+44 20 8123 2220
info@marketpublishers.com

# Cell Culture Consumables And Equipment Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2019-2029FSegmented By Product (Consumables ( Sera, Media, Reagent), Equipment( Supporting Equipment, Bioreactors, Storage Equipment), By End user (Pharmaceuticals & Biotechnology Companies, Hospitals & Diagnostics laboratories, Research & Academic Institutes, Others), By Region and Competition

https://marketpublishers.com/r/C0C7E65AB92DEN.html
Date: February 2024
Pages: 174
Price: US$ 4,900.00 (Single User License)
ID: C0C7E65AB92DEN

## Abstracts

Global Cell Culture Consumables And Equipment Market was valued at USD 11.82 Billion in 2023 and is anticipated to project impressive growth in the forecast period with a CAGR of 8.25% through 2029. The global cell culture consumables and equipment market plays a pivotal role in advancing biotechnology and life sciences research. Cell culture is a fundamental technique used to cultivate, study, and manipulate cells in a controlled environment. Cell culture consumables and equipment are the critical tools and supplies required to create and maintain these controlled environments. As the field of biotechnology continues to evolve and expand, the market for cell culture consumables and equipment is also witnessing substantial growth and innovation. The cell culture consumables and equipment market encompass a wide range of products, including cell culture media, sera, reagents, culture dishes, bioreactors, incubators, and other specialized equipment designed to create and maintain cell cultures. This market serves a diverse set of customers, including pharmaceutical and biotechnology companies, academic and research institutions, and government organizations.

The increasing demand for biopharmaceuticals, such as monoclonal antibodies,

vaccines, and regenerative medicine, has fueled the need for advanced cell culture technologies. Biopharmaceutical manufacturers rely on cell culture to produce therapeutic proteins and antibodies. The emergence of personalized medicine has created a demand for patient-specific cell cultures for drug testing and disease modelling. This trend is fostering the development of innovative cell culture consumables and equipment to cater to individual patient needs. Stem cells hold immense potential in regenerative medicine and disease modelling. The growth of stem cell research has driven the need for specialized culture systems and reagents. Researchers are increasingly adopting 3D cell culture models to better mimic in vivo conditions for drug testing and disease studies. As a result, 3D cell culture consumables and equipment are in high demand.

Automation and robotics are being integrated into cell culture workflows to improve efficiency, consistency, and scalability. This trend is boosting the adoption of automated cell culture equipment. Stringent quality control standards and regulatory requirements in the biopharmaceutical industry are driving investments in advanced cell culture equipment to ensure product safety and consistency.

Key Market Drivers

Rising Prevalence of Chronic Diseases is Driving the Global Cell Culture Consumables And Equipment Market

In recent years, the global healthcare landscape has witnessed a significant surge in chronic diseases, prompting the need for advanced research and development in the field of medicine and pharmaceuticals. To meet these growing demands, the global cell culture consumables and equipment market has become an indispensable sector, playing a vital role in drug discovery, disease modeling, and regenerative medicine. Cell culture is a fundamental technique in the field of biology, biotechnology, and medicine. It involves the in vitro cultivation of cells, tissues, and organs outside of their natural environment, usually in a controlled laboratory setting. These cultured cells and tissues are used for a wide range of applications, such as research, drug development, vaccine production, and regenerative medicine. Chronic diseases, including diabetes, cardiovascular diseases, cancer, respiratory diseases, and neurodegenerative disorders, are the leading cause of death and disability worldwide. According to the World Health Organization (WHO), chronic diseases are responsible for more than 70% of all deaths globally. This escalating prevalence of chronic diseases has created an urgent need for better understanding, treatment, and prevention.

+44 20 8123 2220
info@marketpublishers.com

Cell culture plays a crucial role in advancing our understanding of chronic diseases. It allows scientists to study the biology of cells, model disease processes, and test potential treatments in a controlled environment. Researchers use cell cultures to screen potential drug candidates, assess their toxicity, and determine their efficacy against chronic diseases. This process accelerates drug discovery and reduces the need for animal testing. Cultured cells and tissues are used to replicate the behavior of chronic diseases, enabling scientists to study disease mechanisms and identify new therapeutic targets. Many chronic diseases, such as hepatitis and some cancers, can be prevented or treated with vaccines. Cell culture technology is essential in the production of vaccines, ensuring their safety and efficacy. : Cell culture techniques are increasingly used to create patient-specific models, helping to tailor treatments to individual genetic and biological characteristics.

