

Canada Dental Implants Market – By Material (Titanium, Zirconium), By Design (Tapered, Parallel-Walled), By Type (Root-Form, Plate-Form), By Connection Type (Internal, External, and One-Piece), By Procedure (One-Stage & Two Stage Surgeries, Immediate Loading), By Application (Single Tooth Replacement, Multi-Tooth Bridge Securement), By End User (Hospitals & Clinics, Dental Laboratories, and Others), By Region, Competition, Forecast and Opportunities, 2018-2028F

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Abstracts

Canada dental implants market is anticipated to witness impressive growth during the forecast period due to rising prevalence of dental caries and dental cancer, rising public awareness about oral health, and increasing access to dental practices across the region. Also, wide acceptance of technological advancements in dental implants and an increasing number of dental visits are anticipated to drive the growth of the Canada dental implants market during the forecast period. Also, high concentration of market players or manufacturer's presence and acquisition & partnerships among major players are expected to create lucrative growth of the Canada dental implants market during the forecast period. Similarly, the expansion of key market players in the country may increase the market share which is anticipated to restrain the growth of the Canada dental implants market over the years. For instance, the early release of selected estimates-based data published in August 2021 reported that there were more than 63.0% of adults aged 18 years or above, who visited the dentist in the United States in the same year.

Growing Aging Population

The aging population is a significant driver of the growth of the Canada dental implants market. As people age, they become more likely to experience tooth loss due to decay, gum disease, or other oral health issues. Dental implants are a popular solution for missing teeth because they offer several advantages over traditional dentures or bridges. First, dental implants are more durable and long-lasting than other tooth replacement options, as they are anchored directly into the jawbone. This makes them more comfortable and functional for patients, as they can eat, speak, and smile with confidence. Dental implants are more aesthetically pleasing than other tooth replacement options, as they look like natural teeth. This is particularly important for older adults who may be concerned about their appearance or who want to maintain their quality of life as they age. Dental implants can help prevent bone loss in the jaw, which can occur when teeth are missing for an extended period. This can help maintain facial structure and prevent other oral health issues down the line. As the Canadian population continues to age, the demand for dental implants as a solution for missing teeth is expected to increase. This has led to a rise in the number of dental clinics and professionals offering implant services, as well as an increase in research and development efforts to improve the safety and effectiveness of the procedure.

Increasing Demand For Cosmetic Dentistry

The increasing demand for cosmetic dentistry is a significant driver of the Canada dental implants market. Cosmetic dentistry is focused on improving the appearance of teeth, gums, and bite, and includes procedures such as teeth whitening, veneers, and dental implants. Dental implants are a popular option for cosmetic dentistry because they offer several advantages over traditional tooth replacement options such as dentures or bridges. They look and feel like natural teeth, which makes them a more aesthetically pleasing option for patients who want to enhance their smile and self-confidence. Additionally, dental implants can improve overall oral health, as they are anchored directly into the jawbone, which helps prevent bone loss and maintain facial structure. This is particularly important for patients who have lost teeth due to injury, decay, or other oral health issues. As more Canadians become interested in improving their appearance through cosmetic dentistry, the demand for dental implants as a tooth replacement option is expected to increase. This has led to a rise in the number of dental clinics and professionals offering implant services, as well as an increase in research and development efforts to improve the safety and effectiveness of the procedure.

Technological Advancements

Technological advancements are a major driver of the Canada dental implants market. These advancements have led to the development of new materials, tools, and techniques that have made dental implant procedures more precise, predictable, and effective. One significant technological advancement in dental implant procedures is the use of digital technology, including 3D imaging and computer-aided design and manufacturing (CAD/CAM) systems. These technologies allow dentists and oral surgeons to create a detailed map of a patient's mouth and jawbone, which can help improve the accuracy and safety of implant placement. Additionally, advances in dental implant materials have led to the development of new, biocompatible materials that can integrate more effectively with the jawbone. This has improved the long-term success rate of dental implant procedures and has made them a more durable and long-lasting option for tooth replacement. Furthermore, the development of minimally invasive techniques has also improved patient outcomes by reducing the risk of complications and minimizing post-operative discomfort. These techniques involve smaller incisions and less invasive tools, which can lead to faster healing times and reduced scarring.

Rising Number Of Dental Clinics And Professionals

The rising number of dental clinics and professionals is a significant driver of the growth of the Canada dental implants market. As the demand for dental implants increases, more clinics and professionals are offering implant services to meet the needs of patients. The increasing number of dental clinics and professionals has led to more competition, which has reduced the cost of dental implant procedures. This has made dental implants a more accessible option for patients who may have been unable to afford them in the past. Additionally, the rise of specialized implant dentists and oral surgeons has improved the safety and effectiveness of implant procedures. These professionals have advanced training and experience in implant dentistry, which can lead to better patient outcomes and higher success rates. The availability of more dental clinics and professionals has also made it easier for patients to receive implant procedures in a timely manner. Patients no longer need to wait long periods for an appointment or travel long distances to find a qualified provider, as there are now more options available.

