

Chlorinated Polyvinyl Chloride (CPVC) Market, By Grade (Pipe & Fitting (Extrusion) Grade, Adhesive Grade, Sheathing Grade), By End Use (Hot Water Pipes/Fittings, Industrial Pipes/Fittings, Fire Sprinkler Pipes/Fittings, Underground Pipes for Housing Power Cables, Others), By Region, Opportunity, and Forecast, 2015-2035

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Abstracts

The production capacity of Chlorinated Polyvinyl Chloride (CPVC) was 871.52 thousand tonnes in 2021. Asia Pacific region had the largest capacity during the historical years, and it is anticipated to continue with the largest capacity and highest production by the year 2035F too. Countries like India, China have the largest as well as most potential holding market for chlorinated polyvinyl chloride. The potential growth of the market can be attributed to rising urbanization and growing demand for the residential infrastructure. Increasing global population and demands for the residential apartments for all, actively drives the growth of the global chlorinated polyvinyl chloride market in the upcoming five years.

Use of chlorinated polyvinyl chloride in the fire sprinkler systems for its durability, ease of fabrication, and installation also adds to the growing demand for chlorinated polyvinyl chloride, thus supporting the growth of the global chlorinated polyvinyl chloride market in the next five years. Increased commercial infrastructure, corporate offices, etc. coupled with the demand for the industrial infrastructures, factories, manufacturing units, etc. also aid the growth of the global chlorinated polyvinyl chloride market in the future five years.

The global chlorinated polyvinyl chloride market is segmented by grade, end use,



competitional landscape, and regional distribution. Based on grade, the market can be categorized into starch blends, polylactic acid (PLA), polybutylene adipate terephthalate (PBAT), polyhydroxy-alkanoate (PHA) and others. Based on the end use, the market segmented into packaging, consumer goods, textiles and others. The market analysis also studies the regional segmentation, divided among Asia-Pacific region, North America, Europe, South America, and Middle East & Africa.

Lubrizol Corporation, Kaneka Corporation, Hanwha Solutions, Sundow Polymers Company Limited, Zhejiang Guxiandao Polyester Dope Dyed yarn Company Limited, Shandong Gaoxin Chemical Company Limited, Novista Chemicals Company Limited and Kem One, are among the major market players in the global platform that lead the market growth of the global chlorinated polyvinyl chloride market.

Years considered for this report:

Historical Years: 2015- 2020

Base Year: 2021

Estimated Year: 2022

Forecast Period: 2023 – 2035

Objective of the Study:

To analyze the market size of global chlorinated polyvinyl chloride market from 2015 to 2020.

To estimate and forecast the market size of global chlorinated polyvinyl chloride market from 2022 to 2035 and growth rate until 2035.

To classify and forecast global chlorinated polyvinyl chloride market based on grade, end use, competitional landscape, and regional distribution.

To identify dominant region or segment in the global chlorinated polyvinyl chloride market.

To identify drivers and challenges for global chlorinated polyvinyl chloride



market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in global chlorinated polyvinyl chloride market.

To identify and analyze the profile of leading players operating in global chlorinated polyvinyl chloride market.

To identify key sustainable strategies adopted by market players in global chlorinated polyvinyl chloride market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the manufacturers & service providers, distribution channels and presence of all major players across the globe.

TechSci Research calculated the market size of global chlorinated polyvinyl chloride market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these products and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Manufacturers, suppliers, distributors and other stakeholders

Government bodies such as regulating authorities and policy makers

Organizations, forums and alliances related to chlorinated polyvinyl chloride



Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers, suppliers, partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, global chlorinated polyvinyl chloride market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Global Chlorinated Polyvinyl Chloride Market, By Grade:

Pipe & Fitting (Extrusion)

Adhesive Grade

Sheathing Grade

Global Chlorinated Polyvinyl Chloride Market, By End-Use Industry:

Hot Water Pipes/Fittings

Industrial Pipes/Fittings

Fire Sprinkler Pipes/Fittings

Underground Pipes for Housing Power Cables

Global Chlorinated Polyvinyl Chloride Market, By Region:

Asia Pacific

China

India



•	Japan	
;	South Korea	
	Thailand	
	Taiwan	
North America		
	United States	
(Canada	
	Mexico	
Europe		
(Germany	
	France	
	United Kingdom	
	Italy	
	Netherland	
,	Spain	
	Belgium	
	Austria	
South America		
	Brazil	



Argentina

Middle East and Africa

Saudi Arabia

Iran

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in global Chlorinated Polyvinyl Chloride market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).



Contents

- 1. PRODUCT OVERVIEW
- 2. RESEARCH METHODOLOGY
- 3. GLOBAL CPVC MARKET OUTLOOK, 2015-2035
- 3.1. Capacity, By Volume
 - 3.1.1. By Region
- 3.2. Production, By Volume
 - 3.2.1. By Region
- 3.3. Operating Efficiency
 - 3.3.1. By Region
- 4. GLOBAL CHLORINATED POLYVINYL CHLORIDE (CPVC) DEMAND OUTLOOK, 2015-2035, BY VOLUME
- 4.1. By Grade
- 4.2. By End-Use
- 4.3. Region
- 5. ASIA PACIFIC CHLORINATED POLYVINYL CHLORIDE (CPVC) MARKET OUTLOOK, 2015-2035
- 5.1. Capacity, By Volume
 - 5.1.1. By Country
- 5.2. Production, By Volume
 - 5.2.1. By Country
- 5.3. Operating Efficiency
 - 5.3.1. By Country
- 6. ASIA PACIFIC CHLORINATED POLYVINYL CHLORIDE (CPVC) DEMAND OUTLOOK, 2015-2035, BY VOLUME
- 6.1. By Grade
- 6.2. By End-Use
- 6.3. By Country
- 6.4. China Chlorinated Polyvinyl Chloride (CPVC) Market Outlook, 2015-2035



