

Butane Gas Cartridges Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented, By Application (Cooking, Camping, Heating, Industrial Use, Medical), By Type (Non-Refillable, Refillable), By Distribution Channel (Online Retail, Offline Retail, Direct Sales), By End-User (Residential, Commercial, Industrial), By Region & Competition, 2020-2030F

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Abstracts

Market Overview

The Global Butane Gas Cartridges Market was valued at USD 25.49 Billion in 2024 and is projected to reach USD 35.93 Billion by 2030, growing at a CAGR of 5.73%. This market encompasses the worldwide production and distribution of portable, pre-filled butane canisters primarily used for outdoor cooking, heating, and light industrial applications. The convenience, lightweight design, and clean-burning nature of butane make these cartridges ideal for use in camping stoves, heaters, blow torches, and lighters. Demand is strongly driven by the rising popularity of outdoor recreational activities and portable energy solutions. The market includes various cartridge types such as bayonet, screw type, and push-type formats to meet diverse consumer and commercial needs. Enhanced safety features and evolving product innovations also contribute to the market's growth, as consumers increasingly prioritize reliability, ease of use, and environmental considerations in outdoor and emergency fuel options.

Key Market Drivers

Rising Demand for Portable Energy Solutions in Outdoor and Recreational Activities

The increasing interest in outdoor activities—such as hiking, camping, fishing, and adventure sports—is fueling the demand for portable and efficient energy sources. Butane gas cartridges are well-suited to these needs due to their compact form, ease of use, and clean combustion properties. Post-pandemic travel trends and a growing emphasis on eco-tourism have further accelerated the demand for self-sufficient, mobile fuel solutions. With rising disposable income, particularly in emerging regions like Asia-Pacific and Latin America, consumers are investing more in outdoor gear and portable cooking equipment. Butane cartridges are favored for their sealed, transport-safe design, aligning with sustainable practices like Leave No Trace. Manufacturers are also responding with safety-centric innovations, including dual-valve systems and leak-proof designs, ensuring compliance with global safety regulations and enhancing consumer confidence.

Key Market Challenges

Safety Concerns and Regulatory Compliance

A major challenge in the butane gas cartridges market is managing safety risks associated with storing and handling flammable materials. Butane's combustibility raises concerns over explosions and fire hazards, prompting regulators to enforce stricter safety standards and quality controls. Compliance with certifications like CE in Europe and DOT regulations in North America has become essential, significantly increasing production and operational costs. These requirements also necessitate continual investments in testing, employee training, and engineering enhancements. Smaller manufacturers often face difficulties adapting to these evolving standards, which can limit their market access. Moreover, variations in enforcement and regulatory frameworks across countries complicate global standardization efforts for manufacturers seeking cross-border scalability.

Key Market Trends

Increasing Adoption of Portable and Outdoor Cooking Solutions

The growing popularity of outdoor recreation is driving demand for compact, reliable cooking solutions, with butane cartridges becoming a favored choice for their efficiency and user-friendly features. This trend is prominent in regions like North America and Europe, where outdoor culture is strong. Butane cartridges are also gaining traction in mobile food services such as food trucks and pop-up kitchens due to their convenience and infrastructure independence. In developing economies, urbanization and lifestyle

changes are enhancing consumer interest in portable leisure products. Additionally, the role of butane cartridges in emergency preparedness is expanding, as more consumers recognize their utility in disaster kits. Manufacturers are enhancing product safety and functionality through innovations such as leak-proof valves and integration with multi-fuel cooking systems, further boosting adoption.

Key Market Players

Taeyang Industrial Co., Ltd.

Iwatani Corporation

KOVEA Co., Ltd.

Foshan Nanhai Lianrun Gas Co., Ltd.

Do-Well Aerosols Pvt. Ltd.

Marina Corporation Co., Ltd.

Gasmate

S.F.L. Group S.p.A.

GiapHuat Co., Ltd.

