

# **Data Resiliency Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Component (Solution, Service), By Deployment Mode (On-Premise, Cloud), By Enterprise Size (Large Enterprises, SMEs), By Industry Vertical (BFSI, IT & Telecom, Retail & Consumer Goods, Government, Public Goods, Healthcare, Media & Entertainment, Manufacturing, Others), By Region & Competition, 2019-2029F**

<https://marketpublishers.com/r/D7BF40AF704CEN.html>

Date: December 2024

Pages: 185

Price: US\$ 4,500.00 (Single User License)

ID: D7BF40AF704CEN

## **Abstracts**

Global Data Resiliency Market was valued at USD 17.53 billion in 2023 and is anticipated to reach USD 42.69 Billion by 2029 with a CAGR of 15.82% through 2029. The Global Data Resiliency Market is experiencing robust growth driven by the escalating need for comprehensive data protection across diverse industries. As businesses increasingly rely on vast and complex datasets, the market is witnessing a surge in demand for solutions that ensure data availability, integrity, and recoverability. The proliferation of cyber threats, including ransomware attacks, coupled with stringent regulatory compliance requirements, underscores the critical role of data resiliency in modern cybersecurity strategies. The market's dynamics are shaped by the integration of advanced technologies such as artificial intelligence and machine learning, providing predictive analytics and automation for proactive issue identification and streamlined recovery processes.

Cloud deployment mode is emerging as a dominant trend, offering scalability, flexibility, and cost-effectiveness in contrast to traditional on-premise solutions. Large enterprises, with their intricate operations and heightened regulatory obligations, currently dominate

the market, investing substantially in cutting-edge data resiliency solutions. However, the market also recognizes the importance of extending resilient data protection to Small and Medium-sized Enterprises (SMEs), albeit with considerations for their resource constraints. The Global Data Resiliency Market is poised for continued evolution as it addresses the evolving challenges of data management, cybersecurity, and regulatory compliance, emphasizing the integral role of robust data protection strategies in today's interconnected and data-driven business landscape.

## Key Market Drivers

### Escalating Cyber Threat Landscape and the Need for Robust Data Protection

One of the primary drivers propelling the global Data Resiliency market is the escalating cyber threat landscape. The frequency, sophistication, and impact of cyber-attacks, including ransomware and other malicious activities, have surged in recent years. Organizations across various industries are witnessing a growing need for robust data protection measures to safeguard their critical information assets. The increasing realization that no system is completely immune to cyber threats has intensified the demand for data resiliency solutions.

Data breaches and cyber-attacks can lead to severe consequences, including financial losses, reputational damage, and regulatory penalties. As a result, organizations are investing significantly in advanced data resiliency technologies to fortify their defenses against evolving cyber threats. The ability to ensure data availability, integrity, and recoverability in the face of cyber-attacks has become a paramount concern, making data resiliency a critical driver in the overall cybersecurity landscape.

The integration of proactive cybersecurity measures within data resiliency solutions, such as threat intelligence, behavioral analytics, and encryption, further strengthens organizations' ability to defend against the relentless onslaught of cyber threats. This driver underscores the imperative for businesses to fortify their data protection strategies in an era where cybersecurity challenges are a constant and evolving threat.

The State of Enterprise Data Resiliency and Disaster Recovery, over 50% of respondents reported experiencing a disaster recovery (DR) event in the past 24 months. Additionally, 89% of IT leaders identified ransomware as the primary threat to data security. The report also highlighted that the key concerns for IT leaders were loss of productivity (74%) and the inability to maintain business operations (65%) during such events.

## Proliferation of Data Across Diverse Platforms and Environments

The proliferation of data across diverse platforms and environments is a key driver shaping the global Data Resiliency market. In the modern digital landscape, data is generated, processed, and stored in a multitude of environments, including on-premises data centers, cloud platforms, edge devices, and hybrid infrastructures. The heterogeneity of these environments poses challenges for organizations seeking to ensure data resiliency across the entire data lifecycle.

Data resiliency solutions that can seamlessly operate in hybrid and multi-cloud environments are in high demand. Businesses require comprehensive strategies that span across different platforms, ensuring consistent protection and recovery mechanisms. The driver of data proliferation is closely linked to the need for solutions that offer a unified and cohesive approach to data resiliency, regardless of where the data resides.

