

Bulletproof Vest Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Type (Soft Vest and Hard Vest), By Purpose (Military and Civilian), By Protection Level (II, IIIA & IIIA+, III & III+, and IV), By Region & Competition, 2021-2031F

<https://marketpublishers.com/r/B234D78145B5EN.html>

Date: January 2026

Pages: 180

Price: US\$ 4,500.00 (Single User License)

ID: B234D78145B5EN

Abstracts

The Global Bulletproof Vest Market is projected to expand from USD 3.62 Billion in 2025 to USD 5.72 Billion by 2031, achieving a CAGR of 7.92%. This industry encompasses the production and supply of personal protective equipment designed to shield the torso from the impact of bullets and shrapnel. Key drivers fostering this growth include escalating geopolitical tensions that demand improved military readiness and the continuous modernization of law enforcement gear to counter changing threats. These elements represent fundamental security necessities that fuel long-term procurement strategies worldwide, distinguishing them from transient product trends.

A major hurdle limiting market expansion is the engineering challenge of reducing vest weight while upholding high ballistic resistance standards. Heavy protective gear restricts user agility and induces fatigue, complicating the deployment of higher protection levels in fast-paced combat situations. The scale of financial commitment in this sector is highlighted by data from the Stockholm International Peace Research Institute, which noted that global military expenditure reached approximately 2,443 billion dollars in April 2024, illustrating the massive resources currently allocated to defense capabilities and individual soldier equipment.

Market Driver

Rising geopolitical tensions and cross-border conflicts act as the primary catalysts for the demand for bulletproof vests, as nations place a premium on soldier survivability in

active combat zones. Governments are responding to perceived security risks by significantly increasing defense budgets to equip armed forces with the latest personal protective gear. This heightened state of alert has led to a direct surge in volume orders for ballistic protection to replenish depleted stocks and prepare for potential high-intensity engagements. In February 2024, NATO announced that 18 member states were on track to meet the guideline of spending 2% of their Gross Domestic Product on defense, marking a record high in collective military investment that funds soldier system upgrades.

Additionally, strategic government procurement aimed at replacing aging body armor inventories with advanced, lightweight solutions serves as a second critical market driver. Defense and law enforcement agencies are actively retiring heavy, expired soft armor and ceramic plates in favor of next-generation materials that offer better mobility without compromising ballistic resistance. These modernization cycles create substantial, recurring contracts for manufacturers capable of meeting strict weight and performance standards. For example, BodyArmorNews.com reported in March 2024 that the U.S. Department of Defense awarded a 416 million dollar contract to Hardwire LLC for lightweight body armor inserts, while Cadre Holdings reported net sales of 144.3 million dollars in August 2024, attributing the growth to higher armor product demand.

Market Challenge

The technological difficulty of reducing vest weight while maintaining high ballistic resistance standards presents a major impediment to the growth of the Global Bulletproof Vest Market. Developing protective gear that can withstand high-velocity impacts without adding significant mass remains a persistent technical obstacle for manufacturers. The resulting heaviness of high-protection vests causes physical fatigue and limits the mobility of personnel, which reduces their operational effectiveness in dynamic environments. Consequently, defense and law enforcement agencies often delay the procurement of advanced armor systems or choose lighter, lower-protection alternatives, thereby restricting revenue growth in the high-end market segment.

This operational constraint is supported by recent data regarding user satisfaction. According to the Police Federation of England and Wales, in 2024, 64% of surveyed officers reported that their equipment and uniform restricted their movement, and 61% explicitly described their body armor as very uncomfortable. This data emphasizes the direct correlation between heavy protective gear and reduced user performance. The inability to reconcile weight reduction with safety standards leads to resistance from end-

users, hampering the widespread adoption of next-generation ballistic vests.

