

Corrugated Boxes Market By Type (Slotted Boxes, Rigid Boxes, Telescope Boxes, and Folder Boxes), By Material (Linerboard, Medium, and Others), By Printing Ink (Water-Based Ink, Hot Melt-Based Ink, UV-Curable Ink, and Solvent-Based Ink), By Region, By Competition Forecast & Opportunities, 2018-2028F

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Abstracts

The Global Coffee Roaster Market achieved a valuation of USD 507.4 million in 2022 and is poised for robust growth in the forecast period, projecting a Compound Annual Growth Rate (CAGR) of 6.5% through 2028. The global coffee roaster market has been experiencing steady growth in recent years, primarily driven by the increasing consumption of coffee across the world. Coffee remains one of the most popular beverages globally, and this enduring demand has propelled the coffee roasting industry forward.

Key factors contributing to the growth of the coffee roaster market include a rising coffee culture, expanding café chains, and a growing preference for specialty and artisanal coffee. Consumers are increasingly seeking unique flavor profiles and high-quality coffee experiences, prompting coffee roasters to innovate and diversify their product offerings.

Additionally, sustainability has become a major focus in the coffee roasting industry. Roasters are embracing eco-friendly practices, sourcing ethically traded beans, and adopting energy-efficient technologies to reduce their environmental footprint. These sustainability initiatives are not only a response to consumer demands but also reflect a broader industry commitment to responsible and ethical coffee production.

Key players in the market are constantly developing new roasting techniques and machinery to meet the diverse demands of consumers and maintain product quality. The global coffee roaster market is competitive, with both established companies and emerging players vying for market share. As coffee continues to be an integral part of daily life for millions of people, the coffee roasting industry is poised for sustained growth and evolution in the years to come, driven by changing consumer preferences and sustainability considerations.

Key Market Drivers:

- 1. Increasing Coffee Consumption Worldwide:** One of the primary drivers of the global coffee roaster market is the consistently rising consumption of coffee worldwide. Coffee is a ubiquitous beverage, enjoyed by people of various cultures and backgrounds. The demand for coffee continues to grow, driven by factors such as changing lifestyles, urbanization, and an increasing number of coffee outlets, including cafes and specialty coffee shops.
- 2. Growing Emphasis on Specialty and Artisanal Coffee:** In recent years, there has been a significant shift in consumer preferences towards specialty and artisanal coffee. Consumers are increasingly looking for unique and high-quality coffee experiences, prompting the rise of specialty coffee roasters. These roasters focus on sourcing premium coffee beans, often from specific regions or single estates, and use meticulous roasting techniques to highlight the beans' distinct flavors.
- 3. Sustainability Initiatives and Ethical Sourcing:** Sustainability has become a central theme in the coffee roasting industry. Coffee production faces challenges related to climate change, deforestation, and social issues such as fair wages and labor rights. In response to growing consumer awareness and concern, coffee roasters have been actively adopting sustainability initiatives and ethical sourcing practices.
- 4. Technological Advancements in Coffee Roasting:** The coffee roasting process has witnessed significant technological advancements in recent years. Roasters are increasingly using state-of-the-art machinery and software to enhance the precision and consistency of their roasting processes. These technologies allow for greater control over roasting profiles, ensuring that the desired flavor characteristics are achieved consistently.
- 5. Competitive Landscape and Innovation:** The global coffee roaster market is highly competitive, with both established companies and emerging players vying for market

share. The pursuit of excellence and differentiation has led to a constant stream of innovation in the industry. Roasters are continuously experimenting with new coffee bean varieties, processing methods, and roast profiles to create unique and compelling products.

Key Market Challenges:

- 1. Supply Chain Vulnerabilities:** One of the foremost challenges in the coffee roaster industry is the vulnerability of the coffee supply chain. Coffee is predominantly grown in regions vulnerable to climate change, and erratic weather patterns, such as droughts and heavy rains, can severely impact coffee yields. This can lead to fluctuations in coffee prices and supply shortages, affecting roasters' ability to secure a consistent supply of quality beans.
- 2. Sustainability and Environmental Concerns:** The coffee industry is grappling with sustainability and environmental concerns. Coffee cultivation is often associated with deforestation, habitat loss, and the use of pesticides and chemicals. This has raised alarm among environmentally conscious consumers and organizations.
- 3. Quality Consistency:** Maintaining consistent coffee quality is an ongoing challenge for coffee roasters. Achieving the desired flavor profiles across different batches of beans can be challenging due to variations in bean quality, roast levels, and processing methods. Inconsistent quality can erode consumer trust and impact brand reputation.
- 4. Market Competition and Price Pressures:** The coffee roasting industry is highly competitive, with numerous players vying for market share. As competition intensifies, roasters face pressure to differentiate themselves and offer unique products to capture consumer attention. This can lead to a proliferation of coffee brands and products in the market.

