

Concrete Floor Coatings Market – Global Industry Size, Share, Trends, Opportunity, & Forecast 2018-2028 Segmented By Product (Epoxy, Polyurethane, Polyaspartic, Others), By Application (Indoor, Outdoor), By Region, Competition

<https://marketpublishers.com/r/CA251D42A6A6EN.html>

Date: November 2023

Pages: 190

Price: US\$ 4,900.00 (Single User License)

ID: CA251D42A6A6EN

Abstracts

Global Concrete Floor Coatings Market has valued at USD 4.25 billion in 2022 and is anticipated to project robust growth in the forecast period with a CAGR of 5.53% through 2028. global concrete floor coatings market has been experiencing significant growth and transformation in recent years, driven by a myriad of factors shaping the construction and industrial sectors. Concrete floor coatings play a pivotal role in enhancing the durability, aesthetics, and functionality of floors across diverse applications, ranging from residential spaces to industrial facilities.

The concrete floor coatings market is witnessing robust expansion, propelled by the escalating demand for protective and decorative solutions in construction projects worldwide. These coatings offer a protective layer, safeguarding concrete floors against wear, abrasion, chemical exposure, and environmental factors. The market caters to a wide spectrum of industries, including residential, commercial, industrial, and institutional sectors.

Global concrete floor coatings market is a dynamic and evolving landscape shaped by technological advancements, sustainability trends, and the diverse needs of end-users. As the construction and industrial sectors continue to grow, the demand for innovative and high-performance coatings is expected to rise, offering opportunities for companies to expand their product portfolios and capture new market segments. Adapting to changing environmental regulations, addressing application challenges, and staying at the forefront of technological innovation will be key factors in determining the success of

businesses in this competitive market.

Key Market Drivers

Industrialization and Urbanization

The global concrete floor coatings market is experiencing a robust surge, and a significant driving force behind this expansion is the simultaneous growth of industrialization and urbanization worldwide. As nations continue to industrialize and urban areas expand at an unprecedented pace, the demand for durable, protective, and aesthetically appealing flooring solutions has become more pronounced.

The rapid growth of industrial sectors, ranging from manufacturing and logistics to automotive and aerospace, necessitates flooring solutions that can withstand heavy foot traffic, equipment movement, and exposure to potentially damaging substances. Concrete floor coatings, with their ability to provide resilience against abrasion, chemicals, and wear, have become indispensable in industrial settings. The coatings not only enhance the durability of floors but also contribute to a safer working environment, meeting stringent safety standards.

Urbanization, accompanied by the construction of commercial complexes, residential buildings, and public spaces, further fuels the demand for concrete floor coatings. As cities expand, there is a heightened need for flooring solutions that offer not only protection but also aesthetic appeal. Decorative concrete floor coatings, with an array of colors, textures, and finishes, find increased application in retail spaces, offices, and residential interiors, meeting the evolving preferences of urban dwellers.

Construction Industry Growth

The construction industry is experiencing a boom across various segments, including residential, commercial, and industrial projects. With populations increasing and urbanization trends persisting, the need for durable, aesthetically pleasing, and protective flooring solutions has become paramount. Concrete floor coatings, renowned for their ability to enhance the longevity of floors and withstand wear and tear, are emerging as the flooring solution of choice for architects, builders, and project developers.

In the construction sector, where substantial investments are made, the longevity and resilience of flooring are critical considerations. Concrete floor coatings offer a

protective shield against abrasion, chemicals, and environmental factors, ensuring that the constructed infrastructure retains its value over time. This protective feature becomes especially crucial in high-traffic areas such as commercial spaces, industrial facilities, and public institutions.

One of the key strengths of concrete floor coatings lies in their adaptability to diverse construction needs. Whether it's a sleek and modern aesthetic for commercial spaces or heavy-duty performance for industrial facilities, these coatings can be tailored to meet specific requirements. This versatility positions concrete floor coatings as a versatile and indispensable component in the contemporary construction landscape.

