

# **Crop Oil Concentrates Market – Global Industry Size, Share, Trends, Opportunity, & Forecast 2019-2029 Segmented By Application (Herbicides, Insecticides, Fungicides, Others), By Crop Type (Cereals & Grains, Oilseed & Pulses, Fruits & Vegetables, Others), By Surfactant Concentration (Less Than 15%, Between 15 & 25%, Greater than 25%), By Region, Competition**

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## **Abstracts**

Global Crop Oil Concentrates Market was valued at USD 225.45 Million in 2023 and will see an impressive growth in the forecast period at a CAGR of 4.25% to 2029. Crop Oil Concentrates (COCs) are adjuvants used in agriculture to enhance the performance of herbicides and other crop protection products. Adjuvants are substances added to pesticide formulations to improve their effectiveness, and Crop Oil Concentrates specifically focus on optimizing the performance of herbicides. Crop Oil Concentrates typically consist of a blend of vegetable oils or petroleum-based oils, surfactants (surface-active agents), and sometimes other additives. The composition may vary among different products, and the specific formulation depends on factors such as the type of herbicide being used and the target crop. The primary function of Crop Oil Concentrates is to enhance the efficacy of herbicides. They achieve this by improving the coverage, penetration, and absorption of herbicides on the surfaces of target weeds. These adjuvants can help overcome limitations related to herbicide uptake and translocation within the plant.

The increasing global population and the subsequent demand for food drive the need for higher agricultural productivity. Crop Oil Concentrates can contribute to improved crop protection strategies, leading to increased yields in response to the growing demand for food. Precision agriculture practices, including targeted application of

agrochemicals, have become more prevalent. Crop Oil Concentrates play a role in precision agriculture by optimizing the performance of herbicides and other crop protection products, reducing wastage and environmental impact. The global shift towards sustainable agricultural practices and environmentally friendly solutions has led to increased interest in adjuvants like Crop Oil Concentrates. These adjuvants can improve the efficacy of crop protection products while potentially reducing the environmental impact. The emergence of herbicide-resistant weeds has led to the development of resistance management strategies. Crop Oil Concentrates can be part of integrated pest management approaches, helping to maximize the efficacy of herbicides and minimize the risk of resistance.

## Key Market Drivers

### Focus on Enhanced Crop Yield

Crop Oil Concentrates are often used as adjuvants to enhance the performance of herbicides. By improving the spreading, wetting, and absorption of herbicides on plant surfaces, these adjuvants contribute to more effective weed control. This, in turn, helps to optimize crop yield by minimizing competition between crops and weeds. Crop Oil Concentrates can enhance the uptake of nutrients, including herbicides, by plant tissues. This improved nutrient uptake contributes to better overall plant health and development, leading to increased crop yields. The adoption of precision agriculture involves targeted and precise application of inputs, including crop protection products. Crop Oil Concentrates play a role in precision agriculture by ensuring that herbicides are applied more efficiently, resulting in better weed control and, ultimately, improved crop yields.

Weeds, pests, and diseases can cause significant yield losses in agriculture. Crop Oil Concentrates, by enhancing the effectiveness of herbicides, help minimize yield losses by providing more robust protection against weed competition and reducing the incidence of crop diseases. The integration of Crop Oil Concentrates with modern farming technologies, such as genetically modified crops and precision agriculture equipment, creates a synergistic effect. This combination enhances the overall efficiency of crop protection strategies, contributing to higher yields. The focus on enhanced crop yield includes strategies to manage resistance in weeds and pests. Crop Oil Concentrates can be part of integrated pest management approaches, allowing for the optimization of herbicide performance and reducing the risk of developing resistance in target species.

As the global population continues to grow, ensuring food security becomes a critical concern. The demand for increased crop yield is driven by the need to meet the growing demand for food. Crop Oil Concentrates contribute to this goal by supporting effective weed control and maximizing the productivity of cultivated crops. Farmers are often motivated by economic factors, including the potential for increased profits through higher yields. The use of Crop Oil Concentrates, which can enhance the efficacy of herbicides and contribute to improved crop yields, aligns with the economic interests of farmers seeking higher returns on their agricultural investments. This factor will help in the development of the Global Crop Oil Concentrates Market.

