

# **Commercial Surge Protection Devices Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented, By Product Type (Panel-Mounted, Plug-In, Hardwired Devices), By Application (Retail, Healthcare, Manufacturing, IT Infrastructure), By Region, By Competition, 2020-2030F**

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## **Abstracts**

### **Market Overview**

The Commercial Surge Protection Devices (SPDs) Market was valued at USD 4.45 Billion in 2024 and is projected to reach USD 6.33 Billion by 2030, growing at a CAGR of 5.89%. This market encompasses the development and deployment of devices designed to shield electrical systems and sensitive commercial equipment from voltage spikes and power surges. These surges, which may result from lightning strikes, grid fluctuations, or internal faults, pose a significant risk to electronic infrastructure, potentially leading to equipment damage, operational downtime, and financial loss. SPDs are installed throughout commercial electrical systems to mitigate these risks by channeling excess voltage safely to the ground. Their use spans critical systems such as power distribution units, control panels, communication lines, and IT infrastructure in sectors like healthcare, telecommunications, retail, and data centers. As electrical and digital systems in commercial buildings grow more complex, the need for advanced, system-wide surge protection continues to rise.

### **Key Market Drivers**

Increasing Frequency of Power Surges and Electrical Disturbances

The rising incidence of power surges and electrical disturbances, especially in densely populated and industrialized regions, is a key driver of the Commercial Surge Protection Devices (SPDs) Market. These disturbances, triggered by factors such as lightning, utility switching, equipment faults, and unstable grid conditions, threaten the operation and longevity of essential electronic systems. With commercial facilities increasingly dependent on high-value, sensitive electronics—ranging from medical devices and telecom networks to automated machinery—the consequences of surge-induced damage are severe, often involving costly downtime and equipment replacement. Sectors like healthcare and manufacturing are particularly vulnerable, making SPDs a crucial line of defense. In the U.S. alone, surge-related disruptions are estimated to cause financial losses of USD 1–5 billion annually, underscoring the necessity for widespread adoption of surge protection solutions in commercial settings.

## **Key Market Trends**

### **Increasing Demand for Advanced Protection Solutions Due to Growing Electronic Equipment Dependence**

As commercial enterprises adopt more digital and automated technologies, the demand for advanced surge protection solutions is rapidly increasing. Industries such as data centers, telecommunications, and healthcare rely heavily on sensitive electronic systems where even minor power fluctuations can cause significant operational disruption. The trend toward more sophisticated electrical infrastructures has led to growing adoption of SPDs that offer enhanced voltage protection and comprehensive system coverage. Businesses are now seeking multi-functional devices that support predictive maintenance, remote diagnostics, and real-time monitoring, in addition to surge suppression. This shift reflects the rising value placed on operational continuity and equipment preservation. In high-dependence sectors, multilayered surge protection strategies—combining both hardware and software elements—are gaining traction, fueling the market's transition toward smarter, more integrated SPD solutions.

## **Key Market Players**

ABB Ltd.

Eaton Corporation plc

Schneider Electric SE

Siemens AG

Leviton Manufacturing Co., Inc.

Emerson Electric Co.

General Electric Company

Littelfuse, Inc.

Phoenix Contact GmbH & Co. KG

Raycap Corporation

### **Report Scope:**

In this report, the Global Commercial Surge Protection Devices Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

#### **Commercial Surge Protection Devices Market, By Product Type:**

Panel-Mounted

Plug-In

Hardwired Devices

#### **Commercial Surge Protection Devices Market, By Application:**

Retail

Healthcare

Manufacturing

IT Infrastructure

Commercial Surge Protection Devices Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

Turkey

## **Competitive Landscape**

Company Profiles: Detailed analysis of the major companies presents in the Global Commercial Surge Protection Devices Market.

## **Available Customizations:**

Global Commercial Surge Protection Devices Market report with the given Market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

## **Company Information**

Detailed analysis and profiling of additional Market players (up to five).

## Contents

### **1. PRODUCT OVERVIEW**

- 1.1. Market Definition
- 1.2. Scope of the Market
  - 1.2.1. Markets Covered
  - 1.2.2. Years Considered for Study
- 1.3. Key Market Segmentations

### **2. RESEARCH METHODOLOGY**

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Formulation of the Scope
- 2.4. Assumptions and Limitations
- 2.5. Sources of Research
  - 2.5.1. Secondary Research
  - 2.5.2. Primary Research
- 2.6. Approach for the Market Study
  - 2.6.1. The Bottom-Up Approach
  - 2.6.2. The Top-Down Approach
- 2.7. Methodology Followed for Calculation of Market Size & Market Shares
- 2.8. Forecasting Methodology
  - 2.8.1. Data Triangulation & Validation

### **3. EXECUTIVE SUMMARY**

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, and Trends

### **4. VOICE OF CUSTOMER**

### **5. GLOBAL COMMERCIAL SURGE PROTECTION DEVICES MARKET OUTLOOK**

- 5.1. Market Size & Forecast

- 5.1.1. By Value
- 5.2. Market Share & Forecast
  - 5.2.1. By Product Type (Panel-Mounted, Plug-In, Hardwired Devices)
  - 5.2.2. By Application (Retail, Healthcare, Manufacturing, IT Infrastructure)
  - 5.2.3. By Region
- 5.3. By Company (2024)
- 5.4. Market Map

