitment and the need for multiple appointments. Furthermore, the preparation for direct inlays and onlays is notably swift, enhancing the overall convenience for patients. This expeditious nature stems from the direct application of the restoration material to the tooth, obviating the necessity for external fabrication. As a result, patients experience a more streamlined and expedient procedure, making it an attractive option for those seeking efficient dental solutions.

Regional Insights

The North America region dominates the Global Dental Inlays and Onlays Market in 2022. This dominance can be attributed to several key factors. North America boasts a highly developed healthcare infrastructure, including advanced dental practices and a robust network of dental professionals. Moreover, there is a heightened awareness of oral health and a strong emphasis on aesthetic dentistry in this region. These factors collectively position North America as a leader in the production and utilization of dental inlays and onlays on a global scale.

Key Market Players

3M Co

Institut Straumann AG

Ivoclar Vivadent AG

COLTENE Holding AG

Dentsply Sirona Inc.

Aspen Dental Management Inc

National Dentex Corporation

Smile Brands Inc

Glidewell Laboratories

Den-Mat Holdings LLC

Report Scope:

In this report, the Global Dental Inlays and Onlays Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Dental Inlays and Onlays Market, By Material:

Porcelain

Zirconia

Gold

Composite

Dental Inlays and Onlays Market, By Type:

Direct

Indirect

Dental Inlays and Onlays Market, By region:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

South Korea

Australia

Japan

Europe

Germany

France

United Kingdom

Spain

Italy

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

Turkey

Egypt

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Dental Inlays and Onlays Market.

Available Customizations:

Global Dental Inlays and Onlays Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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