

Commercial Luxury Furniture Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Material (Wood, Metal, Plastic, Glass, Leather, and Others), By End-User (Domestic Use, Commercial Use), By Sales Channel (Supermarkets/Hypermarkets, Specialty Stores, Online and Others), By Region & Competition, 2019-2029F

<https://marketpublishers.com/r/CC9930960974EN.html>

Date: November 2024

Pages: 180

Price: US\$ 4,500.00 (Single User License)

ID: CC9930960974EN

Abstracts

Global Commercial Luxury Furniture Market was valued at USD 30.01 billion in 2023 and is anticipated to project robust growth in the forecast period with a CAGR of 5.97% through 2029. The global commercial luxury furniture market is a dynamic and highly lucrative sector within the broader furniture industry. It caters to the demands of businesses, institutions, and commercial enterprises that prioritize aesthetics, comfort, and quality in their interior design.

The commercial luxury furniture market encompasses a wide range of upscale furnishings designed for use in commercial settings, including hotels, restaurants, offices, boutiques, and other business establishments. These high-end pieces are crafted with meticulous attention to detail, using premium materials, and often feature exclusive designs, making them stand out as symbols of opulence and sophistication.

The growth in global disposable income, especially among the middle and upper classes, has led to increased demand for premium and luxurious interior furnishings. Consumers are willing to invest in high-quality and aesthetically pleasing commercial spaces. The hospitality and tourism sectors, including hotels, resorts, and fine dining establishments, are significant consumers of commercial luxury furniture. As these industries expand, so does the demand for upscale furnishings to create a unique and

luxurious guest experience.

Many corporations are recognizing the importance of an aesthetically pleasing and comfortable work environment to boost employee morale and productivity. This trend has led to the adoption of commercial luxury furniture in office spaces. There is a growing emphasis on interior design in the commercial sector. Contemporary design trends often favor luxury furniture that not only enhances aesthetics but also creates a distinctive brand identity and memorable customer experiences.

These manufacturers are known for their commitment to innovation, quality, and design. They offer a wide range of furniture pieces, including office chairs and desks, conference tables, reception area furniture, high-end hotel room furnishings, and restaurant seating, catering to the diverse needs of commercial clients.

In conclusion, the global commercial luxury furniture market represents a dynamic and evolving sector within the broader furniture industry. Driven by economic growth, changing consumer preferences, and the need for distinctive commercial spaces, this market is poised for continued expansion and innovation in the years to come. Luxury furniture is not merely a functional necessity; it is also a statement of sophistication and a reflection of the commitment to quality in the commercial world.

Key Market Drivers

Rising Global Tourism and Hospitality Industry

One of the primary drivers of the global commercial luxury furniture market is the booming tourism and hospitality sector. As international travel becomes more accessible and people seek premium experiences during their trips, there is a growing demand for luxurious and aesthetically pleasing commercial spaces. High-end hotels, resorts, and restaurants are investing in luxury furniture to create a distinctive and unforgettable guest experience.

Luxury furniture plays a pivotal role in shaping the ambiance and overall guest satisfaction. These upscale establishments require furniture that not only exhibits opulence but also delivers comfort and durability. From lavish lobby seating to elegantly designed suites and dining areas, commercial luxury furniture contributes to creating a sense of exclusivity and sophistication that resonates with affluent travelers.

The rising middle-class population in emerging markets, especially in Asia, has led to an

increase in travel and the establishment of luxury hotels and resorts, further fueling the demand for commercial luxury furniture. As a result, manufacturers are innovating in terms of design and materials to meet the unique requirements of the hospitality industry, ranging from custom-made pieces to furniture that incorporates smart features for a seamless guest experience.

Commercial Office Spaces Evolving Towards Luxury

The transformation of traditional office spaces into more contemporary, high-end environments is another driving force in the global commercial luxury furniture market. Companies are redefining their workspaces to attract top talent, foster creativity, and enhance productivity. This shift has led to an increasing demand for luxurious office furniture that combines aesthetics with functionality.

