

Canned Legumes Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Product (Beans, Peas, Chickpeas, and Others), By Category (Conventional and Organic), By Distribution Channel (Online, Offline), By Region & Competition, 2021-2031F

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Abstracts

The Global Canned Legumes Market will grow from USD 4.21 Billion in 2025 to USD 5.58 Billion by 2031 at a 4.81% CAGR. Canned legumes are defined as processed pulses, including beans, peas, lentils, and chickpeas, that are blanched and hermetically sealed in metal containers to ensure commercial sterility and long-term preservation.

Key Market Drivers

The rising global adoption of plant-based and vegan diets is fundamentally reshaping the market as consumers increasingly seek nutritious and non-animal protein alternatives. Canned legumes, such as chickpeas and kidney beans, have become essential staples in these dietary regimes due to their high protein content and ability to mimic the texture of meat in diverse culinary applications. This structural shift towards vegetable proteins is driving significant retail growth for specific legume varieties.

Key Market Challenges

The volatility in raw material costs, driven by climate-induced crop yield fluctuations, serves as a substantial barrier to the expansion of the Global Canned Legumes Market. Manufacturers in this sector typically operate with tight profit margins and depend on

stable input prices to keep their products competitively priced against dried alternatives. When erratic weather patterns cause sudden contractions in the harvest of staple crops such as beans and peas, the immediate result is a spike in procurement costs. This financial instability hampers the ability of canners to engage in long-term production planning or invest in capacity expansion, as capital is diverted to cover rising operational expenses.

Key Market Trends

The emergence of culinary-forward global flavor infusions is revitalizing the market by transforming legumes from basic staples into premium gastronomic ingredients. Brands are increasingly launching pre-seasoned formulations with sophisticated profiles, such as gourmet jarred beans with artisanal sauces, to appeal to younger consumers seeking variety beyond standard brine-packed options. This shift towards taste-centric products allows manufacturers to premiumize their portfolios and drive value growth in a traditionally commoditized sector.

Key Market Players

The Kraft Heinz Company

Faribault Foods, Inc.

Bush Brothers & Company

Conagra Brands

Goya Foods, Inc.

Del Monte Food, Inc,

Dole Food Company, Inc.

RFG Foods.

Bonduelle, B&G Foods, Inc.

Tropicana Products, Inc.

Report Scope:

In this report, the Global Canned Legumes Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Canned Legumes Market, By Product:

Beans

Peas

Chickpeas

Others

Canned Legumes Market, By Category:

Conventional and Organic

Canned Legumes Market, By Distribution Channel:

Online

Offline

Canned Legumes Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Canned Legumes Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Product (...)

Company Profiles: Detailed analysis of the major companies present in the Global Canned Legumes Market.

Available Customizations:

Global Canned Legumes Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

4. VOICE OF CUSTOMER

5. GLOBAL CANNED LEGUMES MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Product (Beans, Peas, Chickpeas, Others)
 - 5.2.2. By Category (Conventional and Organic)
 - 5.2.3. By Distribution Channel (Online, Offline)
 - 5.2.4. By Region

- 5.2.5. By Company (2025)
- 5.3. Market Map

6. NORTH AMERICA CANNED LEGUMES MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Product
 - 6.2.2. By Category
 - 6.2.3. By Distribution Channel
 - 6.2.4. By Country
- 6.3. North America: Country Analysis
 - 6.3.1. United States Canned Legumes Market Outlook
 - 6.3.1.1. Market Size & Forecast
 - 6.3.1.1.1. By Value
 - 6.3.1.2. Market Share & Forecast
 - 6.3.1.2.1. By Product
 - 6.3.1.2.2. By Category
 - 6.3.1.2.3. By Distribution Channel
 - 6.3.2. Canada Canned Legumes Market Outlook
 - 6.3.2.1. Market Size & Forecast
 - 6.3.2.1.1. By Value
 - 6.3.2.2. Market Share & Forecast
 - 6.3.2.2.1. By Product
 - 6.3.2.2.2. By Category
 - 6.3.2.2.3. By Distribution Channel
 - 6.3.3. Mexico Canned Legumes Market Outlook
 - 6.3.3.1. Market Size & Forecast
 - 6.3.3.1.1. By Value
 - 6.3.3.2. Market Share & Forecast
 - 6.3.3.2.1. By Product
 - 6.3.3.2.2. By Category
 - 6.3.3.2.3. By Distribution Channel

