+44 20 8123 2220
info@marketpublishers.com

Connected Homes Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Functionality (Energy and Utilities Management, Smart Entertainment, Wellness and Monitoring, Security and Safety, Smart Appliance), By Component (Light Control Solution, Security Solution, Entertainment Solution, Home Healthcare Solution, Energy Management Solution), By Platform (Smartphones, Laptops, Home Gateway, Other), By Region & Competition, 2019-2029F

https://marketpublishers.com/r/CCBB748B3847EN.html
Date: October 2024
Pages: 181
Price: US$ 4,500.00 (Single User License)
ID: CCBB748B3847EN

Abstracts

Global Connected Homes Market was valued at USD 90.4 Billion in 2023 and is anticipated to project robust growth in the forecast period with a CAGR of 10.9% through 2029. The global connected homes market is experiencing significant growth driven by the rising adoption of smart home technologies, which offer enhanced convenience, security, and energy efficiency. This market encompasses a wide range of devices and systems, including smart thermostats, security cameras, lighting controls, and home automation hubs, all integrated through Internet of Things (IoT) connectivity. Increasing consumer interest in home automation, coupled with advancements in wireless communication technologies like 5G and Wi-Fi, is fueling market expansion. Additionally, growing awareness about energy conservation and the desire for improved home security are further propelling demand. Major players in the market are continuously innovating to provide more seamless and user-friendly solutions, contributing to a dynamic and competitive landscape. The rise in disposable incomes and a trend towards urbanization are also contributing factors, as more households are

investing in connected home technologies to enhance their living environments. Furthermore, supportive government initiatives and technological advancements are expected to sustain the market's growth trajectory. As smart home solutions become increasingly integral to modern living, the connected homes market is poised for continued expansion and innovation.

Key Market Drivers

Growing Adoption of IoT Devices

The increasing adoption of Internet of Things (IoT) devices is a major driver of the global connected homes market. IoT technology enables various household devices to connect to the internet, allowing for remote monitoring, control, and automation. This connectivity trend is fueled by advancements in technology, falling costs of smart devices, and the growing desire for convenience and efficiency among consumers. Smart home devices, such as thermostats, security cameras, lighting systems, and voice assistants, are becoming integral to modern households. These devices enhance user experience by offering real-time data and control through mobile apps or voice commands. Additionally, the interoperability of IoT devices allows for seamless integration across different platforms and ecosystems, further driving market growth. As more consumers recognize the benefits of IoT-enabled convenience, energy efficiency, and improved home security, the demand for connected home solutions continues to rise. The expansion of IoT technology in home automation not only caters to consumer preferences for smart living but also spurs innovation in product development, creating a dynamic and rapidly growing market.

Advancements in Smart Home Technology

Advancements in smart home technology are significantly driving the global connected homes market. Innovations in sensors, artificial intelligence, and machine learning are enhancing the capabilities of smart home systems. For example, the integration of AI algorithms enables devices to learn user preferences and behaviors, leading to more personalized and automated home environments. Smart home technology now includes advanced features such as voice recognition, predictive analytics, and remote diagnostics, which improve the functionality and convenience of connected devices. Additionally, advancements in connectivity standards, such as Zigbee, Z-Wave, and Thread, are facilitating better interoperability among different smart devices and platforms. These technological advancements are making smart home solutions more accessible, reliable, and user-friendly. As technology continues to evolve, it enables the

creation of more sophisticated and versatile smart home systems, driving consumer interest and adoption. The continuous development of innovative features and enhanced performance in smart home technology is a key factor propelling growth in the connected homes market.

Rising Consumer Demand for Home Security

Rising consumer demand for enhanced home security is a significant driver of the global connected homes market. Security concerns are a top priority for homeowners, leading to increased interest in connected home security solutions such as smart locks, surveillance cameras, motion detectors, and alarm systems. These devices offer advanced features like real-time alerts, remote access, and video monitoring, which provide homeowners with greater control and peace of mind. The proliferation of high-definition cameras and smart sensors has made it easier for consumers to monitor their homes from anywhere, improving overall safety and security. Additionally, the integration of security systems with other smart home devices, such as lighting and voice assistants, allows for more comprehensive and automated security solutions. The growing awareness of home security risks and the desire for enhanced protection are driving consumers to invest in connected home security systems. As the technology continues to advance, offering improved features and affordability, the demand for connected home security solutions is expected to grow, further fueling the connected homes market.