Parker Hannifin Corporation

Report Scope:

In this report, the Global Butane Gas Cartridges Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Butane Gas Cartridges Market, By Application:

Cooking

Camping

Heating

Industrial Use

Medical

Butane Gas Cartridges Market, By Type:

Non-Refillable

Refillable

Butane Gas Cartridges Market, By Distribution Channel:

Online Retail

Offline Retail

Direct Sales

Butane Gas Cartridges Market, By End-User:

Residential

Commercial

Industrial

Butane Gas Cartridges Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

Turkey

Competitive Landscape

Company Profiles: Detailed analysis of the major companies presents in the Global Butane Gas Cartridges Market.

Available Customizations:

Global Butane Gas Cartridges Market report with the given Market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional Market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
- 1.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Formulation of the Scope
- 2.4. Assumptions and Limitations
- 2.5. Sources of Research
 - 2.5.1. Secondary Research
 - 2.5.2. Primary Research
- 2.6. Approach for the Market Study
 - 2.6.1. The Bottom-Up Approach
 - 2.6.2. The Top-Down Approach
- 2.7. Methodology Followed for Calculation of Market Size & Market Shares
- 2.8. Forecasting Methodology
 - 2.8.1. Data Triangulation & Validation

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, and Trends

4. VOICE OF CUSTOMER

5. GLOBAL BUTANE GAS CARTRIDGES MARKET OUTLOOK

- 5.1. Market Size & Forecast

- 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Application (Cooking, Camping, Heating, Industrial Use, Medical)
 - 5.2.2. By Type (Non-Refillable, Refillable)
 - 5.2.3. By Distribution Channel (Online Retail, Offline Retail, Direct Sales)
 - 5.2.4. By End-User (Residential, Commercial, Industrial)
 - 5.2.5. By Region
- 5.3. By Company (2024)
- 5.4. Market Map

6. NORTH AMERICA BUTANE GAS CARTRIDGES MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Application
 - 6.2.2. By Type
 - 6.2.3. By Distribution Channel
 - 6.2.4. By End-User
 - 6.2.5. By Country
- 6.3. North America: Country Analysis
 - 6.3.1. United States Butane Gas Cartridges Market Outlook
 - 6.3.1.1. Market Size & Forecast
 - 6.3.1.1.1. By Value
 - 6.3.1.2. Market Share & Forecast
 - 6.3.1.2.1. By Application
 - 6.3.1.2.2. By Type
 - 6.3.1.2.3. By Distribution Channel
 - 6.3.1.2.4. By End-User
 - 6.3.2. Canada Butane Gas Cartridges Market Outlook
 - 6.3.2.1. Market Size & Forecast
 - 6.3.2.1.1. By Value
 - 6.3.2.2. Market Share & Forecast
 - 6.3.2.2.1. By Application
 - 6.3.2.2.2. By Type
 - 6.3.2.2.3. By Distribution Channel
 - 6.3.2.2.4. By End-User
 - 6.3.3. Mexico Butane Gas Cartridges Market Outlook
 - 6.3.3.1. Market Size & Forecast

- 6.3.3.1.1. By Value
- 6.3.3.2. Market Share & Forecast
 - 6.3.3.2.1. By Application
 - 6.3.3.2.2. By Type
 - 6.3.3.2.3. By Distribution Channel
 - 6.3.3.2.4. By End-User

7. EUROPE BUTANE GAS CARTRIDGES MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Application
 - 7.2.2. By Type
 - 7.2.3. By Distribution Channel
 - 7.2.4. By End-User
 - 7.2.5. By Country
- 7.3. Europe: Country Analysis
 - 7.3.1. Germany Butane Gas Cartridges Market Outlook
 - 7.3.1.1. Market Size & Forecast
 - 7.3.1.1.1. By Value
 - 7.3.1.2. Market Share & Forecast
 - 7.3.1.2.1. By Application
 - 7.3.1.2.2. By Type
 - 7.3.1.2.3. By Distribution Channel
 - 7.3.1.2.4. By End-User
 - 7.3.2. United Kingdom Butane Gas Cartridges Market Outlook
 - 7.3.2.1. Market Size & Forecast
 - 7.3.2.1.1. By Value
 - 7.3.2.2. Market Share & Forecast
 - 7.3.2.2.1. By Application
 - 7.3.2.2.2. By Type
 - 7.3.2.2.3. By Distribution Channel
 - 7.3.2.2.4. By End-User
 - 7.3.3. Italy Butane Gas Cartridges Market Outlook
 - 7.3.3.1. Market Size & Forecast
 - 7.3.3.1.1. By Value
 - 7.3.3.2. Market Share & Forecast
 - 7.3.3.2.1. By Application

