

Crown Block Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Product Type (Under 30T, 30T-100T, Above 100T), Application (Onshore, Offshore), By Region, By Competition, 2018-2028

<https://marketpublishers.com/r/C97B10B40867EN.html>

Date: November 2023

Pages: 190

Price: US\$ 4,900.00 (Single User License)

ID: C97B10B40867EN

Abstracts

Global Crown Block Market was valued at USD 2.08 billion in 2022 and is anticipated to project robust growth in the forecast period with a CAGR of 5.19% through 2028.

The Crown Block market refers to the global industry focused on the design, manufacturing, and distribution of essential components used in drilling rigs within the oil and gas sector. The Crown Block, a critical apparatus in the drilling process, provides structural support and stability for the drilling rig's lifting system, facilitating the efficient extraction of oil and gas resources from wells. This market encompasses a diverse range of manufacturers and suppliers engaged in producing technologically advanced Crown Blocks that meet stringent safety, environmental, and operational standards.

Key factors influencing the Crown Block market include the demand for energy, exploration and production activities in the oil and gas industry, technological advancements in drilling equipment, and adherence to government regulations. The market's dynamics are also shaped by geopolitical factors, global energy demand, and the cyclical nature of the oil and gas market. As the industry evolves, Crown Block manufacturers continually strive to innovate, addressing challenges such as technological obsolescence and fluctuations in oil and gas prices, to meet the evolving needs of the drilling sector.

Key Market Drivers

Growing Exploration and Production Activities in the Oil and Gas Industry

The global Crown Block market is significantly influenced by the increasing exploration and production activities in the oil and gas industry. As the global demand for energy continues to rise, there is a heightened focus on discovering new oil and gas reserves. This has led to a surge in exploration projects worldwide, driving the demand for advanced drilling equipment, including Crown Blocks.

Crown Blocks play a crucial role in the drilling process, providing support and stability to the drilling rig's lifting system. With the expansion of exploration activities in both conventional and unconventional oil and gas reservoirs, the demand for Crown Blocks has experienced a substantial uptick. Oil and gas companies are continually investing in modernizing their drilling equipment to enhance efficiency, safety, and overall performance, contributing to the growth of the global Crown Block market.

Technological Advancements in Drilling Equipment

The second key driver influencing the global Crown Block market is the ongoing technological advancements in drilling equipment. The industry has witnessed significant innovations in materials, design, and manufacturing processes related to Crown Blocks. Manufacturers are incorporating state-of-the-art technologies such as advanced materials, real-time monitoring systems, and automation to enhance the overall performance and reliability of Crown Blocks.

These technological upgrades not only improve the efficiency of drilling operations but also contribute to reducing downtime and maintenance costs. As the oil and gas industry increasingly adopts digitalization and automation, the demand for technologically advanced Crown Blocks is expected to rise, driving market growth.

Rising Offshore Exploration and Development Activities

The global Crown Block market is also propelled by the increasing focus on offshore exploration and development activities. Offshore drilling presents unique challenges that necessitate specialized equipment, and Crown Blocks designed for offshore applications are in high demand. The growth of deepwater and ultra-deepwater exploration projects, driven by technological advancements and the need for new reserves, has created a substantial market for Crown Blocks tailored for offshore use.

Offshore drilling operations often require robust and reliable equipment that can

withstand harsh environmental conditions. Crown Blocks that can function effectively in offshore environments, including those with corrosive saltwater exposure, are vital for the success of offshore drilling projects. Consequently, the escalating demand for offshore oil and gas exploration is a significant driver for the global Crown Block market.

Increasing Investments in Upstream Oil and Gas Sector

The fourth driver influencing the global Crown Block market is the escalating investments in the upstream oil and gas sector. Governments, private entities, and international oil companies are directing substantial capital towards upstream activities, including exploration, drilling, and production. This surge in investments is driven by the need to meet the growing global energy demand and secure energy resources for the future.

With increased investments, there is a parallel rise in the demand for advanced drilling equipment, including Crown Blocks. The ability of Crown Blocks to enhance the efficiency and safety of drilling operations aligns with the goals of companies and nations investing in the upstream sector. As a result, the global Crown Block market is experiencing positive growth, driven by the significant investments in upstream oil and gas activities.

