

# **Concrete Repair Mortars Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Type (Polymer Modified Cementitious (PMC) Mortars, Epoxy Based Mortars), By Grade (Structural, Non-Structural), By Application (Building & Carports, Road Infrastructure, Utility, Marine, Others), By Region, By Competition, 2020-2030F**

<https://marketpublishers.com/r/CB8CE5575D45EN.html>

Date: June 2025

Pages: 188

Price: US\$ 4,500.00 (Single User License)

ID: CB8CE5575D45EN

## **Abstracts**

### Market Overview

The Global Concrete Repair Mortars Market was valued at USD 3.2 billion in 2024 and is projected to reach USD 5.0 billion by 2030, growing at a CAGR of 7.5% during the forecast period. The market is expanding steadily, driven by the growing demand for rehabilitation of aging infrastructure and the rise in new construction activities in emerging economies. In developed countries like the U.S., Germany, and Japan, much of the infrastructure—including roads, bridges, tunnels, and buildings—is aging, necessitating cost-effective and durable repair solutions. Simultaneously, rapid urbanization and industrial growth in nations such as India, China, and Brazil are fueling the construction of new infrastructure and the need for efficient maintenance products.

Public and private investments in infrastructure restoration are increasing, further boosting demand for concrete repair mortars. Innovations in sustainable, polymer-modified, and fast-curing formulations are enhancing product performance and compliance with environmental standards. These developments, along with heightened focus on minimizing operational disruptions, are supporting the use of high-performance mortars in both commercial and industrial settings, driving long-term market growth globally.

## Key Market Drivers

### Aging Infrastructure and Increasing Rehabilitation Activities

The growing necessity to restore and extend the life of aging infrastructure is a key factor propelling the global concrete repair mortars market. Developed regions including North America, Europe, and parts of Asia-Pacific have a substantial base of infrastructure built in the mid-to-late 20th century. These structures are increasingly vulnerable to degradation due to environmental exposure and load-bearing stress. Replacing such assets involves significant financial and logistical constraints, making repair mortars a practical and economical alternative.

Concrete repair mortars are being widely adopted to strengthen and revitalize deteriorating surfaces while minimizing downtime and costs. Major infrastructure investment initiatives, such as the U.S. Infrastructure Investment and Jobs Act, are directing large-scale funding toward repair and rehabilitation, generating increased demand for durable and fast-setting mortars. Additionally, the rise in extreme weather events and natural disasters is further elevating the urgency for structural repair solutions, particularly those that meet strict safety and environmental regulations.

## Key Market Challenges

### Lack of Skilled Labor and Application Expertise

A persistent challenge in the concrete repair mortars market is the shortage of trained professionals with expertise in proper application techniques. Unlike conventional concrete, repair mortars often require precise handling, including surface preparation, appropriate mixing, bonding, and curing to achieve optimal performance. Inaccurate application can compromise the integrity of the repair, leading to premature failure and loss of customer confidence.

This issue is especially prevalent in developing regions, where the workforce often lacks access to specialized training. Improper use can negate the advantages of high-performance mortars, highlighting the need for improved skill development and standardized application protocols to ensure reliable results across diverse infrastructure projects.

## Key Market Trends

## Rising Adoption of Sustainable and Eco-Friendly Repair Mortars

An increasing emphasis on sustainability is driving the demand for eco-conscious concrete repair solutions. As governments and industries aim to meet net-zero targets, the use of low-carbon and environmentally friendly repair mortars is becoming a prominent trend. Traditional cement-based products have a high environmental footprint, prompting the development of alternative formulations that incorporate supplementary cementitious materials such as fly ash, GGBFS, and silica fume.

These materials not only reduce CO<sub>2</sub> emissions but also improve the durability and chemical resistance of repair mortars. Green building certifications and environmental compliance regulations are reinforcing this shift, encouraging contractors and developers to adopt sustainable repair products that contribute to long-term environmental goals.

### Key Market Players

Sika AG

BASF SE

Mapei S.p.A.

Fosroc International Ltd.

The Euclid Chemical Company

Saint-Gobain Weber S.A.

Ardex GmbH

Pidilite Industries Limited

### Report Scope:

In this report, the Global Concrete Repair Mortars Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Concrete Repair Mortars Market, By Type:

Polymer Modified Cementitious (PMC) Mortars

Epoxy Based Mortars

Concrete Repair Mortars Market, By Application:

Building & Carparks

Road Infrastructure

Utility

Marine

Others

Concrete Repair Mortars Market, By Grade:

Structural

Non-Structural

Concrete Repair Mortars Market, By Region:

North America

United States

Canada

Mexico

## Europe

Germany

France

United Kingdom

Italy

Spain

## Asia Pacific

China

India

Japan

South Korea

Australia

## South America

Brazil

Colombia

Argentina

## Middle East & Africa

Saudi Arabia

UAE

## South Africa

### Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Concrete Repair Mortars Market.

### Available Customizations:

Global Concrete Repair Mortars Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

### Company Information

Detailed analysis and profiling of additional market players (up to five).

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