- 6.4.1. Capacity, By Volume
 - 6.4.1.1. By Company
 - 6.4.1.2. By Location
- 6.4.2. By Production
 - 6.4.2.1. By Company
- 6.4.3. Operating Efficiency
 - 6.4.3.1. By Company
- 6.4.4. China Chlorinated Polyvinyl Chloride (CPVC) Demand-Supply Scenario,
- 2015-2035, By Volume
 - 6.4.4.1. Demand Supply Gap
- 6.4.5. China Chlorinated Polyvinyl Chloride (CPVC) Demand Outlook, 2015-2035, By
- Volume
 - 6.4.5.1. By Grade 6.4.5.2. By End-Use
 - 6.4.5.3. By Company Share
 - 6.4.5.4. By Region
 - 6.4.5.5. By Sales Channel
- 6.5. India Chlorinated Polyvinyl Chloride (CPVC) Market Outlook, 2015-2035
 - 6.5.1. Capacity, By Volume
 - 6.5.1.1. By Company
 - 6.5.1.2. By Location
 - 6.5.2. By Production
 - 6.5.2.1. By Company
 - 6.5.3. Operating Efficiency
 - 6.5.3.1. By Company
 - 6.5.4. India Chlorinated Polyvinyl Chloride (CPVC) Demand-Supply Scenario,
- 2015-2035, By Volume
 - 6.5.4.1. Demand Supply Gap
- 6.5.5. India Chlorinated Polyvinyl Chloride (CPVC) Demand Outlook, 2015-2035, By Volume
 - 6.5.5.1. By Grade
 - 6.5.5.2. By End-Use
 - 6.5.5.3. By Company Share
 - 6.5.5.4. By Region
 - 6.5.5.5. By Sales Channel
- 6.6. Japan Chlorinated Polyvinyl Chloride (CPVC) Market Outlook, 2015-2035
 - 6.6.1. Capacity, By Volume
 - 6.6.1.1. By Company
 - 6.6.1.2. By Location



- 6.6.2. By Production
 - 6.6.2.1. By Company
- 6.6.3. Operating Efficiency
 - 6.6.3.1. By Company
- 6.6.4. Japan Chlorinated Polyvinyl Chloride (CPVC) Demand-Supply Scenario,
- 2015-2035, By Volume
 - 6.6.4.1. Demand Supply Gap
- 6.6.5. Japan Chlorinated Polyvinyl Chloride (CPVC) Demand Outlook, 2015-2035, By Volume
 - 6.6.5.1. By Grade
 - 6.6.5.2. By End-Use
 - 6.6.5.3. By Company Share
 - 6.6.5.4. By Region
 - 6.6.5.5. By Sales Channel
- 6.7. South Korea Chlorinated Polyvinyl Chloride (CPVC) Market Outlook, 2015-2035
 - 6.7.1. Capacity, By Volume
 - 6.7.1.1. By Company
 - 6.7.1.2. By Location
 - 6.7.2. By Production
 - 6.7.2.1. By Company
 - 6.7.3. Operating Efficiency
 - 6.7.3.1. By Company
- 6.7.4. South Korea Chlorinated Polyvinyl Chloride (CPVC) Demand-Supply Scenario, 2015-2035, By Volume
 - 6.7.4.1. Demand Supply Gap
 - 6.7.5. South Korea Chlorinated Polyvinyl Chloride (CPVC) Demand Outlook,
- 2015-2035, By Volume
 - 6.7.5.1. By Grade
 - 6.7.5.2. By End-Use
 - 6.7.5.3. By Company Share
 - 6.7.5.4. By Region
 - 6.7.5.5. By Sales Channel
- 6.8. Taiwan Chlorinated Polyvinyl Chloride (CPVC) Market Outlook, 2015-2035
 - 6.8.1. Capacity, By Volume
 - 6.8.1.1. By Company
 - 6.8.1.2. By Location
 - 6.8.2. By Production
 - 6.8.2.1. By Company
 - 6.8.3. Operating Efficiency



- 6.8.3.1. By Company
- 6.8.4. Taiwan Chlorinated Polyvinyl Chloride (CPVC) Demand-Supply Scenario,
- 2015-2035, By Volume
 - 6.8.4.1. Demand Supply Gap
- 6.8.5. Taiwan Chlorinated Polyvinyl Chloride (CPVC) Demand Outlook, 2015-2035, By Volume
 - 6.8.5.1. By Grade
 - 6.8.5.2. By End-Use
 - 6.8.5.3. By Company Share
 - 6.8.5.4. By Region
 - 6.8.5.5. By Sales Channel
- 6.9. Thailand Chlorinated Polyvinyl Chloride (CPVC) Market Outlook, 2015-2035
 - 6.9.1. Capacity, By Volume
 - 6.9.1.1. By Company
 - 6.9.1.2. By Location
 - 6.9.2. By Production
 - 6.9.2.1. By Company
 - 6.9.3. Operating Efficiency
 - 6.9.3.1. By Company
 - 6.9.4. Thailand Chlorinated Polyvinyl Chloride (CPVC) Demand-Supply Scenario,
- 2015-2035, By Volume
 - 6.9.4.1. Demand Supply Gap
- 6.9.5. Thailand Chlorinated Polyvinyl Chloride (CPVC) Demand Outlook, 2015-2035, By Volume
 - 6.9.5.1. By Grade
 - 6.9.5.2. By End-Use
 - 6.9.5.3. By Company Share
 - 6.9.5.4. By Region
 - 6.9.5.5. By Sales Channel