Market Trends

The integration of smart sensors into ballistic vests is transforming passive protective gear into active data hubs for monitoring vital signs and impact events. This trend fulfills the need for real-time physiological status updates, allowing commanders to instantly assess soldier readiness and injury severity during combat operations. Advanced soldier systems now incorporate data cabling and connectors directly into the vest architecture to support these electronics without impeding user mobility. As reported by Overt Defense in February 2025, the German Bundeswehr awarded a 3.1 billion Euro contract to Rheinmetall for the Infantry Soldier of the Future system, which integrates these digital capabilities into modern protective equipment for up to 368 platoons.

Furthermore, the expansion of female-specific body armor product lines addresses critical ergonomic gaps as women increasingly assume frontline combat and law enforcement roles. Manufacturers are moving away from traditional unisex designs that fail to accommodate female anatomy, instead engineering vests with contoured plates and shorter torso lengths to improve comfort and eliminate dangerous coverage gaps. This specialized fit directly correlates with higher survivability and reduced physical strain for female personnel during extended missions. According to Calibre Defence in September 2025, NP Aerospace launched a dedicated female armor system at DSEI UK and immediately secured an order for 2,000 sets, highlighting the urgent operational demand for gender-specific protective solutions.

Key Market Players

Point Blank Enterprises, Inc.

Central Lake Armor Express Inc.

DuPont de Nemours, Inc.

Honeywell International Inc.

U.S. Armor Corporation

Seyntex N.V.

Condor Elite, Inc.

EnGarde B.V.

MKU Limited

Sellmark Corporation

Report Scope

In this report, the Global Bulletproof Vest Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Bulletproof Vest Market, By Type

Soft Vest and Hard Vest

Bulletproof Vest Market, By Purpose

Military and Civilian

Bulletproof Vest Market, By Protection Level

II

IIIA & IIIA+

III & III+

and IV

Bulletproof Vest Market, By Region

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Bulletproof Vest Market.

Available Customizations:

Global Bulletproof Vest Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

4. VOICE OF CUSTOMER

5. GLOBAL BULLETPROOF VEST MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Type (Soft Vest and Hard Vest)
 - 5.2.2. By Purpose (Military and Civilian)
 - 5.2.3. By Protection Level (II, IIIA & IIIA+, III & III+, and IV)
 - 5.2.4. By Region