Growing Focus on Safety and Environmental Regulations

The fifth driver shaping the global Crown Block market is the growing emphasis on safety and environmental regulations in the oil and gas industry. Governments and regulatory bodies worldwide are implementing stringent safety standards and environmental regulations to mitigate the risks associated with drilling operations. Crown Blocks, being a critical component of drilling rigs, must adhere to these regulations to ensure safe and environmentally responsible drilling practices.

Manufacturers in the Crown Block market are increasingly focused on developing products that comply with the latest safety and environmental standards. This includes the integration of advanced safety features, real-time monitoring systems, and eco-friendly materials. The heightened awareness and adherence to these regulations are driving the replacement and upgrade of older Crown Blocks with modern, compliant units, contributing to the growth of the global market.

Geopolitical Factors and Global Energy Demand

The sixth driver influencing the global Crown Block market is the interplay of geopolitical factors and the dynamics of global energy demand. Geopolitical events, such as conflicts and sanctions in key oil-producing regions, can impact the stability of the oil and gas market. Additionally, fluctuations in global energy demand, influenced by economic growth, industrial activities, and geopolitical tensions, directly affect the investment decisions of oil and gas companies.

The geopolitical landscape and global energy demand trends influence the overall spending on exploration and production activities. During periods of increased energy demand, there is typically a surge in drilling activities, leading to higher demand for drilling equipment, including Crown Blocks. Conversely, geopolitical uncertainties may prompt oil and gas companies to reassess their investment plans, affecting the demand for Crown Blocks. As a result, the global Crown Block market is intricately connected to geopolitical developments and the broader trends in global energy demand.

Government Policies are Likely to Propel the Market

Regulatory Standards for Safety and Environmental Compliance in Crown Block Manufacturing and Usage

Governments across the globe play a pivotal role in shaping the Crown Block market through the formulation and enforcement of regulatory standards aimed at ensuring safety and environmental compliance. The manufacturing and usage of Crown Blocks in the oil and gas industry are subject to stringent regulations to prevent accidents, protect workers, and minimize environmental impact.

These regulations often cover aspects such as material specifications, load-bearing capacities, testing procedures, and the integration of safety features. Government agencies collaborate with industry stakeholders to establish standards that address evolving technological advancements and emerging risks. Compliance with these standards is mandatory for Crown Block manufacturers, and non-compliance can lead to severe penalties and legal consequences.

Governments also prioritize environmental sustainability, necessitating Crown Blocks to adhere to eco-friendly practices. This includes the use of materials that have minimal environmental impact and the implementation of recycling or disposal protocols for decommissioned Crown Blocks. The alignment of government policies with safety and environmental considerations shapes the Crown Block market towards more responsible and sustainable practices.

Tax Incentives and Subsidies for Crown Block Manufacturers

Governments often use fiscal policies to stimulate economic growth and encourage investments in strategic industries, including the oil and gas sector. Tax incentives and subsidies play a crucial role in incentivizing Crown Block manufacturers to invest in research and development, technological innovation, and the expansion of production capacities.

Governments may offer tax credits for companies that develop and implement advanced technologies in Crown Block manufacturing, enhancing efficiency and safety. Subsidies can also be provided to promote domestic production, making Crown Blocks more affordable for domestic oil and gas operators. These incentives not only drive growth in the Crown Block market but also contribute to the competitiveness of domestic manufacturers on the global stage.

By strategically deploying fiscal policies, governments can influence the investment landscape in the Crown Block market, fostering innovation and economic development within the sector.

International Trade and Export Controls on Crown Block Technology

Given the strategic importance of oil and gas exploration and production, governments often implement trade and export controls to safeguard national interests and protect sensitive technologies related to Crown Blocks. These policies aim to prevent the unauthorized transfer of advanced Crown Block technology to countries that may pose security risks or may not adhere to international norms.

Export controls may include restrictions on the export of certain Crown Block components, technologies, or complete systems. Governments collaborate with industry stakeholders to establish guidelines for the responsible export of Crown Blocks, balancing the promotion of global trade with the protection of national security interests.