- 7.3.3.2.2. By Type
- 7.3.3.2.3. By Distribution Channel
- 7.3.3.2.4. By End-User
- 7.3.4. France Butane Gas Cartridges Market Outlook
 - 7.3.4.1. Market Size & Forecast
 - 7.3.4.1.1. By Value
 - 7.3.4.2. Market Share & Forecast
 - 7.3.4.2.1. By Application
 - 7.3.4.2.2. By Type
 - 7.3.4.2.3. By Distribution Channel
 - 7.3.4.2.4. By End-User
- 7.3.5. Spain Butane Gas Cartridges Market Outlook
 - 7.3.5.1. Market Size & Forecast
 - 7.3.5.1.1. By Value
 - 7.3.5.2. Market Share & Forecast
 - 7.3.5.2.1. By Application
 - 7.3.5.2.2. By Type
 - 7.3.5.2.3. By Distribution Channel
 - 7.3.5.2.4. By End-User

8. ASIA-PACIFIC BUTANE GAS CARTRIDGES MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Application
 - 8.2.2. By Type
 - 8.2.3. By Distribution Channel
 - 8.2.4. By End-User
 - 8.2.5. By Country
- 8.3. Asia-Pacific: Country Analysis
 - 8.3.1. China Butane Gas Cartridges Market Outlook
 - 8.3.1.1. Market Size & Forecast
 - 8.3.1.1.1. By Value
 - 8.3.1.2. Market Share & Forecast
 - 8.3.1.2.1. By Application
 - 8.3.1.2.2. By Type
 - 8.3.1.2.3. By Distribution Channel
 - 8.3.1.2.4. By End-User

