

# **Compact Air Handling Units Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented, By Application (Residential, Commercial, Industrial), By End-User (Healthcare, Hospitality, Retail), By Component (Fans, Filters, Coils), By Region, By Competition, 2020-2030F**

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## **Abstracts**

### **Market Overview**

The Global Compact Air Handling Units (AHUs) Market was valued at USD 13.82 Billion in 2024 and is projected to reach USD 20.61 Billion by 2030, expanding at a CAGR of 6.73%. This market involves the design, production, and deployment of compact air handling systems that serve as integral components in heating, ventilation, and air conditioning (HVAC) setups. Unlike conventional AHUs, compact variants are engineered for installation in space-limited environments like residential buildings, small commercial sites, clean rooms, modular structures, and retrofit applications. These units consolidate air filtration, cooling, heating, and humidity control within a small footprint, making them suitable for modern infrastructure needs. Technological advancements including energy recovery systems, variable speed fans, and intelligent controls have enhanced their efficiency and regulatory compliance. Driven by urbanization, energy-efficiency mandates, and increasing awareness of indoor air quality, the market is witnessing rising adoption across sectors prioritizing compact, efficient, and low-maintenance HVAC solutions.

### **Key Market Drivers**

Increasing Demand for Energy-Efficient HVAC Systems Across Commercial and

## Residential Sectors

The growing need for energy-efficient HVAC systems is a major factor driving the expansion of the compact AHUs market. Governments worldwide are enacting stringent energy regulations requiring efficient building systems. Compact AHUs, which incorporate high-performance components like EC motors, heat recovery units, and advanced filtration technologies, are designed to meet these mandates while offering a reduced physical footprint. Their compact form is especially advantageous in retrofit projects and older structures where space is a constraint. As facility operators aim to minimize energy costs and carbon emissions without sacrificing air quality, compact AHUs are becoming a preferred solution. Certifications such as LEED, BREEAM, and WELL are further promoting the integration of such energy-efficient systems, encouraging commercial property developers and residential builders to invest in compact AHUs that align with sustainable building standards.

## Key Market Challenges

### Integration and Customization Constraints in Retrofit Applications

One of the leading challenges in the compact AHUs market is the difficulty of integrating these systems into pre-existing buildings, particularly during retrofit projects. Despite their size advantages, installing compact AHUs in older facilities often requires significant customization due to outdated duct layouts, limited mechanical space, and obsolete electrical systems. These factors can lead to increased costs and installation complexities. Compatibility with modern energy and air quality regulations adds to the technical difficulty, as new systems must often work within the limitations of aging infrastructure. Furthermore, building documentation may be outdated or incomplete, requiring additional assessment and engineering adaptations, which prolong project timelines and raise labor costs. Manufacturers face the challenge of developing adaptable, modular AHU solutions that meet diverse building requirements while ensuring reliable performance in constrained spaces.

## Key Market Trends

### Increasing Demand for Energy-Efficient and Eco-Friendly Air Handling Solutions

A notable trend in the compact AHUs market is the shift toward environmentally friendly and energy-saving solutions. With mounting regulatory pressure on carbon emissions and growing consumer interest in sustainable technologies, manufacturers are focusing

on units equipped with high-efficiency components such as heat recovery modules, variable speed drives, and intelligent control systems. These features allow for real-time adjustment of system output based on occupancy and ambient conditions, significantly improving energy efficiency. The integration of IoT and smart sensor technologies enables remote monitoring and predictive maintenance, minimizing downtime and optimizing performance. Additionally, the use of eco-conscious refrigerants and recyclable materials is becoming more widespread, aligning with global environmental goals. This trend is being reinforced by the popularity of green building programs and a growing focus on indoor air quality, prompting end-users to invest in compact AHUs that combine performance with sustainability.

### **Key Market Players**

Daikin Industries Ltd.

Carrier Global Corporation

Systemair AB

Trane Technologies plc

Lennox International Inc.

Johnson Controls International plc

FlaktGroup Holding GmbH

Munters AB

VTSS Sp. z o.o.