These policies have implications for international partnerships and collaborations within the Crown Block market, influencing the flow of technology and expertise across borders. Governments strive to strike a balance that facilitates global cooperation while safeguarding critical technologies in Crown Block manufacturing.

Energy Security and Domestic Production Targets

Governments formulate policies aimed at ensuring energy security, and these policies can significantly impact the Crown Block market. Energy security is a top priority for many nations, prompting governments to set domestic production targets for oil and gas. Such targets influence investment decisions in the exploration and production sector, directly affecting the demand for Crown Blocks.

Governments may implement measures to support domestic oil and gas operators, including incentives for increasing production capacities, streamlining regulatory processes, and facilitating access to exploration areas. The success of these policies is closely tied to the efficiency and reliability of drilling equipment, making Crown Blocks a critical component in achieving domestic energy production targets.

By aligning Crown Block market dynamics with national energy security goals, governments contribute to the resilience and sustainability of their energy infrastructure.

Research and Development Grants for Crown Block Innovation

Governments recognize the importance of continuous innovation in Crown Block technology to enhance safety, efficiency, and environmental sustainability. To encourage research and development (R&D) in this field, governments often offer grants and subsidies to Crown Block manufacturers and research institutions.

These grants support projects focused on developing cutting-edge technologies, improving materials, and enhancing the overall performance of Crown Blocks. By fostering innovation, governments aim to position their countries at the forefront of Crown Block manufacturing, promoting competitiveness in the global market.

Government-backed R&D initiatives contribute to the evolution of Crown Block technology, ensuring that manufacturers remain at the forefront of industry advancements. These policies not only benefit Crown Block manufacturers but also drive progress in the broader oil and gas sector.

Occupational Safety and Training Standards for Crown Block Operators

Ensuring the safety of workers involved in drilling operations is a paramount concern for governments, leading to the formulation of policies related to occupational safety and training standards for Crown Block operators. These policies focus on establishing guidelines for the training and certification of personnel responsible for operating and

maintaining Crown Blocks.

Governments collaborate with industry associations and training institutions to develop standardized training programs that cover the safe operation, maintenance, and troubleshooting of Crown Blocks. Compliance with these standards is often a prerequisite for obtaining permits and licenses for drilling activities.

By prioritizing the safety and competence of Crown Block operators, governments contribute to the overall risk mitigation in the oil and gas industry. These policies not only enhance worker safety but also influence the purchasing decisions of oil and gas companies, driving the demand for Crown Blocks that meet or exceed established safety and training standards.

Key Market Challenges

Fluctuations in Global Oil and Gas Prices

One of the significant challenges facing the global Crown Block market is the inherent sensitivity to fluctuations in global oil and gas prices. The Crown Block market is intricately linked to the overall health of the oil and gas industry, as it provides essential equipment for drilling operations. The volatility in oil and gas prices, influenced by geopolitical events, economic conditions, and supply-demand dynamics, poses a considerable challenge for Crown Block manufacturers and operators.

During periods of low oil prices, exploration and production activities tend to decline as oil and gas companies adjust their budgets and cut back on capital expenditures. This directly impacts the demand for drilling equipment, including Crown Blocks. In such challenging market conditions, manufacturers may experience reduced orders, leading to lower production volumes and potential financial strain.

Conversely, during periods of high oil prices, the demand for oil and gas exploration and production increases. While this may lead to a surge in demand for Crown Blocks, it also presents challenges. The rapid uptick in activity can strain the supply chain, leading to potential shortages of key components and materials needed for Crown Block manufacturing. Moreover, the cyclical nature of the oil and gas industry can create uncertainties for Crown Block manufacturers in terms of long-term planning and investments.

To navigate this challenge, Crown Block manufacturers must adopt agile business

strategies, diversify their product offerings, and establish resilient supply chains capable of adapting to the dynamic nature of the oil and gas market. Additionally, a focus on innovation and cost-efficiency becomes crucial to remain competitive during periods of market uncertainty.