8.3.2. India Butane Gas Cartridges Market Outlook

8.3.2.1. Market Size & Forecast

8.3.2.1.1. By Value

8.3.2.2. Market Share & Forecast

8.3.2.2.1. By Application

8.3.2.2.2. By Type

8.3.2.2.3. By Distribution Channel

8.3.2.2.4. By End-User

8.3.3. Japan Butane Gas Cartridges Market Outlook

8.3.3.1. Market Size & Forecast

8.3.3.1.1. By Value

8.3.3.2. Market Share & Forecast

8.3.3.2.1. By Application

8.3.3.2.2. By Type

8.3.3.2.3. By Distribution Channel

8.3.3.2.4. By End-User

8.3.4. South Korea Butane Gas Cartridges Market Outlook

8.3.4.1. Market Size & Forecast

8.3.4.1.1. By Value

8.3.4.2. Market Share & Forecast

8.3.4.2.1. By Application

8.3.4.2.2. By Type

8.3.4.2.3. By Distribution Channel

8.3.4.2.4. By End-User

8.3.5. Australia Butane Gas Cartridges Market Outlook

8.3.5.1. Market Size & Forecast

8.3.5.1.1. By Value

8.3.5.2. Market Share & Forecast

8.3.5.2.1. By Application

8.3.5.2.2. By Type

8.3.5.2.3. By Distribution Channel

8.3.5.2.4. By End-User

9. SOUTH AMERICA BUTANE GAS CARTRIDGES MARKET OUTLOOK

9.1. Market Size & Forecast

9.1.1. By Value

9.2. Market Share & Forecast

9.2.1. By Application

- 9.2.2. By Type
- 9.2.3. By Distribution Channel
- 9.2.4. By End-User
- 9.2.5. By Country
- 9.3. South America: Country Analysis
 - 9.3.1. Brazil Butane Gas Cartridges Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Application
 - 9.3.1.2.2. By Type
 - 9.3.1.2.3. By Distribution Channel
 - 9.3.1.2.4. By End-User
 - 9.3.2. Argentina Butane Gas Cartridges Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Application
 - 9.3.2.2.2. By Type
 - 9.3.2.2.3. By Distribution Channel
 - 9.3.2.2.4. By End-User
 - 9.3.3. Colombia Butane Gas Cartridges Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Application
 - 9.3.3.2.2. By Type
 - 9.3.3.2.3. By Distribution Channel
 - 9.3.3.2.4. By End-User

10. MIDDLE EAST AND AFRICA BUTANE GAS CARTRIDGES MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value
- 10.2. Market Share & Forecast
 - 10.2.1. By Application
 - 10.2.2. By Type
 - 10.2.3. By Distribution Channel
 - 10.2.4. By End-User

10.2.5.By Country

10.3. Middle East and Africa: Country Analysis

10.3.1.South Africa Butane Gas Cartridges Market Outlook

10.3.1.1. Market Size & Forecast

10.3.1.1.1. By Value

10.3.1.2. Market Share & Forecast

10.3.1.2.1. By Application

10.3.1.2.2. By Type

10.3.1.2.3. By Distribution Channel

10.3.1.2.4. By End-User

10.3.2.Saudi Arabia Butane Gas Cartridges Market Outlook

10.3.2.1. Market Size & Forecast

10.3.2.1.1. By Value

10.3.2.2. Market Share & Forecast

10.3.2.2.1. By Application

10.3.2.2.2. By Type

10.3.2.2.3. By Distribution Channel

10.3.2.2.4. By End-User

10.3.3.UAE Butane Gas Cartridges Market Outlook

10.3.3.1. Market Size & Forecast

10.3.3.1.1. By Value

10.3.3.2. Market Share & Forecast

10.3.3.2.1. By Application

10.3.3.2.2. By Type

10.3.3.2.3. By Distribution Channel

10.3.3.2.4. By End-User

10.3.4.Kuwait Butane Gas Cartridges Market Outlook

10.3.4.1. Market Size & Forecast

10.3.4.1.1. By Value

10.3.4.2. Market Share & Forecast

10.3.4.2.1. By Application

10.3.4.2.2. By Type

10.3.4.2.3. By Distribution Channel

10.3.4.2.4. By End-User

10.3.5.Turkey Butane Gas Cartridges Market Outlook

10.3.5.1. Market Size & Forecast

10.3.5.1.1. By Value

10.3.5.2. Market Share & Forecast

10.3.5.2.1. By Application

- 10.3.5.2.2. By Type
- 10.3.5.2.3. By Distribution Channel
- 10.3.5.2.4. By End-User

11. MARKET DYNAMICS

- 11.1. Drivers
- 11.2. Challenges

12. MARKET TRENDS & DEVELOPMENTS

- 12.1. Merger & Acquisition (If Any)
- 12.2. Product Launches (If Any)
- 12.3. Recent Developments

13. COMPANY PROFILES

- 13.1. Taeyang Industrial Co., Ltd.
 - 13.1.1. Business Overview
 - 13.1.2. Key Revenue and Financials
 - 13.1.3. Recent Developments
 - 13.1.4. Key Personnel/Key Contact Person
 - 13.1.5. Key Product/Services Offered
- 13.2. Iwatani Corporation
- 13.3. KOVEA Co., Ltd.
- 13.4. Foshan Nanhai Lianrun Gas Co., Ltd.
- 13.5. Do-Well Aerosols Pvt. Ltd.
- 13.6. Marina Corporation Co., Ltd.
- 13.7. Gasmate
- 13.8. S.F.L. Group S.p.A.
- 13.9. GiapHuat Co., Ltd.
- 13.10. Parker Hannifin Corporation

14. STRATEGIC RECOMMENDATIONS

15. ABOUT US & DISCLAIMER

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