

# **Containerized Desalination Plants Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Technology (Reverse Osmosis, Electrodialysis, Nanofiltration, Ultrafiltration, Multi-Stage Flash Distillation, Multi-Effect Distillation), By Capacity (Small Scale (Up to 100 m<sup>3</sup>/day), Medium Scale (100–1,000 m<sup>3</sup>/day), Large Scale (Above 1,000 m<sup>3</sup>/day)), By End-Use Industry (Municipal, Industrial, Military & Defense, Construction, Others), By Mobility (Mobile/Trailer-Mounted Units, Stationary), By Region & Competition, 2020-2030F**

<https://marketpublishers.com/r/C0AF6A7D21BDEN.html>

Date: June 2025

Pages: 120

Price: US\$ 4,500.00 (Single User License)

ID: C0AF6A7D21BDEN

## **Abstracts**

### **Market Overview**

The Global Containerized Desalination Plants Market was valued at USD 1.41 billion in 2024 and is projected to reach USD 2.85 billion by 2030, growing at a CAGR of 12.27% during the forecast period. The market is expanding due to increasing global water scarcity and the demand for flexible, mobile, and modular water treatment systems. These desalination units, housed in standard ISO containers, offer rapid deployment, scalability, and ease of operation, making them ideal for use in remote, disaster-affected, and infrastructure-deficient regions. Industries such as oil & gas, construction, defense, and mining favor these units for their efficiency in delivering reliable water supplies in off-grid or temporary setups. The growing impact of climate change, coupled

with urbanization in coastal zones, is reinforcing demand for compact desalination solutions that can be quickly installed and relocated as needed.

## **Key Market Drivers**

### **Growing Global Water Scarcity**

The increasing shortage of freshwater, driven by urban population growth, climate change, and unsustainable usage, is fueling demand for alternative water sources like desalination. Over 2 billion people live under water-stressed conditions, a figure projected to rise sharply by 2025. Containerized desalination plants offer a highly adaptable solution, enabling rapid installation and consistent water output in challenging environments. Unlike large centralized plants, these modular units offer faster setup and reduced dependency on fixed infrastructure, making them highly effective in disaster-hit zones, remote communities, and mobile operations. Their compact design and scalable capacity are aligned with global efforts to enhance water security, particularly in arid and semi-arid regions.

## **Key Market Challenges**

### **High Initial Capital and Operating Costs**

The financial burden associated with containerized desalination systems presents a challenge for widespread adoption, particularly in developing regions. These systems require a significant upfront investment and incur ongoing costs related to energy consumption, specialized components, and maintenance. Remote or underserved areas may face additional cost pressures due to limited infrastructure and the need for skilled labor. Although the modular design reduces installation time and complexity, overall expenses remain high compared to traditional water supply solutions. Without consistent subsidies or international financial support, many small or economically constrained communities may find it difficult to implement such systems despite their urgent water needs.

## **Key Market Trends**

### **Expansion in Off-Grid and Remote Areas**

A notable trend driving the market is the increasing application of containerized desalination systems in off-grid and remote locations. These areas often lack

centralized water infrastructure and suffer from recurring water shortages. Containerized systems provide a self-contained, transportable solution capable of producing potable water in regions such as island nations, sub-Saharan Africa, Southeast Asia, and rural parts of Latin America. Their ease of deployment and operation, along with international development support and alignment with initiatives like the UN SDGs, makes them attractive for humanitarian, municipal, and industrial applications. Manufacturers are focusing on tailoring these systems to the unique requirements of underserved regions, tapping into a growing demand for decentralized water treatment technologies.

### **Key Market Players**

Veolia Water Technologies

SUEZ Water Technologies & Solutions

Fluence Corporation

Aquatech International

Aqualyng

Ampac USA

Pure Aqua Inc.

Solar Water Solutions

Osmoflo

Genesis Water Technologies

### **Report Scope:**

In this report, the Global Containerized Desalination Plants Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

### Containerized Desalination Plants Market, By Technology:

- Reverse Osmosis
- Electrodialysis
- Nanofiltration
- Ultrafiltration
- Multi-Stage Flash Distillation
- Multi-Effect Distillation

### Containerized Desalination Plants Market, By Capacity:

- Small Scale (Up to 100 m<sup>3</sup>/day)
- Medium Scale (100–1,000 m<sup>3</sup>/day)
- Large Scale (Above 1,000 m<sup>3</sup>/day)

### Containerized Desalination Plants Market, By End-Use Industry:

- Municipal
- Industrial
- Military & Defense
- Construction
- Others

### Containerized Desalination Plants Market, By Mobility:

- Mobile/Trailer-Mounted Units
- Stationary

## Containerized Desalination Plants Market, By Region:

### North America

United States

Canada

Mexico

### Europe

Germany

France

United Kingdom

Italy

Spain

### South America

Brazil

Argentina

Colombia

### Asia-Pacific

China

India

Japan

South Korea

Australia

Middle East & Africa

Saudi Arabia

UAE

South Africa

## **Competitive Landscape**

Company Profiles: Detailed analysis of the major companies present in the Global Containerized Desalination Plants Market.

## **Available Customizations:**

Global Containerized Desalination Plants Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

## **Company Information**

Detailed analysis and profiling of additional market players (up to five).

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