

Conveyor Belt Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Type (Flat Belts, Modular Belts, Cleated Belts, Roller Bed Belts, Others), By Material (Rubber, Polyurethane, PVC, Fabric, Leather), By End-Use Industry (Mining, Agriculture, Food & Beverage, Automotive, Others), By Region, and By Competition, 2020-2030F

<https://marketpublishers.com/r/C3218EECDD92EN.html>

Date: May 2025

Pages: 186

Price: US\$ 4,500.00 (Single User License)

ID: C3218EECDD92EN

Abstracts

Market Overview

The Global Conveyor Belt Market was valued at USD 4.96 billion in 2024 and is projected to reach USD 6.68 billion by 2030, growing at a CAGR of 4.92% during the forecast period. This growth is fueled by rising demand for efficient material handling systems across sectors such as manufacturing, mining, logistics, and retail. Conveyor belts play a vital role in optimizing operations by streamlining the movement of goods, materials, and products throughout production lines and distribution centers. Increasing focus on automation and cost reduction is driving the widespread adoption of these systems. Technological advancements, including smart conveyor systems equipped with sensors, real-time monitoring, and automated controls, are enhancing performance and enabling predictive maintenance. Additionally, the expansion of e-commerce and the adoption of Industry 4.0 technologies are reinforcing the need for robust conveyor solutions in fast-paced, high-volume environments.

Key Market Drivers

Growth in the Manufacturing Sector

The ongoing expansion of the global manufacturing sector is a major factor propelling the conveyor belt market. Industries such as automotive and consumer goods rely heavily on automation to streamline operations and cut labor costs. As of 2022, about 80% of automotive assembly lines in advanced markets utilized conveyor belts, a trend that is rapidly extending to emerging economies in Asia. These systems enhance workflow efficiency, reduce production time, and support consistent output. As global manufacturing output rises, especially in Asia-Pacific regions like China and India, the demand for conveyor systems as a core component of industrial infrastructure continues to climb.

Key Market Challenges

Raw Material Price Fluctuations

The volatility of raw material prices presents a significant challenge for conveyor belt manufacturers. Key materials such as rubber, steel, and synthetic components are susceptible to unpredictable price changes driven by global market dynamics. For example, in 2023, rubber prices surged by over 12% due to supply disruptions in Southeast Asia and rising energy costs. This price instability impacts manufacturing expenses and complicates pricing strategies, especially for businesses operating on tight margins. Moreover, higher costs for oil-based synthetic rubbers and logistical constraints in global supply chains further strain profitability. This unpredictability in input costs limits scalability and long-term investment, posing a hurdle for market stability.

Key Market Trends

Growing Demand for Lightweight and Durable Materials

The shift toward lightweight yet high-durability conveyor belts is reshaping the market, particularly in industries facing extreme operational conditions such as mining, food processing, and automotive manufacturing. Advanced materials like polyurethane, polyester, and composite fabrics are gaining traction for their strength, flexibility, and reduced energy consumption. These modern belts reduce system weight, enhancing overall efficiency and operational performance. In 2024, the global market for lightweight conveyor belts saw an estimated 15% growth, reflecting the rising preference for materials that extend product life while maintaining performance. Innovations in material science are further driving this trend, supporting enhanced load-bearing capacities and improved resistance to wear and tear.

Key Market Players

Continental AG

Fenner Dunlop

Daewon Kangup

Yokohama Rubber Co. Ltd

Mitsuboshi Belting Ltd.

Habasit AG

Berndorf Band Group

Bando Chemical Industries Ltd.

Siban

Transcon Conveyor

Report Scope:

In this report, the Global Conveyor Belt Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Conveyor Belt Market, By Type:

Flat Belts

Modular Belts

Cleated Belts

Roller Bed Belts

Others

Conveyor Belt Market, By Material:

Rubber

Polyurethane

PVC

Fabric

Leather

Conveyor Belt Market, By End-Use Industry:

Mining

Agriculture

Food & Beverage

Automotive

Others

Conveyor Belt Market, By Region:

North America

United States

Canada

Mexico

Europe

Germany

France

United Kingdom

Italy

Spain

South America

Brazil

Argentina

Colombia

Asia-Pacific

China

India

Japan

South Korea

Australia

Middle East & Africa

Saudi Arabia

UAE

South Africa

Competitive Landscape

Company Profiles: Detailed analysis of the major companies presents in the Global Conveyor Belt Market.