## **6. NORTH AMERICA COMMERCIAL SURGE PROTECTION DEVICES MARKET OUTLOOK**

- 6.1. Market Size & Forecast
  - 6.1.1. By Value
- 6.2. Market Share & Forecast
  - 6.2.1. By Product Type
  - 6.2.2. By Application
  - 6.2.3. By Country
- 6.3. North America: Country Analysis
  - 6.3.1. United States Commercial Surge Protection Devices Market Outlook
    - 6.3.1.1. Market Size & Forecast
      - 6.3.1.1.1. By Value
    - 6.3.1.2. Market Share & Forecast
      - 6.3.1.2.1. By Product Type
      - 6.3.1.2.2. By Application
  - 6.3.2. Canada Commercial Surge Protection Devices Market Outlook
    - 6.3.2.1. Market Size & Forecast
      - 6.3.2.1.1. By Value
    - 6.3.2.2. Market Share & Forecast
      - 6.3.2.2.1. By Product Type
      - 6.3.2.2.2. By Application
  - 6.3.3. Mexico Commercial Surge Protection Devices Market Outlook
    - 6.3.3.1. Market Size & Forecast
      - 6.3.3.1.1. By Value
    - 6.3.3.2. Market Share & Forecast
      - 6.3.3.2.1. By Product Type
      - 6.3.3.2.2. By Application