7. NORTH AMERICA CHLORINATED POLYVINYL CHLORIDE (CPVC) DEMAND OUTLOOK, 2015-2035, BY VOLUME

- 7.1. By Grade
- 7.2. By End-Use
- 7.3. By Country
- 7.4. United States Chlorinated Polyvinyl Chloride (CPVC) Market Outlook, 2015-2035
 - 7.4.1. Capacity, By Volume
 - 7.4.1.1. By Company



- 7.4.1.2. By Location
- 7.4.2. By Production
 - 7.4.2.1. By Company
- 7.4.3. Operating Efficiency
 - 7.4.3.1. By Company
- 7.4.4. United States Chlorinated Polyvinyl Chloride (CPVC) Demand-Supply Scenario, 2015-2035, By Volume
 - 7.4.4.1. Demand Supply Gap
- 7.4.5. United States Chlorinated Polyvinyl Chloride (CPVC) Demand Outlook,
- 2015-2035, By Volume
 - 7.4.5.1. By Grade
 - 7.4.5.2. By End-Use
 - 7.4.5.3. By Company Share
 - 7.4.5.4. By Region
 - 7.4.5.5. By Sales Channel
- 7.5. Mexico Chlorinated Polyvinyl Chloride (CPVC) Market Outlook, 2015-2035
- 7.5.1. Mexico Chlorinated Polyvinyl Chloride (CPVC) Demand-Supply Scenario,
- 2015-2035, By Volume
 - 7.5.1.1. Demand Supply Gap
- 7.5.2. Mexico Chlorinated Polyvinyl Chloride (CPVC) Demand Outlook, 2015-2035, By Volume
 - 7.5.2.1. By Grade
 - 7.5.2.2. By End-Use
 - 7.5.2.3. By Company Share
 - 7.5.2.4. By Region
 - 7.5.2.5. By Sales channel
- 7.6. Canada Chlorinated Polyvinyl Chloride (CPVC) Market Outlook, 2015-2035
- 7.6.1. Canada Chlorinated Polyvinyl Chloride (CPVC) Demand-Supply Scenario,
- 2015-2035, By Volume
 - 7.6.1.1. Demand Supply Gap
- 7.6.2. Canada Chlorinated Polyvinyl Chloride (CPVC) Demand Outlook, 2015-2035, By Volume
 - 7.6.2.1. By Grade
 - 7.6.2.2. By End-Use
 - 7.6.2.3. By Company Share
 - 7.6.2.4. By Region
 - 7.6.2.5. By Sales channel

8. EUROPE CHLORINATED POLYVINYL CHLORIDE (CPVC) MARKET OUTLOOK,



2015-2035

- 8.1. Capacity, By Volume
 - 8.1.1. By Country
- 8.2. Production, By Volume
 - 8.2.1. By Country
- 8.3. Operating Efficiency
 - 8.3.1. By Country

9. EUROPE CHLORINATED POLYVINYL CHLORIDE (CPVC) DEMAND OUTLOOK, 2015-2035, BY VOLUME

- 9.1. By Grade
- 9.2. By End-Use
- 9.3. By Country
- 9.4. Germany Chlorinated Polyvinyl Chloride (CPVC) Market Outlook, 2015-2035
 - 9.4.1. Capacity, By Volume
 - 9.4.1.1. By Company
 - 9.4.1.2. By Location
 - 9.4.2. By Production
 - 9.4.2.1. By Company
 - 9.4.3. Operating Efficiency
 - 9.4.3.1. By Company
- 9.4.4. Germany Chlorinated Polyvinyl Chloride (CPVC) Demand-Supply Scenario, 2015-2035, By Volume
 - 9.4.4.1. Demand Supply Gap
- 9.4.5. Germany Chlorinated Polyvinyl Chloride (CPVC) Demand Outlook, 2015-2035, By Volume
 - 9.4.5.1. By Grade
 - 9.4.5.2. By End-Use
 - 9.4.5.3. By Company Share
 - 9.4.5.4. By Region
 - 9.4.5.5. By Sales Channel
- 9.5. Netherlands Chlorinated Polyvinyl Chloride (CPVC) Market Outlook, 2015-2035
- 9.5.1. Netherlands Chlorinated Polyvinyl Chloride (CPVC) Demand-Supply Scenario, 2015-2035, By Volume
 - 9.5.1.1. Demand Supply Gap
- 9.5.2. Netherlands Chlorinated Polyvinyl Chloride (CPVC) Demand Outlook, 2015-2035, By Volume