Integration of Voice Assistants and Smart Speakers

The integration of voice assistants and smart speakers is a major trend driving the global connected homes market. Voice-controlled devices, such as Amazon Alexa, Google Assistant, and Apple Siri, have become central to smart home ecosystems, enabling users to control various connected devices through voice commands. The popularity of smart speakers has accelerated the adoption of connected home technologies by offering an intuitive and hands-free way to interact with smart home systems. These voice assistants not only facilitate device control but also provide features such as home automation routines, real-time information, and entertainment options. The integration of voice assistants with other smart home devices enhances their functionality and user experience, making it easier for consumers to manage their homes. Additionally, the expanding ecosystem of voice-controlled applications and services continues to drive interest and adoption. As voice technology advances and becomes more integrated into daily life, the demand for connected home solutions that leverage voice assistants is expected to grow, further propelling the connected homes

+44 20 8123 2220
info@marketpublishers.com

market.

Key Market Challenges

Interoperability Issues

Interoperability issues represent a significant challenge in the global connected homes market. The smart home ecosystem comprises a diverse range of devices and platforms from various manufacturers, each using different communication protocols and standards. This fragmentation can create compatibility problems, making it difficult for consumers to integrate devices from different brands into a cohesive system. For example, a smart thermostat from one manufacturer may not seamlessly work with a smart lighting system from another due to differences in communication protocols like Zigbee, Z-Wave, or Wi-Fi. This lack of standardization can lead to a disjointed user experience, increased complexity in setup, and reduced functionality. To address these challenges, there is a need for industry-wide collaboration to establish universal standards and improve interoperability among smart home devices. Initiatives such as the Connectivity Standards Alliance (CSA), which oversees standards like Matter, aim to create a unified framework for device compatibility. However, achieving widespread adoption of these standards and ensuring seamless integration across various platforms remains a complex task. Until interoperability issues are effectively addressed, they will continue to pose a barrier to the growth and user satisfaction within the connected homes market.

Data Security and Privacy Concerns

Data security and privacy concerns are critical challenges facing the global connected homes market. Smart home devices collect and transmit a vast amount of personal data, including usage patterns, security footage, and even voice recordings. This data, if not properly secured, can be vulnerable to cyber-attacks and unauthorized access. Recent high-profile breaches and vulnerabilities in smart home systems have highlighted the risks associated with inadequate security measures. For instance, weak encryption, outdated software, and insufficient access controls can expose users to data theft, privacy violations, and potential misuse of sensitive information. The integration of numerous devices within a connected home further complicates the security landscape, as each device may have its own vulnerabilities. Addressing these concerns requires robust security protocols, regular software updates, and stringent privacy policies from manufacturers. Additionally, educating consumers about best practices for securing their smart home systems is essential. The challenge lies in balancing the convenience

and functionality of connected home technologies with the need for comprehensive data protection. Until these security and privacy issues are effectively managed, they will continue to impact consumer trust and market adoption.

High Initial Costs

High initial costs present a significant challenge in the global connected homes market. While the long-term benefits of smart home technologies, such as energy savings and enhanced convenience, are well recognized, the upfront investment required to equip a home with connected devices can be substantial. The cost of individual smart devices, such as thermostats, lighting systems, and security cameras, can add up quickly, especially when considering the need for multiple devices to create a fully integrated system. Additionally, premium features and advanced functionalities often come with higher price tags, which may be prohibitive for budget-conscious consumers. This high initial cost can deter potential buyers and limit the widespread adoption of smart home technologies. Manufacturers and service providers are working to address this challenge by introducing more affordable solutions and offering financing options. However, achieving a balance between cost and functionality while maintaining quality and innovation remains a key challenge. As the market matures and economies of scale are realized, the cost of smart home technologies is expected to decrease, but high initial costs continue to be a barrier for many consumers in the present market.

