

Chronic Idiopathic Constipation Therapeutic Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028 Segmented By Drug Class (Bulk-Forming Agents, Emollients, Laxatives, Osmotic Agents), By Route of Administration (Oral, Parenteral), By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Online Pharmacies), By Region, and By Competition

<https://marketpublishers.com/r/C5C84B02686AEN.html>

Date: October 2023

Pages: 178

Price: US\$ 4,900.00 (Single User License)

ID: C5C84B02686AEN

Abstracts

Global Chronic Idiopathic Constipation Therapeutic Market is anticipated to project impressive growth in the forecast period. The Global Chronic Idiopathic Constipation Therapeutic Market refers to the worldwide industry dedicated to the development, production, and distribution of therapeutic treatments for chronic idiopathic constipation (CIC). CIC is a common gastrointestinal disorder characterized by infrequent and difficult bowel movements of unknown cause. This market encompasses various pharmaceuticals and therapies aimed at alleviating the symptoms and improving the quality of life for individuals suffering from CIC.

Key Market Drivers

Rising Prevalence of CIC

Chronic Idiopathic Constipation (CIC) is a prevalent gastrointestinal disorder characterized by infrequent and difficult bowel movements of unknown origin. It is a condition that affects millions of people globally and significantly impacts their quality of life. In recent years, the rising prevalence of CIC has emerged as a driving force behind

the growth of the Global CIC Therapeutic Market.

The first and foremost factor contributing to the growth of the CIC therapeutic market is the escalating prevalence of this condition. More and more individuals are being diagnosed with CIC, which can be attributed to various lifestyle changes, dietary habits, and demographic shifts.

As the global population ages, the likelihood of experiencing CIC increases. Elderly individuals are particularly susceptible to this condition due to age-related changes in their digestive systems. With an aging demographic worldwide, the demand for CIC therapeutic solutions is on the rise.

Modern lifestyles characterized by sedentary behavior and unhealthy dietary choices have also contributed to the surge in CIC cases. A lack of physical activity and insufficient fiber intake can lead to constipation, and these lifestyle factors have become more prevalent in many parts of the world.

Awareness campaigns and improved diagnostic tools have played a pivotal role in identifying individuals with CIC. More people are recognizing the symptoms and seeking medical advice, leading to earlier diagnosis and treatment. This heightened awareness has driven the demand for CIC therapeutic options.

CIC can have a significant negative impact on an individual's quality of life, leading to discomfort, distress, and reduced productivity. As people prioritize their overall well-being, there is a growing emphasis on finding effective treatments for CIC, further propelling the market's growth.

Pharmaceutical companies are investing heavily in research and development to create innovative and more effective CIC therapies. This includes prescription medications, over-the-counter remedies, and biological treatments. These advancements provide patients with a wider range of options, increasing the market's attractiveness.

Healthcare providers are increasingly adopting a patient-centric approach to care, recognizing the individual needs and preferences of patients. This approach tailors treatment plans to suit each patient, ensuring better outcomes and patient satisfaction.

Aging Population

The global population is aging, and with this demographic shift comes an increase in

various health challenges. Among these, Chronic Idiopathic Constipation (CIC) stands out as a condition that disproportionately affects the elderly. This aging population is becoming a significant catalyst for the growth of the Global Chronic Idiopathic Constipation Therapeutic Market.

The aging of the world's population is a well-documented phenomenon. Improved healthcare, nutrition, and lifestyle factors have led to longer life expectancy. According to the United Nations, the number of people aged 60 and older is expected to double by 2050, accounting for 21% of the global population. This demographic shift is creating new healthcare challenges, and CIC is one such challenge.

As individuals age, various physiological changes occur in the body, including those in the digestive system. These changes can lead to an increased risk of constipation. Reduced motility in the gastrointestinal tract, decreased muscle tone, and altered sensory perception of the rectum are common factors contributing to constipation in the elderly. Consequently, the elderly are more likely to develop CIC.

CIC can severely impact the quality of life for older individuals. Chronic constipation often leads to discomfort, pain, and complications such as hemorrhoids and fecal impaction. It can also exacerbate other age-related health issues. Given the desire for a comfortable and fulfilling life in their later years, elderly individuals and their healthcare providers are increasingly seeking solutions for CIC.