As organizations embrace digital transformation initiatives and adopt flexible, multi-cloud architectures, the ability of data resiliency solutions to adapt and provide consistent protection becomes paramount. This driver reflects the dynamic nature of contemporary data ecosystems and the market's response to the challenges posed by the diverse platforms on which critical data is generated and processed.

## Increasing Regulatory Compliance Requirements

The escalating regulatory landscape and the stringent compliance requirements imposed on organizations represent a significant driver for the global Data Resiliency market. Governments and regulatory bodies worldwide are enacting laws to safeguard individual privacy, protect sensitive data, and ensure transparency in data management practices. Regulations such as the General Data Protection Regulation (GDPR), California Consumer Privacy Act (CCPA), and various industry-specific compliance frameworks mandate stringent data protection measures.

Organizations operating in regulated industries, including healthcare, finance, and telecommunications, are compelled to implement robust data resiliency solutions to comply with these regulations. The driver of regulatory compliance extends beyond avoiding legal penalties; it encompasses the broader goal of establishing trust and accountability with customers, partners, and stakeholders.

Data resiliency solutions play a pivotal role in helping organizations meet and exceed regulatory requirements. Features such as data encryption, secure backup and recovery processes, and auditability are crucial components of compliance-focused data protection strategies. The driver of increasing regulatory compliance underscores the market's response to the evolving legal landscape and the recognition that data resiliency is an integral element of a comprehensive regulatory compliance framework.

### Business Continuity Imperatives and Risk Mitigation

The imperative for business continuity and risk mitigation is a fundamental driver shaping the global Data Resiliency market. Organizations recognize that disruptions, whether caused by cyber-attacks, natural disasters, or operational failures, can have severe consequences on their operations and bottom line. Ensuring the availability and recoverability of critical data is a core component of business continuity planning and risk management strategies.

The driver of business continuity imperatives compels organizations to invest in data resiliency solutions that provide rapid and reliable recovery mechanisms. Downtime and data loss can lead to significant financial losses, damage to reputation, and operational setbacks. As a result, businesses are seeking comprehensive data resiliency strategies that go beyond traditional backup methods, incorporating real-time monitoring, continuous data protection, and automated recovery processes.

The evolving risk landscape, including the unpredictability of global events and cyber threats, further accentuates the need for organizations to fortify their data resiliency measures. This driver reflects the market's recognition that data resiliency is not only a reactive measure but a proactive strategy for minimizing operational risks and ensuring the continuity of critical business functions.

### Evolving Technologies and Innovations in Data Resiliency

Technological advancements and innovations in the field of data resiliency constitute a significant driver shaping the global market. As the demand for more sophisticated and adaptable solutions rises, vendors are actively developing and integrating innovative technologies to enhance the capabilities of data resiliency solutions. Key technological trends driving this driver include the integration of Artificial Intelligence (AI) and Machine Learning (ML) for predictive analytics, automation of backup and recovery processes, and the use of advanced encryption techniques.

AI and ML technologies empower data resiliency solutions to analyze patterns, detect anomalies, and predict potential issues before they escalate. Automation streamlines routine tasks, accelerates recovery times, and reduces the burden on IT personnel. Advanced encryption techniques, including homomorphic encryption and quantum-resistant cryptography, contribute to bolstering the security aspects of data resiliency.

## Key Market Challenges

### Increasing Volume and Complexity of Data

One of the primary challenges facing the global Data Resiliency market is the exponential growth in the volume and complexity of data. With organizations generating vast amounts of data from various sources, including IoT devices, social media, and business applications, the task of ensuring the resiliency of this data becomes increasingly intricate. The sheer volume of data makes it challenging to implement efficient backup, recovery, and disaster recovery strategies. The diversity of data types and formats adds complexity to the data resiliency landscape, requiring advanced solutions that can effectively manage, protect, and recover diverse datasets while maintaining performance and compliance.

As the data deluge continues, organizations struggle to keep pace with the evolving demands of data resiliency. Traditional methods and tools may prove insufficient in addressing the intricacies of modern data environments, necessitating the development and adoption of innovative solutions capable of managing the vast and diverse data landscape effectively.