Technical Complexity and Usability

Technical complexity and usability issues pose a notable challenge in the global connected homes market. Many smart home systems involve complex setup processes, intricate configuration settings, and extensive integration requirements, which can be daunting for average consumers. The complexity of setting up and managing multiple connected devices often necessitates a certain level of technical knowledge and experience, potentially deterring less tech-savvy users. Compounding this issue, the user interfaces of some smart home applications can be unintuitive or cumbersome, leading to frustration and decreased user satisfaction. For example, navigating through a multitude of settings or troubleshooting connectivity issues can be challenging for users who are not familiar with technology. Simplifying the setup process and improving the usability of smart home systems are essential for broader market adoption. Companies are increasingly focusing on user-centric design, offering more intuitive interfaces, and providing streamlined installation procedures. Additionally, customer support and educational resources play a crucial role in helping users overcome technical challenges. Addressing these usability issues is key to enhancing consumer

+44 20 8123 2220
info@marketpublishers.com

experience and ensuring the widespread acceptance of connected home technologies.

Key Market Trends

Growth of Voice-Activated Systems

The growth of voice-activated systems is a significant trend driving the global connected homes market. Voice assistants like Amazon Alexa, Google Assistant, and Apple Siri have become central to smart home ecosystems, enabling users to control various connected devices through simple voice commands. This trend is fueled by advancements in natural language processing (NLP) and machine learning, which have improved the accuracy and functionality of voice recognition technologies. Voice-activated systems offer a hands-free, intuitive way to interact with smart home devices, making them highly attractive to consumers seeking convenience and ease of use. These systems are increasingly integrated with a wide range of smart home products, including lighting, thermostats, security cameras, and entertainment systems, allowing for seamless control and automation. The expanding ecosystem of voice-controlled applications and services further enhances the appeal of voice-activated systems, driving their adoption in connected homes. As technology evolves, voice assistants are becoming more sophisticated, supporting a broader range of commands and integrating with more devices. This trend is transforming the way consumers interact with their homes, driving demand for connected home solutions that leverage voice control and enhancing the overall user experience in the connected homes market.

Advancement in AI and Machine Learning Integration

Advancements in artificial intelligence (AI) and machine learning are significantly impacting the global connected homes market. AI technologies are enhancing the capabilities of smart home systems by enabling devices to learn from user behavior, make predictive adjustments, and automate functions based on patterns and preferences. For instance, AI-powered thermostats can analyze historical data to optimize heating and cooling schedules, leading to greater energy efficiency and cost savings. Similarly, machine learning algorithms are improving the performance of security systems by identifying unusual patterns and reducing false alarms. The integration of AI also facilitates more personalized user experiences, as smart home systems can adapt to individual habits and preferences. As AI and machine learning technologies continue to advance, they are driving innovation in the connected homes market, leading to the development of more intelligent and responsive home automation solutions. This trend reflects the broader movement towards creating smarter, more

+44 20 8123 2220
info@marketpublishers.com

intuitive home environments that enhance convenience, efficiency, and security for consumers.

Expansion of Smart Energy Management Solutions

The expansion of smart energy management solutions is a notable trend in the global connected homes market. As consumers become more environmentally conscious and seek ways to reduce energy consumption, smart home technologies that offer advanced energy management capabilities are gaining traction. Smart energy management systems include devices such as smart thermostats, energy-efficient lighting, and automated blinds, which work together to optimize energy use and reduce utility bills. These systems provide real-time data on energy consumption and enable users to control and adjust settings remotely, leading to more efficient energy management. Additionally, the integration of renewable energy sources, such as solar panels, with smart home systems allows for better monitoring and management of energy production and consumption. The growing focus on sustainability and cost savings is driving the adoption of smart energy solutions, and advancements in technology are making these systems more accessible and affordable. As the demand for energy-efficient and eco-friendly home solutions continues to rise, the smart energy management segment of the connected homes market is expected to experience significant growth.

Emergence of Home Health Monitoring Technologies

The emergence of home health monitoring technologies is a key trend in the global connected homes market. With an increasing emphasis on health and wellness, consumers are seeking solutions that enable them to monitor and manage their health from the comfort of their homes. Connected home health devices include smart wearables, health monitors, and remote diagnostic tools that track vital signs, fitness metrics, and overall well-being. For example, smart scales can monitor weight and body composition, while connected blood pressure monitors provide real-time readings and alerts. Integration with mobile apps and cloud platforms allows users to track their health data over time and share it with healthcare providers for remote consultations. This trend is driven by advancements in sensor technology, data analytics, and telemedicine, which are making home health monitoring more accurate and user-friendly. The growing interest in proactive health management and the aging population are further fueling the demand for home health technologies. As the market for connected health solutions expands, innovation in this space is expected to enhance the capabilities and accessibility of home health monitoring, contributing to improved health outcomes and quality of life for consumers.