The growing awareness of CIC among healthcare providers and the elderly themselves has led to an increased demand for therapeutic options. The aging population is more proactive about seeking medical care and advocating for their health, which has created fertile ground for the development and marketing of CIC therapeutics.

Pharmaceutical companies recognize the lucrative potential of the aging demographic in relation to CIC. As a result, they are investing in research and development to create innovative medications and therapies specifically tailored to the needs of the elderly population. These therapies aim to address the unique challenges and concerns associated with CIC in older adults.

The economic implications of a growing aging population cannot be overlooked. Governments and healthcare systems are increasingly recognizing the importance of addressing conditions that affect the elderly, including CIC. As a result, funding, research, and regulatory support for CIC therapeutics are on the rise.

Awareness and Diagnosis

In the realm of healthcare, awareness and timely diagnosis are powerful drivers of progress. This holds especially true for Chronic Idiopathic Constipation (CIC), a widespread gastrointestinal disorder that affects millions worldwide. The growth of the Global Chronic Idiopathic Constipation Therapeutic Market is intimately tied to the increasing awareness of CIC and improvements in diagnosis.

Chronic Idiopathic Constipation, often abbreviated as CIC, is characterized by persistent constipation without an identifiable underlying cause. While a common condition, CIC can have a significant negative impact on an individual's quality of life. This condition can lead to discomfort, pain, and complications, making effective treatments all the more crucial.

One of the primary factors driving the growth of the CIC therapeutic market is the heightened awareness of this condition. Awareness campaigns, patient education initiatives, and healthcare provider training have all contributed to improved understanding and recognition of CIC. As more people become aware of the symptoms and potential risks of CIC, they are more likely to seek medical assistance.

Today's patients are increasingly empowered when it comes to their healthcare decisions. With easy access to information, individuals are more proactive about their health. As a result, people experiencing CIC symptoms are more likely to consult healthcare professionals, thereby driving the demand for therapeutic options.

Accurate diagnosis is essential for effective management and treatment of CIC. Advances in diagnostic tools, including more precise imaging techniques and the development of clinical guidelines, have made it easier for healthcare providers to diagnose CIC. Early and accurate diagnosis enables timely intervention and enhances the likelihood of successful treatment outcomes.

Awareness and diagnosis are not only beneficial for patients but also attractive to pharmaceutical companies. As the demand for CIC treatments grows, pharmaceutical firms are investing in research and development to create innovative therapeutics. These efforts have resulted in the development of a wider range of medications and therapies, including prescription drugs and over-the-counter remedies, tailored to meet the needs of patients diagnosed with CIC.

CIC is a condition that knows no geographical boundaries. It affects people worldwide.

As awareness and diagnosis efforts expand globally, the CIC therapeutic market has a broader reach, offering opportunities for pharmaceutical companies to reach diverse patient populations.

Advancements in Pharmaceutical Research

Pharmaceutical research has long been at the forefront of medical innovation, and its impact on healthcare continues to be profound. One area where these advancements are notably making a difference is in the Global Chronic Idiopathic Constipation (CIC) Therapeutic Market.

CIC is a common gastrointestinal disorder characterized by infrequent and difficult bowel movements of unknown cause. It significantly impairs the quality of life for those affected and is a condition that demands effective treatment options.

Advancements in pharmaceutical research represent a powerful driving force behind the growth of the CIC therapeutic market. This includes research into new medications, treatment modalities, and a better understanding of the underlying mechanisms of CIC.

The CIC therapeutic market has seen a substantial expansion of treatment options thanks to pharmaceutical innovation. These options range from traditional laxatives to prescription medications and more novel approaches like prokinetics and biological therapies. These advancements provide healthcare providers and patients with a broader array of choices to address CIC.

Pharmaceutical research has led to the development of therapies that are not only more effective but also safer for patients. Modern CIC treatments are designed to provide symptom relief without significant side effects, enhancing patient compliance and satisfaction.

One of the most exciting developments in CIC therapeutics is the emergence of biological therapies. These treatments target specific pathways and mechanisms involved in gastrointestinal function. They offer a more precise and targeted approach to treating CIC, promising enhanced efficacy.

Advancements in pharmaceutical research have facilitated a shift towards personalized medicine. Healthcare providers can now tailor treatment plans to individual patient needs, ensuring that CIC therapies are optimized for each patient's unique circumstances.

