

# **Canada Booster Compressor Market By Cooling Type (Air, Water), By Stage (Single, Double, Multi), By Power Source (Electric & Combustion Engine), By Pressure Rating (14-40 bar, 41-100 bar, 101-350 bar, >350 bar), By End Use Industry (Oil & Gas, Manufacturing, Chemicals, Power, Others), By Region, Competition Forecast & Opportunities, 2027**

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## **Abstracts**

The Canada booster compressor market is expected to witness a growth of steady CAGR in the forecast period, 2023-2027. Increased spending on the oil & gas industry, ongoing technological advancements, and the rapid development of natural gas infrastructure are the primary factors driving the market growth. Also, the rise in production and sales of electric vehicles and the growing investment in clean energy is expected to propel the growth of the Canada booster compressor market in the forecast period.

### **Expansion of the Natural Gas Network Drives the Market Growth**

The growing awareness about the benefits of using natural gas over other conventional sources of energy is expected to fuel the demand for natural gas all over the country. Government authorities are launching projects to accelerate the exploration of natural gas, and the rapid completion of these projects is bolstering the demand for booster compressors throughout the forecast period. Leading authorities have proposed eighteen LNG export projects in Canada that comprise projects in varying locations, including 13 in British Columbia, 2 in Quebec, and 3 in Nova Scotia, with a total estimated export capacity of 216 million tons per annum (mtpa) of LNG. The Canadian Association of Petroleum Producers (CAPP) is forecasting a 22 percent increase in

natural gas and oil investment in 2022. The rise in energy requirements and ongoing developments are expected to propel the demand for the Canada booster compressor market through the forecast period.

### Growing Demand for Electric Vehicle Boosts High Market Demand

According to the government of Canada, transportation is responsible for approximately 25% of greenhouse gas emissions which are majorly released from passenger cars and light trucks. The rise in environmental concerns and the need to lower the greenhouse gases in the environment is accelerating the need to adopt zero-emission vehicles. The launch of the plan, “A Healthy Environment and A Healthy Economy,” which aims to build a cleaner and stronger transportation system, is a positive factor for the market growth. The government has set targets for all new light-duty cars and passenger trucks to become zero-emission vehicles by 2035 and is promoting the manufacturing of electric batteries in the country. Compressed air and gas are required to optimize the production of electric batteries. The growing sales of electric vehicles are expected to create lucrative opportunities for the Canada booster compressor market in the forecast period.

### Surging Manufacturing and Processing Industry to Support the Market Growth

The rise in investments in the oil & gas industry, power, and chemical industry is projected to propel the growth of booster compressors across the country. Government authorities are introducing policies and regulations to relax the new entry players' procedures and create an environment to boost productivity across different industry verticals. Entry of foreign market players and promotion of investment policies by leading authorities and market players are expected to bolster the development of other industries. The growing manufacturing industry and the need to use compressor gas & oil in these industries are expected to propel the growth of the Canada booster compressor market for the forecast period.

### Market Segmentation

The Canada booster compressor market is segmented into cooling type, stage, power source, pressure rating, end-use industry, company, and regional distribution. Based on cooling type, the market is divided into air and water. Based on stage, the market is divided into single, double, and multi. Based on a power source, the market is bifurcated into electric & combustion engines. Based on pressure rating, the market is divided into 14-40 bar, 41-100 bar, 101-350 bar, and >350 bar. Based on the end-use industry, the

market is divided into oil & gas, manufacturing, chemicals, power, and others. The market is also studied by dividing Canada into regions namely Ontario, Quebec, The West, British Columbia, Atlantic Canada, and The North.

## Market Players

Atlas Copco, Kaeser Kompressoren, Boge Kompressoren, SAUER Compressor, BAUER Kompressoren, Hitachi, Ingersoll Rand, Gardner Denver, BHGE, IDEX Corporation, Maximator, Haskel are the major market players operating in the Canada booster compressor market.

## Report Scope:

In this report, the Canada booster compressor market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

### Canada Booster Compressor Market, By Cooling Type:

Air

Water

### Canada Booster Compressor Market, By Stage:

Single

Double

Multi

### Canada Booster Compressor Market, By Power Source:

Electric

Combustion Engine

### Canada Booster Compressor Market, By Pressure Rating:

14-40 bar

41-100 bar

101-350 bar

>350 bar

#### Canada Booster Compressor Market, By End Use Industry:

Oil & Gas

Manufacturing

Chemicals

Power

Others

#### Canada Booster Compressor Market, By Region:

Ontario

Quebec

The West

British Columbia

Atlantic Canada

The North

#### Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Canada booster compressor market.

### Available Customizations:

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#### Company Information

Detailed analysis and profiling of additional market players (up to five).

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