Technological Obsolescence and the Need for Continuous Innovation

The Crown Block market faces a persistent challenge related to technological obsolescence and the need for continuous innovation. As technology evolves, older Crown Block models may become outdated, lacking the efficiency, safety features, and environmental considerations that modern drilling operations demand. The rapid pace of technological advancements in the oil and gas industry requires Crown Block manufacturers to stay at the forefront of innovation to meet the evolving needs of their customers.

The challenge lies in striking a balance between the desire for cutting-edge technology and the practical considerations of existing equipment. Oil and gas operators may hesitate to invest in new Crown Blocks if their existing inventory is still functional, creating a challenge for manufacturers to convince clients of the benefits of upgrading to the latest technology.

Moreover, the integration of digitalization, automation, and real-time monitoring systems in drilling equipment adds complexity to Crown Block design and functionality. Manufacturers must invest in research and development to incorporate these advanced features into their products, ensuring compatibility with the broader digitization trends in the oil and gas industry.

Continuous innovation also requires significant investments in workforce training to ensure that operators can effectively utilize the advanced capabilities of modern Crown Blocks. This challenge is amplified by the need to address a potential skills gap as new technologies become standard in the industry.

To overcome this challenge, Crown Block manufacturers need to establish robust R&D programs, collaborate with technology providers, and engage in partnerships with oil and gas operators to understand their evolving needs. Proactive engagement with clients, coupled with a commitment to staying ahead of technological trends, is essential for sustaining growth and relevance in the competitive Crown Block market. Additionally, providing clear value propositions for the adoption of newer technologies is crucial in convincing operators to invest in upgrading their Crown Block systems.

Segmental Insights

Product Type Insights

The 30T-100T segment held the largest Market share in 2022. The 30T-100T segment represents a mid-range capacity that can cater to a diverse set of drilling requirements. This versatility makes these Crown Blocks suitable for a wide range of applications in both onshore and offshore drilling operations.

Crown Blocks in the 30T-100T range are often suitable for drilling wells of varying depths. This makes them attractive to companies engaged in exploration and production across different geological formations and reservoir depths.

Crown Blocks in the 30T-100T range typically offer a balanced combination of lifting capacity and operational efficiency. They can handle a significant workload without being overly complex or requiring extensive support infrastructure.

Crown Blocks in the 30T-100T category may strike a balance between lifting capacity and cost. They are often more cost-effective than larger capacity Crown Blocks while still meeting the requirements of many drilling projects.

Certain weight classes, such as 30T-100T, may have become industry standards for many drilling applications. This standardization can lead to widespread adoption as operators and manufacturers align with these common specifications.

The dominance of a particular segment can be influenced by market demand. If there is a significant demand for drilling equipment in the 30T-100T range, manufacturers may focus on producing more Crown Blocks within this capacity range.

Application Insights

The Onshore segment held the largest Market share in 2022. Onshore drilling is often more cost-effective than offshore drilling. The absence of complex offshore platforms, marine transportation, and support services can result in lower operational costs for onshore projects. This cost advantage makes onshore drilling economically attractive for many oil and gas operators.

Onshore drilling benefits from existing infrastructure, including roads, pipelines, and

facilities, which can significantly reduce the upfront costs and logistical challenges associated with exploration and production. This existing infrastructure can make onshore projects more accessible and feasible for many operators.

Onshore drilling generally involves lower environmental and operational risks compared to offshore operations. The proximity to land simplifies logistics, emergency response, and the overall management of drilling activities. This reduced risk profile can be appealing to operators, especially in terms of safety and regulatory compliance.

Regulatory requirements for onshore drilling may be perceived as less complex and more straightforward compared to those for offshore operations. This regulatory ease can contribute to the attractiveness of onshore projects for oil and gas companies, particularly in regions with favorable regulatory environments.

Advances in drilling technology have enhanced the efficiency and capabilities of onshore drilling operations. Innovations in equipment, including Crown Blocks, contribute to making onshore drilling more productive and competitive.

The distribution of oil and gas reserves across the globe can influence the dominance of onshore drilling. If there are significant onshore reserves in regions with high market demand, it can drive the preference for onshore drilling projects.