Commercial luxury furniture for office spaces includes executive desks, premium chairs, conference room tables, and lounging areas designed to provide comfort and an upscale image. These pieces often come with advanced ergonomic features, incorporating cutting-edge technology and materials to create a workspace that promotes employee well-being and productivity.

Luxury furniture in commercial office spaces is not limited to comfort and aesthetics; it also conveys a sense of corporate culture and branding. It serves as a tool to impress clients, partners, and employees alike, reinforcing a company's commitment to excellence and creating a sophisticated work environment.

The trend towards flexible workspaces and remote work has also created a niche for luxury furniture in co-working spaces and executive suites. As professionals seek upscale, productive environments that blend work and leisure, the demand for high-end office furniture is expected to grow.

Luxury Retail Requiring Exceptional Ambiance

The global commercial luxury furniture market is further driven by the luxury retail sector, which relies heavily on creating exceptional in-store ambiance to attract and engage discerning consumers. High-end boutiques and luxury brand stores invest in exquisite interior design and luxury furniture to enhance the shopping experience and reinforce their brand image.

The design of luxury retail spaces goes beyond aesthetics; it aims to create an

immersive environment that elevates the perceived value of products. This can include the use of opulent display cases, seating areas, and custom-made shelving to showcase products in an exclusive and appealing manner. The furniture used in these spaces not only needs to be aesthetically pleasing but also functional and durable.

Luxury retailers often employ renowned architects and interior designers to create a unique and memorable ambiance, and the choice of furniture plays a pivotal role in executing their vision. For instance, luxury fashion brands frequently opt for materials like marble, gold accents, and exotic woods, which extend to the furniture used in their stores.

Key Market Challenges

Economic Uncertainty and Market Volatility

One of the foremost challenges confronting the global commercial luxury furniture market is economic uncertainty and market volatility. This challenge is driven by a variety of factors, including economic downturns, geopolitical tensions, and global financial crises. The commercial luxury furniture market is highly sensitive to economic conditions because it relies on businesses and consumers with discretionary income.

During economic downturns, businesses may delay or cancel their plans to invest in high-end office spaces, hotels, or restaurants, which significantly impacts the demand for luxury furniture. The luxury furniture market is also influenced by global financial crises and currency fluctuations, as they can affect the purchasing power of consumers and businesses. The COVID-19 pandemic is a recent example of how economic uncertainty can severely disrupt the luxury furniture market, leading to reduced demand and supply chain disruptions.

The market's volatility presents a challenge for manufacturers and retailers, making it difficult to predict demand and maintain stable pricing. Businesses operating in the luxury furniture segment must develop adaptive strategies to navigate economic uncertainties and minimize risks, such as diversifying their product offerings, exploring new markets, or implementing cost-cutting measures.

Changing Consumer Preferences and Trends

Consumer preferences and trends are constantly evolving, and keeping up with these changes is a perpetual challenge for the global commercial luxury furniture market.

Consumers today are increasingly looking for furniture that combines aesthetic appeal with functionality, sustainability, and technology integration. Modern luxury furniture must align with these shifting preferences to remain relevant and competitive.

Sustainability is a critical trend in luxury furniture, as consumers are becoming more conscious of environmental impacts. The demand for eco-friendly materials and production methods presents a challenge for traditional luxury furniture manufacturers who need to adapt their practices and supply chains to meet these expectations.

Moreover, technology integration in furniture is gaining prominence, with consumers seeking smart, connected solutions. This means luxury furniture companies must invest in research and development to incorporate technology seamlessly into their designs. The changing consumer preferences necessitate constant innovation and product development, making it crucial for businesses in this market to stay ahead of trends.

Environmental Concerns and Sustainability

The global commercial luxury furniture market faces growing scrutiny and pressure regarding its environmental impact and sustainability practices. The luxury furniture industry traditionally relies on high-end materials, which can have significant ecological consequences, such as deforestation, excessive energy consumption, and waste generation.

Environmental concerns pose a challenge for the luxury furniture market as both consumers and regulatory authorities increasingly demand eco-friendly and sustainable products. This necessitates a shift towards sustainable sourcing of materials, reduced carbon footprint during production, and responsible disposal practices. Luxury furniture manufacturers and retailers must consider the entire lifecycle of their products, from raw materials to end-of-life recycling or disposal.