Key Market Trends:

- 1. Rise of Specialty and Single-Origin Coffees:** One prominent trend in the coffee roaster market is the growing popularity of specialty and single-origin coffees. Consumers are increasingly seeking unique flavor profiles and high-quality coffee experiences. As a response, coffee roasters are sourcing beans from specific regions, estates, or micro-lots, showcasing the distinct characteristics of these coffees.
- 2. Sustainable and Eco-Friendly Practices:** Sustainability has become a central focus

within the coffee roaster industry. Consumers are increasingly concerned about the environmental impact of coffee production, including deforestation, habitat loss, and carbon emissions. As a result, coffee roasters are adopting sustainable and eco-friendly practices throughout their operations.

3. Expansion of Direct-to-Consumer (DTC) Sales: The rise of e-commerce and the desire for convenience have led to a significant expansion of direct-to-consumer (DTC) sales within the coffee roaster market. Roasters are increasingly selling their products directly to consumers through online platforms, bypassing traditional retail channels.

4. Emphasis on Innovation and Technology: Innovation and technology are playing a significant role in shaping the coffee roaster market. Roasters are embracing cutting-edge roasting equipment and software solutions that offer precise control over the roasting process.

5. Health and Wellness Coffee Trends: Health and wellness trends are influencing the coffee roaster market, with consumers seeking coffee products that offer functional benefits. For instance, there is a rising interest in "superfood" coffee blends that incorporate ingredients like adaptogens, collagen, and functional mushrooms to enhance energy, focus, and overall well-being.

6. Collaborations and Partnerships: Collaborations and partnerships have become a noteworthy trend in the coffee roaster market. Roasters are teaming up with other businesses, including cafes, restaurants, and retailers, to expand their reach and offer unique coffee experiences.

Segmental Insights:

Product Type Insights:

The drum roasting method has emerged as a growing and influential segment within the global coffee roaster industry. While traditional drum roasting technology has been in use for decades, its resurgence is driven by several factors that have made it increasingly appealing to coffee roasters and consumers alike.

Sales Channel Insights:

The online segment of the coffee roaster market has experienced remarkable growth and transformation in recent years, driven by the increasing preference for digital

shopping channels, convenience, and the expansion of e-commerce platforms.

Regional Insights:

Europe is emerging as a growing and dynamic segment within the global coffee roaster market. While traditionally recognized for its coffee consumption, the region is experiencing a resurgence in coffee culture and specialty coffee appreciation, driving the expansion of the coffee roasting industry.

In summary, the global coffee roaster market is experiencing significant growth, with keydrivers including increasing coffee consumption, the rise of specialty coffee, sustainability initiatives, technological advancements, and a competitive landscape. However, challenges such as supply chain vulnerabilities, sustainability concerns, quality consistency, and market competition persist. Key trends include the emphasis on specialty and single-origin coffees, sustainability practices, direct-to-consumer sales, innovation and technology, health and wellness coffee products, and collaborations and partnerships. Europe is particularly notable as a region experiencing growth in the coffee roaster market, driven by a focus on specialty coffee and sustainability.

Key Market Players

Probat AG

Scolari Engineering S.p.A.

Nestl?

Coffee Holding

Giesen Coffee Roasters B.V.

Diedrich Manufacturing Inc.

Cia. Lilla de M?quinas Ind. e Com

Panasonic Corp.

Roaster & Roaster

US Roaster Corp

Report Scope:

In this report, the Global Coffee Roaster Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Coffee Roaster Market, By Product Type:

Drum

Hot Air

Stove Top

Others

Coffee Roaster Market, By End User:

Commercial

Residential

Coffee Roaster Market, By Sales Channel:

Supermarkets/Hypermarkets

Specialty Stores

Online

Others

Coffee Roaster Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

Japan

India

Vietnam

South Korea

Middle East & Africa

South Africa

Saudi Arabia

UAE

South America

Brazil

Argentina

Colombia

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Coffee Roaster Market.