Expanding Biopharmaceutical Research and Development is Driving the Global Cell Culture Consumables And Equipment Market

The biopharmaceutical industry is currently experiencing unprecedented growth, driven by innovative research and development efforts. This surge in biopharmaceutical R&D is, in turn, fueling the expansion of the global cell culture consumables and equipment market. Cell culture plays a pivotal role in biopharmaceutical research and drug development, making it an indispensable part of this booming industry. Cell culture is a fundamental technique in biopharmaceutical research and development. It involves the cultivation of cells outside their natural environment to study their growth, behaviour, and responses to various conditions. The applications of cell culture are diverse and include cell-based assays, the production of biopharmaceuticals, the development of vaccines, and the study of disease mechanisms. As the biopharmaceutical industry continues to expand, the need for advanced cell culture technology and equipment has become more pronounced.

The global cell culture consumables and equipment market is directly impacted by the growth of the biopharmaceutical industry. These markets are intricately linked, as the success of biopharmaceutical R&D heavily relies on the quality and efficiency of cell culture processes. Biopharmaceutical companies are increasingly investing in cutting-edge cell culture equipment to ensure precise and reproducible results. This demand for specialized equipment, such as bioreactors, incubators, and centrifuges, is driving market growth. The production of biopharmaceuticals requires stringent quality control. The need for reliable cell culture consumables, like culture media, sera, and reagents, is on the rise to ensure consistency and reproducibility in experiments.

+44 20 8123 2220
info@marketpublishers.com

Automation in cell culture processes has gained prominence to reduce human error and enhance efficiency. Innovations in bioreactor design and monitoring systems are making cell culture processes more precise and efficient. Single-use bioprocessing systems are gaining popularity due to their flexibility and cost-effectiveness. This trend is shaping the cell culture consumables market, with companies increasingly adopting single-use bioreactors, bags, and other disposable components.

## Key Market Challenges

### Quality Control and Standardization

One of the primary challenges in the cell culture industry is maintaining the quality and consistency of cell culture products. Variability in the composition and quality of media, reagents, and equipment can have a significant impact on experimental outcomes. As researchers demand more reliable and reproducible results, manufacturers face the ongoing challenge of ensuring the standardization and quality control of their products.

### Contamination Control

Contamination is a persistent issue in cell culture, as it can compromise experiments and cell lines. Manufacturers of consumables and equipment must develop products that minimize the risk of contamination. This includes developing sterile, aseptic manufacturing processes and creating effective barriers to protect cell cultures from external contaminants.

### Cost Constraints

The cost of cell culture consumables and equipment can be a significant challenge for researchers and institutions, particularly in resource-constrained settings. Reducing the cost of these products while maintaining high quality is a balancing act that manufacturers must address to make cell culture technology accessible to a broader range of researchers.

### Regulatory Compliance

The cell culture industry is highly regulated, particularly when it comes to producing reagents and equipment for clinical applications. Manufacturers must adhere to strict regulatory guidelines, which can vary from one country to another. Staying in compliance with these regulations is not only challenging but also costly, as it often

requires extensive testing and documentation.

Ethical Considerations

The use of cell cultures in research, especially in fields like regenerative medicine and stem cell research, raises ethical concerns. Some researchers and the public have concerns about the source of cells and their use in experiments. Companies in the cell culture industry must navigate these ethical considerations and ensure transparency and responsible practices.

Sustainability

In recent years, there has been a growing awareness of the environmental impact of the cell culture industry. The production of single-use plastic consumables and energy-intensive equipment contributes to waste and carbon emissions. Manufacturers are increasingly pressured to develop more sustainable products and production processes, such as recyclable or biodegradable materials and energy-efficient equipment.

Technological Advancements

While technological advancements have driven the growth of the cell culture industry, they also pose challenges. Rapid developments in cell culture techniques, automation, and analytical tools require manufacturers to stay at the cutting edge of innovation. This involves investing in research and development to keep up with evolving customer demands.

Competitive Market

The global cell culture consumables and equipment market is highly competitive, with numerous players vying for market share. Companies must continuously innovate, differentiate their products, and provide excellent customer support to remain competitive. This competition can make it challenging for smaller players to enter and establish themselves in the market.