Health Insurance Coverage

Health insurance coverage is a significant factor that influences the growth of the

Canada dental implants market. Dental implant procedures can be expensive, and many patients may not be able to afford the out-of-pocket costs. Health insurance coverage can help to reduce these costs and make dental implants a more accessible option for patients. While not all dental insurance plans cover dental implant procedures, an increasing number of plans are starting to include implant coverage as a standard benefit. This trend is expected to continue as more insurance companies recognize the importance of dental implants as a viable tooth replacement option. Additionally, government-funded insurance programs, such as the publicly funded dental insurance plan in Ontario, provide coverage for dental implant procedures for eligible patients. This has made dental implants a more accessible option for low-income individuals who may not be able to afford the procedure otherwise. Furthermore, private insurance plans that cover dental implants often require patients to visit a preferred provider or network of providers, which can help to drive business to specific clinics and professionals. This has led to increased competition among providers, which can drive down the cost of implant procedures and improve the quality of care.

Market Segmentation

The Canada dental implants market can be segmented by material, design, type, connection type, procedure, application, end user, and region. Based on material, the market can be divided into titanium and zirconium. Based on design, the market can be divided into tapered and parallel-walled. Based on type, the market can be divided into root-form and plate-form. Based on connection type, the market can be segmented into internal, external, and one-piece. Based on application, the market can be divided into one-stage & two stage surgeries and immediate loading. Based on end user, the market can be segmented into hospitals & clinics, dental laboratories, and others.

Market Players

Envista Holdings Corp, Dentsply Canada Ltd., Zimmer Biomet Holdings Inc, Schein Henry Canada Inc, Bicon LLC., Adin Dental Implant Systems Ltd., Southern Implants Inc., Biotronik Inc, and BioHorizons Inc. are some of the leading players operating in the Canada dental implants market.

Report Scope:

In this report, the Canada dental implants market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Canada Dental Implants Market, By Material:

Titanium

Zirconium

Canada Dental Implants Market, By Design:

Tapered

Parallel-Walled

Canada Dental Implants Market, By Type:

Root-Form

Plate-Form

Canada Dental Implants Market, By Connection Type:

Internal

External

One-Piece

Canada Dental Implants Market, By Procedure:

One-Stage & Two Stage Surgeries

Immediate Loading

Canada Dental Implants Market, By Application:

Single Tooth Replacement

Multi-Tooth Bridge Securement

Canada Dental Implants Market, By End User:

Hospitals & Clinics

Dental Laboratories

Others

Canada Dental Implants Market, By Region:

Ontario region

Quebec region

Alberta region

British Columbia region

Saskatchewan and Manitoba region

Rest of Canada

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Canada dental implants market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Types
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, and Trends

4. VOICE OF CUSTOMER

5. CANADA DENTAL IMPLANTS MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Material (Titanium v/s Zirconium)
 - 5.2.2. By Design (Tapered v/s Parallel-Walled)
 - 5.2.3. By Type (Root-Form v/s Plate-Form)
 - 5.2.4. By Connection Type (Internal, External, One-Piece)

- 5.2.5. By Procedure (One-Stage & Two Stage Surgeries v/s Immediate Loading)
- 5.2.6. By Application (Single Tooth Replacement v/s Multi-Tooth Bridge Securement)
- 5.2.7. By End User (Hospitals & Clinics, Dental Laboratories, Others)
- 5.2.8. By Region (Quebec, Ontario, Alberta, British Columbia, Saskatchewan & Manitoba, Rest of Canada)
- 5.2.9. By Company (2022)
- 5.3. Market Map

6. CANADA TITANIUM DENTAL IMPLANTS MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Design
 - 6.2.2. By Type
 - 6.2.3. By Connection Type
 - 6.2.4. By Procedure
 - 6.2.5. By Application
 - 6.2.6. By End User

7. CANADA ZIRCONIUM DENTAL IMPLANTS MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Design
 - 7.2.2. By Type
 - 7.2.3. By Connection Type
 - 7.2.4. By Procedure
 - 7.2.5. By Application
 - 7.2.6. By End User

8. MARKET DYNAMICS

- 8.1. Drivers
- 8.2. Challenges

9. MARKET TRENDS & DEVELOPMENTS

- 9.1. Merger & Acquisition
- 9.2. Product Development
- 9.3. Recent Developments

10. POLICY & REGULATORY LANDSCAPE

11. PORTERS FIVE FORCES ANALYSIS

- 11.1. Competition in the Industry
- 11.2. Potential of New Entrants
- 11.3. Power of Suppliers
- 11.4. Power of Customers
- 11.5. Threat of Substitute Products

12. CANADA ECONOMIC PROFILE

13. COMPETITIVE LANDSCAPE

- 13.1. Business Overview
- 13.2. Company Snapshot
- 13.3. Products & Services
- 13.4. Financials (As Reported)
- 13.5. Recent Developments
 - 13.5.1. Envista Holdings Corp
 - 13.5.2. Dentsply Canada Ltd.
 - 13.5.3. Zimmer Biomet Holdings Inc
 - 13.5.4. Schein Henry Canada Inc
 - 13.5.5. Bicon LLC.
 - 13.5.6. Adin Dental Implant Systems Ltd.
 - 13.5.7. Southern Implants Inc.
 - 13.5.8. Biotronik Inc
 - 13.5.9. BioHorizons Inc.

14. STRATEGIC RECOMMENDATIONS

15. ABOUT US & DISCLAIMER

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