- 9.5.2.1. By Grade
- 9.5.2.2. By End-Use
- 9.5.2.3. By Company Share
- 9.5.2.4. By Region
- 9.5.2.5. By Sales Channel
- 9.6. Sweden Chlorinated Polyvinyl Chloride (CPVC) Market Outlook, 2015-2035
- 9.6.1. Sweden Chlorinated Polyvinyl Chloride (CPVC) Demand-Supply Scenario, 2015-2035, By Volume
 - 9.6.1.1. Demand Supply Gap
- 9.6.2. Sweden Chlorinated Polyvinyl Chloride (CPVC) Demand Outlook, 2015-2035, By Volume
 - 9.6.2.1. By Grade
 - 9.6.2.2. By End-Use
 - 9.6.2.3. By Company Share
 - 9.6.2.4. By Region
 - 9.6.2.5. By Sales Channel
- 9.7. France Chlorinated Polyvinyl Chloride (CPVC) Market Outlook, 2015-2035
- 9.7.1. France Chlorinated Polyvinyl Chloride (CPVC) Demand-Supply Scenario, 2015-2035, By Volume
 - 9.7.1.1. Demand Supply Gap
- 9.7.2. France Chlorinated Polyvinyl Chloride (CPVC) Demand Outlook, 2015-2035, By Volume
 - 9.7.2.1. By Grade
 - 9.7.2.2. By End-Use
 - 9.7.2.3. By Company Share
 - 9.7.2.4. By Region
 - 9.7.2.5. By Sales Channel
- 9.8. Italy Chlorinated Polyvinyl Chloride (CPVC) Market Outlook, 2015-2035
- 9.8.1. Italy Chlorinated Polyvinyl Chloride (CPVC) Demand-Supply Scenario,
- 2015-2035, By Volume
 - 9.8.1.1. Demand Supply Gap
- 9.8.2. Italy Chlorinated Polyvinyl Chloride (CPVC) Demand Outlook, 2015-2035, By Volume
 - 9.8.2.1. By Grade
 - 9.8.2.2. By End-Use
 - 9.8.2.3. By Company Share
 - 9.8.2.4. By Region
 - 9.8.2.5. By Sales Channel
- 9.9. Spain Chlorinated Polyvinyl Chloride (CPVC) Market Outlook, 2015-2035



- 9.9.1. Spain Chlorinated Polyvinyl Chloride (CPVC) Demand-Supply Scenario, 2015-2035, By Volume
 - 9.9.1.1. Demand Supply Gap
- 9.9.2. Spain Chlorinated Polyvinyl Chloride (CPVC) Demand Outlook, 2015-2035, By Volume
 - 9.9.2.1. By Grade
 - 9.9.2.2. By End-Use
 - 9.9.2.3. By Company Share
 - 9.9.2.4. By Region
 - 9.9.2.5. By Sales Channel
- 9.10. Belgium Chlorinated Polyvinyl Chloride (CPVC) Market Outlook, 2015-2035
- 9.10.1. Belgium Chlorinated Polyvinyl Chloride (CPVC) Demand-Supply Scenario,
- 2015-2035, By Volume
 - 9.10.1.1. Demand Supply Gap
- 9.10.2. Belgium Chlorinated Polyvinyl Chloride (CPVC) Demand Outlook, 2015-2035, By Volume
 - 9.10.2.1. By Grade
 - 9.10.2.2. By End-Use
 - 9.10.2.3. By Company Share
 - 9.10.2.4. By Region
 - 9.10.2.5. By Sales Channel
- 9.11. Austria Chlorinated Polyvinyl Chloride (CPVC) Market Outlook, 2015-2035
- 9.11.1. Austria Chlorinated Polyvinyl Chloride (CPVC) Demand-Supply Scenario, 2015-2035, By Volume
 - 9.11.1.1. Demand Supply Gap
- 9.11.2. Austria Chlorinated Polyvinyl Chloride (CPVC) Demand Outlook, 2015-2035, By Volume
 - 9.11.2.1. By Grade
 - 9.11.2.2. By End-Use
 - 9.11.2.3. By Company Share
 - 9.11.2.4. By Region
 - 9.11.2.5. By Sales Channel

10. SOUTH AMERICA CHLORINATED POLYVINYL CHLORIDE (CPVC) MARKET OUTLOOK, 2015-2035

- 10.1. Capacity, By Volume
 - 10.1.1. By Country
- 10.2. Production, By Volume



- 10.2.1. By Country
- 10.3. Operating Efficiency
 - 10.3.1. By Country

11. SOUTH AMERICA CHLORINATED POLYVINYL CHLORIDE (CPVC) DEMAND OUTLOOK, 2015-2035, BY VOLUME

- 11.1. By Grade
- 11.2. By End-Use
- 11.3. By Country
- 11.4. Brazil Chlorinated Polyvinyl Chloride (CPVC) Market Outlook, 2015-2035
 - 11.4.1. Brazil Chlorinated Polyvinyl Chloride (CPVC) Demand-Supply Scenario,
- 2015-2035, By Volume
 - 11.4.1.1. Demand Supply Gap
- 11.4.2. Brazil Chlorinated Polyvinyl Chloride (CPVC) Demand Outlook, 2015-2035, By Volume
 - 11.4.2.1. By Grade
 - 11.4.2.2. By End-Use
 - 11.4.2.3. By Company Share
 - 11.4.2.4. By Region
 - 11.4.2.5. By Sales Channel
- 11.5. Argentina Chlorinated Polyvinyl Chloride (CPVC) Market Outlook, 2015-2035
- 11.5.1. Argentina Chlorinated Polyvinyl Chloride (CPVC) Demand-Supply Scenario, 2015-2035, By Volume
 - 11.5.1.1. Demand Supply Gap
- 11.5.2. Argentina Chlorinated Polyvinyl Chloride (CPVC) Demand Outlook, 2015-2035, By Volume
 - 11.5.2.1. By Grade
 - 11.5.2.2. By End-Use
 - 11.5.2.3. By Company Share
 - 11.5.2.4. By Region
 - 11.5.2.5. By Sales Channel