### Evolving Cybersecurity Threats and Ransomware Attacks

The global Data Resiliency market faces a critical challenge in combating the evolving landscape of cybersecurity threats, particularly the increasing sophistication of ransomware attacks. Cyber threats pose a severe risk to the integrity and availability of data, making robust data protection measures essential. The rapid evolution of ransomware variants and tactics challenges data resiliency solutions to keep pace with emerging threats. Cybercriminals constantly refine their techniques to bypass traditional security measures, demanding continuous innovation in data resiliency strategies.

The challenge extends beyond data backup and recovery to include prevention and mitigation of ransomware attacks. Organizations need data resiliency solutions that integrate advanced cybersecurity features, such as threat intelligence, behavioral

analytics, and real-time monitoring, to proactively identify and thwart potential threats. As ransomware becomes more targeted and destructive, the effectiveness of data resiliency solutions in countering these threats becomes a critical determinant of organizational resilience.

### Ensuring Compliance with Data Privacy Regulations

A significant challenge for the global Data Resiliency market revolves around ensuring compliance with an increasingly complex and stringent landscape of data privacy regulations. As governments around the world enact laws to protect individuals' privacy, organizations face the task of aligning their data resiliency practices with diverse regulatory frameworks, such as GDPR, CCPA, and HIPAA. Compliance requirements vary across industries and regions, adding layers of complexity to data management and protection efforts.

Achieving and maintaining compliance involves not only securing data but also demonstrating adherence to specific regulatory standards through documentation, auditing, and reporting. The challenge lies in implementing data resiliency solutions that not only meet the technical aspects of compliance but also provide the necessary transparency and accountability demanded by regulatory authorities. Non-compliance can result in severe penalties and reputational damage, making the integration of regulatory requirements into data resiliency strategies imperative for organizations across sectors.

### Legacy System Integration and Modernization

Legacy systems pose a significant challenge to the global Data Resiliency market, particularly in terms of integration and modernization. Many organizations still rely on outdated IT infrastructures that may lack the compatibility and flexibility required for seamless implementation of modern data resiliency solutions. Integrating these solutions with legacy systems presents technical challenges, as older systems may not support the advanced features and architectures of contemporary data resiliency technologies.

Legacy systems are often characterized by disparate data storage mechanisms, proprietary formats, and limited scalability. Modernizing these systems to align with the requirements of robust data resiliency can be a resource-intensive and time-consuming process. Organizations face the dilemma of balancing the need for enhanced data protection with the constraints of existing infrastructure, making the integration and



modernization of legacy systems a persistent challenge in the data resiliency landscape.

### Resource Constraints and Budgetary Pressures

Resource constraints and budgetary pressures pose a substantial challenge to the global Data Resiliency market. While the importance of data protection is widely recognized, organizations, particularly smaller enterprises, may face limitations in allocating sufficient resources and budgets to implement comprehensive data resiliency strategies. Robust data resiliency requires investment in sophisticated technologies, skilled personnel, and ongoing maintenance.

Smaller organizations, in particular, may struggle to compete with larger counterparts in terms of resource allocation for data resiliency. The challenge lies in striking a balance between the need for effective data protection and the available resources. As the data resiliency landscape evolves, organizations must find cost-effective solutions that provide adequate protection without overburdening limited budgets, ensuring that data resiliency remains accessible to businesses of all sizes. Addressing this challenge involves promoting awareness of cost-efficient solutions, fostering industry collaboration, and exploring innovative approaches to democratize access to advanced data protection measures.

### Key Market Trends

#### Increased Adoption of Cloud-Based Data Resiliency Solutions

The global Data Resiliency market is experiencing a significant trend with the increased adoption of cloud-based solutions. Organizations are recognizing the benefits of leveraging cloud infrastructure for data resiliency, allowing them to store and protect critical data in a scalable and cost-effective manner. Cloud-based data resiliency solutions offer flexibility, enabling businesses to scale their storage needs on-demand. These solutions provide enhanced accessibility, enabling seamless data recovery and backup processes. As organizations continue to migrate towards cloud-centric strategies, the demand for cloud-based data resiliency solutions is expected to grow, reshaping the market landscape.