Available Customizations:

Global Conveyor Belt Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, and Trends

4. VOICE OF CUSTOMER

5. GLOBAL CONVEYOR BELT MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Type (Flat Belts, Modular Belts, Cleated Belts, Roller Bed Belts, Others)
 - 5.2.2. By Material (Rubber, Polyurethane, PVC, Fabric, Leather)
 - 5.2.3. By End-Use Industry (Mining, Agriculture, Food & Beverage, Automotive, Others)

5.2.4. By Region (North America, Europe, South America, Middle East & Africa, Asia Pacific)

5.3. By Company (2024)

5.4. Market Map

6. NORTH AMERICA CONVEYOR BELT MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Type

6.2.2. By Material

6.2.3. By End-Use Industry

6.2.4. By Country

6.3. North America: Country Analysis

6.3.1. United States Conveyor Belt Market Outlook

6.3.1.1. Market Size & Forecast

6.3.1.1.1. By Value

6.3.1.2. Market Share & Forecast

6.3.1.2.1. By Type

6.3.1.2.2. By Material

6.3.1.2.3. By End-Use Industry

6.3.2. Canada Conveyor Belt Market Outlook

6.3.2.1. Market Size & Forecast

6.3.2.1.1. By Value

6.3.2.2. Market Share & Forecast

6.3.2.2.1. By Type

6.3.2.2.2. By Material

6.3.2.2.3. By End-Use Industry

6.3.3. Mexico Conveyor Belt Market Outlook

6.3.3.1. Market Size & Forecast

6.3.3.1.1. By Value

6.3.3.2. Market Share & Forecast

6.3.3.2.1. By Type

6.3.3.2.2. By Material

6.3.3.2.3. By End-Use Industry

7. EUROPE CONVEYOR BELT MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Type
 - 7.2.2. By Material
 - 7.2.3. By End-Use Industry
 - 7.2.4. By Country
- 7.3. Europe: Country Analysis
 - 7.3.1. Germany Conveyor Belt Market Outlook
 - 7.3.1.1. Market Size & Forecast
 - 7.3.1.1.1. By Value
 - 7.3.1.2. Market Share & Forecast
 - 7.3.1.2.1. By Type
 - 7.3.1.2.2. By Material
 - 7.3.1.2.3. By End-Use Industry
 - 7.3.2. France Conveyor Belt Market Outlook
 - 7.3.2.1. Market Size & Forecast
 - 7.3.2.1.1. By Value
 - 7.3.2.2. Market Share & Forecast
 - 7.3.2.2.1. By Type
 - 7.3.2.2.2. By Material
 - 7.3.2.2.3. By End-Use Industry
 - 7.3.3. United Kingdom Conveyor Belt Market Outlook
 - 7.3.3.1. Market Size & Forecast
 - 7.3.3.1.1. By Value
 - 7.3.3.2. Market Share & Forecast
 - 7.3.3.2.1. By Type
 - 7.3.3.2.2. By Material
 - 7.3.3.2.3. By End-Use Industry
 - 7.3.4. Italy Conveyor Belt Market Outlook
 - 7.3.4.1. Market Size & Forecast
 - 7.3.4.1.1. By Value
 - 7.3.4.2. Market Share & Forecast
 - 7.3.4.2.1. By Type
 - 7.3.4.2.2. By Material
 - 7.3.4.2.3. By End-Use Industry
 - 7.3.5. Spain Conveyor Belt Market Outlook
 - 7.3.5.1. Market Size & Forecast
 - 7.3.5.1.1. By Value