Key Market Trends

Technological Advancements

The global cell culture consumables and equipment market has been experiencing

+44 20 8123 2220
info@marketpublishers.com

remarkable growth in recent years, and this trend is primarily driven by the rapid advancements in technology. Cell culture is a fundamental technique in the field of life sciences, essential for research, drug development, and biomanufacturing. As technology continues to evolve, it is revolutionizing the way researchers conduct experiments, and this, in turn, is propelling the market for cell culture consumables and equipment to new heights.

One of the key technological advancements impacting the cell culture market is the integration of automation and robotics. Automated systems are increasingly being used in laboratories and biomanufacturing facilities to streamline the cell culture process, reduce human error, and enhance productivity. Automated cell culture systems are capable of performing tasks like media preparation, cell seeding, and sample analysis, allowing for consistent and reproducible results. Traditional 2D cell culture techniques are giving way to more advanced 3D cell culture methods. 3D cell culture systems better mimic the in vivo microenvironment and enable researchers to study complex cellular interactions and tissue development. These advancements have led to increased demand for specialized consumables and equipment, such as bioreactors and scaffolds, which are crucial for 3D cell culture experiments.

Single-use bioreactors have gained popularity in recent years due to their flexibility and cost-effectiveness. These bioreactors eliminate the need for time-consuming cleaning and validation processes, reducing the risk of cross-contamination. Moreover, the integration of sensors and control systems in single-use bioreactors allows for real-time monitoring and control of cell culture parameters, enhancing process control. The development of advanced cell culture media is another significant technological advancement driving the market. These media formulations are tailored to support the growth of specific cell types, ensuring optimal cell health and productivity. Furthermore, the introduction of chemically defined and animal component-free media reduces the risk of variability and contamination. High-throughput screening (HTS) technologies have become indispensable in drug discovery and development. With the help of advanced cell culture equipment, researchers can perform HTS on a large scale, testing thousands of compounds for potential drug candidates. This technology expedites the drug development process and increases the demand for cell culture consumables and equipment.

The global cell culture consumables and equipment market is on an upward trajectory due to these technological advancements. The market is expected to continue growing at a significant rate as more industries and research areas recognize the importance of cell culture techniques in their respective fields. The pharmaceutical and biotechnology

+44 20 8123 2220
info@marketpublishers.com

industries are major consumers of cell culture consumables and equipment, using them for drug development, biomanufacturing, and regenerative medicine. As these industries continue to expand, the demand for advanced cell culture solutions will increase. Academic and research institutions are also significant contributors to market growth. They rely on cell culture techniques for various scientific studies and experiments, from cancer research to tissue engineering. The adoption of cutting-edge cell culture technology is likely to drive funding into these institutions, further boosting market growth. The implications of this growth are far-reaching. It means improved research outcomes, faster drug development, and a greater capacity for biomanufacturing. Additionally, the advancement of cell culture technology is contributing to the development of personalized medicine, regenerative therapies, and innovative treatments for various diseases.

Segmental Insights

Product Insights

Based on the category of product, Consumables emerged as the dominant player in the global market for Cell Culture Consumables And Equipment in 2023. Consumables are integral to the day-to-day operations of cell culture laboratories. Researchers require a constant supply of culture media, cell culture dishes, and other consumables to sustain their experiments. As a result, these items are frequently purchased, leading to a more stable demand. Consumables manufacturers continually innovate and develop specialized products to meet the evolving needs of researchers. Tailored solutions for specific cell culture applications, such as 3D cell culture or stem cell culture, have driven demand for specialized consumables. The bioprocessing industry, which involves the large-scale production of biopharmaceuticals, monoclonal antibodies, and vaccines, relies heavily on cell culture techniques. This sector's growth has significantly increased the consumption of consumables like bioreactor bags, filtration systems, and single-use culture vessels. Consumables often offer cost-efficiency compared to equipment, especially in smaller research settings. Researchers and laboratories prefer using disposable items, as they eliminate the need for costly sterilization and cleaning processes associated with reusable equipment. Consumables are usually single use, which minimizes the risk of contamination and ensures reliable and reproducible results. The elimination of cross-contamination concerns is crucial in cell culture, where contamination can compromise experiments and results.

End user Insights

+44 20 8123 2220
info@marketpublishers.com

The Pharmaceuticals & Biotechnology Companies segment is projected to experience rapid growth during the forecast period. Pharmaceutical and biotechnology companies are at the forefront of utilizing cell culture techniques to develop and manufacture novel drugs, biologics, and therapies. As the global population continues to age and the demand for personalized medicine rises, the significance of cell culture is poised to grow exponentially.