Key Market Challenges

Long-Term Treatment Needs

One of the foremost challenges faced by the CIC therapeutic market is the chronic nature of the condition. CIC typically requires long-term treatment, often for the patient's entire life. This poses challenges in terms of patient adherence, as individuals may become fatigued or disheartened by the prospect of ongoing medication or therapy.

Management of Side Effects

Many CIC therapies, especially pharmaceutical interventions, can come with side effects. These side effects can range from mild discomfort to more severe complications. Striking the right balance between symptom relief and side effect management is a constant challenge for healthcare providers.

Addressing Underlying Causes

While CIC is considered idiopathic, meaning its cause is often unknown, there is increasing evidence that it may have various underlying factors, including dietary habits, gut microbiome composition, and lifestyle factors. Unraveling these complexities and developing treatments that address the root causes of CIC is a challenging task.

Key Market Trends

Biological Therapies Take Center Stage

Biological therapies, including biologics and prokinetics, are gaining prominence in the treatment of CIC. These treatments target specific pathways involved in gastrointestinal function, offering a more precise and targeted approach. As research continues, expect to see more biological therapies entering the market, providing hope for improved efficacy and reduced side effects.

Personalized Medicine Becomes the Norm

The trend towards personalized medicine is set to transform the CIC therapeutic market. Healthcare providers are increasingly tailoring treatment plans to individual patient needs and preferences. This approach ensures that patients receive the most

effective and suitable therapies, enhancing treatment outcomes and patient satisfaction.

Digital Health Solutions

Digital health solutions are poised to revolutionize how CIC is managed. Mobile apps, wearable devices, and telemedicine platforms can help individuals track their symptoms, monitor medication adherence, and communicate with healthcare providers remotely. These technologies are expected to enhance patient engagement and improve treatment outcomes.

Segmental Insights

Drug Class Insights

Based on the category of Drug Class, Bulk-forming agents are poised to secure a substantial market share in the Global Chronic Idiopathic Constipation Therapeutic Market during the forecast period for several compelling reasons. Firstly, the increasing prevalence of chronic idiopathic constipation across the globe has driven the demand for effective and safe therapeutic solutions. Bulk-forming agents, with their ability to promote regular bowel movements by adding bulk to stool and enhancing overall gastrointestinal function, are increasingly preferred by both healthcare professionals and patients. Furthermore, these agents are well-tolerated, with minimal side effects, making them a preferred choice for long-term management. Additionally, the growing awareness of the importance of preventive healthcare and the trend towards natural and non-pharmacological remedies have further bolstered the adoption of bulk-forming agents. As a result, their significant market presence is expected to persist and even expand during the forecast period, solidifying their position as a vital component of the chronic idiopathic constipation therapeutic market.

Distribution Channel Insights

Hospital pharmacies are poised to capture a substantial market share in the Global Chronic Idiopathic Constipation Therapeutic Market during the forecast period for several compelling reasons. Firstly, hospitals serve as critical hubs for the diagnosis and treatment of chronic idiopathic constipation, providing a centralized point for patient care. The convenience and accessibility of hospital pharmacies make them a preferred choice for healthcare professionals to procure and dispense therapeutic solutions promptly. Moreover, hospitals often stock a wide range of pharmaceutical products, including specialized medications for chronic constipation, thereby meeting the diverse

needs of patients. Additionally, the increasing burden of chronic idiopathic constipation worldwide is leading to a higher number of patients seeking care in hospitals, further boosting the demand for therapeutic options available through hospital pharmacies. Overall, the strategic position of hospital pharmacies as integral components of the healthcare system positions them to witness significant market share growth in the chronic idiopathic constipation therapeutic market during the forecast period.

Regional Insights

North America is poised to dominate the Global Chronic Idiopathic Constipation Therapeutic Market for several compelling reasons. Firstly, the region boasts a robust healthcare infrastructure with advanced medical facilities and a well-established pharmaceutical industry. This enables timely diagnosis and treatment of chronic idiopathic constipation, resulting in a higher demand for therapeutic solutions. Additionally, a growing aging population in North America, which is more susceptible to chronic constipation, contributes significantly to market growth. Furthermore, the region has a high level of awareness among both healthcare professionals and patients regarding the importance of effective constipation management, leading to a greater adoption of therapeutic options. Moreover, North America is home to several key players in the pharmaceutical industry who continuously innovate and develop new treatments, thereby expanding the market further. In conclusion, the combination of a robust healthcare system, demographic factors, and industry expertise positions North America to dominate the Global Chronic Idiopathic Constipation Therapeutic Market.