12. MIDDLE EAST & AFRICA CHLORINATED POLYVINYL CHLORIDE (CPVC) MARKET OUTLOOK, 2015-2035

- 12.1. Capacity, By Volume
 - 12.1.1. By Country
- 12.2. Production, By Volume



12.2.1. By Country

12.3. Operating Efficiency

12.3.1. By Country

13. MIDDLE EAST & AFRICA CHLORINATED POLYVINYL CHLORIDE (CPVC) DEMAND OUTLOOK, 2015-2035, BY VOLUME

13.1. By Grade

13.2. By End-Use

13.3. By Country

13.4. Saudi Arabia Chlorinated Polyvinyl Chloride (CPVC) Market Outlook, 2015-2035

13.4.1. Saudi Arabia Chlorinated Polyvinyl Chloride (CPVC) Demand-Supply Scenario,

2015-2035, By Volume

13.4.1.1. Demand Supply Gap

13.4.2. Saudi Arabia Chlorinated Polyvinyl Chloride (CPVC) Demand Outlook,

2015-2035, By Volume

13.4.2.1. By Grade

13.4.2.2. By End-Use

13.4.2.3. By Company Share

13.4.2.4. By Region

13.4.2.5. By Sales Channel

13.5. Iran Chlorinated Polyvinyl Chloride (CPVC) Market Outlook, 2015-2035

13.5.1. Iran Chlorinated Polyvinyl Chloride (CPVC) Demand-Supply Scenario,

2015-2035, By Volume

13.5.1.1. Demand Supply Gap

13.5.2. Iran Chlorinated Polyvinyl Chloride (CPVC) Demand Outlook, 2015-2035, By

Volume

13.5.2.1. By Grade

13.5.2.2. By End-Use

13.5.2.3. By Company Share

13.5.2.4. By Region

13.5.2.5. By Sales Channel

14. COMPETITIVE LANDSCAPE

14.1. Lubrizol Corporation

14.2. Kaneka Corporation

14.3. Hanwha Solutions

14.4. Sundow Polymers Co., Ltd



- 14.5. Zhejiang Guxiandao Polyester Dope Dyed Yarn Co., Ltd
- 14.6. Shandong Gaoxin Chemical Co., Ltd
- 14.7. Novista Chemicals Co., Ltd
- 14.8. Kem One

15. ABOUT US & DISCLAIMER



List Of Tables

LIST OF TABLES

Table 1: Global Chlorinated Polyvinyl Chloride Market, By Capacity, Production & Operating Efficiency, By Volume, 2015-2035F

Table 2: North America Chlorinated Polyvinyl Chloride Market, By Capacity, Production & Operating Efficiency, By Volume, 2015-2035F

Table 3: United States Chlorinated Polyvinyl Chloride Market, By Capacity, By Volume (Thousand Tonnes), 2015-2035F

Table 4: United States Chlorinated Polyvinyl Chloride Market, By Production, By Volume (Thousand Tonnes), 2015-2035F

Table 5: United States Chlorinated Polyvinyl Chloride Market, By Operating Efficiency, By Volume, 2015-2035F

Table 6: United States Chlorinated Polyvinyl Chloride Demand-Supply Scenario, By Volume (Thousand Tonnes), 2015-2035F

Table 7: Mexico Chlorinated Polyvinyl Chloride Demand-Supply Scenario, By Volume (Thousand Tonnes), 2015-2035F

Table 8: Canada Chlorinated Polyvinyl Chloride Demand-Supply Scenario, By Volume (Thousand Tonnes), 2015-2035F

Table 10: Asia-Pacific Chlorinated Polyvinyl Chloride Market, By Capacity, Production & Operating Efficiency, By Volume, 2015-2035F

Table 11: Asia-Pacific Chlorinated Polyvinyl Chloride Market, By Capacity, Production & Operating Efficiency, By Volume, 2015-2035F (Contd.)

Table 12: China Chlorinated Polyvinyl Chloride Market, By Capacity, By Volume (Thousand Tonnes), 2015-2035F

Table 13: China Chlorinated Polyvinyl Chloride Market, By Production, By Volume (Thousand Tonnes), 2015-2035F

Table 14: China Chlorinated Polyvinyl Chloride Market, By Operating Efficiency, By Volume, 2015-2035F

Table 15: China Chlorinated Polyvinyl Chloride Demand-Supply Scenario, By Volume (Thousand Tonnes), 2015-2035F

Table 16: India Chlorinated Polyvinyl Chloride Market, By Capacity, By Volume (Thousand Tonnes), 2015-2035F

Table 17: India Chlorinated Polyvinyl Chloride Market, By Production, By Volume (Thousand Tonnes), 2015-2035F

Table 18: India Chlorinated Polyvinyl Chloride Market, By Operating Efficiency, By Volume, 2015-2035F

Table 19: India Chlorinated Polyvinyl Chloride Demand-Supply Scenario, By Volume



(Thousand Tonnes), 2015-2035F

Table 20: Japan Chlorinated Polyvinyl Chloride Market, By Capacity, By Volume (Thousand Tonnes), 2015-2035F

Table 21: Japan Chlorinated Polyvinyl Chloride Market, By Production, By Volume (Thousand Tonnes), 2015-2035F

Table 22: Japan Chlorinated Polyvinyl Chloride Market, By Operating Efficiency, By Volume, 2015-2035F

