

C-reactive Protein Testing Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028 Segmented By Assay Type (Immunoturbidimetric Assay, ELISA, Chemiluminescence Immunoassay, Others), By Detection Range (hs-CRP, Conventional CRP, cCRP), By Disease Area (Cardiovascular Diseases, Cancer, Rheumatoid Arthritis, Inflammatory Bowel Disease, Endometriosis, Lupus, Others), By End-Use Industry (Hospitals & Clinics, Laboratories, Assisted Living Healthcare Facilities, Homecare, Others), By Region, Competition

<https://marketpublishers.com/r/CC2C1E599895EN.html>

Date: October 2023

Pages: 189

Price: US\$ 4,900.00 (Single User License)

ID: CC2C1E599895EN

Abstracts

The Global C-reactive Protein Testing Market reached a value of USD 1601.01 Million in 2022 and is poised for robust growth during the forecast period, with a projected Compound Annual Growth Rate (CAGR) of 2.16% through 2028 and is expected to reach USD 1835.28 Million in 2028. C-reactive Protein Testing, a laboratory examination, assesses the level of C-reactive protein in the bloodstream. This particular protein is synthesized by the liver in response to bodily inflammation. It forms an integral part of the body's innate immune reaction to infections, injuries, or other inflammatory stimuli. Typically, CRP testing involves a blood sample, and results are reported as milligrams of CRP per litre of blood (mg/L). Normal CRP levels are generally low, while elevated levels may signify ongoing inflammation or infection. It's important to note that factors like smoking, obesity, and certain medications can also influence CRP levels.

CRP testing is commonly utilized as an inflammation marker in various medical contexts. Healthcare professionals frequently order CRP tests to aid in the diagnosis and monitoring of a range of conditions, including infections, autoimmune diseases, cardiovascular diseases, trauma or surgery, and treatment monitoring.

Key Market Drivers

1. **Growing Incidence of Inflammatory and Infectious Diseases:** The increasing prevalence of inflammatory and infectious diseases significantly contributes to the expansion of the global C-reactive protein (CRP) testing market. These diseases often trigger an immune response, resulting in elevated CRP levels in the bloodstream. As the incidence of these diseases rises, healthcare providers increasingly require dependable diagnostic tools to detect and monitor inflammation. CRP testing offers a convenient and effective means of assessing inflammation levels, facilitating the diagnosis and management of various conditions. Timely detection of inflammation is pivotal for effective disease management and complications prevention. CRP testing allows for early identification of inflammation, enabling healthcare professionals to intervene before the condition worsens. This aligns with the broader trend of focusing on preventive healthcare and early disease detection. Many chronic diseases, such as rheumatoid arthritis, inflammatory bowel disease, and certain autoimmune disorders, involve ongoing inflammation. CRP testing helps clinicians monitor the severity of inflammation and adjust treatment plans accordingly. As the prevalence of these chronic conditions increases, the demand for CRP testing as a monitoring tool also grows. Inflammation is a recognized risk factor for cardiovascular diseases (CVD), including heart attacks and strokes. Elevated CRP levels have been associated with increased CVD risk. Healthcare providers use CRP testing as part of an overall risk assessment for CVD, which can influence treatment decisions and lifestyle recommendations. CRP levels can rise in response to infections, both bacterial and viral. Monitoring CRP levels can aid in tracking the progression of infections, evaluating the effectiveness of antimicrobial therapies, and determining when a patient is recovering. The increasing prevalence of inflammatory and infectious diseases has prompted extensive research into the role of inflammation in various health conditions. This research generates insights into the relationship between CRP levels and disease outcomes, further highlighting the importance of CRP testing in clinical practice.

2. **Increasing Awareness of Preventive Healthcare:** The rising awareness of preventive healthcare significantly impacts the growth of the global C-reactive protein (CRP) testing market. Preventive healthcare focuses on identifying health issues at an early stage, even before symptoms become apparent. CRP testing serves as a valuable tool in this

context by detecting low-grade inflammation that might not be clinically evident yet. Early detection of inflammation through CRP testing enables timely intervention and management, potentially preventing the progression of underlying diseases. Preventive healthcare often involves assessing an individual's risk of developing certain diseases. CRP testing can contribute to risk stratification by providing information about a person's inflammation levels. Elevated CRP levels are associated with an increased risk of conditions such as cardiovascular diseases, making CRP testing a valuable component of risk assessment protocols. The awareness of preventive healthcare promotes the idea of personalized health plans tailored to an individual's specific risk factors and health needs. CRP testing adds an objective biomarker to guide these personalized plans, helping healthcare providers design interventions and lifestyle modifications that address inflammation-related risks. Preventive healthcare often emphasizes lifestyle modifications to promote better health outcomes. CRP testing results can serve as a tangible marker that motivates individuals to make healthier choices, such as improving their diet, increasing physical activity, and quitting smoking. The availability of CRP testing supports educational efforts aimed at empowering individuals to take control of their health. Public health initiatives and screening programs are a part of preventive healthcare efforts. CRP testing can be integrated into these programs to identify individuals at risk of inflammatory conditions and related diseases. This proactive approach can lead to early interventions, reducing the burden of chronic diseases on healthcare systems.