Key Market Players

GSK PLC

Astellas Pharma Inc

Synergy Pharmaceuticals Inc.

Bayer AG

Allergan PLC

Sanofi SA

Pfizer Inc

Takeda Pharmaceutical Co Ltd

Zydus Lifesciences Ltd

Boehringer Ingelheim GmbH

Report Scope:

In this report, the Global Chronic Idiopathic Constipation Therapeutic Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Chronic Idiopathic Constipation Therapeutic Market, By Drug Class:

Bulk-Forming Agents

Emollients

Laxatives

Osmotic Agents

Chronic Idiopathic Constipation Therapeutic Market, By Route of Administration:

Oral

Parenteral

Chronic Idiopathic Constipation Therapeutic Market, By Distribution Channel:

Hospital Pharmacies

Retail Pharmacies

Online Pharmacies

Chronic Idiopathic Constipation Therapeutic Market, By Region:

North America

United States

Canada

Mexico

Europe

Germany

United Kingdom

France

Italy

Spain

Asia-Pacific

China

Japan

India

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Chronic Idiopathic Constipation Therapeutic Market.

Available Customizations:

Global Chronic Idiopathic Constipation Therapeutic market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

4. VOICE OF CUSTOMER

5. GLOBAL CHRONIC IDIOPATHIC CONSTIPATION THERAPEUTIC MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Drug Class (Bulk-Forming Agents, Emollients, Laxatives, Osmotic Agents)
 - 5.2.2. By Route of Administration (Oral, Parenteral)

5.2.3. By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Online Pharmacies)

5.2.4. By Region

5.2.5. By Company (2022)

5.3. Product Market Map

5.3.1. By Drug Class

5.3.2. By Route of Administration

5.3.3. By Distribution Channel

5.3.4. By Region

6. NORTH AMERICA CHRONIC IDIOPATHIC CONSTIPATION THERAPEUTIC MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Drug Class (Bulk-Forming Agents, Emollients, Laxatives, Osmotic Agents)

6.2.2. By Route of Administration (Oral, Parenteral)

6.2.3. By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Online Pharmacies)

6.2.4. By Country

6.3. North America: Country Analysis

6.3.1. United States Chronic Idiopathic Constipation Therapeutic Market Outlook

6.3.1.1. Market Size & Forecast

6.3.1.1.1. By Value

6.3.1.2. Market Share & Forecast

6.3.1.2.1. By Drug Class

6.3.1.2.2. By Route of Administration

6.3.1.2.3. By Distribution Channel

6.3.2. Canada Chronic Idiopathic Constipation Therapeutic Market Outlook

6.3.2.1. Market Size & Forecast

6.3.2.1.1. By Value

6.3.2.2. Market Share & Forecast

6.3.2.2.1. By Drug Class

6.3.2.2.2. By Route of Administration

6.3.2.2.3. By Distribution Channel

6.3.3. Mexico Chronic Idiopathic Constipation Therapeutic Market Outlook

6.3.3.1. Market Size & Forecast

6.3.3.1.1. By Value

- 6.3.3.2. Market Share & Forecast
 - 6.3.3.2.1. By Drug Class
 - 6.3.3.2.2. By Route of Administration
 - 6.3.3.2.3. By Distribution Channel

7. EUROPE CHRONIC IDIOPATHIC CONSTIPATION THERAPEUTIC MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Drug Class (Bulk-Forming Agents, Emollients, Laxatives, Osmotic Agents)
 - 7.2.2. By Route of Administration (Oral, Parenteral)
 - 7.2.3. By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Online Pharmacies)
 - 7.2.4. By Country
- 7.3. Europe: Country Analysis
 - 7.3.1. Germany Chronic Idiopathic Constipation Therapeutic Market Outlook
 - 7.3.1.1. Market Size & Forecast
 - 7.3.1.1.1. By Value
 - 7.3.1.2. Market Share & Forecast
 - 7.3.1.2.1. By Drug Class
 - 7.3.1.2.2. By Route of Administration
 - 7.3.1.2.3. By Distribution Channel
 - 7.3.2. United Kingdom Chronic Idiopathic Constipation Therapeutic Market Outlook
 - 7.3.2.1. Market Size & Forecast
 - 7.3.2.1.1. By Value
 - 7.3.2.2. Market Share & Forecast
 - 7.3.2.2.1. By Drug Class
 - 7.3.2.2.2. By Route of Administration
 - 7.3.2.2.3. By Distribution Channel
 - 7.3.3. France Chronic Idiopathic Constipation Therapeutic Market Outlook
 - 7.3.3.1. Market Size & Forecast
 - 7.3.3.1.1. By Value
 - 7.3.3.2. Market Share & Forecast
 - 7.3.3.2.1. By Drug Class
 - 7.3.3.2.2. By Route of Administration
 - 7.3.3.2.3. By Distribution Channel
 - 7.3.4. Italy Chronic Idiopathic Constipation Therapeutic Market Outlook