### Rising Need for Sustainable Agriculture

Crop Oil Concentrates can play a role in reducing the environmental impact of herbicide applications. By improving the efficiency of herbicides, these adjuvants enable farmers to achieve effective weed control with potentially lower overall chemical usage. This aligns with sustainable agriculture practices, aiming to minimize the impact of agrochemicals on ecosystems. Sustainable agriculture emphasizes the efficient use of resources, including water, energy, and agricultural inputs. Crop Oil Concentrates contribute to resource optimization by enhancing the performance of herbicides. This allows farmers to achieve effective weed control with reduced herbicide volumes, contributing to overall resource efficiency. Crop Oil Concentrates can be integrated into IPM strategies, which focus on a holistic and environmentally friendly approach to pest and weed management. By improving the efficacy of herbicides, these adjuvants support the use of targeted and environmentally responsible practices.

The use of Crop Oil Concentrates can help farmers comply with environmental regulations and guidelines. These adjuvants, when used appropriately, contribute to the precise and effective application of herbicides, reducing the risk of off-target drift and environmental contamination. Sustainable agriculture emphasizes the need to protect crop health while managing pests and weeds. Crop Oil Concentrates, by enhancing the performance of herbicides, contribute to effective weed control while minimizing the potential negative impact on crops. Sustainable agriculture practices often promote biodiversity by encouraging natural pest control and preserving beneficial organisms. Crop Oil Concentrates, when used in conjunction with targeted herbicide applications, can contribute to maintaining a balance in the agricultural ecosystem.

Sustainable agriculture aims to enhance soil health and fertility. By reducing the overall volume of herbicides required for effective weed control, Crop Oil Concentrates contribute to maintaining soil structure and minimizing the disturbance of beneficial

microorganisms. Increasing consumer awareness and preferences for sustainably produced food products influence agricultural practices. Farmers responding to consumer demand for sustainability may choose to adopt practices, such as the use of Crop Oil Concentrates, that align with these preferences. Sustainable agriculture practices contribute to the long-term viability of farming systems. Crop Oil Concentrates, by supporting efficient and targeted herbicide applications, play a role in sustainable weed management, contributing to the overall resilience and sustainability of agricultural production. This factor will pace up the demand of the Global Crop Oil Concentrates Market.

### Growing Global Population and Food Demand

With a rapidly growing global population, there is an escalating demand for food to meet the nutritional needs of billions of people. Farmers are under pressure to increase crop yields to ensure an adequate and sustainable food supply. Crop Oil Concentrates contribute by optimizing the performance of herbicides, aiding in effective weed control, and ultimately enhancing overall crop yields. To meet the rising food demand, there is a trend toward the intensification of agriculture, where farmers seek to maximize productivity on existing arable land. Crop Oil Concentrates can play a crucial role in this scenario by improving the efficiency of herbicide applications, allowing for more effective weed management and increased crop yields.

The growing need for food has led to the expansion of cultivated areas into previously unused or underutilized lands. Crop Oil Concentrates can facilitate effective weed control in these new cultivation areas, contributing to the success of agricultural expansion efforts. Global food security is a major concern, and the demand for Crop Oil Concentrates aligns with the need for robust crop protection strategies. By enhancing the performance of herbicides, these adjuvants contribute to effective weed management, protecting crops and ensuring a more secure global food supply. The demand for Crop Oil Concentrates is driven by the necessity for efficient pest and weed management practices. These adjuvants aid in optimizing the use of herbicides, allowing for targeted and effective control of weeds, which is essential for sustaining high levels of crop productivity.

The adoption of modern agricultural technologies is on the rise to improve efficiency and productivity. Crop Oil Concentrates complement these technologies by enhancing the performance of herbicides, ensuring that farmers can make the most of advanced crop protection solutions to meet the demands of a growing population. The demand for high-quality agricultural produce, driven by global trade and export requirements,

necessitates effective weed control strategies. Crop Oil Concentrates contribute to the production of high-quality crops by improving the efficacy of herbicides, meeting the standards required for international trade. Climate change poses challenges to agriculture, impacting crop growth and the prevalence of pests and weeds. The demand for Crop Oil Concentrates may increase as farmers adapt to changing climatic conditions, ensuring effective weed management, and protecting crop yields in the face of environmental challenges. This factor will accelerate the demand of the Global Crop Oil Concentrates Market.