#### Integration of Artificial Intelligence and Machine Learning for Intelligent Data Protection

Another notable trend in the global Data Resiliency market is the integration of Artificial

Intelligence (AI) and Machine Learning (ML) for intelligent data protection. Advanced analytics provided by AI and ML algorithms enable organizations to proactively identify potential risks, vulnerabilities, and anomalies in their data landscape. This predictive approach enhances the ability to prevent data loss or downtime, as systems can autonomously adapt to emerging threats. The incorporation of AI and ML technologies in data resiliency solutions reflects a paradigm shift from reactive to proactive data protection strategies, empowering organizations to stay ahead of evolving cyber threats and disruptions.

### Emphasis on Ransomware Resilience and Cybersecurity

The global Data Resiliency market is witnessing a pronounced trend with an increased emphasis on ransomware resilience and cybersecurity. The escalating frequency and sophistication of cyber-attacks, particularly ransomware incidents, have heightened the importance of robust data protection measures. Organizations are investing in data resiliency solutions that not only ensure data backup and recovery but also incorporate advanced security features to prevent unauthorized access and tampering. The integration of encryption, secure access controls, and real-time monitoring has become essential for safeguarding data assets against ransomware threats, driving a surge in demand for comprehensive and resilient cybersecurity-focused data solutions.

### Multi-Cloud Data Management Strategies

A noteworthy trend shaping the global Data Resiliency market is the adoption of multi-cloud data management strategies. As organizations diversify their cloud service providers to mitigate risks and optimize performance, the need for data resiliency solutions that can seamlessly operate across multiple clouds has grown. Multi-cloud environments offer enhanced redundancy and flexibility, enabling businesses to distribute their data across various cloud platforms strategically. Data resiliency solutions that are compatible with diverse cloud infrastructures empower organizations to maintain resilience in the face of outages, ensuring continuous data availability and recovery options in complex and dynamic multi-cloud ecosystems.

### Integration of Data Resiliency with Business Continuity Planning

The integration of data resiliency with comprehensive business continuity planning represents a significant trend in the global market. Organizations are recognizing the interdependence of data protection and overall business resilience. Data resiliency solutions are evolving to align with broader business continuity strategies, ensuring that



critical data and systems can be rapidly restored in the event of disruptions, whether caused by cyber incidents, natural disasters, or operational failures. This trend reflects a holistic approach to risk management, where data resiliency plays a pivotal role in supporting organizations' overall continuity and recovery objectives, thus becoming an integral component of enterprise-wide resilience planning.

## Segmental Insights

### Component Insights

Solution segment dominated in the global data resiliency market in 2023. The Solution component encompasses a wide array of technologies, software, and tools designed to provide robust data resiliency, including backup and recovery solutions, disaster recovery platforms, and data protection applications. These solutions form the backbone of an organization's data resiliency strategy, offering features such as automated backup, real-time monitoring, encryption, and comprehensive recovery mechanisms. The growing complexity of data environments, coupled with the increasing threats to data integrity, drives the demand for innovative and efficient data resiliency solutions.

The dominance of the Solution segment can be attributed to the critical role it plays in addressing the evolving challenges of data protection. Organizations are increasingly investing in advanced technologies that not only ensure the availability and recoverability of data but also integrate with emerging trends such as artificial intelligence, machine learning, and cloud computing. As the volume and diversity of data continue to expand, the Solution segment adapts to meet the demands for scalable, agile, and intelligent data resiliency solutions.

The Solution segment is at the forefront of technological innovation within the Data Resiliency market. Vendors continually enhance their solutions to incorporate the latest advancements, including predictive analytics for proactive issue identification, automation for streamlined operations, and integration with emerging technologies such as blockchain for enhanced security. The Solution component, therefore, drives the market's evolution, providing organizations with the tools needed to navigate the complexities of modern data landscapes.

While the Service segment, which includes professional services such as consulting, implementation, and support, is integral for ensuring the effective deployment and utilization of data resiliency solutions, its prominence is inherently linked to the success

and adoption of the Solution segment. Services complement solutions by offering strategic guidance, customized implementations, and ongoing support, enhancing the overall effectiveness of data resiliency strategies.

## Regional Insights

North America dominated the global Data Resiliency market in 2023. North America, particularly the United States, is home to a vast and mature technology ecosystem. The region hosts a multitude of leading technology companies, both established giants and innovative startups, that actively contribute to the development and adoption of cutting-edge data resiliency solutions. The concentration of expertise, research facilities, and tech talent fosters a conducive environment for continuous innovation, positioning North America at the forefront of advancements in data protection technologies.