Table 23: Japan Chlorinated Polyvinyl Chloride Demand-Supply Scenario, By Volume (Thousand Tonnes), 2015-2035F

Table 24: South Korea Chlorinated Polyvinyl Chloride Market, By Capacity, By Volume (Thousand Tonnes), 2015-2035F

Table 25: South Korea Chlorinated Polyvinyl Chloride Market, By Production, By Volume (Thousand Tonnes), 2015-2035F

Table 26: South Korea Chlorinated Polyvinyl Chloride Market, By Operating Efficiency, By Volume, 2015-2035F

Table 27: South Korea Chlorinated Polyvinyl Chloride Demand-Supply Scenario, By Volume (Thousand Tonnes), 2015-2035F

Table 28: Taiwan Chlorinated Polyvinyl Chloride Demand-Supply Scenario, By Volume (Thousand Tonnes), 2015-2035F

Table 29: Thailand Chlorinated Polyvinyl Chloride Market, By Capacity, By Volume (Thousand Tonnes), 2015-2035F

Table 30: Thailand Chlorinated Polyvinyl Chloride Market, By Production, By Volume (Thousand Tonnes), 2015-2035F

Table 31: Thailand Chlorinated Polyvinyl Chloride Market, By Operating Efficiency, By Volume, 2015-2035F

Table 32: Thailand Chlorinated Polyvinyl Chloride Demand-Supply Scenario, By Volume (Thousand Tonnes), 2015-2035F

Table 33: Europe Chlorinated Polyvinyl Chloride Market, By Capacity, Production & Operating Efficiency, By Volume, 2015-2035F

Table 34: Europe Chlorinated Polyvinyl Chloride Market, By Capacity, Production & Operating Efficiency, By Volume, 2015-2035F (Contd.)

Table 35: Europe Chlorinated Polyvinyl Chloride Market, By Capacity, Production & Operating Efficiency, By Volume, 2015-2035F (Contd.)

Table 36: Germany Chlorinated Polyvinyl Chloride Market, By Capacity, By Volume (Thousand Tonnes), 2015-2035F

Table 37: Germany Chlorinated Polyvinyl Chloride Market, By Production, By Volume (Thousand Tonnes), 2015-2035F

Table 38: Germany Chlorinated Polyvinyl Chloride Market, By Operating Efficiency, By Volume (Thousand Tonnes), 2015-2035F



- Table 39: Germany Chlorinated Polyvinyl Chloride Demand-Supply Scenario, By Volume (Thousand Tonnes), 2015-2035F
- Table 40: Netherlands Chlorinated Polyvinyl Chloride Market, By Capacity, By Volume (Thousand Tonnes), 2015-2035F
- Table 41: Netherlands Chlorinated Polyvinyl Chloride Market, By Production, By Volume (Thousand Tonnes), 2015-2035F
- Table 42: Netherlands Chlorinated Polyvinyl Chloride Market, By Operating Efficiency, By Volume 2015-2035F
- Table 43: Netherlands Chlorinated Polyvinyl Chloride Demand-Supply Scenario, By Volume (Thousand Tonnes), 2015-2035F
- Table 44: Sweden Chlorinated Polyvinyl Chloride Demand-Supply Scenario, By Volume (Thousand Tonnes), 2015-2035F
- Table 45: France Chlorinated Polyvinyl Chloride Market, By Capacity, By Volume (Thousand Tonnes), 2015-2035F
- Table 46: France Chlorinated Polyvinyl Chloride Market, By Production, By Volume (Thousand Tonnes), 2015-2035F
- Table 47: France Chlorinated Polyvinyl Chloride Market, By Operating Efficiency, By Volume, 2015-2035F
- Table 48: France Chlorinated Polyvinyl Chloride Demand-Supply Scenario, By Volume (Thousand Tonnes), 2015-2035F
- Table 49: Italy Chlorinated Polyvinyl Chloride Demand-Supply Scenario, By Volume (Thousand Tonnes), 2015-2035F
- Table 50: Spain Chlorinated Polyvinyl Chloride Demand-Supply Scenario, By Volume (Thousand Tonnes), 2015-2035F
- Table 51: Belgium Chlorinated Polyvinyl Chloride Demand-Supply Scenario, By Volume (Thousand Tonnes), 2015-2035F
- Table 52: Austria Chlorinated Polyvinyl Chloride Demand-Supply Scenario, By Volume (Thousand Tonnes), 2015-2035F
- Table 53: United Kingdom Chlorinated Polyvinyl Chloride Demand-Supply Scenario, By Volume (Thousand Tonnes), 2015-2035F
- Table 54: Saudi Arabia Chlorinated Polyvinyl Chloride Demand-Supply Scenario, By Volume (Thousand Tonnes), 2015-2035F
- Table 55: Iran Chlorinated Polyvinyl Chloride Demand-Supply Scenario, By Volume (Thousand Tonnes), 2015-2035F
- Table 56: Brazil Chlorinated Polyvinyl Chloride Demand-Supply Scenario, By Volume (Thousand Tonnes), 2015-2035F
- Table 57: Argentina Chlorinated Polyvinyl Chloride Demand-Supply Scenario, By Volume (Thousand Tonnes), 2015-2035F







List Of Figures

LIST OF FIGURES

Figure 1: Global Chlorinated Polyvinyl Chloride Demand Share, By Grade, By Volume, 2015-2035F

Figure 2: Global Chlorinated Polyvinyl Chloride Demand Share, By End Use, By Volume, 2015-2035F