## Key Market Challenges

### Volatility in Raw Material Prices

Volatile raw material prices can lead to uncertainty in production costs for manufacturers of Crop Oil Concentrates. Sudden price spikes can significantly impact the cost of formulation, affecting profit margins and overall financial stability. The raw materials used in Crop Oil Concentrates, such as petroleum-based products, surfactants, and other chemical components, are subject to market price fluctuations. When raw material prices rise, manufacturers may face increased production costs, potentially squeezing profit margins unless these costs can be passed on to consumers. Volatility in raw material prices can disrupt the supply chain for Crop Oil Concentrates. Manufacturers may face challenges in securing a stable and cost-effective supply of raw materials, leading to potential production delays or increased lead times. In a competitive market, manufacturers may be reluctant to pass on increased raw material costs to consumers due to concerns about pricing themselves out of the market. This can create pressure on companies to maintain price competitiveness while dealing with fluctuating input costs. Companies that source raw materials globally may face challenges related to currency fluctuations, geopolitical events, and trade dynamics. Volatility in these areas can complicate strategic sourcing decisions and increase the risk of supply chain disruptions.

### Resistance and Tolerance

Prolonged and widespread use of herbicides, even those enhanced with crop oil concentrates, can contribute to the development of resistance in weed populations. Over time, resistant weeds may not be effectively controlled by traditional herbicide formulations, reducing the overall efficacy of weed management strategies. Resistance and tolerance issues necessitate the development and adoption of alternative weed management solutions. This can drive research and innovation in the Crop Oil



Concentrates market to create formulations that address resistance challenges or complement alternative weed control methods. Weeds can develop resistance through various mechanisms, including target-site resistance, metabolic resistance, and reduced absorption. The diverse nature of resistance mechanisms requires a multifaceted approach in the development of Crop Oil Concentrates to address different resistance types effectively. Resistance challenges underscore the importance of Integrated Pest Management (IPM) strategies. Crop Oil Concentrates need to be part of comprehensive IPM programs that integrate various control methods, such as cultural practices, biological control, and the judicious use of herbicides.

## Key Market Trends

### Customization and Tailored Solutions

Customization aligns with precision agriculture, where farmers aim to optimize inputs for specific field conditions. Crop Oil Concentrates are being formulated and offered as part of tailored solutions that cater to the specific needs of crops, regions, and agroecosystems. Manufacturers are increasingly developing crop-specific formulations of Crop Oil Concentrates. These formulations consider the unique characteristics and requirements of different crops, allowing for more precise and effective weed management while minimizing the impact on the crop. Customized solutions include adjuvants that are specifically designed for compatibility with a variety of herbicides. This allows farmers to choose herbicides based on their preferences or regional requirements while ensuring optimal performance when combined with tailored Crop Oil Concentrates. Agriculture practices and environmental conditions vary across regions. Tailored Crop Oil Concentrates take into consideration these regional variations, offering solutions that address specific challenges and opportunities unique to different geographic areas. Customized Crop Oil Concentrates provide flexibility in application techniques. This may include options for ground or aerial application, as well as compatibility with various spraying equipment. Farmers can choose the application method that best suits their operational needs. Customization involves the development of integrated solutions that combine Crop Oil Concentrates with other adjuvants. This synergistic approach aims to provide comprehensive weed management solutions that enhance the overall effectiveness of herbicides.

## Segmental Insights

### Crop Type Insights

The Cereals and Grains segment is projected to experience rapid growth in the Crop Oil Concentrates market during the forecast period. Cereals and grains, such as wheat, corn, rice, and barley, are staple crops that are cultivated extensively worldwide. The projected growth in the Cereals and Grains segment may be driven by the increasing demand for these crops due to population growth, changing dietary habits, and the need for food security. Cereal crops are often susceptible to weed competition, which can significantly reduce yields. Crop Oil Concentrates are commonly used as adjuvants with herbicides in cereal crop cultivation to enhance the efficacy of weed control. This increased focus on weed management in cereal crops could contribute to the growth of the Crop Oil Concentrates market in this segment. Crop oil concentrates can enhance the performance of herbicides by improving their coverage, penetration, and absorption on plant surfaces. This is particularly relevant in cereal crops where effective weed control is essential for maximizing yields. The adoption of precision agriculture practices in cereal cultivation, such as targeted and precise application of inputs, may drive the demand for crop oil concentrates. These adjuvants can help optimize the performance of herbicides and other agrochemicals in a more precise and efficient manner.

