

Cold Chain Products Market for Plasma Fractionation - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Type (Ultra-low temperature freezer, Plasma freezer, Temperature monitoring devices, Plasma contact shock freezer, Blood transport boxes, Ice-lined refrigerator, Others), By End User (Blood collection centers and blood component providers, Hospitals and transfusion centers, Clinical research laboratories, Others), By Region, and By Competition, 2019-2029F

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Abstracts

Global Cold Chain Products Market for Plasma Fractionation was valued at USD 581.12 million in 2023 and will see an impressive growth in the forecast period at a CAGR of 4.63% to 2029. Cold chain products for plasma fractionation encompass specialized equipment, materials, and technologies essential for preserving the integrity, safety, and effectiveness of plasma-derived products throughout the supply chain process. This includes everything from collection to distribution and administration. Plasma fractionation involves separating plasma into its various components, such as immunoglobulins, albumin, and clotting factors, which are then utilized to create therapeutic products for treating diverse medical conditions.

Vital components of these cold chain products include refrigeration units and freezers, crucial for maintaining the requisite temperature conditions required for storing plasma-derived products. These units ensure that plasma components remain within the specified temperature range to prevent degradation and uphold product quality.

Additionally, temperature monitoring devices, like data loggers and digital thermometers, are employed to oversee temperature conditions during storage and transportation. These devices offer real-time temperature readings and alerts, ensuring prompt identification and resolution of temperature excursions.

Cold chain packaging materials, such as insulated containers, thermal blankets, and temperature-controlled packaging, serve to safeguard plasma-derived products from temperature fluctuations during transit. These packaging solutions maintain stable temperature conditions and offer thermal insulation to shield against adverse environmental conditions. Advancements in cold chain products and solutions have resulted in the development of innovative temperature monitoring devices, refrigeration systems, and packaging materials. These advancements enhance the efficiency, reliability, and safety of cold chain logistics for plasma fractionation, thereby propelling market growth. With the escalating demand for plasma-derived therapies worldwide, there has been a corresponding rise in plasma collection and fractionation activities. Consequently, plasma fractionation facilities necessitate robust cold chain infrastructure to sustain the quality and efficacy of plasma components throughout processing, storage, and transportation. Maintaining the quality and safety of plasma-derived products is paramount in the healthcare sector, and cold chain products play a pivotal role in ensuring that patients receive treatments that are both safe and effective.

Key Market Drivers

Advancements in Cold Chain Technologies

Modern cold chain solutions incorporate advanced temperature monitoring devices that provide real-time data on temperature conditions throughout the supply chain. These devices offer greater accuracy and precision in monitoring temperature fluctuations, allowing for timely intervention in case of deviations. The Internet of Things (IoT) has revolutionized cold chain management by enabling the integration of sensors and connectivity solutions into refrigeration units, storage facilities, and transportation vehicles. IoT-enabled devices collect and transmit data on temperature, humidity, and other environmental variables, facilitating remote monitoring and control of cold chain operations. Innovations in cold chain packaging materials have led to the development of lightweight, durable, and environmentally sustainable solutions. Advanced packaging designs incorporate insulating materials, phase change materials (PCMs), and vacuum insulation panels (VIPs) to maintain stable temperature conditions and protect temperature-sensitive products from external factors.

Cold chain logistics rely on both active and passive refrigeration systems to maintain the required temperature range during transportation and storage. Advances in refrigeration technology have led to the development of energy-efficient systems that minimize power consumption while ensuring optimal temperature control. Cold chain management software solutions provide end-to-end visibility and control over cold chain operations, from inventory management to route optimization and compliance monitoring. These software platforms utilize data analytics, machine learning algorithms, and predictive modeling to optimize logistics processes and mitigate risks associated with temperature excursions.

Blockchain technology offers enhanced traceability and transparency in the cold chain by creating an immutable record of product movement and temperature data at each stage of the supply chain. Blockchain-based platforms enable stakeholders to verify the authenticity and quality of temperature-sensitive products, reducing the risk of counterfeit or compromised goods entering the supply chain. Cold chain technologies now include environmental monitoring and control systems that regulate temperature, humidity, and other environmental factors within storage facilities and transportation vehicles. These systems help prevent product degradation and ensure compliance with regulatory requirements for temperature-sensitive products. This factor will help in the development of the Global Cold Chain Products Market.