+44 20 8123 2220
info@marketpublishers.com

Increased Focus on Cybersecurity

Increased focus on cybersecurity is a critical trend in the global connected homes market. As the number of connected devices in households grows, so does the potential risk of cyber threats and data breaches. Cybersecurity concerns have become a major issue, with smart home devices often being targets for hackers seeking unauthorized access to personal data and home networks. This trend has prompted manufacturers and service providers to prioritize robust security measures and protocols to protect user information and ensure the integrity of connected home systems. Measures such as advanced encryption, multi-factor authentication, and regular software updates are being implemented to safeguard against vulnerabilities and cyberattacks. Additionally, industry standards and best practices are evolving to address emerging security challenges and enhance consumer trust. The increasing complexity of connected home systems and the integration of multiple devices and platforms further underscore the need for comprehensive cybersecurity solutions. As awareness of cybersecurity risks grows, consumers are demanding more secure and reliable smart home products, driving innovation and investment in cybersecurity within the connected homes market. Ensuring robust security is essential for maintaining consumer confidence and promoting the continued growth of the connected homes industry.

Segmental Insights

Functionality Insights

The Security and Safety segment emerged as the dominant force in the global connected homes market, a trend expected to continue throughout the forecast period. This segment encompasses a wide range of smart security solutions, including surveillance cameras, motion detectors, smart locks, and alarm systems, which address the growing consumer demand for enhanced home security and safety. The rise in concerns about home burglaries and personal safety has driven substantial investments in advanced security technologies that offer real-time monitoring, remote access, and automated alerts. As connected home systems increasingly integrate with AI and machine learning, they provide sophisticated features such as facial recognition, activity tracking, and predictive analytics, further boosting their appeal. The proliferation of smart security solutions is fueled by the broader trend of home automation, where homeowners seek comprehensive systems that seamlessly integrate with other connected devices to enhance overall safety. Additionally, the increasing affordability and accessibility of these technologies, coupled with their user-friendly interfaces, have

+44 20 8123 2220
info@marketpublishers.com

contributed to widespread adoption. While other segments like Energy and Utilities Management, Smart Entertainment, Wellness and Monitoring, and Smart Appliances also play significant roles, the heightened focus on security and safety has positioned this segment as the leader in the market. As concerns about safety and the desire for more comprehensive protection solutions continue to grow, the Security and Safety segment is poised to maintain its dominance and drive the evolution of connected home technologies.

Platform Insights

The Home Gateway segment emerged as the dominant platform in the global connected homes market, a position expected to be sustained throughout the forecast period. Home Gateways serve as the central hub for integrating and managing various connected devices within a smart home ecosystem, facilitating seamless communication between different components such as lighting, security systems, and smart appliances. Their role as a crucial infrastructure for home automation makes them pivotal in ensuring interoperability and control across diverse devices. As smart home technologies continue to advance, the demand for robust and reliable Home Gateways has surged, driven by their capability to centralize and simplify the management of numerous interconnected devices. While smartphones, laptops, and other platforms also play significant roles in interacting with connected home systems, Home Gateways provide the foundational connectivity and integration required for a cohesive smart home experience. The ongoing evolution of home automation technologies, coupled with the growing need for comprehensive and user-friendly control solutions, reinforces the Home Gateway segment's leadership. Additionally, advancements in network security, user interfaces, and compatibility with emerging standards further bolster the importance of Home Gateways in the connected homes market. As the smart home ecosystem expands and becomes increasingly complex, the central role of Home Gateways in managing and optimizing device interactions ensures their continued dominance in the market.

Regional Insights

North America emerged as the dominant region in the global connected homes market and is projected to maintain its leadership throughout the forecast period. The region's dominance is driven by its advanced technological infrastructure, high consumer adoption rates, and substantial investments in smart home technologies. The United States, in particular, stands out due to its significant market presence, with a large number of leading technology companies and startups driving innovation in smart home

+44 20 8123 2220
info@marketpublishers.com

solutions. North America's early adoption of home automation technologies and a strong emphasis on enhancing home security, energy management, and convenience contribute to its leading position. Additionally, the region benefits from a well-developed supply chain, favorable regulatory environment, and high disposable incomes, which facilitate the widespread deployment and integration of connected home devices. The increasing popularity of smart home products among North American consumers, combined with ongoing advancements in IoT and wireless communication technologies, further solidifies the region's market dominance. While regions such as Europe and Asia-Pacific are also experiencing growth, North America's extensive technology infrastructure and high market penetration rates make it the leading force in the connected homes sector. The region’s strong focus on research and development, coupled with consumer demand for advanced home automation solutions, ensures its continued leadership and growth in the global connected homes market.