### Application Insights

The Herbicides segment is projected to experience rapid growth in Crop Oil Concentrates market during the forecast period. Herbicides are primarily used for weed control in agriculture. With the growing global population and the need to increase food production, farmers seek efficient solutions to manage weed infestations that can significantly impact crop yields. The herbicides segment, including those enhanced by crop oil concentrates, addresses this demand for effective weed control. Crop oil concentrates are often used as adjuvants to enhance the efficacy of herbicides. They can improve the spreading, wetting, and penetration of herbicide formulations on plant surfaces. This can result in better herbicide absorption by weeds, leading to increased overall effectiveness. Crop oil concentrates are formulated to work synergistically with herbicides. The development of optimized formulations that provide superior performance in terms of weed control, along with benefits such as reduced drift and improved coverage, can drive the demand for herbicides combined with crop oil concentrates. The adoption of precision agriculture practices, including the use of advanced technologies, allows farmers to target herbicide applications more precisely. Crop oil concentrates can contribute to the effectiveness of these targeted applications, ensuring that herbicides reach their intended targets with minimal waste.

### Regional Insights

North America emerged as the dominant player in the global Crop Oil Concentrates market in 2023, North America, particularly the United States and Canada, has extensive agricultural lands with a wide variety of crops. The large acreage of cultivated land in North America may contribute to a higher demand for crop protection products, including Crop Oil Concentrates. North America is often at the forefront of adopting new agricultural technologies. The use of advanced farming equipment, precision agriculture practices, and modern crop protection solutions may enhance the efficiency and effectiveness of crop oil concentrates, contributing to market dominance. The region's focus on agricultural research and development can lead to the introduction of innovative crop protection products. North American companies may invest in creating formulations that address specific challenges faced by local farmers, giving them a competitive edge in the global market. The regulatory landscape in North America, including the registration and approval processes for agrochemicals, can influence the availability and use of crop oil concentrates. Compliance with regulatory standards may give North American products broader acceptance in the global market.

#### Key Market Players

Kemin Industries, Inc.

Wilbur-Ellis Holdings, Inc.

CHS Inc.

Roda International Plc

BASF SE

Helena Agri-Enterprises, LLC

WinField United.

Nutrients Ag Solutions, Inc.

Precision Laboratories, LLC

Simplot Grower Solutions.



## Report Scope:

In this report, the Global Crop Oil Concentrates Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

### Crop Oil Concentrates Market, By Crop Type:

Cereals and Grains

Oilseeds and Pulses

Fruits and Vegetables

Others

### Crop Oil Concentrates Market, By Application:

Herbicides

Insecticides

Fungicides

Others

### Crop Oil Concentrates Market, By Region:

North America

United States

Canada

Mexico

Europe

Germany

United Kingdom

France

Italy

Spain

Asia-Pacific

China

Japan

India

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

## Competitive Landscape

Company Profiles: Detailed analysis of the major companies presents in the Global Crop Oil Concentrates Market.

Available Customizations:

Global Crop Oil Concentrates market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

## Contents

- 1. Product Overview
  - 1.1. Market Definition
  - 1.2. Scope of the Market
    - 1.2.1. Markets Covered
    - 1.2.2. Years Considered for Study
    - 1.2.3. Key Market Segmentations

## 2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

## 3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, and Trends

## 4. VOICE OF CUSTOMER

## 5. GLOBAL CROP OIL CONCENTRATES MARKET OUTLOOK

- 5.1. Market Size & Forecast
  - 5.1.1. By Value
- 5.2. Market Share & Forecast
  - 5.2.1. By Crop Type (Cereals and Grains, Oilseeds and Pulses, Fruits and Vegetables, Others)
  - 5.2.2. By Application (Herbicides, Insecticides, Fungicides, Others)
  - 5.2.3. By Region
  - 5.2.4. By Company (2023)