TROX GmbH

### **Report Scope:**

In this report, the Global Compact Air Handling Units Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

### Compact Air Handling Units Market, By Application:

Residential

Commercial

Industrial

### Compact Air Handling Units Market, By End-User:

Healthcare

Hospitality

Retail

### Compact Air Handling Units Market, By Component:

Fans

Filters

Coils

### Compact Air Handling Units Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

Turkey

## **Competitive Landscape**

Company Profiles: Detailed analysis of the major companies presents in the Global Compact Air Handling Units Market.

## **Available Customizations:**

Global Compact Air Handling Units Market report with the given Market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

### **Company Information**

Detailed analysis and profiling of additional Market players (up to five).

## Contents

### 1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
  - 1.2.1. Markets Covered
  - 1.2.2. Years Considered for Study
- 1.3. Key Market Segmentations

### 2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Formulation of the Scope
- 2.4. Assumptions and Limitations
- 2.5. Sources of Research
  - 2.5.1. Secondary Research
  - 2.5.2. Primary Research
- 2.6. Approach for the Market Study
  - 2.6.1. The Bottom-Up Approach
  - 2.6.2. The Top-Down Approach
- 2.7. Methodology Followed for Calculation of Market Size & Market Shares
- 2.8. Forecasting Methodology
  - 2.8.1. Data Triangulation & Validation

### 3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, and Trends

### 4. VOICE OF CUSTOMER

### 5. GLOBAL COMPACT AIR HANDLING UNITS MARKET OUTLOOK

- 5.1. Market Size & Forecast

- 5.1.1. By Value
- 5.2. Market Share & Forecast
  - 5.2.1. By Application (Residential, Commercial, Industrial)
  - 5.2.2. By End-User (Healthcare, Hospitality, Retail)
  - 5.2.3. By Component (Fans, Filters, Coils)
  - 5.2.4. By Region
- 5.3. By Company (2024)
- 5.4. Market Map

## **6. NORTH AMERICA COMPACT AIR HANDLING UNITS MARKET OUTLOOK**

- 6.1. Market Size & Forecast
  - 6.1.1. By Value
- 6.2. Market Share & Forecast
  - 6.2.1. By Application
  - 6.2.2. By End-User
  - 6.2.3. By Component
  - 6.2.4. By Country
- 6.3. North America: Country Analysis
  - 6.3.1. United States Compact Air Handling Units Market Outlook
    - 6.3.1.1. Market Size & Forecast
      - 6.3.1.1.1. By Value
    - 6.3.1.2. Market Share & Forecast
      - 6.3.1.2.1. By Application
      - 6.3.1.2.2. By End-User
      - 6.3.1.2.3. By Component
  - 6.3.2. Canada Compact Air Handling Units Market Outlook
    - 6.3.2.1. Market Size & Forecast
      - 6.3.2.1.1. By Value
    - 6.3.2.2. Market Share & Forecast
      - 6.3.2.2.1. By Application
      - 6.3.2.2.2. By End-User
      - 6.3.2.2.3. By Component
  - 6.3.3. Mexico Compact Air Handling Units Market Outlook
    - 6.3.3.1. Market Size & Forecast
      - 6.3.3.1.1. By Value
    - 6.3.3.2. Market Share & Forecast
      - 6.3.3.2.1. By Application
      - 6.3.3.2.2. By End-User