Meeting sustainability standards can be expensive and requires substantial investments in research and development, supply chain optimization, and compliance with stringent environmental regulations. However, businesses that fail to address these concerns risk alienating environmentally-conscious consumers and encountering regulatory issues.

To address the challenge of sustainability, many companies are embracing eco-friendly materials, recycling initiatives, and green certifications that demonstrate their commitment to responsible production. Adopting a sustainability-focused approach is becoming increasingly vital for long-term success and brand reputation in the global

commercial luxury furniture market.

Key Market Trends

Sustainable Luxury Furniture

Sustainability has become a central theme in the commercial luxury furniture market. With increasing environmental awareness and a desire to reduce the carbon footprint, consumers, designers, and manufacturers are placing a strong emphasis on sustainability in luxury furniture production.

One significant trend is the use of eco-friendly materials, such as reclaimed wood, bamboo, recycled metal, and non-toxic finishes. These materials not only reduce the environmental impact but also add a unique character and charm to luxury furniture. Brands are increasingly focusing on creating furniture that adheres to strict environmental standards, making them more appealing to eco-conscious consumers and businesses.

Moreover, the trend of sustainability extends to the manufacturing process itself. Many luxury furniture companies are adopting energy-efficient manufacturing practices and reducing waste by recycling materials. This not only aligns with global sustainability goals but also resonates with a clientele that values environmentally responsible choices.

The sustainability trend in commercial luxury furniture is not only limited to the choice of materials and manufacturing processes but also influences design. Furniture with modular and multifunctional features has gained popularity, offering versatility and longevity, reducing the need for replacement and, consequently, the environmental impact.

Customization and Personalization

Another significant trend in the commercial luxury furniture market is the growing demand for customization and personalization. Today's consumers, whether individual buyers or businesses, seek unique and bespoke solutions that reflect their personal or brand identity. As a result, luxury furniture manufacturers are increasingly offering customization options to cater to these specific needs.

Customization can take various forms, including the choice of materials, finishes, colors,

sizes, and even the incorporation of company logos or individual branding elements. High-end businesses and hotels, in particular, are investing in custom-made luxury furniture that aligns with their interior design schemes and brand aesthetics.

This trend aligns with the idea of creating a distinct and memorable experience for clients or guests. It allows businesses to set themselves apart in a competitive market, where standard off-the-shelf furniture may not adequately represent their unique identity or values.

The rise of online platforms and interactive tools has further facilitated the customization process, enabling clients to visualize and personalize their luxury furniture selections. This trend is expected to continue growing, as consumers and businesses seek to differentiate themselves in the market through bespoke furniture solutions.

Integration of Technology

The integration of technology into commercial luxury furniture is a trend that reflects the increasing convergence of design and functionality. Modern luxury furniture is no longer solely defined by aesthetics but also by its ability to enhance user experiences and meet the evolving needs of contemporary spaces.

One notable aspect of this trend is the incorporation of smart and connected features. Luxury furniture items, such as sofas, tables, and lighting fixtures, are now designed with built-in technology, including USB charging ports, wireless charging pads, and integrated lighting and sound systems. These features offer convenience and modernity, transforming furniture into multifunctional pieces.

Moreover, digital and immersive experiences are becoming more prevalent. Augmented reality (AR) and virtual reality (VR) applications enable clients to visualize how luxury furniture will look in their spaces before making a purchase. This technology has proven particularly valuable for interior designers and architects, who can now present their concepts with realistic digital representations.

Additionally, luxury furniture that integrates technology often includes automation and remote control features. For example, adjustable smart beds with massage functions or dining tables with automated height adjustment capabilities provide not only comfort but also a touch of sophistication and luxury.

Segmental Insights

Material Insights

Wood holds a substantial share in the global commercial luxury furniture market, playing a pivotal role in shaping the aesthetics, quality, and sustainability of high-end furniture pieces used in commercial settings. Several key factors contribute to wood's prominence in this market, underscoring its significance in the world of luxury commercial furniture.