Demand from Automotive and Aerospace Industries

In the automotive industry, where precision and efficiency are paramount, the demand for durable and resilient flooring solutions is on the rise. Concrete floor coatings play a crucial role in providing a robust surface that can withstand the demands of heavy vehicular traffic, mechanical loads, and chemical exposure. Automotive workshops, showrooms, and manufacturing facilities are increasingly turning to concrete floor coatings to ensure not only the longevity of their floors but also to meet stringent safety and regulatory standards.

The aerospace sector, characterized by stringent quality standards and the need for immaculate facilities, is another driving force behind the demand for specialized concrete floor coatings. Aerospace manufacturing and maintenance facilities require flooring solutions that can withstand the challenges posed by heavy machinery, chemical exposure, and the unique demands of aerospace processes. Concrete floor coatings, tailored to meet these specific requirements, have become an integral component in ensuring the efficiency and safety of aerospace operations.

Both industries demand high-performance coatings with features such as chemical resistance, anti-slip properties, and easy maintenance. Concrete floor coatings provide a seamless and durable surface that not only protects the underlying concrete but also contributes to the overall safety and operational efficiency of automotive and aerospace facilities.

Key Market Challenges

Stringent Environmental Regulations

One of the primary challenges arises from regulations targeting Volatile Organic Compounds (VOCs) in coatings. Governments and environmental agencies worldwide are tightening restrictions on VOC emissions to mitigate air pollution and promote healthier indoor air quality. This, in turn, limits the formulation options for manufacturers, requiring them to invest in research and development to create coatings that comply with the regulations while maintaining high performance.

Striking a balance between creating coatings with low VOC content and ensuring optimal performance is a delicate task. The challenge lies in formulating coatings that meet or exceed industry standards for durability, chemical resistance, and longevity while adhering to stringent environmental requirements. Manufacturers must invest in innovative technologies and alternative formulations to address these dual demands.

Complicating matters further is the variability in environmental regulations across regions. Different countries and even states may have divergent standards, necessitating a nuanced approach to product development and market strategies. Adhering to a patchwork of regulations requires a thorough understanding of local environmental policies and adaptation to varying compliance requirements.

Fluctuating Raw Material Prices

Concrete floor coatings rely heavily on a variety of raw materials, including resins, additives, and specialized chemicals. The prices of these components are subject to global market dynamics, influenced by factors such as geopolitical events, natural disasters, and shifts in supply and demand. This inherent volatility in raw material costs poses challenges for manufacturers striving to maintain cost-effectiveness in production.

The immediate and direct consequence of fluctuating raw material prices is the impact on production costs. Sudden spikes in the cost of key ingredients can lead to an increase in the overall cost of manufacturing concrete floor coatings. This, in turn, puts pressure on profit margins and necessitates strategic adjustments in pricing strategies to remain competitive.

The globalized nature of supply chains in the concrete floor coatings market makes it susceptible to disruptions caused by raw material price fluctuations. Events such as natural disasters, geopolitical tensions, or economic downturns in key supplier regions can disrupt the smooth flow of raw materials, leading to shortages and delays in production.

To navigate the challenges posed by fluctuating raw material prices, businesses in the concrete floor coatings market must adopt proactive and strategic planning. This involves closely monitoring market trends, diversifying suppliers, and implementing risk mitigation strategies to cushion the impact of sudden price fluctuations.

Key Market Trends

Sustainability and Eco-Friendly Formulations

As environmental awareness continues to rise, governments and regulatory bodies worldwide are tightening the reins on industries to reduce their ecological footprint. In this context, the concrete floor coatings market is witnessing a notable shift towards formulations with lower volatile organic compounds (VOCs) and reduced environmental impact. Stringent regulations are nudging manufacturers to innovate and invest in formulations that align with sustainability goals.

The demand for eco-friendly concrete floor coatings is not just a fleeting trend; it's a fundamental shift in consumer preferences. Businesses and consumers alike are seeking products that not only meet performance standards but also contribute to a greener, more sustainable future. Manufacturers leveraging eco-friendly formulations are experiencing a surge in demand, especially in industries where environmental responsibility is a critical consideration.