The stringent regulatory landscape in North America plays a pivotal role in driving the adoption of robust data resiliency measures. Regulations such as the Health Insurance Portability and Accountability Act (HIPAA) in healthcare, the Gramm-Leach-Bliley Act (GLBA) in finance, and various state-level data breach notification laws necessitate comprehensive data protection strategies. Organizations operating in North America are compelled to invest in state-of-the-art data resiliency solutions to ensure compliance with these regulatory frameworks, contributing to the market's growth.

The high awareness and proactive approach of North American businesses towards cybersecurity and data protection have significantly contributed to the region's dominance. The region has been a primary target for cyber-attacks, prompting organizations to prioritize data resiliency as a critical component of their cybersecurity strategies. The increasing frequency and sophistication of cyber threats, including ransomware attacks, have further elevated the importance of robust data protection measures in the region.

The maturity of North America's business landscape, including sectors such as finance, healthcare, and information technology, drives the demand for sophisticated data resiliency solutions. Enterprises in these sectors, which handle vast amounts of sensitive and critical data, prioritize investments in comprehensive data protection strategies to ensure business continuity, mitigate risks, and safeguard their reputation.

## Key Market Players

Acronis International GmbH

Open Text Corporation

IBM Corporation

Microsoft Corporation

NetApp, Inc.

Commvault Systems, Inc.

Veeam Software Group GmbH

Dell Technologies Inc.

Rubrik, Inc.

Kaseya Inc.

#### Report Scope:

In this report, the Global Data Resiliency Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Data Resiliency Market, By Component:

Solution

Service

Data Resiliency Market, By Deployment Mode:

On-Premise

Cloud

Data Resiliency Market, By Enterprise Size:

Large Enterprises

SMEs

Data Resiliency Market, By Industry Vertical:

BFSI

IT & Telecom

Retail & Consumer Goods

Government

Public Goods

Healthcare

Media & Entertainment

Manufacturing

Others

Data Resiliency Market, By Region:

North America

United States

Canada

Mexico

Europe

Germany

France

United Kingdom

Italy

Spain

South America

Brazil

Argentina

Colombia

Asia-Pacific

China

India

Japan

South Korea

Australia

Middle East & Africa

Saudi Arabia

UAE

South Africa

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Data

*Data Resiliency Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Componen...*

Resiliency Market.

Available Customizations:

Global Data Resiliency Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).



## Contents

### 1. SERVICE OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
  - 1.2.1. Markets Covered
  - 1.2.2. Years Considered for Study
  - 1.2.3. Key Market Segmentations

### 2. RESEARCH METHODOLOGY

- 2.1. Baseline Methodology
- 2.2. Key Industry Partners
- 2.3. Major Association and Secondary Sources
- 2.4. Forecasting Methodology
- 2.5. Data Triangulation & Validation
- 2.6. Assumptions and Limitations

### 3. EXECUTIVE SUMMARY

### 4. VOICE OF CUSTOMER

### 5. GLOBAL DATA RESILIENCY MARKET OUTLOOK

- 5.1. Market Size & Forecast
  - 5.1.1. By Value
- 5.2. Market Share & Forecast
  - 5.2.1. By Component (Solution, Service)
  - 5.2.2. By Deployment Mode (On-Premise, Cloud)
  - 5.2.3. By Enterprise Size (Large Enterprises, SMEs)
  - 5.2.4. By Industry Vertical (BFSI, IT & Telecom, Retail & Consumer Goods, Government, Public Goods, Healthcare, Media & Entertainment, Manufacturing, Others)
  - 5.2.5. By Region (North America, Europe, South America, Middle East & Africa, Asia Pacific)
- 5.3. By Company (2023)
- 5.4. Market Map