Timeless Elegance and Aesthetic Appeal: Wood has long been associated with elegance, warmth, and timeless beauty. In the world of luxury furniture, it is a material of choice for its natural grain patterns, rich colors, and ability to add a sense of sophistication to commercial spaces. Whether it's a classic oak table or a walnut-paneled boardroom, wood exudes a sense of luxury and opulence that other materials often struggle to match.

Versatility and Customization: Wood is highly versatile, allowing furniture designers and manufacturers to craft a wide range of pieces, from traditional to contemporary, to suit diverse commercial settings. The ability to shape and mold wood into unique designs and configurations opens up possibilities for customization, enabling luxury furniture to seamlessly blend with the overall design and ambiance of upscale hotels, restaurants, corporate offices, and other commercial spaces.

Durability and Longevity: High-quality wood, when properly treated and maintained, offers exceptional durability and longevity. This characteristic is crucial for commercial spaces, where furniture needs to withstand heavy use and retain its aesthetic appeal over an extended period. Wood's robustness and resistance to wear and tear make it a preferred choice in the luxury furniture market.

Sustainability and Eco-Friendliness: With growing emphasis on sustainability and eco-friendliness, wood from responsibly managed forests is becoming increasingly important. Luxury furniture manufacturers are increasingly turning to sustainable wood sources, ensuring that their products meet ethical and environmental standards. This commitment to sustainability aligns with the values of many customers and further boosts wood's appeal in the market.

Cultural and Historical Significance: Wood has a rich cultural and historical significance across various regions of the world. This cultural connection often extends to commercial spaces that seek to convey a sense of tradition and heritage. Luxurious

wooden furniture pieces can encapsulate cultural and historical narratives, further enhancing their desirability in high-end commercial environments.

Craftsmanship and Artistry: Luxury wood furniture often involves intricate craftsmanship and attention to detail. Artisans and skilled woodworkers take pride in creating finely crafted pieces that are both functional and works of art. The artistry and craftsmanship associated with wood furniture add to its exclusivity and appeal in the commercial luxury furniture market.

Global Market Presence: Wood as a material is widely available across the globe. This global presence ensures that luxury furniture manufacturers have access to a variety of wood species with unique characteristics. Whether it's the warmth of cherry wood, the richness of mahogany, or the contemporary appeal of maple, luxury furniture makers can select the perfect wood type to match the desired aesthetic.

Regional Insights

North America holds a substantial share in the global commercial luxury furniture market, underscoring the region's dominant position and influence in the luxury furniture industry. This market presence can be attributed to several key factors that have collectively propelled North America to the forefront of the commercial luxury furniture segment.

First and foremost, North America boasts a strong and diverse commercial sector that encompasses various industries, including hospitality, real estate, and corporate offices. The demand for high-quality and aesthetically appealing luxury furniture is consistently high across these sectors. Luxury hotels, upscale restaurants, office complexes, and other commercial establishments prioritize the use of luxury furniture to create an opulent and inviting ambiance for their clientele.

Additionally, the region's affluent consumer base and a robust luxury real estate market further contribute to the demand for commercial luxury furniture. High-net-worth individuals and corporations seeking to make a statement through interior design turn to luxury furniture to elevate the visual appeal and sophistication of their spaces. This luxury-driven demand fuels the growth of the commercial luxury furniture market in North America.

North America is also home to a plethora of world-renowned luxury furniture manufacturers and designers. Companies like Herman Miller, Knoll, Steelcase, and

Haworth are headquartered in the United States and have established themselves as leaders in the commercial luxury furniture sector. These manufacturers are celebrated for their innovative designs, quality craftsmanship, and their ability to cater to the unique demands of commercial spaces.

The region's strong focus on sustainability and environmentally friendly practices has further bolstered North America's position in the global commercial luxury furniture market. Sustainable luxury furniture, crafted from ethically sourced materials and manufactured with eco-friendly processes, aligns with the growing demand for responsible and environmentally conscious interior design in commercial spaces.

North America's prominence extends beyond its domestic market, as it often serves as a key supplier to the global commercial luxury furniture market. The region's reputation for producing top-tier luxury furniture makes its products highly sought after by international markets, reinforcing North America's global influence.