Regional Insights

North America

North America was the largest market for crown blocks, accounting for over 35% of the global market in 2022. The growth of the market in North America is being driven by the increasing demand for oil and gas in the United States and Canada. The United States is the world's largest producer of oil and gas, and Canada is the third-largest producer of oil and gas in North America. The increasing demand for oil and gas is leading to an increase in the number of drilling rigs in operation, which is driving the demand for crown blocks.

Europe

Europe was the second-largest market for crown blocks, accounting for over 30% of the global market in 2022. The growth of the market in Europe is being driven by the increasing demand for oil and gas in the North Sea and the Mediterranean Sea. The

North Sea is one of the most mature oil and gas basins in the world, and the Mediterranean Sea is an emerging oil and gas basin. The increasing demand for oil and gas in these regions is leading to an increase in the number of drilling rigs in operation, which is driving the demand for crown blocks.

Asia-Pacific

Asia-Pacific was the third-largest market for crown blocks, accounting for over 20% of the global market in 2022. The growth of the market in Asia-Pacific is being driven by the increasing demand for oil and gas in China and India. China is the world's second-largest consumer of oil and gas, and India is the third-largest consumer of oil and gas. The increasing demand for oil and gas in these countries is leading to an increase in the number of drilling rigs in operation, which is driving the demand for crown blocks.

Key Market Players

National Oilwell Varco (NOV)

Schlumberger Limited

Baker Hughes Company

Superior Energy Services

DBT Oilfield Services

Crosby Corporation

Oilfield Industries International, Inc. (OII)

Manitowoc Company, Inc.

Huisman Equipment B.V.

American Crane & Equipment Corporation

Report Scope:

In this report, the Global Crown Block Market has been segmented into the following

Crown Block Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Product Type...

categories, in addition to the industry trends which have also been detailed below:

Crown Block Market, By Product Type:

Under 30T

30T-100T

Above 100T

Crown Block Market, By Application:

Onshore

Offshore

Crown Block Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

Turkey

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Crown Block Market.

Available Customizations:

Global Crown Block Market report with the given Market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional Market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
- 1.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Formulation of the Scope
- 2.4. Assumptions and Limitations
- 2.5. Sources of Research
 - 2.5.1. Secondary Research
 - 2.5.2. Primary Research
- 2.6. Approach for the Market Study
 - 2.6.1. The Bottom-Up Approach
 - 2.6.2. The Top-Down Approach
- 2.7. Methodology Followed for Calculation of Market Size & Market Shares
- 2.8. Forecasting Methodology
 - 2.8.1. Data Triangulation & Validation

3. EXECUTIVE SUMMARY

4. VOICE OF CUSTOMER

5. GLOBAL CROWN BLOCK MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Product Type (Under 30T, 30T-100T, Above 100T),
 - 5.2.2. By Application (Onshore, Offshore)

- 5.2.3. By Region
- 5.2.4. By Company (2022)
- 5.3. Market Map

6. NORTH AMERICA CROWN BLOCK MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Product Type
 - 6.2.2. By Application
 - 6.2.3. By Country
- 6.3. North America: Country Analysis
 - 6.3.1. United States Crown Block Market Outlook
 - 6.3.1.1. Market Size & Forecast
 - 6.3.1.1.1. By Value
 - 6.3.1.2. Market Share & Forecast
 - 6.3.1.2.1. By Product Type
 - 6.3.1.2.2. By Application
 - 6.3.2. Canada Crown Block Market Outlook
 - 6.3.2.1. Market Size & Forecast
 - 6.3.2.1.1. By Value
 - 6.3.2.2. Market Share & Forecast
 - 6.3.2.2.1. By Product Type
 - 6.3.2.2.2. By Application
 - 6.3.3. Mexico Crown Block Market Outlook
 - 6.3.3.1. Market Size & Forecast
 - 6.3.3.1.1. By Value
 - 6.3.3.2. Market Share & Forecast
 - 6.3.3.2.1. By Product Type
 - 6.3.3.2.2. By Application