### 6. NORTH AMERICA DATA RESILIENCY MARKET OUTLOOK

## 6.1. Market Size & Forecast

### 6.1.1. By Value

## 6.2. Market Share & Forecast

### 6.2.1. By Component

### 6.2.2. By Deployment Mode

### 6.2.3. By Enterprise Size

### 6.2.4. By Industry Vertical

### 6.2.5. By Country

## 6.3. North America: Country Analysis

### 6.3.1. United States Data Resiliency Market Outlook

#### 6.3.1.1. Market Size & Forecast

##### 6.3.1.1.1. By Value

#### 6.3.1.2. Market Share & Forecast

##### 6.3.1.2.1. By Component

##### 6.3.1.2.2. By Deployment Mode

##### 6.3.1.2.3. By Enterprise Size

##### 6.3.1.2.4. By Industry Vertical

### 6.3.2. Canada Data Resiliency Market Outlook

#### 6.3.2.1. Market Size & Forecast

##### 6.3.2.1.1. By Value

#### 6.3.2.2. Market Share & Forecast

##### 6.3.2.2.1. By Component

##### 6.3.2.2.2. By Deployment Mode

##### 6.3.2.2.3. By Enterprise Size

##### 6.3.2.2.4. By Industry Vertical

### 6.3.3. Mexico Data Resiliency Market Outlook

#### 6.3.3.1. Market Size & Forecast

##### 6.3.3.1.1. By Value

#### 6.3.3.2. Market Share & Forecast

##### 6.3.3.2.1. By Component

##### 6.3.3.2.2. By Deployment Mode

##### 6.3.3.2.3. By Enterprise Size

##### 6.3.3.2.4. By Industry Vertical

## 7. EUROPE DATA RESILIENCY MARKET OUTLOOK

## 7.1. Market Size & Forecast

### 7.1.1. By Value

## 7.2. Market Share & Forecast

### 7.2.1. By Component

### 7.2.2. By Deployment Mode

### 7.2.3. By Enterprise Size

### 7.2.4. By Industry Vertical

### 7.2.5. By Country

## 7.3. Europe: Country Analysis

### 7.3.1. Germany Data Resiliency Market Outlook

#### 7.3.1.1. Market Size & Forecast

##### 7.3.1.1.1. By Value

#### 7.3.1.2. Market Share & Forecast

##### 7.3.1.2.1. By Component

##### 7.3.1.2.2. By Deployment Mode

##### 7.3.1.2.3. By Enterprise Size

##### 7.3.1.2.4. By Industry Vertical

### 7.3.2. France Data Resiliency Market Outlook

#### 7.3.2.1. Market Size & Forecast

##### 7.3.2.1.1. By Value

#### 7.3.2.2. Market Share & Forecast

##### 7.3.2.2.1. By Component

##### 7.3.2.2.2. By Deployment Mode

##### 7.3.2.2.3. By Enterprise Size

##### 7.3.2.2.4. By Industry Vertical

### 7.3.3. United Kingdom Data Resiliency Market Outlook

#### 7.3.3.1. Market Size & Forecast

##### 7.3.3.1.1. By Value

#### 7.3.3.2. Market Share & Forecast

##### 7.3.3.2.1. By Component

##### 7.3.3.2.2. By Deployment Mode

##### 7.3.3.2.3. By Enterprise Size

##### 7.3.3.2.4. By Industry Vertical

### 7.3.4. Italy Data Resiliency Market Outlook

#### 7.3.4.1. Market Size & Forecast

##### 7.3.4.1.1. By Value

#### 7.3.4.2. Market Share & Forecast

##### 7.3.4.2.1. By Component

##### 7.3.4.2.2. By Deployment Mode

##### 7.3.4.2.3. By Enterprise Size

##### 7.3.4.2.4. By Industry Vertical

### 7.3.5. Spain Data Resiliency Market Outlook

#### 7.3.5.1. Market Size & Forecast

##### 7.3.5.1.1. By Value

#### 7.3.5.2. Market Share & Forecast

##### 7.3.5.2.1. By Component

##### 7.3.5.2.2. By Deployment Mode

##### 7.3.5.2.3. By Enterprise Size

##### 7.3.5.2.4. By Industry Vertical

## 8. SOUTH AMERICA DATA RESILIENCY MARKET OUTLOOK

### 8.1. Market Size & Forecast

#### 8.1.1. By Value

### 8.2. Market Share & Forecast

#### 8.2.1. By Component

#### 8.2.2. By Deployment Mode

#### 8.2.3. By Enterprise Size

#### 8.2.4. By Industry Vertical

#### 8.2.5. By Country

### 8.3. South America: Country Analysis

#### 8.3.1. Brazil Data Resiliency Market Outlook

##### 8.3.1.1. Market Size & Forecast

##### 8.3.1.1.1. By Value

##### 8.3.1.2. Market Share & Forecast

##### 8.3.1.2.1. By Component

##### 8.3.1.2.2. By Deployment Mode

##### 8.3.1.2.3. By Enterprise Size

##### 8.3.1.2.4. By Industry Vertical

#### 8.3.2. Colombia Data Resiliency Market Outlook

##### 8.3.2.1. Market Size & Forecast

##### 8.3.2.1.1. By Value

##### 8.3.2.2. Market Share & Forecast

##### 8.3.2.2.1. By Component

##### 8.3.2.2.2. By Deployment Mode

##### 8.3.2.2.3. By Enterprise Size

##### 8.3.2.2.4. By Industry Vertical

#### 8.3.3. Argentina Data Resiliency Market Outlook

##### 8.3.3.1. Market Size & Forecast

##### 8.3.3.1.1. By Value

#### 8.3.3.2. Market Share & Forecast

##### 8.3.3.2.1. By Component

##### 8.3.3.2.2. By Deployment Mode

##### 8.3.3.2.3. By Enterprise Size

##### 8.3.3.2.4. By Industry Vertical

## 9. MIDDLE EAST & AFRICA DATA RESILIENCY MARKET OUTLOOK

### 9.1. Market Size & Forecast

#### 9.1.1. By Value

### 9.2. Market Share & Forecast

#### 9.2.1. By Component

#### 9.2.2. By Deployment Mode

#### 9.2.3. By Enterprise Size

#### 9.2.4. By Industry Vertical

#### 9.2.5. By Country

### 9.3. Middle East & Africa: Country Analysis

#### 9.3.1. Saudi Arabia Data Resiliency Market Outlook

##### 9.3.1.1. Market Size & Forecast

###### 9.3.1.1.1. By Value

##### 9.3.1.2. Market Share & Forecast

###### 9.3.1.2.1. By Component

###### 9.3.1.2.2. By Deployment Mode

###### 9.3.1.2.3. By Enterprise Size

###### 9.3.1.2.4. By Industry Vertical

#### 9.3.2. UAE Data Resiliency Market Outlook

##### 9.3.2.1. Market Size & Forecast

###### 9.3.2.1.1. By Value

##### 9.3.2.2. Market Share & Forecast

###### 9.3.2.2.1. By Component

###### 9.3.2.2.2. By Deployment Mode

###### 9.3.2.2.3. By Enterprise Size

###### 9.3.2.2.4. By Industry Vertical

#### 9.3.3. South Africa Data Resiliency Market Outlook

##### 9.3.3.1. Market Size & Forecast

###### 9.3.3.1.1. By Value

##### 9.3.3.2. Market Share & Forecast

###### 9.3.3.2.1. By Component

###### 9.3.3.2.2. By Deployment Mode

9.3.3.2.3. By Enterprise Size

9.3.3.2.4. By Industry Vertical

## **10. ASIA PACIFIC DATA RESILIENCY MARKET OUTLOOK**

### **10.1. Market Size & Forecast**

10.1.1. By Value

### **10.2. Market Share & Forecast**

10.2.1. By Component

10.2.2. By Deployment Mode

10.2.3. By Enterprise Size

10.2.4. By Industry Vertical

10.2.5. By Country

### **10.3. Asia Pacific: Country Analysis**

#### **10.3.1. China Data Resiliency Market Outlook**

10.3.1.1. Market Size & Forecast

10.3.1.1.1. By Value

10.3.1.2. Market Share & Forecast

10.3.1.2.1. By Component

10.3.1.2.2. By Deployment Mode

10.3.1.2.3. By Enterprise Size

10.3.1.2.4. By Industry Vertical

#### **10.3.2. India Data Resiliency Market Outlook**

10.3.2.1. Market Size & Forecast

10.3.2.1.1. By Value

10.3.2.2. Market Share & Forecast

10.3.2.2.1. By Component

10.3.2.2.2. By Deployment Mode

10.3.2.2.3. By Enterprise Size

10.3.2.2.4. By Industry Vertical

#### **10.3.3. Japan Data Resiliency Market Outlook**

10.3.3.1. Market Size & Forecast

10.3.3.1.1. By Value

10.3.3.2. Market Share & Forecast

10.3.3.2.1. By Component

10.3.3.2.2. By Deployment Mode

10.3.3.2.3. By Enterprise Size

10.3.3.2.4. By Industry Vertical