3. Increasing Geriatric Population and Associated Chronic Diseases: The rising geriatric population and the associated prevalence of chronic diseases play a significant role in driving the growth of the global C-reactive protein (CRP) testing market. Aging is associated with changes in the immune system, making older adults more susceptible to inflammation. Chronic low-grade inflammation, known as inflammaging, is common in the elderly and contributes to the development of various age-related chronic diseases. CRP testing is a valuable tool to assess and monitor this chronic inflammation, providing insights into disease risk and progression. The geriatric population is more prone to chronic diseases such as cardiovascular diseases, diabetes, osteoarthritis, and certain cancers. CRP testing helps healthcare providers evaluate the inflammatory component of these diseases, aiding in their diagnosis, management, and monitoring. Older adults are at an increased risk of cardiovascular diseases, and inflammation is a key factor in their pathogenesis. CRP testing is used to assess cardiovascular risk and guide treatment decisions, particularly in the elderly population, where preventive measures are crucial. Elderly individuals often have multiple chronic conditions simultaneously. CRP testing provides insights into the overall inflammatory status, helping healthcare providers manage multimorbidity more effectively and make

informed treatment choices. Older adults are more susceptible to infections due to age-related changes in the immune system. CRP levels can rise in response to infections, aiding in the assessment and monitoring of infectious diseases, which can have more serious consequences in the elderly. Preventive healthcare in the geriatric population emphasizes early detection and intervention to prevent disease progression and improve quality of life. CRP testing contributes to this approach by detecting inflammation at an early stage, allowing for timely interventions and personalized treatment plans. Geriatric care facilities and long-term care settings often serve individuals with complex health needs. CRP testing is a valuable tool in these settings for monitoring residents' health, identifying potential infections, and managing chronic diseases.

Key Market Challenges

1. **Non-Specificity of Elevated CRP:** The non-specificity of elevated C-reactive protein (CRP) levels poses a challenge to the global CRP testing market primarily because it can lead to uncertainties in diagnosis and treatment decisions. Elevated CRP levels indicate the presence of inflammation, but they do not provide specific information about the underlying cause of inflammation. This lack of specificity can lead to diagnostic confusion, as healthcare providers may need to conduct additional tests to pinpoint the exact condition causing the elevated CRP. As a result, there might be delays in diagnosing the actual underlying disease. The non-specific nature of CRP elevation can lead to situations where CRP testing is ordered excessively or inappropriately, contributing to unnecessary healthcare costs and resource utilization. Healthcare providers may order CRP tests in cases where inflammation is present but not clinically significant, potentially leading to overdiagnosis and overuse of healthcare services.

2. **Varied Reference Ranges:** Different laboratories and healthcare facilities may use varying reference ranges

for defining normal, elevated, and high CRP levels. This inconsistency can lead to confusion among healthcare providers and patients when interpreting CRP test results. A value that is considered normal in one setting might be categorized as elevated in another, affecting clinical decision-making. Varied reference ranges can create uncertainty about whether a given CRP level is within a normal range or indicative of inflammation. This ambiguity can lead to challenges in diagnosing inflammatory conditions accurately, potentially delaying appropriate treatment and management. Efforts to establish standardized reference ranges for CRP levels can help ensure consistent interpretation across different settings and laboratories. Professional medical

organizations can provide guidelines and recommendations for interpreting CRP test results and defining reference ranges based on clinical evidence and consensus.

3. **Influence of External Factors:** The influence of external factors on C-reactive protein (CRP) levels can pose challenges to the global CRP testing market, affecting the accuracy, interpretation, and clinical utility of CRP test results. CRP levels can be affected by various external factors, such as smoking, obesity, and medications. These factors can lead to elevated CRP levels even in the absence of significant inflammation. Healthcare providers may misinterpret elevated CRP levels as indicative of inflammation when they are actually driven by external influences. When external factors contribute to elevated CRP levels, healthcare providers may face challenges in distinguishing between true inflammation and non-inflammatory causes of CRP elevation. This complexity can lead to difficulties in accurately diagnosing and managing inflammatory conditions. External factors can lead to false positive or false negative CRP test results. For example, a patient with inflammation might have normal CRP levels due to the influence of certain medications. Conversely, a patient with elevated CRP levels due to non-inflammatory factors might be wrongly considered at risk for inflammation-related conditions. External factors can lead to fluctuations in CRP levels over time, even in the absence of changes in disease status. This inconsistency can make it challenging to monitor disease progression accurately and make informed treatment decisions.

