

# **Cystinuria treatment Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Type (Cystinuria Type 1, Cystinuria Type 2, Cystinuria Type 3), By Drugs (Tiopronin, Penicillamine, Captopril, Others), By Route of Administration (Oral, Injectables), By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Online Pharmacies), By Region and Competition, 2019-2029F**

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## **Abstracts**

Global Cystinuria treatment Market was valued at USD 115.14 Million in 2023 and is anticipated to project impressive growth in the forecast period with a CAGR of 4.05% through 2029. The Cystinuria treatment market is a critical segment within the urology and nephrology field, dedicated to addressing the unique challenges presented by cystinuria, a rare genetic disorder characterized by cystine kidney stone formation. This market plays a vital role in enhancing the quality of life for individuals affected by cystinuria, offering a variety of therapeutic options to effectively manage the condition. Cystinuria, a hereditary disorder, disrupts normal renal amino acid reabsorption, leading to cystine crystal accumulation in the kidneys, potentially forming stones. These kidney stones can cause considerable pain and impairment, resulting in recurrent renal colic and possible chronic kidney damage. Due to the significant impact on patient health, there is a growing demand for advanced and effective treatments within the Cystinuria treatment market.

Several key drivers shape the growth trajectory of this market. Firstly, the increasing prevalence of cystinuria, though rare, is gradually rising globally, potentially due

Enhanced diagnostic capabilities and heightened awareness. This uptick in cystinuria cases is driving the demand for treatment options and promoting market growth. Advancements in drug therapies are crucial factors propelling the Cystinuria treatment market forward. Traditionally managed through dietary adjustments and hydration, recent years have seen substantial research and development efforts focused on pharmaceutical interventions. Drugs like tiopronin and alpha-mercaptopropionylglycine (MPG) have emerged as effective treatments, reducing cystine levels in urine and minimizing stone formation, thereby improving the treatment landscape for cystinuria patients. Growing awareness and early diagnosis significantly impact the Cystinuria treatment market. Increased awareness campaigns, patient advocacy groups, and improved medical education contribute to the earlier identification of the condition. Early diagnosis is pivotal for timely intervention, preventing complications, and enhancing patient outcomes, thus driving the demand for treatment options.

Rising healthcare expenditure globally plays a vital role in driving the Cystinuria treatment market. Expanded healthcare budgets allow for increased investment in specialized treatments and therapies for rare disorders like cystinuria. This translates into greater funding for research and development, improved access to advanced treatment options, and the development of novel therapeutic approaches, fostering market expansion. Ongoing research and development for new treatments represent another significant driver for the Cystinuria treatment market. The medical community continually seeks innovative solutions to address the complexities of cystinuria, including novel pharmaceuticals, genetic therapies, and targeted interventions. As research progresses and more treatment options become available, the market is expected to experience sustained growth and diversification. The Cystinuria treatment market is a dynamic and evolving segment of the healthcare industry. Its growth is driven by factors such as increasing prevalence, advancements in drug therapies, enhanced awareness and early diagnosis, rising healthcare expenditure, and ongoing research and development efforts. These drivers collectively contribute to offering improved treatment options and better prospects for managing cystinuria, promising a brighter future for individuals affected by this rare genetic disorder. As the market continues to expand and innovate, it holds the potential to deliver even more effective solutions for cystinuria management.

## Key Market Drivers

Growing awareness and early diagnosis

Increasing awareness and early diagnosis are pivotal factors propelling the growth of the Cystinuria treatment market. Awareness initiatives, patient advocacy, and enhanced medical education have collectively heightened recognition of this rare genetic disorder. This has resulted in more individuals being diagnosed at earlier disease stages, significantly impacting the market dynamics. One notable consequence of heightened awareness and early diagnosis is the improved quality of life for individuals affected by cystinuria. Early detection enables prompt medical intervention and preventive measures implementation, such as specialized care and dietary modifications. This not only alleviates pain and discomfort from kidney stone episodes but also reduces the risk of long-term kidney damage. As patients experience enhanced well-being, they become advocates for early diagnosis, reinforcing awareness efforts.