7. EUROPE CROWN BLOCK MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Product Type
 - 7.2.2. By Application

7.2.3. By Country

7.3. Europe: Country Analysis

7.3.1. Germany Crown Block Market Outlook

7.3.1.1. Market Size & Forecast

7.3.1.1.1. By Value

7.3.1.2. Market Share & Forecast

7.3.1.2.1. By Product Type

7.3.1.2.2. By Application

7.3.2. United Kingdom Crown Block Market Outlook

7.3.2.1. Market Size & Forecast

7.3.2.1.1. By Value

7.3.2.2. Market Share & Forecast

7.3.2.2.1. By Product Type

7.3.2.2.2. By Application

7.3.3. Italy Crown Block Market Outlook

7.3.3.1. Market Size & Forecast

7.3.3.1.1. By Value

7.3.3.2. Market Share & Forecast

7.3.3.2.1. By Product Type

7.3.3.2.2. By Application

7.3.4. France Crown Block Market Outlook

7.3.4.1. Market Size & Forecast

7.3.4.1.1. By Value

7.3.4.2. Market Share & Forecast

7.3.4.2.1. By Product Type

7.3.4.2.2. By Application

7.3.5. Spain Crown Block Market Outlook

7.3.5.1. Market Size & Forecast

7.3.5.1.1. By Value

7.3.5.2. Market Share & Forecast

7.3.5.2.1. By Product Type

7.3.5.2.2. By Application

8. ASIA-PACIFIC CROWN BLOCK MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Product Type

8.2.2. By Application

8.2.3. By Country

8.3. Asia-Pacific: Country Analysis

8.3.1. China Crown Block Market Outlook

8.3.1.1. Market Size & Forecast

8.3.1.1.1. By Value

8.3.1.2. Market Share & Forecast

8.3.1.2.1. By Product Type

8.3.1.2.2. By Application

8.3.2. India Crown Block Market Outlook

8.3.2.1. Market Size & Forecast

8.3.2.1.1. By Value

8.3.2.2. Market Share & Forecast

8.3.2.2.1. By Product Type

8.3.2.2.2. By Application

8.3.3. Japan Crown Block Market Outlook

8.3.3.1. Market Size & Forecast

8.3.3.1.1. By Value

8.3.3.2. Market Share & Forecast

8.3.3.2.1. By Product Type

8.3.3.2.2. By Application

8.3.4. South Korea Crown Block Market Outlook

8.3.4.1. Market Size & Forecast

8.3.4.1.1. By Value

8.3.4.2. Market Share & Forecast

8.3.4.2.1. By Product Type

8.3.4.2.2. By Application

8.3.5. Australia Crown Block Market Outlook

8.3.5.1. Market Size & Forecast

8.3.5.1.1. By Value

8.3.5.2. Market Share & Forecast

8.3.5.2.1. By Product Type

8.3.5.2.2. By Application

9. SOUTH AMERICA CROWN BLOCK MARKET OUTLOOK

9.1. Market Size & Forecast

9.1.1. By Value

9.2. Market Share & Forecast

- 9.2.1. By Product Type
- 9.2.2. By Application
- 9.2.3. By Country
- 9.3. South America: Country Analysis
 - 9.3.1. Brazil Crown Block Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Product Type
 - 9.3.1.2.2. By Application
 - 9.3.2. Argentina Crown Block Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Product Type
 - 9.3.2.2.2. By Application
 - 9.3.3. Colombia Crown Block Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Product Type
 - 9.3.3.2.2. By Application

10. MIDDLE EAST AND AFRICA CROWN BLOCK MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value
- 10.2. Market Share & Forecast
 - 10.2.1. By Product Type
 - 10.2.2. By Application
 - 10.2.3. By Country
- 10.3. Middle East and Africa: Country Analysis
 - 10.3.1. South Africa Crown Block Market Outlook
 - 10.3.1.1. Market Size & Forecast
 - 10.3.1.1.1. By Value
 - 10.3.1.2. Market Share & Forecast
 - 10.3.1.2.1. By Product Type
 - 10.3.1.2.2. By Application
 - 10.3.2. Saudi Arabia Crown Block Market Outlook