Key Market Players

Smiths Of Harrogate Limited

Valderamobili S.R.L.

Giovanni Visentin Srl

Premier Cane Furniture

Brown Jordan Inc.

MillerKnoll, Inc.

HHG IPCo, LLC.

Scavolini S.p.A.

Steelcase Inc.

Kimball International, Inc.

Report Scope:

In this report, the global commercial luxury furniture market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Commercial Luxury Furniture Market, By Material:

Wood

Metal

Plastic

Glass

Leather

Others

Commercial Luxury Furniture Market, By End-User:

Domestic Use

Commercial Use

Commercial Luxury Furniture Market, By Sales Channel:

Supermarkets/Hypermarkets

Specialty Stores

Online

Others

Commercial Luxury Furniture Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Turkey

Egypt

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the global commercial luxury furniture market.

Available Customizations:

Global Commercial Luxury Furniture market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. INTRODUCTION

- 1.1. Product Overview
- 1.2. Key Highlights of the Report
- 1.3. Market Coverage
- 1.4. Market Segments Covered
- 1.5. Research Tenure Considered

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Market Overview
- 3.2. Market Forecast
- 3.3. Key Regions
- 3.4. Key Segments

4. VOICE OF CUSTOMER

- 4.1. Factors Influencing Purchase Decision
- 4.2. Challenges Faced Post Purchase
- 4.3. Brand Awareness

5. GLOBAL COMMERCIAL LUXURY FURNITURE MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Material Market Share Analysis (Wood, Metal, Plastic, Glass, Leather, and

Others)

5.2.2. By End-User Market Share Analysis (Domestic Use, Commercial Use)

5.2.3. By Sales Channel Market Share Analysis (Supermarkets/Hypermarkets, Specialty Stores, Online and Others)

5.2.4. By Regional Market Share Analysis

5.2.4.1. North America Market Share Analysis

5.2.4.2. South America Market Share Analysis

5.2.4.3. Middle East & Africa Market Share Analysis

5.2.4.4. Europe Market Share Analysis

5.2.4.5. Asia-Pacific Market Share Analysis

5.2.5. By Top 5 Companies Market Share Analysis, Others (2023)

5.3. Global Commercial Luxury Furniture Market Mapping & Opportunity Assessment

5.3.1. By Material Market Mapping & Opportunity Assessment

5.3.2. By End-User Market Mapping & Opportunity Assessment

5.3.3. By Sales Channel Market Mapping & Opportunity Assessment

5.3.4. By Region Market Mapping & Opportunity Assessment

6. NORTH AMERICA COMMERCIAL LUXURY FURNITURE MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Material Market Share Analysis

6.2.2. By End-User Market Share Analysis

6.2.3. By Sales Channel Market Share Analysis

6.2.4. By Country Market Share Analysis

6.3. North America: Country Analysis

6.3.1. United States Commercial Luxury Furniture Market Outlook

6.3.1.1. Market Size & Forecast

6.3.1.1.1. By Value

6.3.1.2. Market Share & Forecast

6.3.1.2.1. By Material Market Share Analysis

6.3.1.2.2. By End-User Market Share Analysis

6.3.1.2.3. By Sales Channel Market Share Analysis

6.3.2. Canada Commercial Luxury Furniture Market Outlook

6.3.2.1. Market Size & Forecast

6.3.2.1.1. By Value

6.3.2.2. Market Share & Forecast

6.3.2.2.1. By Material Market Share Analysis

- 6.3.2.2.2. By End-User Market Share Analysis
- 6.3.2.2.3. By Sales Channel Market Share Analysis
- 6.3.3. Mexico Commercial Luxury Furniture Market Outlook
 - 6.3.3.1. Market Size & Forecast
 - 6.3.3.1.1. By Value
 - 6.3.3.2. Market Share & Forecast
 - 6.3.3.2.1. By Material Market Share Analysis
 - 6.3.3.2.2. By End-User Market Share Analysis
 - 6.3.3.2.3. By Sales Channel Market Share Analysis