Early diagnosis directly influences the demand for Cystinuria treatment options. With an increasing number of individuals identified with cystinuria, there is a growing need for therapeutic interventions, expanding the market's patient pool. Pharmaceutical companies and researchers are thus incentivized to invest in developing new treatments and improving existing therapies to meet this growing demand. Early diagnosis contributes to better cost management in healthcare systems. By preventing severe complications like large kidney stones or kidney damage, the financial burden on both patients and healthcare providers is significantly reduced. This benefits individuals with cystinuria and enhances the economic sustainability of healthcare systems. Increasing awareness and early diagnosis are driving forces in the Cystinuria treatment market, improving patient outcomes, boosting demand for treatment options, and enhancing cost-effectiveness in healthcare systems. As these trends continue, the market is poised for sustained growth and innovation, benefiting individuals with cystinuria and the broader healthcare landscape.

### Rising healthcare expenditure

The Cystinuria treatment market is significantly impacted by the increasing healthcare expenditure worldwide. This upsurge in healthcare spending directly contributes to the advancement, accessibility, and affordability of treatments for individuals afflicted by cystinuria.

The expansion of healthcare budgets allocates more financial resources toward research and development initiatives focusing on rare genetic disorders like cystinuria. This heightened investment encourages pharmaceutical companies and research institutions to innovate and develop new treatment options. Consequently, the market benefits from the continuous emergence of novel drugs and therapies tailored

address the complexities of cystinuria. The increased healthcare expenditure enhances access to advanced treatment options for cystinuria patients. With greater financial support, patients are more likely to access cutting-edge therapies, diagnostic tools, and specialized medical professionals, thereby receiving optimal care. This improved access not only elevates patient outcomes but also fosters a more competitive and dynamic treatment market.

Also, the rise in healthcare spending supports the development of infrastructure and facilities necessary for diagnosing and managing cystinuria. Investments in specialized clinics, medical equipment, and trained healthcare personnel enhance the healthcare system's capability to provide early diagnosis and comprehensive care. Consequently, the market experiences growth as more patients seek treatment. The escalating healthcare expenditure can lead to improved reimbursement policies and broader insurance coverage for cystinuria treatments. This reduction in financial barriers makes therapies more accessible and affordable to patients. As a result, the market witnesses increased demand, further driving its growth trajectory. The upward trend in global healthcare expenditure positively impacts the Cystinuria treatment market by fostering research and development, enhancing treatment accessibility, improving healthcare infrastructure, and facilitating broader insurance coverage. As healthcare spending continues to rise, the market is poised for sustained growth, with a heightened focus on meeting the needs of individuals living with cystinuria.

## Key Market Challenges

### Limited awareness and late diagnosis

Limited awareness and late diagnosis present significant challenges for the Cystinuria treatment market. Cystinuria is a rare genetic disorder, and many individuals may remain undiagnosed or experience delayed diagnosis due to the lack of awareness among both the general population and healthcare professionals. Late diagnosis can result in more advanced disease states and complications, reducing the effectiveness of treatments and increasing the overall cost of care. Overcoming these challenges necessitates enhanced educational campaigns and medical training to promote early detection, ultimately improving patient outcomes and stimulating demand for cystinuria treatments.

### High treatment costs

High treatment costs pose a significant challenge for the Cystinuria treatment market.

The medications and interventions required for managing cystinuria can be expensive, and long-term treatment can place a substantial financial burden on patients and healthcare systems. Limited insurance coverage and high out-of-pocket expenses can deter individuals from seeking proper treatment, potentially leading to undertreatment and a decline in the overall quality of care. Addressing this challenge involves finding ways to make treatments more cost-effective and accessible, ensuring that individuals with cystinuria can afford the necessary interventions without financial hardship.