### 5.3. Market Map

## 6. NORTH AMERICA CROP OIL CONCENTRATES MARKET OUTLOOK

### 6.1. Market Size & Forecast

#### 6.1.1. By Value

### 6.2. Market Share & Forecast

#### 6.2.1. By Crop Type

#### 6.2.2. By Application

#### 6.2.3. By Country

### 6.3. North America: Country Analysis

#### 6.3.1. United States Crop Oil Concentrates Market Outlook

##### 6.3.1.1. Market Size & Forecast

###### 6.3.1.1.1. By Value

##### 6.3.1.2. Market Share & Forecast

###### 6.3.1.2.1. By Crop Type

###### 6.3.1.2.2. By Application

#### 6.3.2. Canada Crop Oil Concentrates Market Outlook

##### 6.3.2.1. Market Size & Forecast

###### 6.3.2.1.1. By Value

##### 6.3.2.2. Market Share & Forecast

###### 6.3.2.2.1. By Crop Type

###### 6.3.2.2.2. By Application

#### 6.3.3. Mexico Crop Oil Concentrates Market Outlook

##### 6.3.3.1. Market Size & Forecast

###### 6.3.3.1.1. By Value

##### 6.3.3.2. Market Share & Forecast

###### 6.3.3.2.1. By Crop Type

###### 6.3.3.2.2. By Application

## 7. EUROPE CROP OIL CONCENTRATES MARKET OUTLOOK

### 7.1. Market Size & Forecast

#### 7.1.1. By Value

### 7.2. Market Share & Forecast

#### 7.2.1. By Crop Type

#### 7.2.2. By Application

#### 7.2.3. By Country

### 7.3. Europe: Country Analysis

### 7.3.1. Germany Crop Oil Concentrates Market Outlook

#### 7.3.1.1. Market Size & Forecast

##### 7.3.1.1.1. By Value

#### 7.3.1.2. Market Share & Forecast

##### 7.3.1.2.1. By Crop Type

##### 7.3.1.2.2. By Application

### 7.3.2. United Kingdom Crop Oil Concentrates Market Outlook

#### 7.3.2.1. Market Size & Forecast

##### 7.3.2.1.1. By Value

#### 7.3.2.2. Market Share & Forecast

##### 7.3.2.2.1. By Crop Type

##### 7.3.2.2.2. By Application

### 7.3.3. Italy Crop Oil Concentrates Market Outlook

#### 7.3.3.1. Market Size & Forecast

##### 7.3.3.1.1. By Value

#### 7.3.3.2. Market Share & Forecast

##### 7.3.3.2.1. By Crop Type

##### 7.3.3.2.2. By Application

### 7.3.4. France Crop Oil Concentrates Market Outlook

#### 7.3.4.1. Market Size & Forecast

##### 7.3.4.1.1. By Value

#### 7.3.4.2. Market Share & Forecast

##### 7.3.4.2.1. By Crop Type

##### 7.3.4.2.2. By Application

### 7.3.5. Spain Crop Oil Concentrates Market Outlook

#### 7.3.5.1. Market Size & Forecast

##### 7.3.5.1.1. By Value

#### 7.3.5.2. Market Share & Forecast

##### 7.3.5.2.1. By Crop Type

##### 7.3.5.2.2. By Application

## 8. ASIA-PACIFIC CROP OIL CONCENTRATES MARKET OUTLOOK

### 8.1. Market Size & Forecast

#### 8.1.1. By Value

### 8.2. Market Share & Forecast

#### 8.2.1. By Crop Type

#### 8.2.2. By Application

#### 8.2.3. By Country



### 8.3. Asia-Pacific: Country Analysis

#### 8.3.1. China Crop Oil Concentrates Market Outlook

##### 8.3.1.1. Market Size & Forecast

###### 8.3.1.1.1. By Value

##### 8.3.1.2. Market Share & Forecast

###### 8.3.1.2.1. By Crop Type

###### 8.3.1.2.2. By Application

#### 8.3.2. India Crop Oil Concentrates Market Outlook

##### 8.3.2.1. Market Size & Forecast

###### 8.3.2.1.1. By Value

##### 8.3.2.2. Market Share & Forecast

###### 8.3.2.2.1. By Crop Type

###### 8.3.2.2.2. By Application

#### 8.3.3. Japan Crop Oil Concentrates Market Outlook

##### 8.3.3.1. Market Size & Forecast

###### 8.3.3.1.1. By Value

##### 8.3.3.2. Market Share & Forecast

###### 8.3.3.2.1. By Crop Type

###### 8.3.3.2.2. By Application

#### 8.3.4. South Korea Crop Oil Concentrates Market Outlook

##### 8.3.4.1. Market Size & Forecast

