

Contract Logistics Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Type (Insourcing, Outsourcing), By Service (Warehousing, Transportation, Distribution, Aftermarket, Others), By Application (Automotive, Aerospace & Defense, High-tech, Healthcare, E-Commerce, Industrial, Retail, Others), By Region, By Competition, 2020-2030F

<https://marketpublishers.com/r/C05E54D54E01EN.html>

Date: June 2025

Pages: 188

Price: US\$ 4,000.00 (Single User License)

ID: C05E54D54E01EN

Abstracts

Market Overview

The Global Contract Logistics Market was valued at USD 451.8 billion in 2024 and is projected to reach USD 688.0 billion by 2030, growing at a CAGR of 7.1%. This growth is driven by the evolving logistics needs of businesses amid rising e-commerce activity, technological advancement, and global supply chain complexities. E-commerce has dramatically increased the demand for agile logistics networks capable of supporting high-volume, rapid delivery operations. Simultaneously, technologies such as AI, IoT, and automation are transforming how contract logistics providers manage warehouse efficiency, real-time tracking, and predictive analytics. As globalization expands trade across borders, contract logistics plays a pivotal role in helping businesses navigate international logistics challenges, including customs and compliance. Outsourcing logistics operations to expert providers allows companies to streamline processes and focus on their core activities. Additionally, increasing emphasis on sustainable practices and the logistics demands of emerging markets in Asia, Africa, and Latin America are further propelling the market forward, solidifying contract logistics as a cornerstone of modern supply chains.

Key Market Drivers

E-Commerce Expansion and Digital Transformation

The explosive growth of e-commerce continues to be a pivotal force driving the global contract logistics market. Online retail demands high-speed fulfillment, precision in delivery, and efficient returns management—requirements that contract logistics providers are increasingly meeting through dedicated infrastructure and technology integration. The shift toward direct-to-consumer (D2C) business models amplifies the need for logistics agility. To meet rising consumer expectations for fast shipping and real-time tracking, providers have adopted digital innovations such as AI-powered demand forecasting, IoT-enabled monitoring systems, and warehouse automation. These technologies enhance transparency, efficiency, and scalability, particularly during peak demand periods like holiday seasons or promotional events. Retailers benefit from the adaptability of contract logistics partners, allowing them to maintain operational flexibility without the burden of in-house logistics investment.

Key Market Challenges

Rising Operational Costs and Margin Pressure

Increasing operational expenses pose a major challenge for the contract logistics market, significantly pressuring profit margins. Key cost drivers include escalating wages due to labor shortages, particularly for drivers and warehouse personnel in developed economies. Additionally, surging fuel prices—subject to geopolitical volatility—inflate transportation costs. While some expenses can be passed to customers through surcharges, competitive pressures often limit this practice. Logistics firms also face mounting expenditures related to compliance, maintenance, and workforce development. Balancing cost management while ensuring high service levels, retaining skilled labor, and investing in technology remains a critical issue, especially for firms operating in low-margin environments.

Key Market Trends

Integration of Advanced Technologies for Smart Logistics

The move toward smart logistics powered by digital technology is reshaping the contract logistics landscape. Automation technologies such as robotic picking systems, AGVs

(automated guided vehicles), and RPA (robotic process automation) are now widely employed to streamline warehouse operations. These tools enhance accuracy, efficiency, and scalability. AI and machine learning applications are being deployed for dynamic inventory planning, route optimization, and predictive maintenance, enabling more proactive and data-driven logistics management. The integration of these tools not only improves service performance but also helps logistics providers meet evolving client expectations for transparency, responsiveness, and real-time decision-making.

Key Market Players

DHL Supply Chain & Global Forwarding

Kuehne + Nagel International AG

DB Schenker Logistics

XPO Logistics, Inc.

CEVA Logistics

Nippon Express Co., Ltd.

UPS Supply Chain Solutions

FedEx Logistics

Report Scope:

In this report, the Global Contract Logistics Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Contract Logistics Market, By Type:

Insourcing

Outsourcing

Contract Logistics Market, By Application:

Automotive

Aerospace & Defense

High-tech

Healthcare

E-Commerce

Industrial

Retail

Others

Contract Logistics Market, By Service:

Warehousing

Transportation

Distribution

Aftermarket

Others

Contract Logistics Market, By Region:

North America

United States

Canada

Mexico

Europe

Germany

France

United Kingdom

Italy

Spain

Asia Pacific

China

India

Japan

South Korea

Australia

South America

Brazil

Colombia

Argentina

Middle East & Africa

Saudi Arabia

UAE

South Africa

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Contract Logistics Market.