Rise in Plasma Collection and Fractionation Activities

As the demand for plasma-derived therapies grows globally, there's a corresponding increase in the volume of plasma collected and processed for fractionation. More plasma collection centers and fractionation facilities are established to meet this demand, leading to a higher requirement for cold chain products to ensure the integrity and safety of plasma components throughout the supply chain. Plasma collection and fractionation activities often involve multiple stages and locations, including collection centers, processing facilities, storage warehouses, and distribution centers. Cold chain products, such as refrigeration units, temperature monitoring devices, and packaging materials, are essential for maintaining the required temperature conditions during transportation and storage across these diverse locations.

Regulatory agencies impose stringent standards for the storage and handling of plasma-derived products to ensure product safety and efficacy. Compliance with these regulations necessitates the use of reliable cold chain solutions to maintain the integrity of plasma components and comply with temperature control requirements throughout the supply chain. Preserving the quality and efficacy of plasma-derived therapies is

paramount to ensure patient safety and treatment effectiveness. Cold chain products play a crucial role in safeguarding the quality of plasma components by preventing temperature excursions and maintaining the required temperature range during storage and transportation.

Plasma-derived therapies are distributed globally to meet the needs of patients in various regions and countries. Establishing robust cold chain networks enables manufacturers to safely transport plasma products over long distances while ensuring product quality and compliance with regulatory standards. Advancements in cold chain technologies, such as temperature monitoring devices, refrigeration systems, and packaging materials, enhance the efficiency and reliability of cold chain logistics for plasma fractionation. These advancements enable precise temperature control, real-time monitoring, and proactive intervention to mitigate risks associated with temperature fluctuations. This factor will pace up the demand of the Global Cold Chain Products Market.

Growing Focus on Product Quality and Patient Safety

Plasma-derived therapies are highly sensitive to temperature fluctuations and improper storage conditions. Maintaining the required temperature range throughout the supply chain is essential to preserve the integrity and efficacy of plasma components. Cold chain products, such as refrigeration units, temperature monitoring devices, and packaging materials, help prevent temperature excursions and ensure product quality during transportation and storage. Regulatory agencies, such as the FDA (Food and Drug Administration) in the United States and the EMA (European Medicines Agency) in Europe, enforce strict guidelines for the storage and handling of plasma-derived products. Compliance with these regulations requires the implementation of robust cold chain solutions to maintain product quality and safety standards throughout the distribution process.

Proper cold chain management reduces the risk of product contamination and degradation, which can compromise the safety and efficacy of plasma-derived therapies. Cold chain products help mitigate risks associated with exposure to adverse environmental conditions, ensuring that plasma components remain viable and safe for patient use. The quality and safety of plasma-derived therapies directly impact patient outcomes and treatment effectiveness. By ensuring the integrity of plasma products through stringent temperature control measures, cold chain products contribute to improved patient safety, treatment efficacy, and overall healthcare outcomes.

Healthcare providers and patients rely on the integrity and safety of plasma-derived therapies to effectively manage medical conditions and improve quality of life. A robust cold chain infrastructure instills trust and confidence in the quality of plasma products, strengthening the reputation of manufacturers and distributors within the healthcare industry. Temperature excursions and improper handling can result in product losses and wastage, leading to financial losses for manufacturers and healthcare facilities. Cold chain products help minimize product losses by maintaining optimal storage conditions and preventing deterioration of plasma components, thus optimizing resource utilization, and minimizing wastage. This factor will accelerate the demand of the Global Cold Chain Products Market.

Key Market Challenges

Maintaining Temperature Integrity

Plasma-derived products, such as immunoglobulins, clotting factors, and albumin, are highly sensitive to temperature variations. Even minor deviations from the recommended temperature range during storage and transportation can compromise the efficacy and safety of these products. Regulatory agencies, including the FDA (Food and Drug Administration) in the United States and the EMA (European Medicines Agency) in Europe, have strict guidelines for the storage and handling of plasma-derived products. Compliance with these regulations requires meticulous temperature control throughout the entire cold chain process. The plasma fractionation supply chain involves multiple stakeholders, including plasma collection centers, fractionation facilities, distributors, and healthcare providers. Coordinating temperature control measures across diverse geographic locations and transportation modes presents logistical challenges that can impact temperature integrity. External environmental factors, such as ambient temperature variations, humidity levels, and exposure to sunlight, can affect the temperature integrity of plasma-derived products during storage and transportation. Controlling these environmental factors and mitigating their impact on product quality require robust cold chain infrastructure and management practices.