Sustainability in concrete floor coatings goes beyond VOC reduction. It encompasses the entire life cycle of the product. Manufacturers are focusing on sourcing raw materials responsibly, optimizing production processes, and even exploring recyclable or biodegradable packaging. This holistic approach is not only about meeting regulatory requirements but also about appealing to a conscientious consumer base that values reduced carbon footprints.

In an era where corporate social responsibility (CSR) plays a pivotal role in brand reputation, businesses in the concrete floor coatings market are recognizing the importance of aligning with sustainability goals. Adopting eco-friendly formulations not only enhances the marketability of products but also positions companies as responsible contributors to environmental conservation.

Technological Advancements

Technological breakthroughs have led to the development of advanced formulations that redefine the performance benchmarks of concrete floor coatings. These formulations offer superior durability, faster curing times, enhanced chemical resistance, and innovative functionalities, addressing the evolving needs of diverse industries, from manufacturing to commercial spaces.

The traditional application methods are giving way to innovative techniques driven by technological advancements. The advent of automated application systems, robotics, and precision equipment ensures more consistent and efficient coating application. This not only improves the quality of the end product but also contributes to cost-effectiveness and time efficiency.

The integration of smart technologies is a game-changer in the concrete floor coatings market. IoT (Internet of Things) integration enables real-time monitoring of coating performance, predictive maintenance alerts, and data-driven insights. This not only enhances the functionality of coatings but also contributes to improved maintenance practices and cost savings for end-users.

Focus on Safety

The industrial landscape, including manufacturing plants, warehouses, and logistics centers, is witnessing a heightened emphasis on safety standards. In these environments, where heavy machinery, foot traffic, and potential chemical exposure are commonplace, the choice of flooring is pivotal. Concrete floor coatings, when engineered with safety in mind, provide anti-slip surfaces, reducing the risk of accidents and enhancing overall workplace safety.

One of the key safety considerations driving the adoption of concrete floor coatings is slip resistance. The coatings are engineered with formulations that create a textured surface, offering traction and minimizing the likelihood of slips and falls. This is particularly crucial in areas prone to spills, moisture, or where employees are navigating the floor in challenging conditions.

Across industries, there is a growing awareness of and compliance with safety regulations. Authorities and industry bodies are imposing stringent standards to ensure that workplaces meet specific safety criteria. Concrete floor coatings that adhere to these regulations not only contribute to a safer environment but also mitigate the risk of legal repercussions associated with non-compliance.

Segmental Insights

Product Insights

Epoxy coatings are stalwarts in the concrete floor coatings market, valued for their exceptional durability and chemical resistance. Comprising epoxy resins and hardeners, these coatings create a tough, seamless surface that withstands heavy traffic, abrasion, and exposure to chemicals. Epoxy coatings are popular in industrial settings, such as manufacturing plants and warehouses, where the emphasis is on durability and resistance to harsh conditions.

Polyurethane coatings, known for their flexibility and resistance to UV radiation, find applications in settings where exposure to sunlight is a concern. Offering excellent resistance to abrasion, chemicals, and high impact, polyurethane coatings are chosen for spaces requiring a balance of durability and aesthetic appeal. These coatings are prevalent in commercial and retail spaces, automotive showrooms, and even residential garages.

Polyaspartic coatings represent a more recent entrant to the market, gaining traction for their rapid curing capabilities. With a quicker drying time compared to epoxy and polyurethane, polyaspartic coatings enable faster return-to-service, making them suitable for projects with tight timelines. Their chemical resistance and UV stability make them ideal for industrial floors, retail spaces, and environments demanding a swift application process.