## **7. EUROPE COMMERCIAL SURGE PROTECTION DEVICES MARKET OUTLOOK**

## 7.1. Market Size & Forecast

### 7.1.1. By Value

## 7.2. Market Share & Forecast

### 7.2.1. By Product Type

### 7.2.2. By Application

### 7.2.3. By Country

## 7.3. Europe: Country Analysis

### 7.3.1. Germany Commercial Surge Protection Devices Market Outlook

#### 7.3.1.1. Market Size & Forecast

##### 7.3.1.1.1. By Value

#### 7.3.1.2. Market Share & Forecast

##### 7.3.1.2.1. By Product Type

##### 7.3.1.2.2. By Application

### 7.3.2. United Kingdom Commercial Surge Protection Devices Market Outlook

#### 7.3.2.1. Market Size & Forecast

##### 7.3.2.1.1. By Value

#### 7.3.2.2. Market Share & Forecast

##### 7.3.2.2.1. By Product Type

##### 7.3.2.2.2. By Application

### 7.3.3. Italy Commercial Surge Protection Devices Market Outlook

#### 7.3.3.1. Market Size & Forecast

##### 7.3.3.1.1. By Value

#### 7.3.3.2. Market Share & Forecast

##### 7.3.3.2.1. By Product Type

##### 7.3.3.2.2. By Application

### 7.3.4. France Commercial Surge Protection Devices Market Outlook

#### 7.3.4.1. Market Size & Forecast

##### 7.3.4.1.1. By Value

#### 7.3.4.2. Market Share & Forecast

##### 7.3.4.2.1. By Product Type

##### 7.3.4.2.2. By Application

### 7.3.5. Spain Commercial Surge Protection Devices Market Outlook

#### 7.3.5.1. Market Size & Forecast

##### 7.3.5.1.1. By Value

#### 7.3.5.2. Market Share & Forecast

##### 7.3.5.2.1. By Product Type

##### 7.3.5.2.2. By Application

## 8. ASIA-PACIFIC COMMERCIAL SURGE PROTECTION DEVICES MARKET



## OUTLOOK

### 8.1. Market Size & Forecast

#### 8.1.1. By Value

### 8.2. Market Share & Forecast

#### 8.2.1. By Product Type

#### 8.2.2. By Application

#### 8.2.3. By Country

### 8.3. Asia-Pacific: Country Analysis

#### 8.3.1. China Commercial Surge Protection Devices Market Outlook

##### 8.3.1.1. Market Size & Forecast

###### 8.3.1.1.1. By Value

##### 8.3.1.2. Market Share & Forecast

###### 8.3.1.2.1. By Product Type

###### 8.3.1.2.2. By Application

#### 8.3.2. India Commercial Surge Protection Devices Market Outlook

##### 8.3.2.1. Market Size & Forecast

###### 8.3.2.1.1. By Value

##### 8.3.2.2. Market Share & Forecast

###### 8.3.2.2.1. By Product Type

###### 8.3.2.2.2. By Application

#### 8.3.3. Japan Commercial Surge Protection Devices Market Outlook

##### 8.3.3.1. Market Size & Forecast

###### 8.3.3.1.1. By Value

##### 8.3.3.2. Market Share & Forecast

###### 8.3.3.2.1. By Product Type

###### 8.3.3.2.2. By Application

#### 8.3.4. South Korea Commercial Surge Protection Devices Market Outlook

##### 8.3.4.1. Market Size & Forecast

###### 8.3.4.1.1. By Value

##### 8.3.4.2. Market Share & Forecast

###### 8.3.4.2.1. By Product Type

###### 8.3.4.2.2. By Application

#### 8.3.5. Australia Commercial Surge Protection Devices Market Outlook

##### 8.3.5.1. Market Size & Forecast

###### 8.3.5.1.1. By Value

##### 8.3.5.2. Market Share & Forecast

###### 8.3.5.2.1. By Product Type

###### 8.3.5.2.2. By Application

## **9. SOUTH AMERICA COMMERCIAL SURGE PROTECTION DEVICES MARKET OUTLOOK**

### **9.1. Market Size & Forecast**

#### **9.1.1. By Value**

### **9.2. Market Share & Forecast**

#### **9.2.1. By Product Type**

#### **9.2.2. By Application**

#### **9.2.3. By Country**

### **9.3. South America: Country Analysis**

#### **9.3.1. Brazil Commercial Surge Protection Devices Market Outlook**

##### **9.3.1.1. Market Size & Forecast**

###### **9.3.1.1.1. By Value**

##### **9.3.1.2. Market Share & Forecast**

###### **9.3.1.2.1. By Product Type**

###### **9.3.1.2.2. By Application**

#### **9.3.2. Argentina Commercial Surge Protection Devices Market Outlook**

##### **9.3.2.1. Market Size & Forecast**

###### **9.3.2.1.1. By Value**

##### **9.3.2.2. Market Share & Forecast**

###### **9.3.2.2.1. By Product Type**

###### **9.3.2.2.2. By Application**

#### **9.3.3. Colombia Commercial Surge Protection Devices Market Outlook**

##### **9.3.3.1. Market Size & Forecast**

###### **9.3.3.1.1. By Value**

##### **9.3.3.2. Market Share & Forecast**

###### **9.3.3.2.1. By Product Type**

###### **9.3.3.2.2. By Application**

## **10. MIDDLE EAST AND AFRICA COMMERCIAL SURGE PROTECTION DEVICES MARKET OUTLOOK**

### **10.1. Market Size & Forecast**

#### **10.1.1. By Value**

### **10.2. Market Share & Forecast**

#### **10.2.1. By Product Type**

#### **10.2.2. By Application**

#### **10.2.3. By Country**

### 10.3. Middle East and Africa: Country Analysis

#### 10.3.1. South Africa Commercial Surge Protection Devices Market Outlook

##### 10.3.1.1. Market Size & Forecast

###### 10.3.1.1.1. By Value

##### 10.3.1.2. Market Share & Forecast

###### 10.3.1.2.1. By Product Type

###### 10.3.1.2.2. By Application

#### 10.3.2. Saudi Arabia Commercial Surge Protection Devices Market Outlook

##### 10.3.2.1. Market Size & Forecast

###### 10.3.2.1.1. By Value

##### 10.3.2.2. Market Share & Forecast

###### 10.3.2.2.1. By Product Type

###### 10.3.2.2.2. By Application

#### 10.3.3. UAE Commercial Surge Protection Devices Market Outlook

##### 10.3.3.1. Market Size & Forecast

###### 10.3.3.1.1. By Value

##### 10.3.3.2. Market Share & Forecast

###### 10.3.3.2.1. By Product Type

###### 10.3.3.2.2. By Application

#### 10.3.4. Kuwait Commercial Surge Protection Devices Market Outlook

##### 10.3.4.1. Market Size & Forecast

###### 10.3.4.1.1. By Value

##### 10.3.4.2. Market Share & Forecast

###### 10.3.4.2.1. By Product Type

###### 10.3.4.2.2. By Application

#### 10.3.5. Turkey Commercial Surge Protection Devices Market Outlook

##### 10.3.5.1. Market Size & Forecast

###### 10.3.5.1.1. By Value

##### 10.3.5.2. Market Share & Forecast

###### 10.3.5.2.1. By Product Type

###### 10.3.5.2.2. By Application

## 11. MARKET DYNAMICS

### 11.1. Drivers

### 11.2. Challenges

## 12. MARKET TRENDS & DEVELOPMENTS

- 12.1. Merger & Acquisition (If Any)
- 12.2. Product Launches (If Any)
- 12.3. Recent Developments

## **13. COMPANY PROFILES**

- 13.1. ABB Ltd.
  - 13.1.1. Business Overview
  - 13.1.2. Key Revenue and Financials
  - 13.1.3. Recent Developments
  - 13.1.4. Key Personnel/Key Contact Person
  - 13.1.5. Key Product/Services Offered
- 13.2. Eaton Corporation plc
- 13.3. Schneider Electric SE
- 13.4. Siemens AG
- 13.5. Leviton Manufacturing Co., Inc.
- 13.6. Emerson Electric Co.
- 13.7. General Electric Company
- 13.8. Littelfuse, Inc.
- 13.9. Phoenix Contact GmbH & Co. KG
- 13.10. Raycap Corporation

## **14. STRATEGIC RECOMMENDATIONS**

## **15. ABOUT US & DISCLAIMER**

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