Key Market Players

Amazon Inc.

Google LLC

Apple Inc.

Samsung Electronics Co., Ltd.

Honeywell International Inc.

Bosch Security Systems Inc.

LG Electronics Inc.

NEST Labs, Inc.

Xiaomi Corporation

Arlo Technologies, Inc.

Ring LLC

Schneider Electric SE

+44 20 8123 2220
info@marketpublishers.com

Report Scope:

In this report, the Global Connected Homes Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Connected Homes Market, By Functionality:

Energy and Utilities Management

Smart Entertainment

Wellness and Monitoring

Security and Safety

Smart Appliance

Connected Homes Market, By Component:

Light Control Solution

Security Solution

Entertainment Solution

Home Healthcare Solution

Energy Management Solution

Connected Homes Market, By Platform:

Smartphones

Laptops

Home Gateway

+44 20 8123 2220
info@marketpublishers.com

Other

Connected Homes Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Belgium

Asia-Pacific

China

India

Japan

Australia

South Korea

+44 20 8123 2220
info@marketpublishers.com

Indonesia

Vietnam

South America

Brazil

Argentina

Colombia

Chile

Peru

Middle East & Africa

South Africa

Saudi Arabia

UAE

Turkey

Israel

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Connected Homes Market.

Available Customizations:

Global Connected Homes market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

+44 20 8123 2220
info@marketpublishers.com

Company Information

Detailed analysis and profiling of additional market players (up to five).

+44 20 8123 2220
info@marketpublishers.com

Contents

1. PRODUCT OVERVIEW

1.1. Market Definition
1.2. Scope of the Market
  1.2.1. Markets Covered
  1.2.2. Years Considered for Study
  1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

2.1. Objective of the Study
2.2. Baseline Methodology
2.3. Formulation of the Scope
2.4. Assumptions and Limitations
2.5. Sources of Research
  2.5.1. Secondary Research
  2.5.2. Primary Research
2.6. Approach for the Market Study
  2.6.1. The Bottom-Up Approach
  2.6.2. The Top-Down Approach
2.7. Methodology Followed for Calculation of Market Size & Market Shares
2.8. Forecasting Methodology
  2.8.1. Data Triangulation & Validation

3. EXECUTIVE SUMMARY

4. VOICE OF CUSTOMER

5. GLOBAL CONNECTED HOMES MARKET OVERVIEW

6. GLOBAL CONNECTED HOMES MARKET OUTLOOK

6.1. Market Size & Forecast
  6.1.1. By Value
6.2. Market Share & Forecast
  6.2.1. By Functionality (Energy and Utilities Management, Smart Entertainment, Wellness and Monitoring, Security and Safety, Smart Appliance)

+44 20 8123 2220
info@marketpublishers.com

6.2.2. By Component (Light Control Solution, Security Solution, Entertainment Solution, Home Healthcare Solution, Energy Management Solution)
6.2.3. By Platform (Smartphones, Laptops, Home Gateway, Other)
6.2.4. By Region (North America, Europe, South America, Middle East & Africa, Asia Pacific)
6.3. By Company (2023)
6.4. Market Map

7. NORTH AMERICA CONNECTED HOMES MARKET OUTLOOK

7.1. Market Size & Forecast
7.1.1. By Value
7.2. Market Share & Forecast
7.2.1. By Functionality
7.2.2. By Component
7.2.3. By Platform
7.2.4. By Country
7.3. North America: Country Analysis
7.3.1. United States Connected Homes Market Outlook
7.3.1.1. Market Size & Forecast
7.3.1.1.1. By Value
7.3.1.2. Market Share & Forecast
7.3.1.2.1. By Functionality
7.3.1.2.2. By Component
7.3.1.2.3. By Platform
7.3.2. Canada Connected Homes Market Outlook
7.3.2.1. Market Size & Forecast
7.3.2.1.1. By Value
7.3.2.2. Market Share & Forecast
7.3.2.2.1. By Functionality
7.3.2.2.2. By Component
7.3.2.2.3. By Platform
7.3.3. Mexico Connected Homes Market Outlook
7.3.3.1. Market Size & Forecast
7.3.3.1.1. By Value
7.3.3.2. Market Share & Forecast
7.3.3.2.1. By Functionality
7.3.3.2.2. By Component
7.3.3.2.3. By Platform