Available Customizations:

Global Contract Logistics Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, and Trends

4. VOICE OF CUSTOMER

5. GLOBAL CONTRACT LOGISTICS MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Type (Insourcing, Outsourcing)
 - 5.2.2. By Application (Automotive, Aerospace & Defense, High-tech, Healthcare, E-Commerce, Industrial, Retail, Others)
 - 5.2.3. By Service (Warehousing, Transportation, Distribution, Aftermarket, Others)

5.2.4. By Region (North America, Europe, South America, Middle East & Africa, Asia Pacific)

5.3. By Company (2024)

5.4. Market Map

6. NORTH AMERICA CONTRACT LOGISTICS MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Type

6.2.2. By Application

6.2.3. By Service

6.2.4. By Country

6.3. North America: Country Analysis

6.3.1. United States Contract Logistics Market Outlook

6.3.1.1. Market Size & Forecast

6.3.1.1.1. By Value

6.3.1.2. Market Share & Forecast

6.3.1.2.1. By Type

6.3.1.2.2. By Application

6.3.1.2.3. By Service

6.3.2. Canada Contract Logistics Market Outlook

6.3.2.1. Market Size & Forecast

6.3.2.1.1. By Value

6.3.2.2. Market Share & Forecast

6.3.2.2.1. By Type

6.3.2.2.2. By Application

6.3.2.2.3. By Service

6.3.3. Mexico Contract Logistics Market Outlook

6.3.3.1. Market Size & Forecast

6.3.3.1.1. By Value

6.3.3.2. Market Share & Forecast

6.3.3.2.1. By Type

6.3.3.2.2. By Application

6.3.3.2.3. By Service

7. EUROPE CONTRACT LOGISTICS MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Type
 - 7.2.2. By Application
 - 7.2.3. By Service
 - 7.2.4. By Country
- 7.3. Europe: Country Analysis
 - 7.3.1. Germany Contract Logistics Market Outlook
 - 7.3.1.1. Market Size & Forecast
 - 7.3.1.1.1. By Value
 - 7.3.1.2. Market Share & Forecast
 - 7.3.1.2.1. By Type
 - 7.3.1.2.2. By Application
 - 7.3.1.2.3. By Service
 - 7.3.2. France Contract Logistics Market Outlook
 - 7.3.2.1. Market Size & Forecast
 - 7.3.2.1.1. By Value
 - 7.3.2.2. Market Share & Forecast
 - 7.3.2.2.1. By Type
 - 7.3.2.2.2. By Application
 - 7.3.2.2.3. By Service
 - 7.3.3. United Kingdom Contract Logistics Market Outlook
 - 7.3.3.1. Market Size & Forecast
 - 7.3.3.1.1. By Value
 - 7.3.3.2. Market Share & Forecast
 - 7.3.3.2.1. By Type
 - 7.3.3.2.2. By Application
 - 7.3.3.2.3. By Service
 - 7.3.4. Italy Contract Logistics Market Outlook
 - 7.3.4.1. Market Size & Forecast
 - 7.3.4.1.1. By Value
 - 7.3.4.2. Market Share & Forecast
 - 7.3.4.2.1. By Type
 - 7.3.4.2.2. By Application
 - 7.3.4.2.3. By Service
 - 7.3.5. Spain Contract Logistics Market Outlook
 - 7.3.5.1. Market Size & Forecast
 - 7.3.5.1.1. By Value