7. EUROPE COMMERCIAL LUXURY FURNITURE MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Material Market Share Analysis
 - 7.2.2. By End-User Market Share Analysis
 - 7.2.3. By Sales Channel Market Share Analysis
 - 7.2.4. By Country Market Share Analysis
- 7.3. Europe: Country Analysis
 - 7.3.1. Germany Commercial Luxury Furniture Market Outlook
 - 7.3.1.1. Market Size & Forecast
 - 7.3.1.1.1. By Value
 - 7.3.1.2. Market Share & Forecast
 - 7.3.1.2.1. By Material Market Share Analysis
 - 7.3.1.2.2. By End-User Market Share Analysis
 - 7.3.1.2.3. By Sales Channel Market Share Analysis
 - 7.3.2. United Kingdom Commercial Luxury Furniture Market Outlook
 - 7.3.2.1. Market Size & Forecast
 - 7.3.2.1.1. By Value
 - 7.3.2.2. Market Share & Forecast
 - 7.3.2.2.1. By Material Market Share Analysis
 - 7.3.2.2.2. By End-User Market Share Analysis
 - 7.3.2.2.3. By Sales Channel Market Share Analysis
 - 7.3.3. Italy Commercial Luxury Furniture Market Outlook
 - 7.3.3.1. Market Size & Forecast
 - 7.3.3.1.1. By Value
 - 7.3.3.2. Market Share & Forecast
 - 7.3.3.2.1. By Material Market Share Analysis

- 7.3.3.2.2. By End-User Market Share Analysis
- 7.3.3.2.3. By Sales Channel Market Share Analysis
- 7.3.4. France Commercial Luxury Furniture Market Outlook
 - 7.3.4.1. Market Size & Forecast
 - 7.3.4.1.1. By Value
 - 7.3.4.2. Market Share & Forecast
 - 7.3.4.2.1. By Material Market Share Analysis
 - 7.3.4.2.2. By End-User Market Share Analysis
 - 7.3.4.2.3. By Sales Channel Market Share Analysis
- 7.3.5. Spain Commercial Luxury Furniture Market Outlook
 - 7.3.5.1. Market Size & Forecast
 - 7.3.5.1.1. By Value
 - 7.3.5.2. Market Share & Forecast
 - 7.3.5.2.1. By Material Market Share Analysis
 - 7.3.5.2.2. By End-User Market Share Analysis
 - 7.3.5.2.3. By Sales Channel Market Share Analysis

8. ASIA-PACIFIC COMMERCIAL LUXURY FURNITURE MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Material Market Share Analysis
 - 8.2.2. By End-User Market Share Analysis
 - 8.2.3. By Sales Channel Market Share Analysis
 - 8.2.4. By Country Market Share Analysis
- 8.3. Asia-Pacific: Country Analysis
 - 8.3.1. China Commercial Luxury Furniture Market Outlook
 - 8.3.1.1. Market Size & Forecast
 - 8.3.1.1.1. By Value
 - 8.3.1.2. Market Share & Forecast
 - 8.3.1.2.1. By Material Market Share Analysis
 - 8.3.1.2.2. By End-User Market Share Analysis
 - 8.3.1.2.3. By Sales Channel Market Share Analysis
 - 8.3.2. India Commercial Luxury Furniture Market Outlook
 - 8.3.2.1. Market Size & Forecast
 - 8.3.2.1.1. By Value
 - 8.3.2.2. Market Share & Forecast
 - 8.3.2.2.1. By Material Market Share Analysis

- 8.3.2.2.2. By End-User Market Share Analysis
- 8.3.2.2.3. By Sales Channel Market Share Analysis
- 8.3.3. Japan Commercial Luxury Furniture Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By Material Market Share Analysis
 - 8.3.3.2.2. By End-User Market Share Analysis
 - 8.3.3.2.3. By Sales Channel Market Share Analysis
- 8.3.4. South Korea Commercial Luxury Furniture Market Outlook
 - 8.3.4.1. Market Size & Forecast
 - 8.3.4.1.1. By Value
 - 8.3.4.2. Market Share & Forecast
 - 8.3.4.2.1. By Material Market Share Analysis
 - 8.3.4.2.2. By End-User Market Share Analysis
 - 8.3.4.2.3. By Sales Channel Market Share Analysis
- 8.3.5. Australia Commercial Luxury Furniture Market Outlook
 - 8.3.5.1. Market Size & Forecast
 - 8.3.5.1.1. By Value
 - 8.3.5.2. Market Share & Forecast
 - 8.3.5.2.1. By Material Market Share Analysis
 - 8.3.5.2.2. By End-User Market Share Analysis
 - 8.3.5.2.3. By Sales Channel Market Share Analysis