+44 20 8123 2220
info@marketpublishers.com

8. EUROPE CONNECTED HOMES MARKET OUTLOOK

8.1. Market Size & Forecast
8.1.1. By Value
8.2. Market Share & Forecast
8.2.1. By Functionality
8.2.2. By Component
8.2.3. By Platform
8.2.4. By Country
8.3. Europe: Country Analysis
8.3.1. Germany Connected Homes Market Outlook
8.3.1.1. Market Size & Forecast
8.3.1.1.1. By Value
8.3.1.2. Market Share & Forecast
8.3.1.2.1. By Functionality
8.3.1.2.2. By Component
8.3.1.2.3. By Platform
8.3.2. France Connected Homes Market Outlook
8.3.2.1. Market Size & Forecast
8.3.2.1.1. By Value
8.3.2.2. Market Share & Forecast
8.3.2.2.1. By Functionality
8.3.2.2.2. By Component
8.3.2.2.3. By Platform
8.3.3. United Kingdom Connected Homes Market Outlook
8.3.3.1. Market Size & Forecast
8.3.3.1.1. By Value
8.3.3.2. Market Share & Forecast
8.3.3.2.1. By Functionality
8.3.3.2.2. By Component
8.3.3.2.3. By Platform
8.3.4. Italy Connected Homes Market Outlook
8.3.4.1. Market Size & Forecast
8.3.4.1.1. By Value
8.3.4.2. Market Share & Forecast
8.3.4.2.1. By Functionality
8.3.4.2.2. By Component
8.3.4.2.3. By Platform

+44 20 8123 2220
info@marketpublishers.com

8.3.5. Spain Connected Homes Market Outlook
8.3.5.1. Market Size & Forecast
8.3.5.1.1. By Value
8.3.5.2. Market Share & Forecast
8.3.5.2.1. By Functionality
8.3.5.2.2. By Component
8.3.5.2.3. By Platform
8.3.6. Belgium Connected Homes Market Outlook
8.3.6.1. Market Size & Forecast
8.3.6.1.1. By Value
8.3.6.2. Market Share & Forecast
8.3.6.2.1. By Functionality
8.3.6.2.2. By Component
8.3.6.2.3. By Platform

9. SOUTH AMERICA CONNECTED HOMES MARKET OUTLOOK

9.1. Market Size & Forecast
9.1.1. By Value
9.2. Market Share & Forecast
9.2.1. By Functionality
9.2.2. By Component
9.2.3. By Platform
9.2.4. By Country
9.3. South America: Country Analysis
9.3.1. Brazil Connected Homes Market Outlook
9.3.1.1. Market Size & Forecast
9.3.1.1.1. By Value
9.3.1.2. Market Share & Forecast
9.3.1.2.1. By Functionality
9.3.1.2.2. By Component
9.3.1.2.3. By Platform
9.3.2. Colombia Connected Homes Market Outlook
9.3.2.1. Market Size & Forecast
9.3.2.1.1. By Value
9.3.2.2. Market Share & Forecast
9.3.2.2.1. By Functionality
9.3.2.2.2. By Component
9.3.2.2.3. By Platform

+44 20 8123 2220
info@marketpublishers.com

9.3.3. Argentina Connected Homes Market Outlook
9.3.3.1. Market Size & Forecast
9.3.3.1.1. By Value
9.3.3.2. Market Share & Forecast
9.3.3.2.1. By Functionality
9.3.3.2.2. By Component
9.3.3.2.3. By Platform
9.3.4. Chile Connected Homes Market Outlook
9.3.4.1. Market Size & Forecast
9.3.4.1.1. By Value
9.3.4.2. Market Share & Forecast
9.3.4.2.1. By Functionality
9.3.4.2.2. By Component
9.3.4.2.3. By Platform
9.3.5. Peru Connected Homes Market Outlook
9.3.5.1. Market Size & Forecast
9.3.5.1.1. By Value
9.3.5.2. Market Share & Forecast
9.3.5.2.1. By Functionality
9.3.5.2.2. By Component
9.3.5.2.3. By Platform