7. EUROPE CANNED LEGUMES MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value

- 7.2. Market Share & Forecast
 - 7.2.1. By Product
 - 7.2.2. By Category
 - 7.2.3. By Distribution Channel
 - 7.2.4. By Country
- 7.3. Europe: Country Analysis
 - 7.3.1. Germany Canned Legumes Market Outlook
 - 7.3.1.1. Market Size & Forecast
 - 7.3.1.1.1. By Value
 - 7.3.1.2. Market Share & Forecast
 - 7.3.1.2.1. By Product
 - 7.3.1.2.2. By Category
 - 7.3.1.2.3. By Distribution Channel
 - 7.3.2. France Canned Legumes Market Outlook
 - 7.3.2.1. Market Size & Forecast
 - 7.3.2.1.1. By Value
 - 7.3.2.2. Market Share & Forecast
 - 7.3.2.2.1. By Product
 - 7.3.2.2.2. By Category
 - 7.3.2.2.3. By Distribution Channel
 - 7.3.3. United Kingdom Canned Legumes Market Outlook
 - 7.3.3.1. Market Size & Forecast
 - 7.3.3.1.1. By Value
 - 7.3.3.2. Market Share & Forecast
 - 7.3.3.2.1. By Product
 - 7.3.3.2.2. By Category
 - 7.3.3.2.3. By Distribution Channel
 - 7.3.4. Italy Canned Legumes Market Outlook
 - 7.3.4.1. Market Size & Forecast
 - 7.3.4.1.1. By Value
 - 7.3.4.2. Market Share & Forecast
 - 7.3.4.2.1. By Product
 - 7.3.4.2.2. By Category
 - 7.3.4.2.3. By Distribution Channel
 - 7.3.5. Spain Canned Legumes Market Outlook
 - 7.3.5.1. Market Size & Forecast
 - 7.3.5.1.1. By Value
 - 7.3.5.2. Market Share & Forecast
 - 7.3.5.2.1. By Product

- 7.3.5.2.2. By Category
- 7.3.5.2.3. By Distribution Channel

8. ASIA PACIFIC CANNED LEGUMES MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Product
 - 8.2.2. By Category
 - 8.2.3. By Distribution Channel
 - 8.2.4. By Country
- 8.3. Asia Pacific: Country Analysis
 - 8.3.1. China Canned Legumes Market Outlook
 - 8.3.1.1. Market Size & Forecast
 - 8.3.1.1.1. By Value
 - 8.3.1.2. Market Share & Forecast
 - 8.3.1.2.1. By Product
 - 8.3.1.2.2. By Category
 - 8.3.1.2.3. By Distribution Channel
 - 8.3.2. India Canned Legumes Market Outlook
 - 8.3.2.1. Market Size & Forecast
 - 8.3.2.1.1. By Value
 - 8.3.2.2. Market Share & Forecast
 - 8.3.2.2.1. By Product
 - 8.3.2.2.2. By Category
 - 8.3.2.2.3. By Distribution Channel
 - 8.3.3. Japan Canned Legumes Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By Product
 - 8.3.3.2.2. By Category
 - 8.3.3.2.3. By Distribution Channel
 - 8.3.4. South Korea Canned Legumes Market Outlook
 - 8.3.4.1. Market Size & Forecast
 - 8.3.4.1.1. By Value
 - 8.3.4.2. Market Share & Forecast
 - 8.3.4.2.1. By Product