Pharmaceuticals and biotechnology companies heavily invest in research and development (R&D) to discover and develop new drugs and therapies. These companies require advanced cell culture consumables and equipment to support their R&D efforts. This includes cell culture media, reagents, bioreactors, incubators, and other equipment to optimize cell culture processes. The biotechnology sector, in particular, relies on cell culture technology for large-scale bioprocessing and manufacturing of biologics, such as monoclonal antibodies, vaccines, and gene therapies. High-quality cell culture equipment is critical for achieving consistent and reproducible results on a commercial scale.

Regional Insights

North America emerged as the dominant player in the global Cell Culture Consumables And Equipment market in 2023, holding the largest market share in terms of value. North America is home to some of the world's leading biotechnology companies, universities, and research institutions. This concentration of expertise and resources has led to significant advancements in cell culture technology, such as the development of cutting-edge consumables and equipment that are both efficient and user-friendly. The United States has one of the largest and most advanced healthcare and pharmaceutical industries globally. As a result, the demand for cell culture consumables and equipment is consistently high, driving market growth. The region's pharmaceutical companies rely heavily on cell culture techniques for drug development, making these products integral to their operations.

Key Market Players

Thermo Fisher Scientific Inc.

Merck KGaA

GE Healthcare Life Sciences

+44 20 8123 2220
info@marketpublishers.com

Danaher Corporation

Lonza Group AG

Sartorius AG

Eppendorf AG

Corning Incorporated

Becton, Dickinson and Company

Promocell GmbH

CellGenix GmbH

HiMedia Laboratories Pvt. Ltd.

Miltenyi Biotec GmbH

Takara Bio Inc.

Irvine Scientific Sales Company, Inc

Report Scope:

In this report, the Global Cell Culture Consumables And Equipment Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Cell Culture Consumables And Equipment Market, By Product:

Consumables

Equipment

Cell Culture Consumables And Equipment Market, By End user:

+44 20 8123 2220
info@marketpublishers.com

Pharmaceuticals & Biotechnology Companies

Hospitals & Diagnostics laboratories

Research & Academic Institutes

Others

Cell Culture Consumables And Equipment Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

+44 20 8123 2220
info@marketpublishers.com

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Cell Culture Consumables And Equipment Market.

Available Customizations:

Global Cell Culture Consumables And Equipment market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

+44 20 8123 2220
info@marketpublishers.com

# Contents

1. Product Overview
1.1. Market Definition
1.2. Scope of the Market
  1.2.1. Markets Covered
  1.2.2. Years Considered for Study
  1.2.3. Key Market Segmentations

**2. RESEARCH METHODOLOGY**

2.1. Objective of the Study
2.2. Baseline Methodology
2.3. Key Industry Partners
2.4. Major Association and Secondary Sources
2.5. Forecasting Methodology
2.6. Data Triangulation & Validation
2.7. Assumptions and Limitations

**3. EXECUTIVE SUMMARY**

3.1. Overview of the Market
3.2. Overview of Key Market Segmentations
3.3. Overview of Key Market Players
3.4. Overview of Key Regions/Countries
3.5. Overview of Market Drivers, Challenges, Trends

**4. GLOBAL CELL CULTURE CONSUMABLES AND EQUIPMENT MARKET OUTLOOK**

4.1. Market Size & Forecast
  4.1.1. By Value
4.2. Market Share & Forecast
  4.2.1. By Product (Consumables ( Sera, Media, Reagent), Equipment( Supporting Equipment, Bioreactors, Storage Equipment)
  4.2.2. By End user (Pharmaceuticals & Biotechnology Companies, Hospitals & Diagnostics laboratories, Research & Academic Institutes, Others)
  4.2.3. By Region
  4.2.4. By Company (2023)