Available Customizations:

Global Coffee Roaster Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

2. RESEARCH METHODOLOGY

3. EXECUTIVE SUMMARY

4. GLOBAL CORRUGATED BOXES MARKET OUTLOOK

4.1. Market Size & Forecast

4.1.1. By Value

4.2. Market Share & Forecast

4.2.1. By Type (Slotted Boxes, Rigid Boxes, Telescope Boxes, and Folder Boxes)

4.2.2. By Material (Linerboard, Medium, and Others)

4.2.3. By Printing Ink (Water-Based Ink, Hot Melt-Based Ink, UV-Curable Ink, and Solvent-Based Ink)

4.2.4. By Region

4.2.5. By Company (2022)

4.3. Market Map

5. NORTH AMERICA CORRUGATED BOXES MARKET OUTLOOK

5.1. Market Size & Forecast

5.1.1. By Value

5.2. Market Share & Forecast

5.2.1. By Type

5.2.2. By Material

5.2.3. By Printing Ink

5.2.4. By Country

5.3. North America: Country Analysis

5.3.1. United States Corrugated Boxes Market Outlook

5.3.1.1. Market Size & Forecast

5.3.1.1.1. By Value

5.3.1.2. Market Share & Forecast

5.3.1.2.1. By Type

- 5.3.1.2.2. By Material
- 5.3.1.2.3. By Printing Ink
- 5.3.2. Canada Corrugated Boxes Market Outlook
 - 5.3.2.1. Market Size & Forecast
 - 5.3.2.1.1. By Value
 - 5.3.2.2. Market Share & Forecast
 - 5.3.2.2.1. By Type
 - 5.3.2.2.2. By Material
 - 5.3.2.2.3. By Printing Ink
- 5.3.3. Mexico Corrugated Boxes Market Outlook
 - 5.3.3.1. Market Size & Forecast
 - 5.3.3.1.1. By Value
 - 5.3.3.2. Market Share & Forecast
 - 5.3.3.2.1. By Type
 - 5.3.3.2.2. By Material
 - 5.3.3.2.3. By Printing Ink

6. EUROPE CORRUGATED BOXES MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Type
 - 6.2.2. By Material
 - 6.2.3. By Printing Ink
- 6.3. Europe: Country Analysis
 - 6.3.1. Germany Corrugated Boxes Market Outlook
 - 6.3.1.1. Market Size & Forecast
 - 6.3.1.1.1. By Value
 - 6.3.1.2. Market Share & Forecast
 - 6.3.1.2.1. By Type
 - 6.3.1.2.2. By Material
 - 6.3.1.2.3. By Printing Ink
 - 6.3.2. United Kingdom Corrugated Boxes Market Outlook
 - 6.3.2.1. Market Size & Forecast
 - 6.3.2.1.1. By Value
 - 6.3.2.2. Market Share & Forecast
 - 6.3.2.2.1. By Type
 - 6.3.2.2.2. By Material

- 6.3.2.2.3. By Printing Ink
- 6.3.3. Italy Corrugated Boxes Market Outlook
 - 6.3.3.1. Market Size & Forecast
 - 6.3.3.1.1. By Value
 - 6.3.3.2. Market Share & Forecasty
 - 6.3.3.2.1. By Type
 - 6.3.3.2.2. By Material
 - 6.3.3.2.3. By Printing Ink
- 6.3.4. France Corrugated Boxes Market Outlook
 - 6.3.4.1. Market Size & Forecast
 - 6.3.4.1.1. By Value
 - 6.3.4.2. Market Share & Forecast
 - 6.3.4.2.1. By Type
 - 6.3.4.2.2. By Material
 - 6.3.4.2.3. By Printing Ink
- 6.3.5. Spain Corrugated Boxes Market Outlook
 - 6.3.5.1. Market Size & Forecast
 - 6.3.5.1.1. By Value
 - 6.3.5.2. Market Share & Forecast
 - 6.3.5.2.1. By Type
 - 6.3.5.2.2. By Material
 - 6.3.5.2.3. By Printing Ink

7. ASIA-PACIFIC CORRUGATED BOXES MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Type
 - 7.2.2. By Material
 - 7.2.3. By Printing Ink
- 7.3. Asia-Pacific: Country Analysis
 - 7.3.1. China Corrugated Boxes Market Outlook
 - 7.3.1.1. Market Size & Forecast
 - 7.3.1.1.1. By Value
 - 7.3.1.2. Market Share & Forecast
 - 7.3.1.2.1. By Type
 - 7.3.1.2.2. By Material
 - 7.3.1.2.3. By Printing Ink