Key Market Trends

1. **Rising Demand for Personalized Medicine:** The rising demand for personalized medicine is a significant trend in the global C-reactive protein (CRP) testing market, influencing its growth and application. Personalized medicine aims to tailor medical treatment and interventions to individual patients based on their unique characteristics, including genetic makeup, lifestyle, and biomarker profiles. Personalized medicine relies on biomarkers to guide treatment decisions. CRP testing serves as a valuable biomarker for assessing inflammation, which plays a role in various diseases. Healthcare providers use CRP levels to help determine the most appropriate treatment strategies for individual patients. CRP testing contributes to personalized medicine by assessing an individual's risk for certain diseases, such as cardiovascular diseases. Elevated CRP levels can indicate increased risk, prompting healthcare providers to implement preventive measures and lifestyle interventions tailored to the patient's risk profile. In personalized medicine, ongoing monitoring of disease progression is essential. CRP testing provides a means to monitor the level of inflammation over time, enabling healthcare providers to adjust treatment plans based on changes in CRP

levels and disease status. Personalized medicine involves monitoring a patient's response to treatment. CRP testing helps healthcare providers gauge the effectiveness of interventions by tracking changes in inflammation levels. If CRP levels decrease, it may indicate a positive response to treatment.

Segmental Insights

Assay Type Insights:

In 2022, the immunoturbidimetric assays segment dominated the C-reactive Protein Testing market and is expected to continue its expansion in the years ahead. Immunoturbidimetric assays are highly accurate and precise, making them ideal for clinical applications. They are relatively easy to use and suitable for various settings, including hospitals, clinics, and diagnostic laboratories. Additionally, they are cost-effective, making them a preferred option for budget-conscious organizations. Immunoturbidimetric assays measure the amount of light scattered by a solution to determine the concentration of an analyte. This segment is projected to experience the highest Compound Annual Growth Rate (CAGR) from 2023 to 2030.

Detection Range Insight:

In 2022, the hs-CRP 3 segment dominated the C-reactive Protein Testing market and is expected to continue its growth in the coming years. hs-CRP 3 assays are more sensitive than conventional CRP assays, enabling them to detect lower levels of CRP. This makes them particularly valuable for assessing the risk of cardiovascular disease. These assays are widely accepted by clinicians and incorporated into many clinical guidelines. They are also relatively cost-effective, making them a suitable choice for budget-conscious organizations.

Disease Area Insight:

In 2022, the cardiovascular diseases (CVD) segment dominated the C-reactive Protein Testing market and is expected to continue its expansion. Cardiovascular diseases are the leading cause of death worldwide, and elevated CRP levels are associated with an increased risk of developing CVD, such as heart attacks and strokes. CRP testing is used to assess the risk of developing CVD in high-risk individuals, such as those with diabetes, high blood pressure, or high cholesterol. It is also employed to monitor the effectiveness of CVD treatment, including statins and aspirin.

End-Use Industry Insights:

In 2022, the hospital segment dominated the C-reactive Protein Testing market and is expected to continue its growth in the coming years. The increasing prevalence of diseases such as COVID-19, coronary artery disease (CVD), and cancer-related infections has led to higher hospital admissions, thereby increasing the demand for CRP test kits.

Regional Insights

North America has established itself as the leader in the global C-reactive Protein Testing Market. With a growing incidence of cardiovascular disease, a consistent stream of product introductions, well-established players in the market, cutting-edge technology, and a well-established healthcare system, North America continues to drive the growth of the CRP testing market.

Key Market Players

Thermo Fisher Scientific, Inc.

F. Hoffmann-La Roche Ltd.

Danaher

Quest Diagnostics

Siemens Healthineers AG

Abbott

Merck KGaA

Zoetis

Ortho Clinical Diagnostics

GeteIn Biotech, Inc.

Report Scope:

In this report, the Global C-reactive Protein Testing Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

C-reactive Protein Testing Market, By Assay Type:

Immunoturbidimetric Assay

ELISA

Chemiluminescence Immunoassay

Others

C-reactive Protein Testing Market, By Detection Range:

hs-CRP

Conventional CRP

cCRP

C-reactive Protein Testing Market, By Disease Area:

Cardiovascular Diseases

Cancer

Rheumatoid Arthritis

Inflammatory Bowel Disease

Endometriosis

Lupus

Others

C-reactive Protein Testing Market, By End-User:

Hospitals & Clinics

Laboratories

Assisted Living Healthcare Facilities

Homecare

Others

Global C-reactive Protein Testing Market, By region:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

South Korea

Australia

Japan

Europe

Germany

France

United Kingdom

Spain

Italy

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global C-reactive Protein Testing Market.

Available Customizations:

Global C-reactive Protein Testing Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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