

China Industrial & Specialty Gases Market By Application (Metal Industry, Refinery, Chemical & Petrochemical, Electronics & Semiconductors, etc.), By Mode of Distribution (Tonnage/Gaseous, Bulk & Cylinder) & Region, Forecast & Opportunities, 2012-2022

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Abstracts

China industrial gases market is slated To witness growth, on account of growing demand from industries such as metal; refinery, chemical & petrochemical; electronics & semiconductors; automobile & metal fabrication; and food & beverages. Expansion of petrochemical complexes, increasing consumption of chemicals & fertilizers and rising use of enhanced oil recovery techniques in oilfields is als

anticipated To boost demand for industrial gases in the country in the coming years. Moreover, increasing steel production in China is expected To drive demand for industrial gases in the country during the forecast period.

Years Considered for this Report:

Historical Years: 2012-2015

Base Year: 2016

Estimated Year: 2017

Forecast Period: 2017–2022

Objective of the Study:

To study and forecast market size of industrial gases in China, in terms of value and volume

To understand the detailed market segmentation and forecast the market size, in terms of value and volume, based on application (metal industry; refinery, chemical & petrochemical, electronics & semiconductors, automobile & metal fabrication, food & beverages, etc.) and region (North, North East, East, South Central and West)

To identify drivers and challenges impacting growth of China industrial gases market To know competitive developments such as expansions, supply contracts and mergers & acquisitions in China industrial gases market To strategically profile leading players in the market which are involved in the supply of industrial gases

To understand product mix, capacity and product specifications for setting up new air separation units and gas filling stations

Few of the key players operating in China industrial gases market include Linde, Air Liquide, Yingde Gases, Praxair, Air Products, Taiy

Nippon Sans

Corporation, Messer Group, Iwatani Corporation, Shanghai Chinllenge Gases Co., Ltd, and Hangzhou Hangyang Co., Ltd., among others.

For the preparation of China industrial gases report, bottom-up approach has been used. Moreover, multiple respondents from companies and distributors operating in industrial gases market in China have been interviewed through telephonic calls To extract and verify information being collected at the source.

TechSci Research has scrutinized various published documents from key sources in order To validate data gaps and verify information being collected through primary research surveys. Research involves analysis of various types of industrial gases used in China. The concerned products were filtered out for further findings. Consumers of these industrial gases in the country were identified and consumption patterns were

analyzed across various end use industries. Consumption in accordance with industrial processes and production capacities were als

assessed. In order To extract data, primary surveys were conducted with key players and stakeholders in the industry. Future plans of major players were studied and projects that have been commissioned were identified. Various secondary sources such as UN Comtrade, World Steel Association, Gas World, company annual reports, white papers, investor presentations and financial reports were als

used by TechSci Research.

Key Target Audience:

Oxygen, Nitrogen, Hydrogen, Carbon Dioxide, Argon, Hydrogen, Helium & Specialty Gases & Helium Manufacturers

End users of industrial gases such as Metal Industry, Refinery, Chemical & Petrochemical, Electronics & Semiconductors, Automobile & Metal Fabrication, Food & Beverages & Others

Research organizations and consulting companies

Associations, organizations, forums and alliances related To industrial gases

Government bodies such as regulating authorities and policy makers

Industry associations

Market research and consulting firms

The study is essential in delivering useful answers To many questions that are of interest To industry stakeholders such as industrial gas manufacturers, distributors and dealers, customers and policy makers. The report als

provides useful insights about which market segments should be targeted over the coming years in order To strategize investments and capitalize on growth opportunities.

Report Scope:

China Industrial & Specialty Gases Market By Application (Metal Industry, Refinery, Chemical & Petrochemical,...

In this report, the industrial gases market has been segmented into the following categories in addition to the industry trends which have also

been detailed below:

Market, By Product:

Industrial Gases

Oxygen

Nitrogen

Argon

Helium

Carbon Dioxide

Hydrogen

Specialty Gases

Market, By Distribution:

Tonnage (Pipeline)

Bulk

Cylinder

Market, By Application:

Metal Industry

Refinery, Chemical & Petrochemical

Electronics & Semiconductors

Automobile & Metal Fabrication

Food & Beverages

Market, By Geography:

North China

North East China

East China

West China

South Central China

Competitive Landscape:

Competition Benchmarking: Benchmarking of leading 10 players on the basis of product portfolio, production plants, market pricing, sales footprint, target customer types, etc.

Company Profiles: Detailed analysis of the major companies present in China industrial gases market.

Available Customizations: With the given market data, TechSci Research offers customizations according To company's specific needs. The following customization options are available for the report:

Channel Partner Analysis

Detailed list of distributors and dealers across all the regions.

Company Information

China Industrial & Specialty Gases Market By Application (Metal Industry, Refinery, Chemical & Petrochemical,...

Detailed analysis and profiling of additional market players (up To five).

Customer Profiling

List of major customers along with their procurement data, current suppliers of industrial gases.

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