- 7.3.2. India Corrugated Boxes Market Outlook
 - 7.3.2.1. Market Size & Forecast
 - 7.3.2.1.1. By Value
 - 7.3.2.2. Market Share & Forecast
 - 7.3.2.2.1. By Type
 - 7.3.2.2.2. By Material
 - 7.3.2.2.3. By Printing Ink
- 7.3.3. Japan Corrugated Boxes Market Outlook
 - 7.3.3.1. Market Size & Forecast
 - 7.3.3.1.1. By Value
 - 7.3.3.2. Market Share & Forecast
 - 7.3.3.2.1. By Type
 - 7.3.3.2.2. By Material
 - 7.3.3.2.3. By Printing Ink
- 7.3.4. South Korea Corrugated Boxes Market Outlook
 - 7.3.4.1. Market Size & Forecast
 - 7.3.4.1.1. By Value
 - 7.3.4.2. Market Share & Forecast
 - 7.3.4.2.1. By Type
 - 7.3.4.2.2. By Material
 - 7.3.4.2.3. By Printing Ink
- 7.3.5. Australia Corrugated Boxes Market Outlook
 - 7.3.5.1. Market Size & Forecast
 - 7.3.5.1.1. By Value
 - 7.3.5.2. Market Share & Forecast
 - 7.3.5.2.1. By Type
 - 7.3.5.2.2. By Material
 - 7.3.5.2.3. By Printing Ink

8. SOUTH AMERICA CORRUGATED BOXES MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Type
 - 8.2.2. By Material
 - 8.2.3. By Printing Ink
- 8.3. South America: Country Analysis
 - 8.3.1. Brazil Corrugated Boxes Market Outlook

- 8.3.1.1. Market Size & Forecast
 - 8.3.1.1.1. By Value
- 8.3.1.2. Market Share & Forecast
 - 8.3.1.2.1. By Type
 - 8.3.1.2.2. By Material
 - 8.3.1.2.3. By Printing Ink
- 8.3.2. Argentina Corrugated Boxes Market Outlook
 - 8.3.2.1. Market Size & Forecast
 - 8.3.2.1.1. By Value
 - 8.3.2.2. Market Share & Forecast
 - 8.3.2.2.1. By Type
 - 8.3.2.2.2. By Material
 - 8.3.2.2.3. By Printing Ink
- 8.3.3. Colombia Corrugated Boxes Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By Type
 - 8.3.3.2.2. By Material
 - 8.3.3.2.3. By Printing Ink

9. MIDDLE EAST AND AFRICA CORRUGATED BOXES MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Type
 - 9.2.2. By Material
 - 9.2.3. By Printing Ink
- 9.3. MEA: Country Analysis
 - 9.3.1. South Africa Corrugated Boxes Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Type
 - 9.3.1.2.2. By Material
 - 9.3.1.2.3. By Printing Ink
 - 9.3.2. Saudi Arabia Corrugated Boxes Market Outlook
 - 9.3.2.1. Market Size & Forecast

- 9.3.2.1.1. By Value
- 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Type
 - 9.3.2.2.2. By Material
 - 9.3.2.2.3. By Printing Ink
- 9.3.3. UAE Corrugated Boxes Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Type
 - 9.3.3.2.2. By Material
 - 9.3.3.2.3. By Printing Ink

10. MARKET DYNAMICS

11. MARKET TRENDS & DEVELOPMENTS

12. GLOBAL CORRUGATED BOXES MARKET: SWOT ANALYSIS

13. COMPETITIVE LANDSCAPE

- 13.1. Business Overview
- 13.2. Product Offerings
- 13.3. Recent Developments
- 13.4. Key Personnel
 - 13.4.1. International Paper Company
 - 13.4.2. WestRock Company
 - 13.4.3. Nine Dragons Paper (Holdings) Limited
 - 13.4.4. Oji Holdings Corporation
 - 13.4.5. Georgia-Pacific LLC
 - 13.4.6. Smurfit Kappa Group plc
 - 13.4.7. Mondi Group
 - 13.4.8. Packaging Corporation of America
 - 13.4.9. DS Smith plc
 - 13.4.10. Stora Enso Oyj

14. STRATEGIC RECOMMENDATIONS

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