### Limited treatment options

The scarcity of treatment options presents a significant challenge for the Cystinuria treatment market. Historically, management of cystinuria relied primarily on dietary modifications and hydration, and while pharmaceutical interventions like tiopronin and alpha-mercaptopropionylglycine (MPG) have emerged, there remains a limited selection of drugs. This limitation hampers the ability to tailor treatments to individual patient needs and preferences, potentially resulting in inadequate response or adverse effects. To address this challenge, there is a pressing need for diversification and innovation in treatment approaches, as well as further research and development efforts to expand the range of therapeutic options available to individuals with cystinuria.

### Ongoing research and development challenges

Ongoing research and development challenges present obstacles to the Cystinuria treatment market. Cystinuria is a complex genetic disorder, and developing effective therapies demands a deep understanding of its mechanisms. Researchers face hurdles in identifying novel targets, optimizing drug delivery systems, and conducting clinical trials with limited patient populations. The rarity of the condition can hinder the recruitment of participants for studies, delaying the development of new treatments. Additionally, the investment required for research into rare disorders like cystinuria may not always align with market incentives. Overcoming these challenges necessitates sustained efforts, collaboration, and funding to drive innovation in Cystinuria treatment.

### Key Market Trends

#### Advancements in pharmacotherapy

Advancements in pharmacotherapy represent a prominent trend in the Cystinuria

treatment market. Recent years have witnessed the development of new drugs and the refinement of existing ones, improving the management of cystinuria. Medications like tiopronin and alpha-mercaptopropionylglycine (MPG) have demonstrated effectiveness in reducing cystine stone formation. These innovations provide patients with more targeted and efficient treatment options, minimizing the burden of recurrent kidney stone episodes. As research and development efforts continue, we can expect to see even more sophisticated and tailored pharmaceutical interventions, further enhancing the outlook for individuals living with cystinuria and driving growth in this evolving treatment market.

### Personalized treatment approaches

Personalized treatment approaches are emerging as a noteworthy trend in the Cystinuria treatment market. Recognizing the genetic variability among individuals with cystinuria, personalized medicine is gaining prominence. Tailoring treatments to a patient's unique genetic profile allows for more effective and precise interventions, optimizing outcomes while minimizing adverse effects. Genetic testing and the identification of specific mutations enable healthcare providers to select the most suitable therapeutic strategies, ranging from dietary adjustments to pharmacological treatments. This trend fosters a more patient-centric approach, enhancing the quality of care and expanding the market by addressing the diverse needs of individuals with cystinuria.

### Telemedicine and remote monitoring

Telemedicine and remote monitoring are becoming significant trends in the Cystinuria treatment market. These technological advancements facilitate easier and more frequent communication between patients and healthcare providers, enabling remote consultations, follow-ups, and the monitoring of treatment regimens. For individuals with cystinuria, this means improved access to specialized care, reduced travel burdens, and enhanced adherence to treatment plans. Furthermore, remote monitoring can help detect early signs of complications, ensuring timely interventions. This trend not only enhances patient experience but also fosters greater engagement in managing their condition, ultimately contributing to the growth and development of the Cystinuria treatment market.

### Increased genetic testing for early diagnosis.

Increased genetic testing for early diagnosis is a notable trend in the Cystinuria

treatment market. With advancements in genetic screening technologies and a growing understanding of the genetic basis of cystinuria, healthcare providers are increasingly utilizing genetic tests to identify the condition at an earlier stage. This proactive approach enables timely interventions, reducing the risk of complications and enhancing patient outcomes. Moreover, genetic testing not only aids in accurate diagnosis but also informs personalized treatment strategies, allowing for more precise and effective care. As genetic testing becomes more accessible and integrated into routine healthcare, it is contributing to the expansion of the Cystinuria treatment market.