#### 6.3.3.2.3. By Component

## 7. EUROPE COMPACT AIR HANDLING UNITS MARKET OUTLOOK

### 7.1. Market Size & Forecast

#### 7.1.1. By Value

### 7.2. Market Share & Forecast

#### 7.2.1. By Application

#### 7.2.2. By End-User

#### 7.2.3. By Component

#### 7.2.4. By Country

### 7.3. Europe: Country Analysis

#### 7.3.1. Germany Compact Air Handling Units Market Outlook

##### 7.3.1.1. Market Size & Forecast

###### 7.3.1.1.1. By Value

##### 7.3.1.2. Market Share & Forecast

###### 7.3.1.2.1. By Application

###### 7.3.1.2.2. By End-User

###### 7.3.1.2.3. By Component

#### 7.3.2. United Kingdom Compact Air Handling Units Market Outlook

##### 7.3.2.1. Market Size & Forecast

###### 7.3.2.1.1. By Value

##### 7.3.2.2. Market Share & Forecast

###### 7.3.2.2.1. By Application

###### 7.3.2.2.2. By End-User

###### 7.3.2.2.3. By Component

#### 7.3.3. Italy Compact Air Handling Units Market Outlook

##### 7.3.3.1. Market Size & Forecast

###### 7.3.3.1.1. By Value

##### 7.3.3.2. Market Share & Forecast

###### 7.3.3.2.1. By Application

###### 7.3.3.2.2. By End-User

###### 7.3.3.2.3. By Component

#### 7.3.4. France Compact Air Handling Units Market Outlook

##### 7.3.4.1. Market Size & Forecast

###### 7.3.4.1.1. By Value

##### 7.3.4.2. Market Share & Forecast

###### 7.3.4.2.1. By Application

###### 7.3.4.2.2. By End-User

- 7.3.4.2.3. By Component
- 7.3.5. Spain Compact Air Handling Units Market Outlook
  - 7.3.5.1. Market Size & Forecast
    - 7.3.5.1.1. By Value
  - 7.3.5.2. Market Share & Forecast
    - 7.3.5.2.1. By Application
    - 7.3.5.2.2. By End-User
    - 7.3.5.2.3. By Component

## **8. ASIA-PACIFIC COMPACT AIR HANDLING UNITS MARKET OUTLOOK**

- 8.1. Market Size & Forecast
  - 8.1.1. By Value
- 8.2. Market Share & Forecast
  - 8.2.1. By Application
  - 8.2.2. By End-User
  - 8.2.3. By Component
  - 8.2.4. By Country
- 8.3. Asia-Pacific: Country Analysis
  - 8.3.1. China Compact Air Handling Units Market Outlook
    - 8.3.1.1. Market Size & Forecast
      - 8.3.1.1.1. By Value
    - 8.3.1.2. Market Share & Forecast
      - 8.3.1.2.1. By Application
      - 8.3.1.2.2. By End-User
      - 8.3.1.2.3. By Component
  - 8.3.2. India Compact Air Handling Units Market Outlook
    - 8.3.2.1. Market Size & Forecast
      - 8.3.2.1.1. By Value
    - 8.3.2.2. Market Share & Forecast
      - 8.3.2.2.1. By Application
      - 8.3.2.2.2. By End-User
      - 8.3.2.2.3. By Component
  - 8.3.3. Japan Compact Air Handling Units Market Outlook
    - 8.3.3.1. Market Size & Forecast
      - 8.3.3.1.1. By Value
    - 8.3.3.2. Market Share & Forecast
      - 8.3.3.2.1. By Application
      - 8.3.3.2.2. By End-User

- 8.3.3.2.3. By Component
- 8.3.4. South Korea Compact Air Handling Units Market Outlook
  - 8.3.4.1. Market Size & Forecast
    - 8.3.4.1.1. By Value
  - 8.3.4.2. Market Share & Forecast
    - 8.3.4.2.1. By Application
    - 8.3.4.2.2. By End-User
    - 8.3.4.2.3. By Component
- 8.3.5. Australia Compact Air Handling Units Market Outlook
  - 8.3.5.1. Market Size & Forecast
    - 8.3.5.1.1. By Value
  - 8.3.5.2. Market Share & Forecast
    - 8.3.5.2.1. By Application
    - 8.3.5.2.2. By End-User
    - 8.3.5.2.3. By Component

## **9. SOUTH AMERICA COMPACT AIR HANDLING UNITS MARKET OUTLOOK**

- 9.1. Market Size & Forecast
  - 9.1.1. By Value
- 9.2. Market Share & Forecast
  - 9.2.1. By Application
  - 9.2.2. By End-User
  - 9.2.3. By Component
  - 9.2.4. By Country
- 9.3. South America: Country Analysis
  - 9.3.1. Brazil Compact Air Handling Units Market Outlook
    - 9.3.1.1. Market Size & Forecast
      - 9.3.1.1.1. By Value
    - 9.3.1.2. Market Share & Forecast
      - 9.3.1.2.1. By Application
      - 9.3.1.2.2. By End-User
      - 9.3.1.2.3. By Component
  - 9.3.2. Argentina Compact Air Handling Units Market Outlook
    - 9.3.2.1. Market Size & Forecast
      - 9.3.2.1.1. By Value
    - 9.3.2.2. Market Share & Forecast
      - 9.3.2.2.1. By Application
      - 9.3.2.2.2. By End-User