###### 8.3.4.1.1. By Value

##### 8.3.4.2. Market Share & Forecast

###### 8.3.4.2.1. By Crop Type

###### 8.3.4.2.2. By Application

#### 8.3.5. Australia Crop Oil Concentrates Market Outlook

##### 8.3.5.1. Market Size & Forecast

###### 8.3.5.1.1. By Value

##### 8.3.5.2. Market Share & Forecast

###### 8.3.5.2.1. By Crop Type

###### 8.3.5.2.2. By Application

## 9. SOUTH AMERICA CROP OIL CONCENTRATES MARKET OUTLOOK

### 9.1. Market Size & Forecast

#### 9.1.1. By Value

### 9.2. Market Share & Forecast

#### 9.2.1. By Crop Type

#### 9.2.2. By Application

### 9.2.3. By Country

## 9.3. South America: Country Analysis

### 9.3.1. Brazil Crop Oil Concentrates Market Outlook

#### 9.3.1.1. Market Size & Forecast

##### 9.3.1.1.1. By Value

#### 9.3.1.2. Market Share & Forecast

##### 9.3.1.2.1. By Crop Type

##### 9.3.1.2.2. By Application

### 9.3.2. Argentina Crop Oil Concentrates Market Outlook

#### 9.3.2.1. Market Size & Forecast

##### 9.3.2.1.1. By Value

#### 9.3.2.2. Market Share & Forecast

##### 9.3.2.2.1. By Crop Type

##### 9.3.2.2.2. By Application

### 9.3.3. Colombia Crop Oil Concentrates Market Outlook

#### 9.3.3.1. Market Size & Forecast

##### 9.3.3.1.1. By Value

#### 9.3.3.2. Market Share & Forecast

##### 9.3.3.2.1. By Crop Type

##### 9.3.3.2.2. By Application

## 10. MIDDLE EAST AND AFRICA CROP OIL CONCENTRATES MARKET OUTLOOK

### 10.1. Market Size & Forecast

#### 10.1.1. By Value

### 10.2. Market Share & Forecast

#### 10.2.1. By Crop Type

#### 10.2.2. By Application

#### 10.2.3. By Country

### 10.3. MEA: Country Analysis

#### 10.3.1. South Africa Crop Oil Concentrates Market Outlook

##### 10.3.1.1. Market Size & Forecast

###### 10.3.1.1.1. By Value

##### 10.3.1.2. Market Share & Forecast

###### 10.3.1.2.1. By Crop Type

###### 10.3.1.2.2. By Application

#### 10.3.2. Saudi Arabia Crop Oil Concentrates Market Outlook

##### 10.3.2.1. Market Size & Forecast

###### 10.3.2.1.1. By Value

#### 10.3.2.2. Market Share & Forecast

##### 10.3.2.2.1. By Crop Type

##### 10.3.2.2.2. By Application

#### 10.3.3. UAE Crop Oil Concentrates Market Outlook

##### 10.3.3.1. Market Size & Forecast

##### 10.3.3.1.1. By Value

##### 10.3.3.2. Market Share & Forecast

##### 10.3.3.2.1. By Crop Type

##### 10.3.3.2.2. By Application

## 11. MARKET DYNAMICS

### 11.1. Drivers

### 11.2. Challenges

## 12. MARKET TRENDS & DEVELOPMENTS

### 12.1. Merger & Acquisition (If Any)

### 12.2. Product Launches (If Any)

### 12.3. Recent Developments

## 13. PORTERS FIVE FORCES ANALYSIS

### 13.1. Competition in the Industry

### 13.2. Potential of New Entrants

### 13.3. Power of Suppliers

### 13.4. Power of Customers

### 13.5. Threat of Substitute Products

## 14. COMPETITIVE LANDSCAPE

### 14.1. Kemin Industries, Inc.

#### 14.1.1. Business Overview

#### 14.1.2. Company Snapshot

#### 14.1.3. Products & Services

#### 14.1.4. Financials (As Reported)

#### 14.1.5. Recent Developments

#### 14.1.6. Key Personnel Details

#### 14.1.7. SWOT Analysis

- 14.2. Wilbur-Ellis Holdings, Inc.
- 14.3. CHS Inc.
- 14.4. Roda International Plc
- 14.5. BASF SE
- 14.6. Helena Agri-Enterprises, LLC
- 14.7. WinField United.
- 14.8. Nutrien Ag Solutions, Inc.
- 14.9. Precision Laboratories, LLC
- 14.10. Simplot Grower Solutions.

## **15. STRATEGIC RECOMMENDATIONS**

## **16. ABOUT US & DISCLAIMER**

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