#### **10.3.4. South Korea Data Resiliency Market Outlook**



#### 10.3.4.1. Market Size & Forecast

##### 10.3.4.1.1. By Value

#### 10.3.4.2. Market Share & Forecast

##### 10.3.4.2.1. By Component

##### 10.3.4.2.2. By Deployment Mode

##### 10.3.4.2.3. By Enterprise Size

##### 10.3.4.2.4. By Industry Vertical

#### 10.3.5. Australia Data Resiliency Market Outlook

##### 10.3.5.1. Market Size & Forecast

##### 10.3.5.1.1. By Value

##### 10.3.5.2. Market Share & Forecast

##### 10.3.5.2.1. By Component

##### 10.3.5.2.2. By Deployment Mode

##### 10.3.5.2.3. By Enterprise Size

##### 10.3.5.2.4. By Industry Vertical

## 11. MARKET DYNAMICS

### 11.1. Drivers

### 11.2. Challenges

## 12. MARKET TRENDS AND DEVELOPMENTS

## 13. COMPANY PROFILES

### 13.1. Acronis International GmbH

#### 13.1.1. Business Overview

#### 13.1.2. Key Revenue and Financials

#### 13.1.3. Recent Developments

#### 13.1.4. Key Personnel

#### 13.1.5. Key Product/Services Offered

### 13.2. Open Text Corporation

#### 13.2.1. Business Overview

#### 13.2.2. Key Revenue and Financials

#### 13.2.3. Recent Developments

#### 13.2.4. Key Personnel

#### 13.2.5. Key Product/Services Offered

### 13.3. IBM Corporation

#### 13.3.1. Business Overview

- 13.3.2. Key Revenue and Financials
- 13.3.3. Recent Developments
- 13.3.4. Key Personnel
- 13.3.5. Key Product/Services Offered
- 13.4. Microsoft Corporation
  - 13.4.1. Business Overview
  - 13.4.2. Key Revenue and Financials
  - 13.4.3. Recent Developments
  - 13.4.4. Key Personnel
  - 13.4.5. Key Product/Services Offered
- 13.5. NetApp, Inc.
  - 13.5.1. Business Overview
  - 13.5.2. Key Revenue and Financials
  - 13.5.3. Recent Developments
  - 13.5.4. Key Personnel
  - 13.5.5. Key Product/Services Offered
- 13.6. Commvault Systems, Inc.
  - 13.6.1. Business Overview
  - 13.6.2. Key Revenue and Financials
  - 13.6.3. Recent Developments
  - 13.6.4. Key Personnel
  - 13.6.5. Key Product/Services Offered
- 13.7. Veeam Software Group GmbH
  - 13.7.1. Business Overview
  - 13.7.2. Key Revenue and Financials
  - 13.7.3. Recent Developments
  - 13.7.4. Key Personnel
  - 13.7.5. Key Product/Services Offered
- 13.8. Dell Technologies Inc.
  - 13.8.1. Business Overview
  - 13.8.2. Key Revenue and Financials
  - 13.8.3. Recent Developments
  - 13.8.4. Key Personnel
  - 13.8.5. Key Product/Services Offered
- 13.9. Rubrik, Inc.
  - 13.9.1. Business Overview
  - 13.9.2. Key Revenue and Financials
  - 13.9.3. Recent Developments
  - 13.9.4. Key Personnel

13.9.5. Key Product/Services Offered

13.10.Kaseya Inc.

13.10.1. Business Overview

13.10.2. Key Revenue and Financials

13.10.3. Recent Developments

13.10.4. Key Personnel

13.10.5. Key Product/Services Offered

## **14. STRATEGIC RECOMMENDATIONS**

## **15. ABOUT US & DISCLAIMER**

## I would like to order

Product name: Data Resiliency Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Component (Solution, Service), By Deployment Mode (On-Premise, Cloud), By Enterprise Size (Large Enterprises, SMEs), By Industry Vertical (BFSI, IT & Telecom, Retail & Consumer Goods, Government, Public Goods, Healthcare, Media & Entertainment, Manufacturing, Others), By Region & Competition, 2019-2029F

Product link: <https://marketpublishers.com/r/D7BF40AF704CEN.html>

Price: US\$ 4,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D7BF40AF704CEN.html>