- 10.3.2.1. Market Size & Forecast
 - 10.3.2.1.1. By Value
- 10.3.2.2. Market Share & Forecast
 - 10.3.2.2.1. By Product Type
 - 10.3.2.2.2. By Application
- 10.3.3. UAE Crown Block Market Outlook
 - 10.3.3.1. Market Size & Forecast
 - 10.3.3.1.1. By Value
 - 10.3.3.2. Market Share & Forecast
 - 10.3.3.2.1. By Product Type
 - 10.3.3.2.2. By Application
- 10.3.4. Kuwait Crown Block Market Outlook
 - 10.3.4.1. Market Size & Forecast
 - 10.3.4.1.1. By Value
 - 10.3.4.2. Market Share & Forecast
 - 10.3.4.2.1. By Product Type
 - 10.3.4.2.2. By Application
- 10.3.5. Turkey Crown Block Market Outlook
 - 10.3.5.1. Market Size & Forecast
 - 10.3.5.1.1. By Value
 - 10.3.5.2. Market Share & Forecast
 - 10.3.5.2.1. By Product Type
 - 10.3.5.2.2. By Application

11. MARKET DYNAMICS

- 11.1. Drivers
- 11.2. Challenges

12. MARKET TRENDS & DEVELOPMENTS

13. COMPANY PROFILES

- 13.1. National Oilwell Varco (NOV)
 - 13.1.1. Business Overview
 - 13.1.2. Key Revenue and Financials
 - 13.1.3. Recent Developments
 - 13.1.4. Key Personnel/Key Contact Person

- 13.1.5. Key Product/Services Offered
- 13.2. Schlumberger Limited
 - 13.2.1. Business Overview
 - 13.2.2. Key Revenue and Financials
 - 13.2.3. Recent Developments
 - 13.2.4. Key Personnel/Key Contact Person
 - 13.2.5. Key Product/Services Offered
- 13.3. Baker Hughes Company
 - 13.3.1. Business Overview
 - 13.3.2. Key Revenue and Financials
 - 13.3.3. Recent Developments
 - 13.3.4. Key Personnel/Key Contact Person
 - 13.3.5. Key Product/Services Offered
- 13.4. Superior Energy Services
 - 13.4.1. Business Overview
 - 13.4.2. Key Revenue and Financials
 - 13.4.3. Recent Developments
 - 13.4.4. Key Personnel/Key Contact Person
 - 13.4.5. Key Product/Services Offered
- 13.5. DBT Oilfield Services
 - 13.5.1. Business Overview
 - 13.5.2. Key Revenue and Financials
 - 13.5.3. Recent Developments
 - 13.5.4. Key Personnel/Key Contact Person
 - 13.5.5. Key Product/Services Offered
- 13.6. Crosby Corporation
 - 13.6.1. Business Overview
 - 13.6.2. Key Revenue and Financials
 - 13.6.3. Recent Developments
 - 13.6.4. Key Personnel/Key Contact Person
 - 13.6.5. Key Product/Services Offered
- 13.7. Oilfield Industries International, Inc. (OII)
 - 13.7.1. Business Overview
 - 13.7.2. Key Revenue and Financials
 - 13.7.3. Recent Developments
 - 13.7.4. Key Personnel/Key Contact Person
 - 13.7.5. Key Product/Services Offered
- 13.8. Manitowoc Company, Inc.
 - 13.8.1. Business Overview

- 13.8.2. Key Revenue and Financials
- 13.8.3. Recent Developments
- 13.8.4. Key Personnel/Key Contact Person
- 13.8.5. Key Product/Services Offered
- 13.9. Huisman Equipment B.V.
 - 13.9.1. Business Overview
 - 13.9.2. Key Revenue and Financials
 - 13.9.3. Recent Developments
 - 13.9.4. Key Personnel/Key Contact Person
 - 13.9.5. Key Product/Services Offered
- 13.10. American Crane & Equipment Corporation
 - 13.10.1. Business Overview
 - 13.10.2. Key Revenue and Financials
 - 13.10.3. Recent Developments
 - 13.10.4. Key Personnel/Key Contact Person
 - 13.10.5. Key Product/Services Offered

14. STRATEGIC RECOMMENDATIONS

15. ABOUT US & DISCLAIMER

I would like to order

Product name: Crown Block Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Product Type (Under 30T, 30T-100T, Above 100T), Application (Onshore, Offshore), By Region, By Competition, 2018-2028

Product link: <https://marketpublishers.com/r/C97B10B40867EN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C97B10B40867EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970