## Segmental Insights

### Drug Insights

Based on the Drug, Tiopronin has established dominance in the Cystinuria treatment market due to its proven efficacy in reducing cystine stone formation. As an FDA-approved medication, it has a track record of success in managing cystinuria, making it a trusted and widely prescribed option. Tiopronin helps in lowering cystine levels in the urine, preventing stone formation, and reducing the frequency of painful kidney stone episodes. Its effectiveness, coupled with its relatively well-tolerated side effect profile, has made it a go-to choice for both patients and healthcare providers. While other treatments are emerging, Tiopronin's established reputation positions it as a dominant force in the Cystinuria treatment market.

### Route of Administration Insights

Oral medications dominate the Cystinuria treatment market primarily due to their convenience and non-invasive nature. Patients with Cystinuria often prefer oral medications over other forms of treatment like intravenous therapy or surgical procedures. This preference for oral treatments enhances patient compliance, ultimately leading to better treatment outcomes. Furthermore, many of the effective Cystinuria drugs, such as tiopronin, can be taken orally, making them accessible for long-term use. The oral route also minimizes the need for invasive interventions, reducing the associated risks and costs. As a result, oral medications remain the preferred and dominant choice for Cystinuria management.

### Regional Insights

North America's dominance in the Cystinuria treatment market can be attributed

several key factors. The region has a well-established healthcare infrastructure and a robust pharmaceutical industry, facilitating advanced research and development in the field. Furthermore, North America leads in terms of awareness and early diagnosis of rare disorders like Cystinuria, resulting in a larger patient population seeking treatment. High healthcare expenditure, greater insurance coverage, and access to innovative therapies contribute to the market's growth. Additionally, a proactive approach to genetic testing and personalized medicine is more pronounced in North America, making it a leader in Cystinuria treatment advancements and market dominance.

### Key Market Players

Travere Therapeutics, Inc

Dr. Reddy's Laboratories Ltd

Advicenne SACA

Teva Pharmaceutical Industries Ltd

ANI Pharmaceuticals, Inc

Viatrix Inc

Advanz Pharma Corp

Camber Pharmaceuticals, Inc

Bausch Health Companies Inc

Synact Pharma AB

### Report Scope:

In this report, the Global Cystinuria treatment Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:



Cystinuria treatment Market, By Type:

Cystinuria Type 1

Cystinuria Type 2

Cystinuria Type 3

Cystinuria treatment Market, By Drugs:

Tiopronin

Penicillamine

Captopril

Others

Cystinuria treatment Market, By Route of Administration:

Oral

Injectables

Cystinuria treatment Market, By Distribution Channel:

Hospital Pharmacies

Retail Pharmacies

Online Pharmacies

Cystinuria treatment Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

## Competitive Landscape

Company Profiles: Detailed analysis of the major companies presents in the Cystinuria treatment Market.

## Available Customizations:

Global Cystinuria treatment market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

## Company Information

Detailed analysis and profiling of additional market players (up to five).

## Contents

### 1. SERVICE OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
  - 1.2.1. Markets Covered
  - 1.2.2. Years Considered for Study
  - 1.2.3. Key Market Segmentations

### 2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

### 3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

### 4. GLOBAL CYSTINURIA TREATMENT MARKET OUTLOOK

- 4.1. Market Size & Forecast
  - 4.1.1. By Value
- 4.2. Market Share & Forecast
  - 4.2.1. By Type (Cystinuria Type 1, Cystinuria Type 2, Cystinuria Type 3)
  - 4.2.2. By Drugs (Tiopronin, Penicillamine, Captopril, Others)
  - 4.2.3. By Route of Administration (Oral, Injectables)
  - 4.2.4. By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Online Pharmacies)
  - 4.2.5. By Region

- 4.2.6. By Company (2023)
- 4.3. Market Map
  - 4.3.1. By Type
  - 4.3.2. By Drugs
  - 4.3.3. By Route of Administration
  - 4.3.4. By Distribution Channel
  - 4.3.5. By Region

