

# **Compact Electric Construction Equipment Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Product (Forklift, Loader, Excavator, AWP), By Ton (Below 5 Ton, 6 To 8 Ton, Above 8 Ton), By Region & Competition, 2021-2031F**

<https://marketpublishers.com/r/CA89E6079313EN.html>

Date: January 2026

Pages: 180

Price: US\$ 4,500.00 (Single User License)

ID: CA89E6079313EN

## **Abstracts**

The Global Compact Electric Construction Equipment Market will grow from USD 70.79 Billion in 2025 to USD 162.21 Billion by 2031 at a 14.82% CAGR. The Global Compact Electric Construction Equipment Market comprises battery-powered machinery, such as mini excavators and compact track loaders, designed to perform earthmoving and material handling tasks with zero exhaust emissions and significantly reduced noise levels.

## **Key Market Drivers**

The implementation of stringent emission regulations and anti-pollution mandates serves as the foremost catalyst for the Global Compact Electric Construction Equipment Market. Governments and municipal authorities worldwide are increasingly enforcing rigorous environmental standards to combat urban air quality issues, compelling contractors to transition away from diesel-powered machinery. This regulatory pressure is not merely a compliance burden but a structural shift accelerating the adoption of zero-emission alternatives in densely populated regions.

## **Key Market Challenges**

The substantial initial acquisition cost of electric machinery, combined with the scarcity of adequate charging infrastructure, acts as a formidable financial and logistical barrier to market expansion. While the long-term operational savings are clear, the immediate

capital expenditure required for battery-powered units remains considerably higher than for their diesel counterparts. This price premium forces contractors to weigh immediate liquidity constraints against future benefits, a calculation that becomes increasingly difficult when project margins are tight or when borrowing costs are elevated.

### **Key Market Trends**

The rapid expansion of rental and equipment-as-a-service models is reshaping the market as contractors seek to mitigate the financial risks associated with purchasing electric machinery. Construction firms are increasingly relying on rental providers to access zero-emission equipment for specific projects, avoiding the high upfront capital expenditure and technology obsolescence risks of direct ownership. This shift places rental agencies at the forefront of fleet electrification, driving significant bulk purchasing of battery-powered units to meet sporadic green tender requirements.

### **Key Market Players**

Caterpillar Inc.

AB Volvo Construction Equipment

Deere & Company

Komatsu Ltd.

JCB Services Ltd.

Hyundai Construction Equipment Co. Ltd.

Wacker Neuson SE

SANY Group

Hitachi Construction Machinery Co., Ltd.

Kubota Corporation

**Report Scope:**

In this report, the Global Compact Electric Construction Equipment Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

**Compact Electric Construction Equipment Market, By Product:**

Forklift

Loader

Excavator

AWP

**Compact Electric Construction Equipment Market, By Ton:**

Below 5 Ton

6 To 8 Ton

Above 8 Ton

**Compact Electric Construction Equipment Market, By Region:**

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

## **Competitive Landscape**

Company Profiles: Detailed analysis of the major companies present in the Global

*Compact Electric Construction Equipment Market – Global Industry Size, Share, Trends, Opportunity, and Forecas...*

Compact Electric Construction Equipment Market.

**Available Customizations:**

Global Compact Electric Construction Equipment Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

**Company Information**

Detailed analysis and profiling of additional market players (up to five).

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