Figure 3: Global Chlorinated Polyvinyl Chloride Demand Share, By Region, By Volume, 2015-2035F

Figure 4: North America Chlorinated Polyvinyl Chloride Demand Share, By Grade, By Volume, 2015-2035F

Figure 5: North America Chlorinated Polyvinyl Chloride Demand Share, By End Use, By Volume, 2015-2035F

Figure 6: North America Chlorinated Polyvinyl Chloride Demand Share, By Country, By Volume, 2015-2035F

Figure 7: United States Chlorinated Polyvinyl Chloride Demand Share, By Grade, By Volume, 2015-2035F

Figure 8: United States Chlorinated Polyvinyl Chloride Demand Share, By End Use, By Volume, 2015-2035F

Figure 9: United States Chlorinated Polyvinyl Chloride Demand Share, By Company, By Volume, 2021

Figure 10: United States Chlorinated Polyvinyl Chloride Demand Share, By Region, By Volume, 2015-2022E

Figure 11: United States Chlorinated Polyvinyl Chloride Demand Share, By Sales Channel, By Volume, 2021

Figure 12: Mexico Chlorinated Polyvinyl Chloride Demand Share, By Grade, By Volume, 2015-2035F

Figure 13: Mexico Chlorinated Polyvinyl Chloride Demand Share, By End Use, By Volume, 2015-2035F

Figure 14: Mexico Chlorinated Polyvinyl Chloride Demand Share, By Company, By Volume, 2021

Figure 15: Mexico Chlorinated Polyvinyl Chloride Demand Share, By Region, By Volume, 2015-2022E

Figure 16: Mexico Chlorinated Polyvinyl Chloride Demand Share, By Sales Channel, By Volume, 2021

Figure 17: Canada Chlorinated Polyvinyl Chloride Demand Share, By Grade, By



Volume, 2015-2035F

Figure 18: Canada Chlorinated Polyvinyl Chloride Demand Share, By End Use, By Volume, 2015-2035F

Figure 19: Canada Chlorinated Polyvinyl Chloride Demand Share, By Company, By Volume, 2021

Figure 20: Canada Chlorinated Polyvinyl Chloride Demand Share, By Region, By Volume, 2015-2022E

Figure 21: Canada Chlorinated Polyvinyl Chloride Demand Share, By Sales Channel, By Volume, 2021

Figure 22: Asia-Pacific Chlorinated Polyvinyl Chloride Demand Share, By Grade, By Volume, 2015-2035F

Figure 23: Asia-Pacific Chlorinated Polyvinyl Chloride Demand Share, By End Use, By Volume, 2015-2035F

Figure 24: Asia-Pacific Chlorinated Polyvinyl Chloride Demand Share, By Country, By Volume, 2015-2035F

Figure 25: China Chlorinated Polyvinyl Chloride Demand Share, By Grade, By Volume, 2015-2035F

Figure 26: China Chlorinated Polyvinyl Chloride Demand Share, By End Use, By Volume, 2015-2035F

Figure 27: China Chlorinated Polyvinyl Chloride Demand Share, By Company, By Volume, 2021

Figure 28: China Chlorinated Polyvinyl Chloride Demand Share, By Region, By Volume, 2015-2022E

Figure 29: China Chlorinated Polyvinyl Chloride Demand Share, By Sales Channel, By Volume, 2021

Figure 30: India Chlorinated Polyvinyl Chloride Demand Share, By Grade, By Volume, 2015-2035F

Figure 31: India Chlorinated Polyvinyl Chloride Demand Share, By End Use, By Volume, 2015-2035F

Figure 32: India Chlorinated Polyvinyl Chloride Demand Share, By Company, By Volume, 2021

Figure 33: India Chlorinated Polyvinyl Chloride Demand Share, By Region, By Volume, 2015-2022E

Figure 34: India Chlorinated Polyvinyl Chloride Demand Share, By Sales Channel, By Volume, 2021

Figure 35: Japan Chlorinated Polyvinyl Chloride Demand Share, By Grade, By Volume, 2015-2035F

Figure 36: Japan Chlorinated Polyvinyl Chloride Demand Share, By End Use, By Volume, 2015-2035F



Figure 37: Japan Chlorinated Polyvinyl Chloride Demand Share, By Company, By Volume, 2021

Figure 38: Japan Chlorinated Polyvinyl Chloride Demand Share, By Region, By Volume, 2015-2022E

Figure 39: Japan Chlorinated Polyvinyl Chloride Demand Share, By Sales Channel, By Volume, 2021

Figure 40: South Korea Chlorinated Polyvinyl Chloride Demand Share, By Grade, By Volume, 2015-2035F

Figure 41: South Korea Chlorinated Polyvinyl Chloride Demand Share, By End Use, By Volume, 2015-2035F

Figure 42: South Korea Chlorinated Polyvinyl Chloride Demand Share, By Company, By Volume, 2021

Figure 43: South Korea Chlorinated Polyvinyl Chloride Demand Share, By Region, By Volume, 2015-2022E

Figure 44: South Korea Chlorinated Polyvinyl Chloride Demand Share, By Sales Channel, By Volume, 2021

Figure 45: Taiwan Chlorinated Polyvinyl Chloride Demand Share, By Grade, By Volume, 2015-2035F

Figure 46: Taiwan Chlorinated Polyvinyl Chloride Demand Share, By End Use, By Volume, 2015-2035F