Cost Pressures

Maintaining a robust cold chain infrastructure, including temperature-controlled storage facilities, refrigeration units, and transportation systems, incurs high operational expenses. The investment required for purchasing, installing, and maintaining cold chain equipment and facilities contributes to overall operational costs. Implementing advanced cold chain technologies, such as temperature monitoring devices, data

loggers, and refrigeration systems, involves significant upfront costs. Additionally, ongoing investments may be necessary to upgrade and replace outdated equipment to ensure compliance with regulatory standards and industry best practices. Ensuring the quality and safety of plasma-derived products throughout the cold chain requires adherence to stringent quality assurance standards and regulatory requirements. Quality control measures, including product testing, validation studies, and documentation, incur additional costs for manufacturers and distributors. Regulatory agencies impose strict guidelines for the storage, handling, and transportation of plasma-derived products to ensure product safety and efficacy. Compliance with these regulations requires investment in training, quality management systems, and audit procedures to demonstrate adherence to regulatory standards.

Key Market Trends

Expansion of Plasma Fractionation Facilities

The growing demand for plasma-derived therapies, such as immunoglobulins, albumin, and clotting factors, is driving the need for expanded plasma fractionation facilities. These facilities are essential for processing plasma collected from donors into various therapeutic products used to treat a wide range of medical conditions. The global population is growing, and the aging population is increasing the incidence of chronic diseases and medical conditions that require plasma-derived therapies. As the demand for these therapies continues to rise, plasma fractionation facilities must expand to meet the growing production needs. Technological advancements in plasma fractionation technology have increased production efficiency and capacity, allowing facilities to process larger volumes of plasma more rapidly. Expanded facilities can take advantage of these advancements to increase production output and meet market demand. Plasma fractionation facilities are expanding to diversify their product portfolios and offer a wider range of plasma-derived therapies to address evolving patient needs. The expansion allows facilities to produce new and innovative therapies while maintaining production levels of existing products.

Segmental Insights

End User Insights

The Hospitals and transfusion centers segment is projected to experience rapid growth in the Global Cold Chain Products Market for Plasma Fractionation during the forecast period. Hospitals and transfusion centers are key entities involved in the storage and

distribution of blood and blood products, including plasma-derived therapies. With the rising prevalence of chronic diseases, surgical procedures, and traumatic injuries requiring blood transfusions, the demand for cold chain products to maintain the integrity of these products is growing. Healthcare infrastructure, including hospitals and transfusion centers, is expanding globally, particularly in emerging markets and developing regions. As healthcare systems improve and access to medical facilities increases, the demand for cold chain products to support blood and plasma storage and transportation also rises. Technological advancements in medical diagnostics, therapies, and treatments have increased the demand for specialized blood products and plasma-derived therapies. These advancements require stringent temperature control and monitoring during storage and transportation, driving the need for reliable cold chain products.

Regional Insights

North America emerged as the dominant region in the Global Cold Chain Products Market for Plasma Fractionation in 2023. North America boasts a well-developed healthcare infrastructure with advanced facilities for plasma collection, fractionation, and distribution. The region's robust healthcare system enables efficient handling and transportation of plasma-derived products while maintaining the required temperature conditions. North American companies have been at the forefront of developing and implementing innovative cold chain technologies and solutions. This includes temperature monitoring devices, refrigeration systems, and packaging materials designed to ensure the integrity and safety of plasma-derived products throughout the supply chain. Regulatory agencies in North America, such as the FDA (Food and Drug Administration) in the United States and Health Canada, enforce stringent standards for the production, storage, and distribution of plasma-derived therapies. Compliance with these regulations necessitates sophisticated cold chain infrastructure and quality assurance processes, which North American companies are adept at implementing.

Key Market Players

B Medical Systems S?rl

Blue Star Limited

Thermo Fisher Scientific Inc.

Godrej and Boyce Manufacturing Co. Ltd.

Haier Biomedical

Eppendorf SE

Avantor, Inc.

Biolife Solutions Inc.

Helmer Scientific Inc.

Report Scope:

In this report, the Global Cold Chain Products Market for Plasma Fractionation has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Cold Chain Products Market for Plasma Fractionation, By Type:

Ultra-low temperature freezer

Plasma freezer

Temperature monitoring devices

Plasma contact shock freezer

Blood transport boxes

Ice-lined refrigerator

Others

Cold Chain Products Market for Plasma Fractionation, By End User:

Blood collection centers and blood component providers

Hospitals and transfusion centers

Clinical research laboratories

Others

Cold Chain Products Market for Plasma Fractionation, By Region:

North America

United States

Canada

Mexico

Europe

Germany

United Kingdom

France

Italy

Spain

Asia-Pacific

China

Japan

India

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Cold Chain Products Market for Plasma Fractionation.

Available Customizations:

Global Cold Chain Products Market for Plasma Fractionation report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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