10. MIDDLE EAST & AFRICA CONNECTED HOMES MARKET OUTLOOK

10.1. Market Size & Forecast
10.1.1. By Value
10.2. Market Share & Forecast
10.2.1. By Functionality
10.2.2. By Component
10.2.3. By Platform
10.2.4. By Country
10.3. Middle East & Africa: Country Analysis
10.3.1. Saudi Arabia Connected Homes Market Outlook
10.3.1.1. Market Size & Forecast
10.3.1.1.1. By Value
10.3.1.2. Market Share & Forecast
10.3.1.2.1. By Functionality
10.3.1.2.2. By Component
10.3.1.2.3. By Platform

+44 20 8123 2220
info@marketpublishers.com

10.3.2. UAE Connected Homes Market Outlook
10.3.2.1. Market Size & Forecast
10.3.2.1.1. By Value
10.3.2.2. Market Share & Forecast
10.3.2.2.1. By Functionality
10.3.2.2.2. By Component
10.3.2.2.3. By Platform
10.3.3. South Africa Connected Homes Market Outlook
10.3.3.1. Market Size & Forecast
10.3.3.1.1. By Value
10.3.3.2. Market Share & Forecast
10.3.3.2.1. By Functionality
10.3.3.2.2. By Component
10.3.3.2.3. By Platform
10.3.4. Turkey Connected Homes Market Outlook
10.3.4.1. Market Size & Forecast
10.3.4.1.1. By Value
10.3.4.2. Market Share & Forecast
10.3.4.2.1. By Functionality
10.3.4.2.2. By Component
10.3.4.2.3. By Platform
10.3.5. Israel Connected Homes Market Outlook
10.3.5.1. Market Size & Forecast
10.3.5.1.1. By Value
10.3.5.2. Market Share & Forecast
10.3.5.2.1. By Functionality
10.3.5.2.2. By Component
10.3.5.2.3. By Platform

11. ASIA PACIFIC CONNECTED HOMES MARKET OUTLOOK

11.1. Market Size & Forecast
11.1.1. By Value
11.2. Market Share & Forecast
11.2.1. By Functionality
11.2.2. By Component
11.2.3. By Platform
11.2.4. By Country
11.3. Asia-Pacific: Country Analysis

+44 20 8123 2220
info@marketpublishers.com

11.3.1. China Connected Homes Market Outlook
11.3.1.1. Market Size & Forecast
11.3.1.1.1. By Value
11.3.1.2. Market Share & Forecast
11.3.1.2.1. By Functionality
11.3.1.2.2. By Component
11.3.1.2.3. By Platform
11.3.2. India Connected Homes Market Outlook
11.3.2.1. Market Size & Forecast
11.3.2.1.1. By Value
11.3.2.2. Market Share & Forecast
11.3.2.2.1. By Functionality
11.3.2.2.2. By Component
11.3.2.2.3. By Platform
11.3.3. Japan Connected Homes Market Outlook
11.3.3.1. Market Size & Forecast
11.3.3.1.1. By Value
11.3.3.2. Market Share & Forecast
11.3.3.2.1. By Functionality
11.3.3.2.2. By Component
11.3.3.2.3. By Platform
11.3.4. South Korea Connected Homes Market Outlook
11.3.4.1. Market Size & Forecast
11.3.4.1.1. By Value
11.3.4.2. Market Share & Forecast
11.3.4.2.1. By Functionality
11.3.4.2.2. By Component
11.3.4.2.3. By Platform
11.3.5. Australia Connected Homes Market Outlook
11.3.5.1. Market Size & Forecast
11.3.5.1.1. By Value
11.3.5.2. Market Share & Forecast
11.3.5.2.1. By Functionality
11.3.5.2.2. By Component
11.3.5.2.3. By Platform
11.3.6. Indonesia Connected Homes Market Outlook
11.3.6.1. Market Size & Forecast
11.3.6.1.1. By Value
11.3.6.2. Market Share & Forecast