Beyond the trio of epoxy, polyurethane, and polyaspartic, the market boasts a variety of specialized formulations tailored to unique requirements. Decorative concrete stains and dyes are employed for aesthetic enhancements, creating visually appealing surfaces in residential and commercial spaces. Moisture mitigation systems, such as those containing calcium aluminate, address challenges posed by Moisture Vapor Transmission (MVT) in concrete substrates.

Application Insights

In commercial settings such as retail stores, offices, and hospitality establishments, concrete floor coatings play a dual role. They offer aesthetic enhancements, providing a sleek and polished appearance, while also delivering durability to withstand the foot traffic typical in these environments. Indoors, particularly in residential spaces, concrete floor coatings bring a touch of modernity and durability. Epoxy coatings are popular

choices, offering a seamless and easy-to-maintain surface in areas like living rooms, kitchens, and basements. In environments where hygiene is paramount, such as healthcare facilities and educational institutions, coatings with antimicrobial properties are preferred. These coatings provide a protective layer that is easy to clean and maintain.

Concrete floor coatings are extensively used in outdoor spaces like patios and decks. Polyurethane coatings, known for their UV resistance and durability, are well-suited for these applications, offering protection against weathering and foot traffic. High-traffic outdoor areas, such as driveways and garage floors, benefit from coatings designed to withstand vehicular movement. Epoxy coatings with additional abrasion resistance are popular choices for these spaces. For surfaces around pools and recreational areas, slip-resistant coatings are crucial. Polyaspartic coatings, known for their rapid cure times and excellent adhesion, provide a safe and visually appealing solution.

Regional Insights

The unprecedented growth in the construction sector across Asia-Pacific is a primary driver for the concrete floor coatings market. Nations such as China, India, and Southeast Asian countries are witnessing robust infrastructure development, including residential, commercial, and industrial projects. The demand for durable and aesthetically pleasing flooring solutions has propelled the adoption of concrete floor coatings in these burgeoning construction markets.

Asia-Pacific is experiencing rapid urbanization, with a significant shift of populations from rural to urban areas. This urbanization trend results in increased construction activities, including the development of commercial spaces, residential complexes, and industrial facilities. Concrete floor coatings, with their protective and customizable features, are integral to the modernization of urban spaces.

The region's industrial landscape is expanding rapidly, driven by the establishment of manufacturing hubs and the growth of various industries. Industrial facilities demand flooring solutions that can withstand heavy machinery, chemical exposure, and high traffic. Concrete floor coatings, particularly epoxy and polyurethane variants, fulfill these requirements, contributing to the market's upward trajectory.

Government initiatives focused on sustainable development and adherence to safety standards are influencing the adoption of advanced flooring solutions. As countries in Asia-Pacific strengthen environmental regulations and safety standards, the demand for

concrete floor coatings that comply with these regulations is on the rise.

Key Market Players

BASF SE

Trucrete Surfacing Systems

The Sherwin-Williams Company

North American Coating Solution

Tennat Coatings

Axalta Coating Systems

PPG Pittsburgh Paints

Key Resin Company

BEHR Process Corp.

Epmar Corp.

Report Scope:

In this report, the Global Concrete Floor Coatings Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Concrete Floor Coatings Market, By Product:

Epoxy

Polyurethane

Polyaspartic

Others

Concrete Floor Coatings Market, By Application:

Indoor

Outdoor

Concrete Floor Coatings Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Concrete Floor Coatings Market.

Available Customizations:

Global Concrete Floor Coatings market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Applications
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

4. IMPACT OF COVID-19 ON GLOBAL CONCRETE FLOOR COATINGS MARKET

5. GLOBAL CONCRETE FLOOR COATINGS MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value & Volume
- 5.2. Market Share & Forecast
 - 5.2.1. By Product (Epoxy, Polyurethane, Polyaspartic, Others)
 - 5.2.2. By Application (Outdoor, Indoor)
 - 5.2.3. By Region