## **5. ASIA PACIFIC CYSTINURIA TREATMENT MARKET OUTLOOK**

- 5.1. Market Size & Forecast
  - 5.1.1. By Value
- 5.2. Market Share & Forecast
  - 5.2.1. By Type
  - 5.2.2. By Drugs
  - 5.2.3. By Route of Administration
  - 5.2.4. By Distribution Channel
  - 5.2.5. By Country
- 5.3. Asia Pacific: Country Analysis
  - 5.3.1. China Cystinuria treatment Market Outlook
    - 5.3.1.1. Market Size & Forecast
      - 5.3.1.1.1. By Value
    - 5.3.1.2. Market Share & Forecast
      - 5.3.1.2.1. By Type
      - 5.3.1.2.2. By Drugs
      - 5.3.1.2.3. By Route of Administration
      - 5.3.1.2.4. By Distribution Channel
  - 5.3.2. India Cystinuria treatment Market Outlook
    - 5.3.2.1. Market Size & Forecast
      - 5.3.2.1.1. By Value
    - 5.3.2.2. Market Share & Forecast
      - 5.3.2.2.1. By Type
      - 5.3.2.2.2. By Drugs
      - 5.3.2.2.3. By Route of Administration
      - 5.3.2.2.4. By Distribution Channel
  - 5.3.3. Australia Cystinuria treatment Market Outlook
    - 5.3.3.1. Market Size & Forecast
      - 5.3.3.1.1. By Value
    - 5.3.3.2. Market Share & Forecast

- 5.3.3.2.1. By Type
- 5.3.3.2.2. By Drugs
- 5.3.3.2.3. By Route of Administration
- 5.3.3.2.4. By Distribution Channel
- 5.3.4. Japan Cystinuria treatment Market Outlook
  - 5.3.4.1. Market Size & Forecast
    - 5.3.4.1.1. By Value
  - 5.3.4.2. Market Share & Forecast
    - 5.3.4.2.1. By Type
    - 5.3.4.2.2. By Drugs
    - 5.3.4.2.3. By Route of Administration
    - 5.3.4.2.4. By Distribution Channel
- 5.3.5. South Korea Cystinuria treatment Market Outlook
  - 5.3.5.1. Market Size & Forecast
    - 5.3.5.1.1. By Value
  - 5.3.5.2. Market Share & Forecast
    - 5.3.5.2.1. By Type
    - 5.3.5.2.2. By Drugs
    - 5.3.5.2.3. By Route of Administration
    - 5.3.5.2.4. By Distribution Channel

## **6. EUROPE CYSTINURIA TREATMENT MARKET OUTLOOK**

- 6.1. Market Size & Forecast
  - 6.1.1. By Value
- 6.2. Market Share & Forecast
  - 6.2.1. By Type
  - 6.2.2. By Drugs
  - 6.2.3. By Route of Administration
  - 6.2.4. By Distribution Channel
  - 6.2.5. By Country
- 6.3. Europe: Country Analysis
  - 6.3.1. France Cystinuria treatment Market Outlook
    - 6.3.1.1. Market Size & Forecast
      - 6.3.1.1.1. By Value
    - 6.3.1.2. Market Share & Forecast
      - 6.3.1.2.1. By Type
      - 6.3.1.2.2. By Drugs
      - 6.3.1.2.3. By Route of Administration

