

Chlorinated Polyvinyl Chloride (CPVC) Market, By Grade (Pipe & Fitting (Extrusion) Grade, Adhesive Grade, Sheathing Grade), By End Use (Hot Water Pipes/Fittings, Industrial Pipes/Fittings, Fire Sprinkler Pipes/Fittings, Underground Pipes for Housing Power Cables, Others), By Region, Opportunity, and Forecast, 2015-2035

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Abstracts

The production capacity of Chlorinated Polyvinyl Chloride (CPVC) was 871.52 thousand tonnes in 2021. Asia Pacific region had the largest capacity during the historical years, and it is anticipated to continue with the largest capacity and highest production by the year 2035F too. Countries like India, China have the largest as well as most potential holding market for chlorinated polyvinyl chloride. The potential growth of the market can be attributed to rising urbanization and growing demand for the residential infrastructure. Increasing global population and demands for the residential apartments for all, actively drives the growth of the global chlorinated polyvinyl chloride market in the upcoming five years.

Use of chlorinated polyvinyl chloride in the fire sprinkler systems for its durability, ease of fabrication, and installation also adds to the growing demand for chlorinated polyvinyl chloride, thus supporting the growth of the global chlorinated polyvinyl chloride market in the next five years. Increased commercial infrastructure, corporate offices, etc. coupled with the demand for the industrial infrastructures, factories, manufacturing units, etc. also aid the growth of the global chlorinated polyvinyl chloride market in the future five years.

The global chlorinated polyvinyl chloride market is segmented by grade, end use,

competitional landscape, and regional distribution. Based on grade, the market can be categorized into starch blends, polylactic acid (PLA), polybutylene adipate terephthalate (PBAT), polyhydroxy-alkanoate (PHA) and others. Based on the end use, the market segmented into packaging, consumer goods, textiles and others. The market analysis also studies the regional segmentation, divided among Asia-Pacific region, North America, Europe, South America, and Middle East & Africa.

Lubrizol Corporation, Kaneka Corporation, Hanwha Solutions, Sundow Polymers Company Limited, Zhejiang Guxiandao Polyester Dope Dyed yarn Company Limited, Shandong Gaoxin Chemical Company Limited, Novista Chemicals Company Limited and Kem One, are among the major market players in the global platform that lead the market growth of the global chlorinated polyvinyl chloride market.

Years considered for this report:

Historical Years: 2015- 2020

Base Year: 2021

Estimated Year: 2022

Forecast Period: 2023 – 2035

Objective of the Study:

To analyze the market size of global chlorinated polyvinyl chloride market from 2015 to 2020.

To estimate and forecast the market size of global chlorinated polyvinyl chloride market from 2022 to 2035 and growth rate until 2035.

To classify and forecast global chlorinated polyvinyl chloride market based on grade, end use, competitional landscape, and regional distribution.

To identify dominant region or segment in the global chlorinated polyvinyl chloride market.

To identify drivers and challenges for global chlorinated polyvinyl chloride

market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in global chlorinated polyvinyl chloride market.

To identify and analyze the profile of leading players operating in global chlorinated polyvinyl chloride market.

To identify key sustainable strategies adopted by market players in global chlorinated polyvinyl chloride market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the manufacturers & service providers, distribution channels and presence of all major players across the globe.

TechSci Research calculated the market size of global chlorinated polyvinyl chloride market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these products and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Manufacturers, suppliers, distributors and other stakeholders

Government bodies such as regulating authorities and policy makers

Organizations, forums and alliances related to chlorinated polyvinyl chloride

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers, suppliers, partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, global chlorinated polyvinyl chloride market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Global Chlorinated Polyvinyl Chloride Market, By Grade:

Pipe & Fitting (Extrusion)

Adhesive Grade

Sheathing Grade

Global Chlorinated Polyvinyl Chloride Market, By End-Use Industry:

Hot Water Pipes/Fittings

Industrial Pipes/Fittings

Fire Sprinkler Pipes/Fittings

Underground Pipes for Housing Power Cables

Global Chlorinated Polyvinyl Chloride Market, By Region:

Asia Pacific

China

India

Japan

South Korea

Thailand

Taiwan

North America

United States

Canada

Mexico

Europe

Germany

France

United Kingdom

Italy

Netherland

Spain

Belgium

Austria

South America

Brazil

Argentina

Middle East and Africa

Saudi Arabia

Iran

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in global Chlorinated Polyvinyl Chloride market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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