- 5.2.4. By Company (2022)
- 5.3. Market Map

6. ASIA PACIFIC CONCRETE FLOOR COATINGS MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value & Volume
- 6.2. Market Share & Forecast
 - 6.2.1. By Product
 - 6.2.2. By Application
 - 6.2.3. By Country
- 6.3. Asia Pacific: Country Analysis
 - 6.3.1. China Concrete Floor Coatings Market Outlook
 - 6.3.1.1. Market Size & Forecast
 - 6.3.1.1.1. By Value & Volume
 - 6.3.1.2. Market Share & Forecast
 - 6.3.1.2.1. By Product
 - 6.3.1.2.2. By Application
 - 6.3.2. India Concrete Floor Coatings Market Outlook
 - 6.3.2.1. Market Size & Forecast
 - 6.3.2.1.1. By Value & Volume
 - 6.3.2.2. Market Share & Forecast
 - 6.3.2.2.1. By Product
 - 6.3.2.2.2. By Application
 - 6.3.3. Australia Concrete Floor Coatings Market Outlook
 - 6.3.3.1. Market Size & Forecast
 - 6.3.3.1.1. By Value & Volume
 - 6.3.3.2. Market Share & Forecast
 - 6.3.3.2.1. By Product
 - 6.3.3.2.2. By Application
 - 6.3.4. Japan Concrete Floor Coatings Market Outlook
 - 6.3.4.1. Market Size & Forecast
 - 6.3.4.1.1. By Value & Volume
 - 6.3.4.2. Market Share & Forecast
 - 6.3.4.2.1. By Product
 - 6.3.4.2.2. By Application
 - 6.3.5. South Korea Concrete Floor Coatings Market Outlook
 - 6.3.5.1. Market Size & Forecast
 - 6.3.5.1.1. By Value & Volume

6.3.5.2. Market Share & Forecast

6.3.5.2.1. By Product

6.3.5.2.2. By Application

7. EUROPE CONCRETE FLOOR COATINGS MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value & Volume

7.2. Market Share & Forecast

7.2.1. By Product

7.2.2. By Application

7.2.3. By Country

7.3. Europe: Country Analysis

7.3.1. France Concrete Floor Coatings Market Outlook

7.3.1.1. Market Size & Forecast

7.3.1.1.1. By Value & Volume

7.3.1.2. Market Share & Forecast

7.3.1.2.1. By Product

7.3.1.2.2. By Application

7.3.2. Germany Concrete Floor Coatings Market Outlook

7.3.2.1. Market Size & Forecast

7.3.2.1.1. By Value & Volume

7.3.2.2. Market Share & Forecast

7.3.2.2.1. By Product

7.3.2.2.2. By Application

7.3.3. Spain Concrete Floor Coatings Market Outlook

7.3.3.1. Market Size & Forecast

7.3.3.1.1. By Value & Volume

7.3.3.2. Market Share & Forecast

7.3.3.2.1. By Product

7.3.3.2.2. By Application

7.3.4. Italy Concrete Floor Coatings Market Outlook

7.3.4.1. Market Size & Forecast

7.3.4.1.1. By Value & Volume

7.3.4.2. Market Share & Forecast

7.3.4.2.1. By Product

7.3.4.2.2. By Application

7.3.5. United Kingdom Concrete Floor Coatings Market Outlook

7.3.5.1. Market Size & Forecast

- 7.3.5.1.1. By Value & Volume
- 7.3.5.2. Market Share & Forecast
 - 7.3.5.2.1. By Product
 - 7.3.5.2.2. By Application

8. NORTH AMERICA CONCRETE FLOOR COATINGS MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value & Volume
- 8.2. Market Share & Forecast
 - 8.2.1. By Product
 - 8.2.2. By Application
 - 8.2.3. By Country
- 8.3. North America: Country Analysis
 - 8.3.1. United States Concrete Floor Coatings Market Outlook
 - 8.3.1.1. Market Size & Forecast
 - 8.3.1.1.1. By Value & Volume
 - 8.3.1.2. Market Share & Forecast
 - 8.3.1.2.1. By Product
 - 8.3.1.2.2. By Application
 - 8.3.2. Mexico Concrete Floor Coatings Market Outlook
 - 8.3.2.1. Market Size & Forecast
 - 8.3.2.1.1. By Value & Volume
 - 8.3.2.2. Market Share & Forecast
 - 8.3.2.2.1. By Product
 - 8.3.2.2.2. By Application
 - 8.3.3. Canada Concrete Floor Coatings Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value & Volume
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By Product
 - 8.3.3.2.2. By Application