- 9.3.2.2.3. By Component
- 9.3.3. Colombia Compact Air Handling Units Market Outlook
  - 9.3.3.1. Market Size & Forecast
    - 9.3.3.1.1. By Value
  - 9.3.3.2. Market Share & Forecast
    - 9.3.3.2.1. By Application
    - 9.3.3.2.2. By End-User
    - 9.3.3.2.3. By Component

## **10. MIDDLE EAST AND AFRICA COMPACT AIR HANDLING UNITS MARKET OUTLOOK**

- 10.1. Market Size & Forecast
  - 10.1.1. By Value
- 10.2. Market Share & Forecast
  - 10.2.1. By Application
  - 10.2.2. By End-User
  - 10.2.3. By Component
  - 10.2.4. By Country
- 10.3. Middle East and Africa: Country Analysis
  - 10.3.1. South Africa Compact Air Handling Units Market Outlook
    - 10.3.1.1. Market Size & Forecast
      - 10.3.1.1.1. By Value
    - 10.3.1.2. Market Share & Forecast
      - 10.3.1.2.1. By Application
      - 10.3.1.2.2. By End-User
      - 10.3.1.2.3. By Component
  - 10.3.2. Saudi Arabia Compact Air Handling Units Market Outlook
    - 10.3.2.1. Market Size & Forecast
      - 10.3.2.1.1. By Value
    - 10.3.2.2. Market Share & Forecast
      - 10.3.2.2.1. By Application
      - 10.3.2.2.2. By End-User
      - 10.3.2.2.3. By Component
  - 10.3.3. UAE Compact Air Handling Units Market Outlook
    - 10.3.3.1. Market Size & Forecast
      - 10.3.3.1.1. By Value
    - 10.3.3.2. Market Share & Forecast
      - 10.3.3.2.1. By Application

- 10.3.3.2.2. By End-User
- 10.3.3.2.3. By Component
- 10.3.4. Kuwait Compact Air Handling Units Market Outlook
  - 10.3.4.1. Market Size & Forecast
    - 10.3.4.1.1. By Value
  - 10.3.4.2. Market Share & Forecast
    - 10.3.4.2.1. By Application
    - 10.3.4.2.2. By End-User
    - 10.3.4.2.3. By Component
- 10.3.5. Turkey Compact Air Handling Units Market Outlook
  - 10.3.5.1. Market Size & Forecast
    - 10.3.5.1.1. By Value
  - 10.3.5.2. Market Share & Forecast
    - 10.3.5.2.1. By Application
    - 10.3.5.2.2. By End-User
    - 10.3.5.2.3. By Component

## **11. MARKET DYNAMICS**

- 11.1. Drivers
- 11.2. Challenges

## **12. MARKET TRENDS & DEVELOPMENTS**

- 12.1. Merger & Acquisition (If Any)
- 12.2. Product Launches (If Any)
- 12.3. Recent Developments

## **13. COMPANY PROFILES**

- 13.1. Daikin Industries, Ltd.
  - 13.1.1. Business Overview
  - 13.1.2. Key Revenue and Financials
  - 13.1.3. Recent Developments
  - 13.1.4. Key Personnel/Key Contact Person
  - 13.1.5. Key Product/Services Offered
- 13.2. Carrier Global Corporation
- 13.3. Systemair AB
- 13.4. Trane Technologies plc

- 13.5. Lennox International Inc.
- 13.6. Johnson Controls International plc
- 13.7. Fl?ktGroup Holding GmbH
- 13.8. Munters AB
- 13.9. VTS Sp. z o.o.
- 13.10. TROX GmbH

## **14. STRATEGIC RECOMMENDATIONS**

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