Figure 47: Taiwan Chlorinated Polyvinyl Chloride Demand Share, By Company, By Volume, 2021

Figure 48: Taiwan Chlorinated Polyvinyl Chloride Demand Share, By Region, By Volume, 2015-2022E

Figure 49: Taiwan Chlorinated Polyvinyl Chloride Demand Share, By Sales Channel, By Volume, 2021

Figure 50: Thailand Chlorinated Polyvinyl Chloride Demand Share, By Grade, By Volume, 2015-2035F

Figure 51: Thailand Chlorinated Polyvinyl Chloride Demand Share, By End Use, By Volume, 2015-2035F

Figure 52: Thailand Chlorinated Polyvinyl Chloride Demand Share, By Company, By Volume, 2021

Figure 53: Thailand Chlorinated Polyvinyl Chloride Demand Share, By Region, By Volume, 2015-2022E

Figure 54: Thailand Chlorinated Polyvinyl Chloride Demand Share, By Sales Channel, By Volume, 2021

Figure 55: Europe Chlorinated Polyvinyl Chloride Demand Share, By Grade, By Volume, 2015-2035F

Figure 56: Europe Chlorinated Polyvinyl Chloride Demand Share, By End Use, By



Volume, 2015-2035F

Figure 57: Europe Chlorinated Polyvinyl Chloride Demand Share, By Country, By Volume, 2015-2035F

Figure 58: Germany Chlorinated Polyvinyl Chloride Demand Share, By Grade, By Volume, 2015-2035F

Figure 59: Germany Chlorinated Polyvinyl Chloride Demand Share, By End Use, By Volume, 2015-2035F

Figure 60: Germany Chlorinated Polyvinyl Chloride Demand Share, By Company, By Volume, 2021

Figure 61: Germany Chlorinated Polyvinyl Chloride Demand Share, By Region, By Volume, 2015-2022E

Figure 62: Germany Chlorinated Polyvinyl Chloride Demand Share, By Sales Channel, By Volume, 2021

Figure 63: Netherlands Chlorinated Polyvinyl Chloride Demand Share, By Grade, By Volume, 2015-2035F

Figure 64: Netherlands Chlorinated Polyvinyl Chloride Demand Share, By End Use, By Volume, 2015-2035F

Figure 65: Netherlands Chlorinated Polyvinyl Chloride Demand Share, By Company, By Volume, 2021

Figure 66: Netherlands Chlorinated Polyvinyl Chloride Demand Share, By Region, By Volume, 2015-2022E

Figure 67: Netherlands Chlorinated Polyvinyl Chloride Demand Share, By Sales Channel, By Volume, 2021

Figure 68: Sweden Chlorinated Polyvinyl Chloride Demand Share, By Grade, By Volume, 2015-2035F

Figure 69: Sweden Chlorinated Polyvinyl Chloride Demand Share, By End Use, By Volume, 2015-2035F

Figure 70: Sweden Chlorinated Polyvinyl Chloride Demand Share, By Company, By Volume, 2021

Figure 71: Sweden Chlorinated Polyvinyl Chloride Demand Share, By Region, By Volume, 2015-2022E

Figure 72: Sweden Chlorinated Polyvinyl Chloride Demand Share, By Sales Channel, By Volume, 2021

Figure 73: France Chlorinated Polyvinyl Chloride Demand Share, By Grade, By Volume, 2015-2035F

Figure 74: France Chlorinated Polyvinyl Chloride Demand Share, By End Use, By Volume, 2015-2035F

Figure 75: France Chlorinated Polyvinyl Chloride Demand Share, By Company, By Volume, 2021



Figure 76: France Chlorinated Polyvinyl Chloride Demand Share, By Region, By Volume, 2015-2022E

Figure 77: France Chlorinated Polyvinyl Chloride Demand Share, By Sales Channel, By Volume, 2021

Figure 78: Italy Chlorinated Polyvinyl Chloride Demand Share, By Grade, By Volume, 2015-2035F

Figure 79: Italy Chlorinated Polyvinyl Chloride Demand Share, By End Use, By Volume, 2015-2035F

Figure 80: Italy Chlorinated Polyvinyl Chloride Demand Share, By Company, By Volume, 2021

Figure 81: Italy Chlorinated Polyvinyl Chloride Demand Share, By Region, By Volume, 2015-2022E

Figure 82: Italy Chlorinated Polyvinyl Chloride Demand Share, By Sales Channel, By Volume, 2021

Figure 83: Spain Chlorinated Polyvinyl Chloride Demand Share, By Grade, By Volume, 2015-2035F

Figure 84: Spain Chlorinated Polyvinyl Chloride Demand Share, By End Use, By Volume, 2015-2035F

Figure 85: Spain Chlorinated Polyvinyl Chloride Demand Share, By Company, By Volume, 2021

Figure 86: Spain Chlorinated Polyvinyl Chloride Demand Share, By Region, By Volume, 2015-2022E

Figure 87: Belgium Chlorinated Polyvinyl Chloride Demand Share, By Grade, By Volume, 2015-2035F

Figure 88: Belgium Chlorinated Polyvinyl Chloride Demand Share, By End Use, By Volume, 2015-2035F

Figure 89: Belgium Chlorinated Polyvinyl Chloride Demand Share, By Company, By Volume, 2021

Figure 90: Belgium Chlorinated Polyvinyl Chloride Demand Share, By Region, By Volume, 2015-2022E

Figure 91: Belgium Chlorinated Polyvinyl Chloride De



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