- 6.3.1.2.4. By Distribution Channel
- 6.3.2. Germany Cystinuria treatment Market Outlook
  - 6.3.2.1. Market Size & Forecast
    - 6.3.2.1.1. By Value
  - 6.3.2.2. Market Share & Forecast
    - 6.3.2.2.1. By Type
    - 6.3.2.2.2. By Drugs
    - 6.3.2.2.3. By Route of Administration
    - 6.3.2.2.4. By Distribution Channel
- 6.3.3. Spain Cystinuria treatment Market Outlook
  - 6.3.3.1. Market Size & Forecast
    - 6.3.3.1.1. By Value
  - 6.3.3.2. Market Share & Forecast
    - 6.3.3.2.1. By Type
    - 6.3.3.2.2. By Drugs
    - 6.3.3.2.3. By Route of Administration
    - 6.3.3.2.4. By Distribution Channel
- 6.3.4. Italy Cystinuria treatment Market Outlook
  - 6.3.4.1. Market Size & Forecast
    - 6.3.4.1.1. By Value
  - 6.3.4.2. Market Share & Forecast
    - 6.3.4.2.1. By Type
    - 6.3.4.2.2. By Drugs
    - 6.3.4.2.3. By Route of Administration
    - 6.3.4.2.4. By Distribution Channel
- 6.3.5. United Kingdom Cystinuria treatment Market Outlook
  - 6.3.5.1. Market Size & Forecast
    - 6.3.5.1.1. By Value
  - 6.3.5.2. Market Share & Forecast
    - 6.3.5.2.1. By Type
    - 6.3.5.2.2. By Drugs
    - 6.3.5.2.3. By Route of Administration
    - 6.3.5.2.4. By Distribution Channel

## **7. NORTH AMERICA CYSTINURIA TREATMENT MARKET OUTLOOK**

- 7.1. Market Size & Forecast
  - 7.1.1. By Value
- 7.2. Market Share & Forecast

- 7.2.1. By Type
- 7.2.2. By Drugs
- 7.2.3. By Route of Administration
- 7.2.4. By Distribution Channel
- 7.2.5. By Country
- 7.3. North America: Country Analysis
  - 7.3.1. United States Cystinuria treatment Market Outlook
    - 7.3.1.1. Market Size & Forecast
      - 7.3.1.1.1. By Value
    - 7.3.1.2. Market Share & Forecast
      - 7.3.1.2.1. By Type
      - 7.3.1.2.2. By Drugs
      - 7.3.1.2.3. By Route of Administration
      - 7.3.1.2.4. By Distribution Channel
  - 7.3.2. Mexico Cystinuria treatment Market Outlook
    - 7.3.2.1. Market Size & Forecast
      - 7.3.2.1.1. By Value
    - 7.3.2.2. Market Share & Forecast
      - 7.3.2.2.1. By Type
      - 7.3.2.2.2. By Drugs
      - 7.3.2.2.3. By Route of Administration
      - 7.3.2.2.4. By Distribution Channel
  - 7.3.3. Canada Cystinuria treatment Market Outlook
    - 7.3.3.1. Market Size & Forecast
      - 7.3.3.1.1. By Value
    - 7.3.3.2. Market Share & Forecast
      - 7.3.3.2.1. By Type
      - 7.3.3.2.2. By Drugs
      - 7.3.3.2.3. By Route of Administration
      - 7.3.3.2.4. By Distribution Channel

## **8. SOUTH AMERICA CYSTINURIA TREATMENT MARKET OUTLOOK**

- 8.1. Market Size & Forecast
  - 8.1.1. By Value
- 8.2. Market Share & Forecast
  - 8.2.1. By Type
  - 8.2.2. By Drugs
  - 8.2.3. By Route of Administration



- 8.2.4. By Distribution Channel
- 8.2.5. By Country
- 8.3. South America: Country Analysis
  - 8.3.1. Brazil Cystinuria treatment Market Outlook
    - 8.3.1.1. Market Size & Forecast
      - 8.3.1.1.1. By Value
    - 8.3.1.2. Market Share & Forecast
      - 8.3.1.2.1. By Type
      - 8.3.1.2.2. By Drugs
      - 8.3.1.2.3. By Route of Administration
      - 8.3.1.2.4. By Distribution Channel
  - 8.3.2. Argentina Cystinuria treatment Market Outlook
    - 8.3.2.1. Market Size & Forecast
      - 8.3.2.1.1. By Value
    - 8.3.2.2. Market Share & Forecast
      - 8.3.2.2.1. By Type
      - 8.3.2.2.2. By Drugs
      - 8.3.2.2.3. By Route of Administration
      - 8.3.2.2.4. By Distribution Channel
  - 8.3.3. Colombia Cystinuria treatment Market Outlook
    - 8.3.3.1. Market Size & Forecast
      - 8.3.3.1.1. By Value
    - 8.3.3.2. Market Share & Forecast
      - 8.3.3.2.1. By Type
      - 8.3.3.2.2. By Drugs
      - 8.3.3.2.3. By Route of Administration
      - 8.3.3.2.4. By Distribution Channel