9. SOUTH AMERICA COMMERCIAL LUXURY FURNITURE MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Material Market Share Analysis
 - 9.2.2. By End-User Market Share Analysis
 - 9.2.3. By Sales Channel Market Share Analysis
 - 9.2.4. By Country Market Share Analysis
- 9.3. South America: Country Analysis
 - 9.3.1. Brazil Commercial Luxury Furniture Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Material Market Share Analysis

- 9.3.1.2.2. By End-User Market Share Analysis
- 9.3.1.2.3. By Sales Channel Market Share Analysis
- 9.3.2. Argentina Commercial Luxury Furniture Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Material Market Share Analysis
 - 9.3.2.2.2. By End-User Market Share Analysis
 - 9.3.2.2.3. By Sales Channel Market Share Analysis
- 9.3.3. Colombia Commercial Luxury Furniture Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Material Market Share Analysis
 - 9.3.3.2.2. By End-User Market Share Analysis
 - 9.3.3.2.3. By Sales Channel Market Share Analysis

10. MIDDLE EAST AND AFRICA COMMERCIAL LUXURY FURNITURE MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value
- 10.2. Market Share & Forecast
 - 10.2.1. By Material Market Share Analysis
 - 10.2.2. By End-User Market Share Analysis
 - 10.2.3. By Sales Channel Market Share Analysis
 - 10.2.4. By Country Market Share Analysis
- 10.3. MEA: Country Analysis
 - 10.3.1. South Africa Commercial Luxury Furniture Market Outlook
 - 10.3.1.1. Market Size & Forecast
 - 10.3.1.1.1. By Value
 - 10.3.1.2. Market Share & Forecast
 - 10.3.1.2.1. By Material Market Share Analysis
 - 10.3.1.2.2. By End-User Market Share Analysis
 - 10.3.1.2.3. By Sales Channel Market Share Analysis
 - 10.3.2. Saudi Arabia Commercial Luxury Furniture Market Outlook
 - 10.3.2.1. Market Size & Forecast
 - 10.3.2.1.1. By Value
 - 10.3.2.2. Market Share & Forecast

- 10.3.2.2.1. By Material Market Share Analysis
- 10.3.2.2.2. By End-User Market Share Analysis
- 10.3.2.2.3. By Sales Channel Market Share Analysis
- 10.3.3. UAE Commercial Luxury Furniture Market Outlook
 - 10.3.3.1. Market Size & Forecast
 - 10.3.3.1.1. By Value
 - 10.3.3.2. Market Share & Forecast
 - 10.3.3.2.1. By Material Market Share Analysis
 - 10.3.3.2.2. By End-User Market Share Analysis
 - 10.3.3.2.3. By Sales Channel Market Share Analysis
- 10.3.4. Turkey Commercial Luxury Furniture Market Outlook
 - 10.3.4.1. Market Size & Forecast
 - 10.3.4.1.1. By Value
 - 10.3.4.2. Market Share & Forecast
 - 10.3.4.2.1. By Material Market Share Analysis
 - 10.3.4.2.2. By End-User Market Share Analysis
 - 10.3.4.2.3. By Sales Channel Market Share Analysis
- 10.3.5. Egypt Commercial Luxury Furniture Market Outlook
 - 10.3.5.1. Market Size & Forecast
 - 10.3.5.1.1. By Value
 - 10.3.5.2. Market Share & Forecast
 - 10.3.5.2.1. By Material Market Share Analysis
 - 10.3.5.2.2. By End-User Market Share Analysis
 - 10.3.5.2.3. By Sales Channel Market Share Analysis