+44 20 8123 2220
info@marketpublishers.com

4.3. Market Map
4.3.1. By Product
4.3.2. By End user
4.3.3. By Region

## 5. ASIA PACIFIC CELL CULTURE CONSUMABLES AND EQUIPMENT MARKET OUTLOOK

5.1. Market Size & Forecast
5.1.1. By Value
5.2. Market Share & Forecast
5.2.1. By Product
5.2.2. By End user
5.2.3. By Country
5.3. Asia Pacific: Country Analysis
5.3.1. China Cell Culture Consumables And Equipment Market Outlook
5.3.1.1. Market Size & Forecast
5.3.1.1.1. By Value
5.3.1.2. Market Share & Forecast
5.3.1.2.1. By Product
5.3.1.2.2. By End user
5.3.2. India Cell Culture Consumables And Equipment Market Outlook
5.3.2.1. Market Size & Forecast
5.3.2.1.1. By Value
5.3.2.2. Market Share & Forecast
5.3.2.2.1. By Product
5.3.2.2.2. By End user
5.3.3. Australia Cell Culture Consumables And Equipment Market Outlook
5.3.3.1. Market Size & Forecast
5.3.3.1.1. By Value
5.3.3.2. Market Share & Forecast
5.3.3.2.1. By Product
5.3.3.2.2. By End user
5.3.4. Japan Cell Culture Consumables And Equipment Market Outlook
5.3.4.1. Market Size & Forecast
5.3.4.1.1. By Value
5.3.4.2. Market Share & Forecast
5.3.4.2.1. By Product
5.3.4.2.2. By End user

+44 20 8123 2220
info@marketpublishers.com

5.3.5. South Korea Cell Culture Consumables And Equipment Market Outlook
5.3.5.1. Market Size & Forecast
5.3.5.1.1. By Value
5.3.5.2. Market Share & Forecast
5.3.5.2.1. By Product
5.3.5.2.2. By End user

## 6. EUROPE CELL CULTURE CONSUMABLES AND EQUIPMENT MARKET OUTLOOK

6.1. Market Size & Forecast
6.1.1. By Value
6.2. Market Share & Forecast
6.2.1. By Product
6.2.2. By End user
6.2.3. By Country
6.3. Europe: Country Analysis
6.3.1. France Cell Culture Consumables And Equipment Market Outlook
6.3.1.1. Market Size & Forecast
6.3.1.1.1. By Value
6.3.1.2. Market Share & Forecast
6.3.1.2.1. By Product
6.3.1.2.2. By End user
6.3.2. Germany Cell Culture Consumables And Equipment Market Outlook
6.3.2.1. Market Size & Forecast
6.3.2.1.1. By Value
6.3.2.2. Market Share & Forecast
6.3.2.2.1. By Product
6.3.2.2.2. By End user
6.3.3. Spain Cell Culture Consumables And Equipment Market Outlook
6.3.3.1. Market Size & Forecast
6.3.3.1.1. By Value
6.3.3.2. Market Share & Forecast
6.3.3.2.1. By Product
6.3.3.2.2. By End user
6.3.4. Italy Cell Culture Consumables And Equipment Market Outlook
6.3.4.1. Market Size & Forecast
6.3.4.1.1. By Value
6.3.4.2. Market Share & Forecast

+44 20 8123 2220
info@marketpublishers.com

6.3.4.2.1. By Product
6.3.4.2.2. By End user
6.3.5. United Kingdom Cell Culture Consumables And Equipment Market Outlook
6.3.5.1. Market Size & Forecast
6.3.5.1.1. By Value
6.3.5.2. Market Share & Forecast
6.3.5.2.1. By Product
6.3.5.2.2. By End user

**7. NORTH AMERICA CELL CULTURE CONSUMABLES AND EQUIPMENT MARKET OUTLOOK**

7.1. Market Size & Forecast
7.1.1. By Value
7.2. Market Share & Forecast
7.2.1. By Product
7.2.2. By End user
7.2.3. By Country
7.3. North America: Country Analysis
7.3.1. United States Cell Culture Consumables And Equipment Market Outlook
7.3.1.1. Market Size & Forecast
7.3.1.1.1. By Value
7.3.1.2. Market Share & Forecast
7.3.1.2.1. By Product
7.3.1.2.2. By End user
7.3.2. Mexico Cell Culture Consumables And Equipment Market Outlook
7.3.2.1. Market Size & Forecast
7.3.2.1.1. By Value
7.3.2.2. Market Share & Forecast
7.3.2.2.1. By Product
7.3.2.2.2. By End user
7.3.3. Canada Cell Culture Consumables And Equipment Market Outlook
7.3.3.1. Market Size & Forecast
7.3.3.1.1. By Value
7.3.3.2. Market Share & Forecast
7.3.3.2.1. By Product
7.3.3.2.2. By End user