## **9. MIDDLE EAST AND AFRICA CYSTINURIA TREATMENT MARKET OUTLOOK**

- 9.1. Market Size & Forecast
  - 9.1.1. By Value
- 9.2. Market Share & Forecast
  - 9.2.1. By Type
  - 9.2.2. By Drugs
  - 9.2.3. By Route of Administration
  - 9.2.4. By Distribution Channel
  - 9.2.5. By Country
- 9.3. MEA: Country Analysis

### 9.3.1. South Africa Cystinuria treatment Market Outlook

#### 9.3.1.1. Market Size & Forecast

##### 9.3.1.1.1. By Value

#### 9.3.1.2. Market Share & Forecast

##### 9.3.1.2.1. By Type

##### 9.3.1.2.2. By Drugs

##### 9.3.1.2.3. By Route of Administration

##### 9.3.1.2.4. By Distribution Channel

### 9.3.2. Saudi Arabia Cystinuria treatment Market Outlook

#### 9.3.2.1. Market Size & Forecast

##### 9.3.2.1.1. By Value

#### 9.3.2.2. Market Share & Forecast

##### 9.3.2.2.1. By Type

##### 9.3.2.2.2. By Drugs

##### 9.3.2.2.3. By Route of Administration

##### 9.3.2.2.4. By Distribution Channel

### 9.3.3. UAE Cystinuria treatment Market Outlook

#### 9.3.3.1. Market Size & Forecast

##### 9.3.3.1.1. By Value

#### 9.3.3.2. Market Share & Forecast

##### 9.3.3.2.1. By Type

##### 9.3.3.2.2. By Drugs

##### 9.3.3.2.3. By Route of Administration

##### 9.3.3.2.4. By Distribution Channel

## 10. MARKET DYNAMICS

### 10.1. Drivers

### 10.2. Challenges

## 11. MARKET TRENDS & DEVELOPMENTS

### 11.1. Recent Developments

### 11.2. Product Launches

### 11.3. Mergers & Acquisitions

## 12. GLOBAL CYSTINURIA TREATMENT MARKET: SWOT ANALYSIS

## **13. PORTER'S FIVE FORCES ANALYSIS**

- 13.1. Competition in the Industry
- 13.2. Potential of New Entrants
- 13.3. Power of Suppliers
- 13.4. Power of Customers
- 13.5. Threat of Substitute Product

## **14. COMPETITIVE LANDSCAPE**

- 14.1. Travere Therapeutics, Inc
  - 14.1.1. Business Overview
  - 14.1.2. Company Snapshot
  - 14.1.3. Product & Services
  - 14.1.4. Financials (In case of listed)
  - 14.1.5. Recent Developments
  - 14.1.6. SWOT Analysis
- 14.2. Dr. Reddy's Laboratories Ltd
- 14.3. Advicenne SACA
- 14.4. Teva Pharmaceutical Industries Ltd
- 14.5. ANI Pharmaceuticals, Inc
- 14.6. Viartis Inc
- 14.7. Advanz Pharma Corp
- 14.8. Camber Pharmaceuticals, Inc
- 14.9. Bausch Health Companies Inc
- 14.10. Synact Pharma AB

## **15. STRATEGIC RECOMMENDATIONS**

## **16. ABOUT US & DISCLAIMER**

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