- 8.3.4.2.2. By Category
- 8.3.4.2.3. By Distribution Channel
- 8.3.5. Australia Canned Legumes Market Outlook
 - 8.3.5.1. Market Size & Forecast
 - 8.3.5.1.1. By Value
 - 8.3.5.2. Market Share & Forecast
 - 8.3.5.2.1. By Product
 - 8.3.5.2.2. By Category
 - 8.3.5.2.3. By Distribution Channel

9. MIDDLE EAST & AFRICA CANNED LEGUMES MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Product
 - 9.2.2. By Category
 - 9.2.3. By Distribution Channel
 - 9.2.4. By Country
- 9.3. Middle East & Africa: Country Analysis
 - 9.3.1. Saudi Arabia Canned Legumes Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Product
 - 9.3.1.2.2. By Category
 - 9.3.1.2.3. By Distribution Channel
 - 9.3.2. UAE Canned Legumes Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Product
 - 9.3.2.2.2. By Category
 - 9.3.2.2.3. By Distribution Channel
 - 9.3.3. South Africa Canned Legumes Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Product

- 9.3.3.2.2. By Category
- 9.3.3.2.3. By Distribution Channel

10. SOUTH AMERICA CANNED LEGUMES MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value
- 10.2. Market Share & Forecast
 - 10.2.1. By Product
 - 10.2.2. By Category
 - 10.2.3. By Distribution Channel
 - 10.2.4. By Country
- 10.3. South America: Country Analysis
 - 10.3.1. Brazil Canned Legumes Market Outlook
 - 10.3.1.1. Market Size & Forecast
 - 10.3.1.1.1. By Value
 - 10.3.1.2. Market Share & Forecast
 - 10.3.1.2.1. By Product
 - 10.3.1.2.2. By Category
 - 10.3.1.2.3. By Distribution Channel
 - 10.3.2. Colombia Canned Legumes Market Outlook
 - 10.3.2.1. Market Size & Forecast
 - 10.3.2.1.1. By Value
 - 10.3.2.2. Market Share & Forecast
 - 10.3.2.2.1. By Product
 - 10.3.2.2.2. By Category
 - 10.3.2.2.3. By Distribution Channel
 - 10.3.3. Argentina Canned Legumes Market Outlook
 - 10.3.3.1. Market Size & Forecast
 - 10.3.3.1.1. By Value
 - 10.3.3.2. Market Share & Forecast
 - 10.3.3.2.1. By Product
 - 10.3.3.2.2. By Category
 - 10.3.3.2.3. By Distribution Channel

11. MARKET DYNAMICS

- 11.1. Drivers
- 11.2. Challenges

12. MARKET TRENDS & DEVELOPMENTS

- 12.1. Merger & Acquisition (If Any)
- 12.2. Product Launches (If Any)
- 12.3. Recent Developments

13. GLOBAL CANNED LEGUMES MARKET: SWOT ANALYSIS

14. PORTER'S FIVE FORCES ANALYSIS

- 14.1. Competition in the Industry
- 14.2. Potential of New Entrants
- 14.3. Power of Suppliers
- 14.4. Power of Customers
- 14.5. Threat of Substitute Products

15. COMPETITIVE LANDSCAPE

- 15.1. The Kraft Heinz Company
 - 15.1.1. Business Overview
 - 15.1.2. Products & Services
 - 15.1.3. Recent Developments
 - 15.1.4. Key Personnel
 - 15.1.5. SWOT Analysis
- 15.2. Faribault Foods, Inc.
- 15.3. Bush Brothers & Company
- 15.4. Conagra Brands
- 15.5. Goya Foods, Inc.
- 15.6. Del Monte Food, Inc,
- 15.7. Dole Food Company, Inc.
- 15.8. RFG Foods.
- 15.9. Bonduelle, B&G Foods, Inc.
- 15.10. Tropicana Products, Inc.

16. STRATEGIC RECOMMENDATIONS

17. ABOUT US & DISCLAIMER

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