**8. SOUTH AMERICA CELL CULTURE CONSUMABLES AND EQUIPMENT MARKET**

+44 20 8123 2220
info@marketpublishers.com

## OUTLOOK

8.1. Market Size & Forecast
8.1.1. By Value
8.2. Market Share & Forecast
8.2.1. By Product
8.2.2. By End user
8.2.3. By Country
8.3. South America: Country Analysis
8.3.1. Brazil Cell Culture Consumables And Equipment Market Outlook
8.3.1.1. Market Size & Forecast
8.3.1.1.1. By Value
8.3.1.2. Market Share & Forecast
8.3.1.2.1. By Product
8.3.1.2.2. By End user
8.3.2. Argentina Cell Culture Consumables And Equipment Market Outlook
8.3.2.1. Market Size & Forecast
8.3.2.1.1. By Value
8.3.2.2. Market Share & Forecast
8.3.2.2.1. By Product
8.3.2.2.2. By End user
8.3.3. Colombia Cell Culture Consumables And Equipment Market Outlook
8.3.3.1. Market Size & Forecast
8.3.3.1.1. By Value
8.3.3.2. Market Share & Forecast
8.3.3.2.1. By Product
8.3.3.2.2. By End user

## 9. MIDDLE EAST AND AFRICA CELL CULTURE CONSUMABLES AND EQUIPMENT MARKET OUTLOOK

9.1. Market Size & Forecast
9.1.1. By Value
9.2. Market Share & Forecast
9.2.1. By Product
9.2.2. By End user
9.2.3. By Country
9.3. MEA: Country Analysis
9.3.1. South Africa Cell Culture Consumables And Equipment Market Outlook

+44 20 8123 2220
info@marketpublishers.com

9.3.1.1. Market Size & Forecast
9.3.1.1.1. By Value
9.3.1.2. Market Share & Forecast
9.3.1.2.1. By Product
9.3.1.2.2. By End user
9.3.2. Saudi Arabia Cell Culture Consumables And Equipment Market Outlook
9.3.2.1. Market Size & Forecast
9.3.2.1.1. By Value
9.3.2.2. Market Share & Forecast
9.3.2.2.1. By Product
9.3.2.2.2. By End user
9.3.3. UAE Cell Culture Consumables And Equipment Market Outlook
9.3.3.1. Market Size & Forecast
9.3.3.1.1. By Value
9.3.3.2. Market Share & Forecast
9.3.3.2.1. By Product
9.3.3.2.2. By End user

**10. MARKET DYNAMICS**

10.1. Drivers
10.2. Challenges

**11. MARKET TRENDS & DEVELOPMENTS**

11.1. Recent Developments
11.2. Product Launches
11.3. Mergers & Acquisitions

**12. GLOBAL CELL CULTURE CONSUMABLES AND EQUIPMENT MARKET: SWOT ANALYSIS**

**13. PORTER’S FIVE FORCES ANALYSIS**

13.1. Competition in the Industry
13.2. Potential of New Entrants
13.3. Power of Suppliers
13.4. Power of Customers
13.5. Threat of Substitute Product

+44 20 8123 2220
info@marketpublishers.com

## 14. COMPETITIVE LANDSCAPE

14.1. Thermo Fisher Scientific Inc.
  14.1.1. Business Overview
  14.1.2. Company Snapshot
  14.1.3. Product & Services
  14.1.5. Financials (In case of listed)
  14.1.6. Recent Developments
  14.1.7. SWOT Analysis
14.2. Merck KGaA
14.3. GE Healthcare Life Sciences
14.4. Danaher Corporation
14.5. Lonza Group AG
14.6. Sartorius AG
14.7. Eppendorf AG
14.8. Corning Incorporated
14.9. Becton, Dickinson and Company
14.10.Promocell GmbH
14.11.CellGenix GmbH
14.12.HiMedia Laboratories Pvt. Ltd.
14.13.Miltenyi Biotec GmbH
14.14.Takara Bio Inc.
14.15.Irvine Scientific Sales Company, Inc

## 15. STRATEGIC RECOMMENDATIONS

## 16. ABOUT US & DISCLAIMER

+44 20 8123 2220
info@marketpublishers.com

## I would like to order

Product name: Cell Culture Consumables And Equipment Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2019-2029FSegmented By Product (Consumables ( Sera, Media, Reagent), Equipment( Supporting Equipment, Bioreactors, Storage Equipment), By End user (Pharmaceuticals & Biotechnology Companies, Hospitals & Diagnostics laboratories, Research & Academic Institutes, Others), By Region and Competition

Product link: https://marketpublishers.com/r/C0C7E65AB92DEN.html

Price: US$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/C0C7E65AB92DEN.html

## To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

+44 20 8123 2220
info@marketpublishers.com

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970