- 7.3.4.1. Market Size & Forecast
 - 7.3.4.1.1. By Value
- 7.3.4.2. Market Share & Forecast
 - 7.3.4.2.1. By Drug Class
 - 7.3.4.2.2. By Route of Administration
 - 7.3.4.2.3. By Distribution Channel
- 7.3.5. Spain Chronic Idiopathic Constipation Therapeutic Market Outlook
 - 7.3.5.1. Market Size & Forecast
 - 7.3.5.1.1. By Value
 - 7.3.5.2. Market Share & Forecast
 - 7.3.5.2.1. By Drug Class
 - 7.3.5.2.2. By Route of Administration
 - 7.3.5.2.3. By Distribution Channel

8. ASIA-PACIFIC CHRONIC IDIOPATHIC CONSTIPATION THERAPEUTIC MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Drug Class (Bulk-Forming Agents, Emollients, Laxatives, Osmotic Agents)
 - 8.2.2. By Route of Administration (Oral, Parenteral)
 - 8.2.3. By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Online Pharmacies)
 - 8.2.4. By Country
- 8.3. Asia-Pacific: Country Analysis
 - 8.3.1. China Chronic Idiopathic Constipation Therapeutic Market Outlook
 - 8.3.1.1. Market Size & Forecast
 - 8.3.1.1.1. By Value
 - 8.3.1.2. Market Share & Forecast
 - 8.3.1.2.1. By Drug Class
 - 8.3.1.2.2. By Route of Administration
 - 8.3.1.2.3. By Distribution Channel
 - 8.3.2. Japan Chronic Idiopathic Constipation Therapeutic Market Outlook
 - 8.3.2.1. Market Size & Forecast
 - 8.3.2.1.1. By Value
 - 8.3.2.2. Market Share & Forecast
 - 8.3.2.2.1. By Drug Class
 - 8.3.2.2.2. By Route of Administration

- 8.3.2.2.3. By Distribution Channel
- 8.3.3. India Chronic Idiopathic Constipation Therapeutic Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By Drug Class
 - 8.3.3.2.2. By Route of Administration
 - 8.3.3.2.3. By Distribution Channel
- 8.3.4. Australia Chronic Idiopathic Constipation Therapeutic Market Outlook
 - 8.3.4.1. Market Size & Forecast
 - 8.3.4.1.1. By Value
 - 8.3.4.2. Market Share & Forecast
 - 8.3.4.2.1. By Drug Class
 - 8.3.4.2.2. By Route of Administration
 - 8.3.4.2.3. By Distribution Channel
- 8.3.5. South Korea Chronic Idiopathic Constipation Therapeutic Market Outlook
 - 8.3.5.1. Market Size & Forecast
 - 8.3.5.1.1. By Value
 - 8.3.5.2. Market Share & Forecast
 - 8.3.5.2.1. By Drug Class
 - 8.3.5.2.2. By Route of Administration
 - 8.3.5.2.3. By Distribution Channel

9. SOUTH AMERICA CHRONIC IDIOPATHIC CONSTIPATION THERAPEUTIC MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Drug Class (Bulk-Forming Agents, Emollients, Laxatives, Osmotic Agents)
 - 9.2.2. By Route of Administration (Oral, Parenteral)
 - 9.2.3. By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Online Pharmacies)
 - 9.2.4. By Country
- 9.3. South America: Country Analysis
 - 9.3.1. Brazil Chronic Idiopathic Constipation Therapeutic Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast

- 9.3.1.2.1. By Drug Class
- 9.3.1.2.2. By Route of Administration
- 9.3.1.2.3. By Distribution Channel
- 9.3.2. Argentina Chronic Idiopathic Constipation Therapeutic Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Drug Class
 - 9.3.2.2.2. By Route of Administration
 - 9.3.2.2.3. By Distribution Channel
- 9.3.3. Colombia Chronic Idiopathic Constipation Therapeutic Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Drug Class
 - 9.3.3.2.2. By Route of Administration
 - 9.3.3.2.3. By Distribution Channel

10. MIDDLE EAST AND AFRICA CHRONIC IDIOPATHIC CONSTIPATION THERAPEUTIC MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value
- 10.2. Market Share & Forecast
 - 10.2.1. By Drug Class (Bulk-Forming Agents, Emollients, Laxatives, Osmotic Agents)
 - 10.2.2. By Route of Administration (Oral, Parenteral)
 - 10.2.3. By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Online Pharmacies)
 - 10.2.4. By Country
- 10.3. MEA: Country Analysis
 - 10.3.1. South Africa Chronic Idiopathic Constipation Therapeutic Market Outlook
 - 10.3.1.1. Market Size & Forecast
 - 10.3.1.1.1. By Value
 - 10.3.1.2. Market Share & Forecast
 - 10.3.1.2.1. By Drug Class
 - 10.3.1.2.2. By Route of Administration
 - 10.3.1.2.3. By Distribution Channel
 - 10.3.2. Saudi Arabia Chronic Idiopathic Constipation Therapeutic Market Outlook
 - 10.3.2.1. Market Size & Forecast

- 10.3.2.1.1. By Value
- 10.3.2.2. Market Share & Forecast
 - 10.3.2.2.1. By Drug Class
 - 10.3.2.2.2. By Route of Administration
 - 10.3.2.2.3. By Distribution Channel
- 10.3.3. UAE Chronic Idiopathic Constipation Therapeutic Market Outlook
 - 10.3.3.1. Market Size & Forecast
 - 10.3.3.1.1. By Value
 - 10.3.3.2. Market Share & Forecast
 - 10.3.3.2.1. By Drug Class
 - 10.3.3.2.2. By Route of Administration
 - 10.3.3.2.3. By Distribution Channel
- 10.3.4. Kuwait Chronic Idiopathic Constipation Therapeutic Market Outlook
 - 10.3.4.1. Market Size & Forecast
 - 10.3.4.1.1. By Value
 - 10.3.4.2. Market Share & Forecast
 - 10.3.4.2.1. By Drug Class
 - 10.3.4.2.2. By Route of Administration
 - 10.3.4.2.3. By Distribution Channel

11. MARKET DYNAMICS

- 11.1. Drivers
- 11.2. Challenges

12. MARKET TRENDS & DEVELOPMENTS

- 12.1. Recent Development
- 12.2. Mergers & Acquisitions
- 12.3. Product Launches

13. PORTER'S FIVE FORCES ANALYSIS

- 13.1. Competition in the Industry
- 13.2. Potential of New Entrants
- 13.3. Power of Suppliers
- 13.4. Power of Customers
- 13.5. Threat of Substitute Products

14. COMPETITIVE LANDSCAPE

- 14.1. Business Overview
- 14.2. Product Offerings
- 14.3. Recent Developments
- 14.4. Financials (As Reported)
- 14.5. Key Personnel
- 14.6. SWOT Analysis
 - 14.6.1. GSK PLC
 - 14.6.2. Astellas Pharma Inc
 - 14.6.3. Synergy Pharmaceuticals Inc.
 - 14.6.4. Bayer AG
 - 14.6.5. Allergan PLC
 - 14.6.6. Sanofi SA
 - 14.6.7. Pfizer Inc
 - 14.6.8. Takeda Pharmaceutical Co Ltd
 - 14.6.9. Zydus Lifesciences Ltd
 - 14.6.10. Boehringer Ingelheim GmbH

15. STRATEGIC RECOMMENDATIONS

16. ABOUT US & DISCLAIMER

I would like to order

Product name: Chronic Idiopathic Constipation Therapeutic Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028 Segmented By Drug Class (Bulk-Forming Agents, Emollients, Laxatives, Osmotic Agents), By Route of Administration (Oral, Parenteral), By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Online Pharmacies), By Region, and By Competition

Product link: <https://marketpublishers.com/r/C5C84B02686AEN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C5C84B02686AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970