

Cheese Grater Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Type (Electric, Manual), By End User (Commercial, Residential), By Distribution Channel (Online, Offline), By Region & Competition, 2021-2031F

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Abstracts

The global cheese grater market, encompassing both manual and electric devices for shredding solid ingredients, is projected to grow from USD 441.14 million in 2025 to USD 697.32 million by 2031, achieving a compound annual growth rate of 7.93%. This expansion is primarily driven by an ongoing increase in home cooking and a consumer preference for fresh ingredients over preservative-laden packaged options, which has created a steady demand for specialized kitchen tools that enhance at-home culinary experiences. This strong interest in home cooking essentials is further supported by data from the International Housewares Association, which reported in 2025 that 61% of consumers intended to buy products in the kitchen tools category.

One substantial challenge impeding market growth is the intense competition from readily available packaged cheese products. The immediate convenience of processed cheese often deters consumers from using manual grating devices, particularly those with limited time. Additionally, the inherent durability of stainless steel graters results in infrequent replacement cycles, thereby constraining recurring sales and compelling manufacturers to rely heavily on new customer acquisition rather than repeat purchases to sustain revenue.

Market Driver

A major catalyst for the cheese grater market is the rising global consumption of cheese and cheese-focused dishes. The growing integration of dairy products into diets across

various regions has proportionally increased the need for effective processing tools, particularly with the escalating demand for freshly shredded toppings in popular cuisines. This trend boosts sales for both handheld and rotary grating devices among domestic and professional users. Reinforcing this demand, the USDA Foreign Agricultural Service projected global cheese production from major exporters to reach 22.6 million tons by July 2024, confirming a stable supply of raw material for these shredding instruments.

Concurrently, the significant growth of the food service and HORECA sectors further fuels the demand for commercial-grade grating equipment. Professional kitchens, particularly those specializing in high-volume items such as pizza and pasta, require robust tools that ensure consistent texture and withstand intensive use. This segment prioritizes durable and ergonomic designs to enhance operational efficiency and minimize labor fatigue. For instance, the North American pizza industry was expected to generate almost \$50 billion in sales by 2025, according to PMQ Pizza Magazine, illustrating the vast scale of this cheese-intensive food service market. Additionally, the National Restaurant Association projected a 200,000 job increase in the food service workforce in 2024, expanding the user base for institutional kitchenware.

Market Challenge

The foremost challenge to the global cheese grater market's expansion is the increasing competition posed by convenient, pre-packaged cheese products. With contemporary lifestyles becoming more demanding, consumers are favoring time-saving options over labor-intensive food preparation. The pervasive availability and ease of access to pre-shredded cheese varieties substantially reduce the practical need for manual graters in everyday cooking. This change in consumer habits directly lessens product usage frequency, making cheese graters less essential for households that prioritize efficiency over the quality of freshly prepared ingredients.

This trend stems from a fundamental shift in household meal preparation, moving away from scratch cooking toward methods that reduce kitchen effort. In 2025, FMI – The Food Industry Association reported that 53% of Americans used a "hybrid" meal strategy, often combining pre-prepared convenience items with fresh ingredients to cut down on cooking time. This significant dependence on semi-processed components suggests that most home cooks are actively avoiding the task of shredding solid ingredients. As a result, this preference for convenience constrains the market for manual grating tools, as consumers increasingly choose the efficiency of packaged solutions over the culinary precision of manual preparation.

Market Trends

The market is being significantly reshaped by the rapid adoption of electric and automated grating solutions, as consumers increasingly seek tools that reduce physical effort and preparation time. This shift is marked by a growing demand for battery-operated and rechargeable rotary devices, which provide consistent shredding without the manual labor of traditional handheld graters. Manufacturers are incorporating high-torque motors and one-touch operation to meet the demand for professional-grade efficiency and accessibility in home kitchens. This move towards automation is validated by consumer preferences, with 57% of consumers identifying ease of use as the main factor in their home and housewares purchases, according to the International Housewares Association in July 2025, underscoring the rising dependence on powered kitchen appliances.

Concurrently, compact and space-saving modular grater designs are gaining considerable popularity, driven by smaller modern residential kitchens and a greater emphasis on organizational efficiency. Brands are developing collapsible tools and nesting sets that offer maximum utility while taking up minimal storage space, thereby tackling the clutter often linked with bulky kitchenware. These designs frequently feature slim profiles or removable parts, allowing for easy storage in shallow cabinets, appealing especially to urban residents with limited counter space. This trend is consistent with wider home organization objectives, as 67% of homeowners prioritized organizing kitchen drawers in 2025, according to Eagle Woodworking, boosting demand for ergonomically efficient and storage-friendly preparation tools.

Key Market Players

Sirman Spa

Deville Technologies Inc.

Travaglini S.p.A.

Hajek Maschinenbau GmbH

Fam Stumabo USA Inc.

Schwarz Kitchen Selection SA

Dalstrong Inc.

Weber Food Technology GmbH

Globe Food Equipment Company

Report Scope

In this report, the Global Cheese Grater Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Cheese Grater Market, By Type

Electric

Manual

Cheese Grater Market, By End User

Commercial

Residential

Cheese Grater Market, By Distribution Channel

Online

Offline

Cheese Grater Market, By Region

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Cheese Grater Market.

Available Customizations:

Global Cheese Grater Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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