

# **Container Transshipment Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Service Type (Loading Services, Unloading Services, Storage Services, Transportation Services), By Application (Shipping Lines, Freight Forwarders, Logistics Providers, Retailers, Others), By Container Type (Dry Containers, Reefer Containers, Tank Containers, Special Containers), By Region & Competition, 2020-2030F**

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## **Abstracts**

### **Market Overview**

The Global Container Transshipment Market was valued at USD 60.9 billion in 2024 and is projected to reach USD 76.4 billion by 2030, growing at a CAGR of 3.7% during the forecast period. Market growth is largely propelled by the ongoing expansion of port infrastructure, especially in emerging economies striving to position themselves as regional transshipment hubs. Strategic investments in mega ports across India, Indonesia, and Southeast Asia are enhancing cargo handling capacities and operational competitiveness. Simultaneously, technological innovations such as AI-powered logistics, automation, and smart port systems are streamlining operations and reducing costs. Increasing trade volumes, fueled by e-commerce and global supply chain integration, are driving the demand for efficient container handling and storage. Additionally, sustainability goals and regulatory mandates are prompting ports to adopt eco-friendly technologies. The rise in geopolitical disruptions and shipping route adjustments is further highlighting the importance of stable, well-connected transshipment centers. Enhanced multimodal transport integration is also playing a

pivotal role in improving end-to-end cargo movement, reinforcing the strategic value of container transshipment services worldwide.

## **Key Market Drivers**

### **Expansion of Port Infrastructure and Strategic Investment in Emerging Economies**

A major driver of the global container transshipment market is the significant expansion of port infrastructure in emerging markets. These countries are prioritizing large-scale investments to modernize and develop port facilities, aiming to establish themselves as competitive transshipment centers. Governments are actively funding the construction of deep-water ports to accommodate ultra-large container vessels (ULCVs), which are favored for their operational efficiency in long-haul shipping.

India's upcoming International Container Transshipment Port (ICTP) at Galathea Bay, designed for 16 million TEUs annually, exemplifies this ambition, aiming to reduce reliance on foreign transshipment hubs. Similarly, projects like Indonesia's Patimban Port and Malaysia's expansion of Port Klang underscore Southeast Asia's strategic positioning along major global trade routes such as the Strait of Malacca. These developments are expected to significantly enhance regional capacity, attract global shipping lines, and improve trade connectivity, thereby strengthening the container transshipment ecosystem.

## **Key Market Challenges**

### **Infrastructure Bottlenecks and Congestion at Major Transshipment Hubs**

Despite considerable infrastructure investment, congestion and capacity constraints persist at major transshipment ports, posing challenges for efficient cargo handling. Leading global hubs such as Singapore, Rotterdam, and Dubai frequently encounter bottlenecks due to high container throughput, limited berth availability, and the increasing deployment of ULCVs. These vessels require specialized port infrastructure, including extended quay lengths and deeper drafts, which not all ports possess.

Moreover, logistical imbalances—such as container pile-ups at high-traffic ports and shortages at others—exacerbate inefficiencies and raise repositioning costs. Inadequate hinterland connectivity through road and rail links further hampers cargo clearance, impacting a port's ability to function effectively as a transshipment node. These systemic limitations result in longer wait times, elevated costs, and reduced service

reliability, ultimately challenging the scalability and performance of global transshipment networks.

## **Key Market Trends**

### **Rise of Regional Transshipment Hubs to Decentralize Global Trade Routes**

A key trend transforming the global container transshipment landscape is the emergence of regional hubs, which are helping to decentralize traditional trade flows and reduce pressure on major global ports. With congestion and geopolitical risks prompting shippers to diversify port calls, developing countries in South and Southeast Asia, East Africa, and Latin America are investing in deep-water ports with advanced handling capabilities.

Examples include India's Vizhinjam Port, Sri Lanka's Hambantota Port, Kenya's Lamu Port, and Brazil's Itaquí Port—each strategically located and supported by modern infrastructure and favorable government policies. These new hubs are increasingly integrated into carrier networks through smaller feeder vessels, enhancing supply chain flexibility and efficiency. Furthermore, incentives such as reduced handling fees, customs facilitation, and free trade zones are making regional ports more attractive to shipping alliances. This decentralization trend is reshaping global logistics dynamics, improving resilience, and distributing cargo flow more evenly across the maritime network.

## **Key Market Players**

Mediterranean Shipping Company S.A. (MSC)

A.P. Moller – Maersk Group

CMA CGM Group

Hapag-Lloyd AG

Ocean Network Express (ONE)

Evergreen Marine Corporation

DP World Limited

PSA International Pte Ltd.

## **Report Scope:**

In this report, the Global Container Transshipment Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

### Container Transshipment Market, By Service Type:

Loading Services

Unloading Services

Storage Services

Transportation Services

### Container Transshipment Market, By Application:

Shipping Lines

Freight Forwarders

Logistics Providers

Retailers

Others

### Container Transshipment Market, By Container Type:

Dry Containers

Reefer Containers

Tank Containers

## Special Containers

### Container Transshipment Market, By Region:

#### North America

United States

Canada

Mexico

#### Europe

Germany

France

United Kingdom

Italy

Spain

#### Asia Pacific

China

India

Japan

South Korea

Australia

#### South America

Brazil

Colombia

Argentina

Middle East & Africa

Saudi Arabia

UAE

South Africa

### **Competitive Landscape**

Company Profiles: Detailed analysis of the major companies present in the Global Container Transshipment Market.

### **Available Customizations:**

Global Container Transshipment Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

### **Company Information**

Detailed analysis and profiling of additional market players (up to five).

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