9. SOUTH AMERICA CONCRETE FLOOR COATINGS MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value & Volume
- 9.2. Market Share & Forecast
 - 9.2.1. By Product

- 9.2.2. By Application
- 9.2.3. By Country
- 9.3. South America: Country Analysis
 - 9.3.1. Brazil Concrete Floor Coatings Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value & Volume
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Product
 - 9.3.1.2.2. By Application
 - 9.3.2. Argentina Concrete Floor Coatings Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value & Volume
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Product
 - 9.3.2.2.2. By Application
 - 9.3.3. Colombia Concrete Floor Coatings Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value & Volume
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Product
 - 9.3.3.2.2. By Application

10. MIDDLE EAST AND AFRICA CONCRETE FLOOR COATINGS MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value & Volume
- 10.2. Market Share & Forecast
 - 10.2.1. By Product
 - 10.2.2. By Application
 - 10.2.3. By Country
- 10.3. MEA: Country Analysis
 - 10.3.1. South Africa Concrete Floor Coatings Market Outlook
 - 10.3.1.1. Market Size & Forecast
 - 10.3.1.1.1. By Value & Volume
 - 10.3.1.2. Market Share & Forecast
 - 10.3.1.2.1. By Product
 - 10.3.1.2.2. By Application
 - 10.3.2. Saudi Arabia Concrete Floor Coatings Market Outlook

10.3.2.1. Market Size & Forecast

10.3.2.1.1. By Value & Volume

10.3.2.2. Market Share & Forecast

10.3.2.2.1. By Product

10.3.2.2.2. By Application

10.3.3. UAE Concrete Floor Coatings Market Outlook

10.3.3.1. Market Size & Forecast

10.3.3.1.1. By Value & Volume

10.3.3.2. Market Share & Forecast

10.3.3.2.1. By Product

10.3.3.2.2. By Application

11. MARKET DYNAMICS

11.1. Drivers

11.2. Challenges

12. MARKET TRENDS & DEVELOPMENTS

12.1. Recent Developments

12.2. Product Launches

12.3. Mergers & Acquisitions

13. GLOBAL CONCRETE FLOOR COATINGS MARKET: SWOT ANALYSIS

14. PORTER'S FIVE FORCES ANALYSIS

14.1. Competition in the Industry

14.2. Potential of New Entrants

14.3. Power of Suppliers

14.4. Power of Customers

14.5. Threat of Substitute Product

15. PESTLE ANALYSIS

16. PRICING ANALYSIS

17. COMPETITIVE LANDSCAPE

17.1. BASF SE

- 17.1.1. Business Overview
- 17.1.2. Company Snapshot
- 17.1.3. Products & Services
- 17.1.4. Financials (As Reported)
- 17.1.5. Recent Developments

17.2. Trucrete Surfacing Systems

17.3. The Sherwin-Williams Company

17.4. North American Coating Solution

17.5. Tennat Coatings

17.6. Axalta Coating Systems

17.7. PPG Pittsburgh Paints

17.8. Key Resin Company

17.9. BEHR Process Corp.

17.10. Epmar Corp.

18. STRATEGIC RECOMMENDATIONS

19. ABOUT US & DISCLAIMER

I would like to order

Product name: Concrete Floor Coatings Market – Global Industry Size, Share, Trends, Opportunity, & Forecast 2018-2028 Segmented By Product (Epoxy, Polyurethane, Polyaspartic, Others), By Application (Indoor, Outdoor), By Region, Competition

Product link: <https://marketpublishers.com/r/CA251D42A6A6EN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CA251D42A6A6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970