7.3.5.2. Market Share & Forecast

7.3.5.2.1. By Type

7.3.5.2.2. By Material

7.3.5.2.3. By End-Use Industry

8. ASIA PACIFIC CONVEYOR BELT MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Type

8.2.2. By Material

8.2.3. By End-Use Industry

8.2.4. By Country

8.3. Asia Pacific: Country Analysis

8.3.1. China Conveyor Belt Market Outlook

8.3.1.1. Market Size & Forecast

8.3.1.1.1. By Value

8.3.1.2. Market Share & Forecast

8.3.1.2.1. By Type

8.3.1.2.2. By Material

8.3.1.2.3. By End-Use Industry

8.3.2. India Conveyor Belt Market Outlook

8.3.2.1. Market Size & Forecast

8.3.2.1.1. By Value

8.3.2.2. Market Share & Forecast

8.3.2.2.1. By Type

8.3.2.2.2. By Material

8.3.2.2.3. By End-Use Industry

8.3.3. Japan Conveyor Belt Market Outlook

8.3.3.1. Market Size & Forecast

8.3.3.1.1. By Value

8.3.3.2. Market Share & Forecast

8.3.3.2.1. By Type

8.3.3.2.2. By Material

8.3.3.2.3. By End-Use Industry

8.3.4. South Korea Conveyor Belt Market Outlook

8.3.4.1. Market Size & Forecast

8.3.4.1.1. By Value

- 8.3.4.2. Market Share & Forecast
 - 8.3.4.2.1. By Type
 - 8.3.4.2.2. By Material
 - 8.3.4.2.3. By End-Use Industry
- 8.3.5. Australia Conveyor Belt Market Outlook
 - 8.3.5.1. Market Size & Forecast
 - 8.3.5.1.1. By Value
 - 8.3.5.2. Market Share & Forecast
 - 8.3.5.2.1. By Type
 - 8.3.5.2.2. By Material
 - 8.3.5.2.3. By End-Use Industry

9. MIDDLE EAST & AFRICA CONVEYOR BELT MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Type
 - 9.2.2. By Material
 - 9.2.3. By End-Use Industry
 - 9.2.4. By Country
- 9.3. Middle East & Africa: Country Analysis
 - 9.3.1. Saudi Arabia Conveyor Belt Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Type
 - 9.3.1.2.2. By Material
 - 9.3.1.2.3. By End-Use Industry
 - 9.3.2. UAE Conveyor Belt Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Type
 - 9.3.2.2.2. By Material
 - 9.3.2.2.3. By End-Use Industry
 - 9.3.3. South Africa Conveyor Belt Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value

9.3.3.2. Market Share & Forecast

9.3.3.2.1. By Type

9.3.3.2.2. By Material

9.3.3.2.3. By End-Use Industry

10. SOUTH AMERICA CONVEYOR BELT MARKET OUTLOOK

10.1. Market Size & Forecast

10.1.1. By Value

10.2. Market Share & Forecast

10.2.1. By Type

10.2.2. By Material

10.2.3. By End-Use Industry

10.2.4. By Country

10.3. South America: Country Analysis

10.3.1. Brazil Conveyor Belt Market Outlook

10.3.1.1. Market Size & Forecast

10.3.1.1.1. By Value

10.3.1.2. Market Share & Forecast

10.3.1.2.1. By Type

10.3.1.2.2. By Material

10.3.1.2.3. By End-Use Industry

10.3.2. Colombia Conveyor Belt Market Outlook

10.3.2.1. Market Size & Forecast

10.3.2.1.1. By Value

10.3.2.2. Market Share & Forecast

10.3.2.2.1. By Type

10.3.2.2.2. By Material

10.3.2.2.3. By End-Use Industry

10.3.3. Argentina Conveyor Belt Market Outlook

10.3.3.1. Market Size & Forecast

10.3.3.1.1. By Value

10.3.3.2. Market Share & Forecast

10.3.3.2.1. By Type

10.3.3.2.2. By Material

10.3.3.2.3. By End-Use Industry

11. MARKET DYNAMICS

11.1. Drivers

11.2. Challenges

12. MARKET TRENDS AND DEVELOPMENTS

12.1. Merger & Acquisition (If Any)

12.2. Product Launches (If Any)

12.3. Recent Developments

13. COMPANY PROFILES

13.1. Continental AG

13.1.1. Business Overview

13.1.2. Key Revenue and Financials

13.1.3. Recent Developments

13.1.4. Key Personnel

13.1.5. Key Product/Services Offered

13.2. Fenner Dunlop

13.3. Daewon Kangup

13.4. Yokohama Rubber Co. Ltd

13.5. Mitsuboshi Belting Ltd.

13.6. Habasit AG

13.7. Berndorf Band Group

13.8. Bando Chemical Industries Ltd.

13.9. Sibao

13.10. Transcon Conveyor

14. STRATEGIC RECOMMENDATIONS

15. ABOUT US & DISCLAIMER

I would like to order

Product name: Conveyor Belt Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Type (Flat Belts, Modular Belts, Cleated Belts, Roller Bed Belts, Others), By Material (Rubber, Polyurethane, PVC, Fabric, Leather), By End-Use Industry (Mining, Agriculture, Food & Beverage, Automotive, Others), By Region, and By Competition, 2020-2030F

Product link: <https://marketpublishers.com/r/C3218EECDD92EN.html>

Price: US\$ 4,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C3218EECDD92EN.html>