7.3.5.2. Market Share & Forecast

7.3.5.2.1. By Type

7.3.5.2.2. By Application

7.3.5.2.3. By Service

8. ASIA PACIFIC CONTRACT LOGISTICS MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Type

8.2.2. By Application

8.2.3. By Service

8.2.4. By Country

8.3. Asia Pacific: Country Analysis

8.3.1. China Contract Logistics Market Outlook

8.3.1.1. Market Size & Forecast

8.3.1.1.1. By Value

8.3.1.2. Market Share & Forecast

8.3.1.2.1. By Type

8.3.1.2.2. By Application

8.3.1.2.3. By Service

8.3.2. India Contract Logistics Market Outlook

8.3.2.1. Market Size & Forecast

8.3.2.1.1. By Value

8.3.2.2. Market Share & Forecast

8.3.2.2.1. By Type

8.3.2.2.2. By Application

8.3.2.2.3. By Service

8.3.3. Japan Contract Logistics Market Outlook

8.3.3.1. Market Size & Forecast

8.3.3.1.1. By Value

8.3.3.2. Market Share & Forecast

8.3.3.2.1. By Type

8.3.3.2.2. By Application

8.3.3.2.3. By Service

8.3.4. South Korea Contract Logistics Market Outlook

8.3.4.1. Market Size & Forecast

8.3.4.1.1. By Value

8.3.4.2. Market Share & Forecast

8.3.4.2.1. By Type

8.3.4.2.2. By Application

8.3.4.2.3. By Service

8.3.5. Australia Contract Logistics Market Outlook

8.3.5.1. Market Size & Forecast

8.3.5.1.1. By Value

8.3.5.2. Market Share & Forecast

8.3.5.2.1. By Type

8.3.5.2.2. By Application

8.3.5.2.3. By Service

9. MIDDLE EAST & AFRICA CONTRACT LOGISTICS MARKET OUTLOOK

9.1. Market Size & Forecast

9.1.1. By Value

9.2. Market Share & Forecast

9.2.1. By Type

9.2.2. By Application

9.2.3. By Service

9.2.4. By Country

9.3. Middle East & Africa: Country Analysis

9.3.1. Saudi Arabia Contract Logistics Market Outlook

9.3.1.1. Market Size & Forecast

9.3.1.1.1. By Value

9.3.1.2. Market Share & Forecast

9.3.1.2.1. By Type

9.3.1.2.2. By Application

9.3.1.2.3. By Service

9.3.2. UAE Contract Logistics Market Outlook

9.3.2.1. Market Size & Forecast

9.3.2.1.1. By Value

9.3.2.2. Market Share & Forecast

9.3.2.2.1. By Type

9.3.2.2.2. By Application

9.3.2.2.3. By Service

9.3.3. South Africa Contract Logistics Market Outlook

9.3.3.1. Market Size & Forecast

9.3.3.1.1. By Value

9.3.3.2. Market Share & Forecast

9.3.3.2.1. By Type

9.3.3.2.2. By Application

9.3.3.2.3. By Service

10. SOUTH AMERICA CONTRACT LOGISTICS MARKET OUTLOOK

10.1. Market Size & Forecast

10.1.1. By Value

10.2. Market Share & Forecast

10.2.1. By Type

10.2.2. By Application

10.2.3. By Service

10.2.4. By Country

10.3. South America: Country Analysis

10.3.1. Brazil Contract Logistics Market Outlook

10.3.1.1. Market Size & Forecast

10.3.1.1.1. By Value

10.3.1.2. Market Share & Forecast

10.3.1.2.1. By Type

10.3.1.2.2. By Application

10.3.1.2.3. By Service

10.3.2. Colombia Contract Logistics Market Outlook

10.3.2.1. Market Size & Forecast

10.3.2.1.1. By Value

10.3.2.2. Market Share & Forecast

10.3.2.2.1. By Type

10.3.2.2.2. By Application

10.3.2.2.3. By Service

10.3.3. Argentina Contract Logistics Market Outlook

10.3.3.1. Market Size & Forecast

10.3.3.1.1. By Value

10.3.3.2. Market Share & Forecast

10.3.3.2.1. By Type

10.3.3.2.2. By Application

10.3.3.2.3. By Service

11. MARKET DYNAMICS

11.1. Drivers

11.2. Challenges

12. MARKET TRENDS AND DEVELOPMENTS

12.1. Merger & Acquisition (If Any)

12.2. Product Launches (If Any)

12.3. Recent Developments

13. COMPANY PROFILES

13.1. DHL Supply Chain & Global Forwarding

13.1.1. Business Overview

13.1.2. Key Revenue and Financials

13.1.3. Recent Developments

13.1.4. Key Personnel

13.1.5. Key Product/Services Offered

13.2. Kuehne + Nagel International AG

13.3. DB Schenker Logistics

13.4. XPO Logistics, Inc.

13.5. CEVA Logistics

13.6. Nippon Express Co., Ltd.

13.7. UPS Supply Chain Solutions

13.8. FedEx Logistics

14. STRATEGIC RECOMMENDATIONS

15. ABOUT US & DISCLAIMER

I would like to order

Product name: Contract Logistics Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Type (Insourcing, Outsourcing), By Service (Warehousing, Transportation, Distribution, Aftermarket, Others), By Application (Automotive, Aerospace & Defense, High-tech, Healthcare, E-Commerce, Industrial, Retail, Others), By Region, By Competition, 2020-2030F

Product link: <https://marketpublishers.com/r/C05E54D54E01EN.html>

Price: US\$ 4,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C05E54D54E01EN.html>