+44 20 8123 2220
info@marketpublishers.com

11.3.6.2.1. By Functionality
11.3.6.2.2. By Component
11.3.6.2.3. By Platform
11.3.7. Vietnam Connected Homes Market Outlook
11.3.7.1. Market Size & Forecast
11.3.7.1.1. By Value
11.3.7.2. Market Share & Forecast
11.3.7.2.1. By Functionality
11.3.7.2.2. By Component
11.3.7.2.3. By Platform

12. MARKET DYNAMICS

12.1. Drivers
12.2. Challenges

13. MARKET TRENDS AND DEVELOPMENTS

14. COMPANY PROFILES

14.1. Amazon Inc.
14.1.1. Business Overview
14.1.2. Key Revenue and Financials
14.1.3. Recent Developments
14.1.4. Key Personnel/Key Contact Person
14.1.5. Key Product/Services Offered
14.2. Google LLC
14.2.1. Business Overview
14.2.2. Key Revenue and Financials
14.2.3. Recent Developments
14.2.4. Key Personnel/Key Contact Person
14.2.5. Key Product/Services Offered
14.3. Apple Inc.
14.3.1. Business Overview
14.3.2. Key Revenue and Financials
14.3.3. Recent Developments
14.3.4. Key Personnel/Key Contact Person
14.3.5. Key Product/Services Offered
14.4. Samsung Electronics Co., Ltd.

+44 20 8123 2220
info@marketpublishers.com

14.4.1. Business Overview
14.4.2. Key Revenue and Financials
14.4.3. Recent Developments
14.4.4. Key Personnel/Key Contact Person
14.4.5. Key Product/Services Offered
14.5. Honeywell International Inc.
14.5.1. Business Overview
14.5.2. Key Revenue and Financials
14.5.3. Recent Developments
14.5.4. Key Personnel/Key Contact Person
14.5.5. Key Product/Services Offered
14.6. Bosch Security Systems Inc.
14.6.1. Business Overview
14.6.2. Key Revenue and Financials
14.6.3. Recent Developments
14.6.4. Key Personnel/Key Contact Person
14.6.5. Key Product/Services Offered
14.7. LG Electronics Inc.
14.7.1. Business Overview
14.7.2. Key Revenue and Financials
14.7.3. Recent Developments
14.7.4. Key Personnel/Key Contact Person
14.7.5. Key Product/Services Offered
14.8. NEST Labs, Inc.
14.8.1. Business Overview
14.8.2. Key Revenue and Financials
14.8.3. Recent Developments
14.8.4. Key Personnel/Key Contact Person
14.8.5. Key Product/Services Offered
14.9. Xiaomi Corporation
14.9.1. Business Overview
14.9.2. Key Revenue and Financials
14.9.3. Recent Developments
14.9.4. Key Personnel/Key Contact Person
14.9.5. Key Product/Services Offered
14.10. Arlo Technologies, Inc.
14.10.1. Business Overview
14.10.2. Key Revenue and Financials
14.10.3. Recent Developments

+44 20 8123 2220
info@marketpublishers.com

14.10.4. Key Personnel/Key Contact Person
14.10.5. Key Product/Services Offered
14.11. Ring LLC
14.11.1. Business Overview
14.11.2. Key Revenue and Financials
14.11.3. Recent Developments
14.11.4. Key Personnel/Key Contact Person
14.11.5. Key Product/Services Offered
14.12. Schneider Electric SE
14.12.1. Business Overview
14.12.2. Key Revenue and Financials
14.12.3. Recent Developments
14.12.4. Key Personnel/Key Contact Person
14.12.5. Key Product/Services Offered

15. STRATEGIC RECOMMENDATIONS

16. ABOUT US & DISCLAIMER

+44 20 8123 2220
info@marketpublishers.com

I would like to order

Product name: Connected Homes Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Functionality (Energy and Utilities Management, Smart Entertainment, Wellness and Monitoring, Security and Safety, Smart Appliance), By Component (Light Control Solution, Security Solution, Entertainment Solution, Home Healthcare Solution, Energy Management Solution), By Platform (Smartphones, Laptops, Home Gateway, Other), By Region & Competition, 2019-2029F

Product link: https://marketpublishers.com/r/CCBB748B3847EN.html

Price: US$ 4,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/CCBB748B3847EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms

+44 20 8123 2220
info@marketpublishers.com

& Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970