11. MARKET DYNAMICS

- 11.1. Drivers
- 11.2. Challenges

12. MARKET TRENDS & DEVELOPMENTS

13. SWOT ANALYSIS

- 13.1. Strength
- 13.2. Weakness
- 13.3. Opportunity
- 13.4. Threat

14. COMPETITIVE LANDSCAPE

14.1. Company Profiles

14.1.1. Smiths Of Harrogate Limited

14.1.1.1. Company Details

14.1.1.2. Products & Services

14.1.1.3. Financials (As Per Availability)

14.1.1.4. Key Market Focus & Geographical Presence

14.1.1.5. Recent Developments

14.1.1.6. Key Management Personnel

14.1.2. Valderamobili S.R.L.

14.1.2.1. Company Details

14.1.2.2. Products & Services

14.1.2.3. Financials (As Per Availability)

14.1.2.4. Key Market Focus & Geographical Presence

14.1.2.5. Recent Developments

14.1.2.6. Key Management Personnel

14.1.3. Giovanni Visentin Srl

14.1.3.1. Company Details

14.1.3.2. Products & Services

14.1.3.3. Financials (As Per Availability)

14.1.3.4. Key Market Focus & Geographical Presence

14.1.3.5. Recent Developments

14.1.3.6. Key Management Personnel

14.1.4. Premier Cane Furniture

14.1.4.1. Company Details

14.1.4.2. Products & Services

14.1.4.3. Financials (As Per Availability)

14.1.4.4. Key Market Focus & Geographical Presence

14.1.4.5. Recent Developments

14.1.4.6. Key Management Personnel

14.1.5. Brown Jordan Inc.

14.1.5.1. Company Details

14.1.5.2. Products & Services

14.1.5.3. Financials (As Per Availability)

14.1.5.4. Key Market Focus & Geographical Presence

14.1.5.5. Recent Developments

14.1.5.6. Key Management Personnel

14.1.6. MillerKnoll, Inc.

- 14.1.6.1. Company Details
- 14.1.6.2. Products & Services
- 14.1.6.3. Financials (As Per Availability)
- 14.1.6.4. Key Market Focus & Geographical Presence
- 14.1.6.5. Recent Developments
- 14.1.6.6. Key Management Personnel
- 14.1.7. HHG IPCo, LLC.
 - 14.1.7.1. Company Details
 - 14.1.7.2. Products & Services
 - 14.1.7.3. Financials (As Per Availability)
 - 14.1.7.4. Key Market Focus & Geographical Presence
 - 14.1.7.5. Recent Developments
 - 14.1.7.6. Key Management Personnel
- 14.1.8. Scavolini S.p.A.
 - 14.1.8.1. Company Details
 - 14.1.8.2. Products & Services
 - 14.1.8.3. Financials (As Per Availability)
 - 14.1.8.4. Key Market Focus & Geographical Presence
 - 14.1.8.5. Recent Developments
 - 14.1.8.6. Key Management Personnel
- 14.1.9. Steelcase Inc.
 - 14.1.9.1. Company Details
 - 14.1.9.2. Products & Services
 - 14.1.9.3. Financials (As Per Availability)
 - 14.1.9.4. Key Market Focus & Geographical Presence
 - 14.1.9.5. Recent Developments
 - 14.1.9.6. Key Management Personnel
- 14.1.10. Kimball International, Inc.
 - 14.1.10.1. Company Details
 - 14.1.10.2. Products & Services
 - 14.1.10.3. Financials (As Per Availability)
 - 14.1.10.4. Key Market Focus & Geographical Presence
 - 14.1.10.5. Recent Developments
 - 14.1.10.6. Key Management Personnel

15. STRATEGIC RECOMMENDATIONS

- 15.1. Key Focus Areas
- 15.2. Target Material

15.3. Target Sales Channel

16. ABOUT US & DISCLAIMER

I would like to order

Product name: Commercial Luxury Furniture Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Material (Wood, Metal, Plastic, Glass, Leather, and Others), By End-User (Domestic Use, Commercial Use), By Sales Channel (Supermarkets/Hypermarkets, Specialty Stores, Online and Others), By Region & Competition, 2019-2029F

Product link: <https://marketpublishers.com/r/CC9930960974EN.html>

Price: US\$ 4,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CC9930960974EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970