5.2.5. By Company (2025)

5.3. Market Map

6. NORTH AMERICA BULLETPROOF VEST MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Type

6.2.2. By Purpose

6.2.3. By Protection Level

6.2.4. By Country

6.3. North America: Country Analysis

6.3.1. United States Bulletproof Vest Market Outlook

6.3.1.1. Market Size & Forecast

6.3.1.1.1. By Value

6.3.1.2. Market Share & Forecast

6.3.1.2.1. By Type

6.3.1.2.2. By Purpose

6.3.1.2.3. By Protection Level

6.3.2. Canada Bulletproof Vest Market Outlook

6.3.2.1. Market Size & Forecast

6.3.2.1.1. By Value

6.3.2.2. Market Share & Forecast

6.3.2.2.1. By Type

6.3.2.2.2. By Purpose

6.3.2.2.3. By Protection Level

6.3.3. Mexico Bulletproof Vest Market Outlook

6.3.3.1. Market Size & Forecast

6.3.3.1.1. By Value

6.3.3.2. Market Share & Forecast

6.3.3.2.1. By Type

6.3.3.2.2. By Purpose

6.3.3.2.3. By Protection Level

7. EUROPE BULLETPROOF VEST MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Type

7.2.2. By Purpose

7.2.3. By Protection Level

7.2.4. By Country

7.3. Europe: Country Analysis

7.3.1. Germany Bulletproof Vest Market Outlook

7.3.1.1. Market Size & Forecast

7.3.1.1.1. By Value

7.3.1.2. Market Share & Forecast

7.3.1.2.1. By Type

7.3.1.2.2. By Purpose

7.3.1.2.3. By Protection Level

7.3.2. France Bulletproof Vest Market Outlook

7.3.2.1. Market Size & Forecast

7.3.2.1.1. By Value

7.3.2.2. Market Share & Forecast

7.3.2.2.1. By Type

7.3.2.2.2. By Purpose

7.3.2.2.3. By Protection Level

7.3.3. United Kingdom Bulletproof Vest Market Outlook

7.3.3.1. Market Size & Forecast

7.3.3.1.1. By Value

7.3.3.2. Market Share & Forecast

7.3.3.2.1. By Type

7.3.3.2.2. By Purpose

7.3.3.2.3. By Protection Level

7.3.4. Italy Bulletproof Vest Market Outlook

7.3.4.1. Market Size & Forecast

7.3.4.1.1. By Value

7.3.4.2. Market Share & Forecast

7.3.4.2.1. By Type

7.3.4.2.2. By Purpose

7.3.4.2.3. By Protection Level

7.3.5. Spain Bulletproof Vest Market Outlook

7.3.5.1. Market Size & Forecast

7.3.5.1.1. By Value

7.3.5.2. Market Share & Forecast

7.3.5.2.1. By Type

- 7.3.5.2.2. By Purpose
- 7.3.5.2.3. By Protection Level

8. ASIA PACIFIC BULLETPROOF VEST MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Type
 - 8.2.2. By Purpose
 - 8.2.3. By Protection Level
 - 8.2.4. By Country
- 8.3. Asia Pacific: Country Analysis
 - 8.3.1. China Bulletproof Vest Market Outlook
 - 8.3.1.1. Market Size & Forecast
 - 8.3.1.1.1. By Value
 - 8.3.1.2. Market Share & Forecast
 - 8.3.1.2.1. By Type
 - 8.3.1.2.2. By Purpose
 - 8.3.1.2.3. By Protection Level
 - 8.3.2. India Bulletproof Vest Market Outlook
 - 8.3.2.1. Market Size & Forecast
 - 8.3.2.1.1. By Value
 - 8.3.2.2. Market Share & Forecast
 - 8.3.2.2.1. By Type
 - 8.3.2.2.2. By Purpose
 - 8.3.2.2.3. By Protection Level
 - 8.3.3. Japan Bulletproof Vest Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By Type
 - 8.3.3.2.2. By Purpose
 - 8.3.3.2.3. By Protection Level
 - 8.3.4. South Korea Bulletproof Vest Market Outlook
 - 8.3.4.1. Market Size & Forecast
 - 8.3.4.1.1. By Value
 - 8.3.4.2. Market Share & Forecast
 - 8.3.4.2.1. By Type

- 8.3.4.2.2. By Purpose
- 8.3.4.2.3. By Protection Level
- 8.3.5. Australia Bulletproof Vest Market Outlook
 - 8.3.5.1. Market Size & Forecast
 - 8.3.5.1.1. By Value
 - 8.3.5.2. Market Share & Forecast
 - 8.3.5.2.1. By Type
 - 8.3.5.2.2. By Purpose
 - 8.3.5.2.3. By Protection Level

9. MIDDLE EAST & AFRICA BULLETPROOF VEST MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Type
 - 9.2.2. By Purpose
 - 9.2.3. By Protection Level
 - 9.2.4. By Country
- 9.3. Middle East & Africa: Country Analysis
 - 9.3.1. Saudi Arabia Bulletproof Vest Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Type
 - 9.3.1.2.2. By Purpose
 - 9.3.1.2.3. By Protection Level
 - 9.3.2. UAE Bulletproof Vest Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Type
 - 9.3.2.2.2. By Purpose
 - 9.3.2.2.3. By Protection Level
 - 9.3.3. South Africa Bulletproof Vest Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Type

- 9.3.3.2.2. By Purpose
- 9.3.3.2.3. By Protection Level

10. SOUTH AMERICA BULLETPROOF VEST MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value
- 10.2. Market Share & Forecast
 - 10.2.1. By Type
 - 10.2.2. By Purpose
 - 10.2.3. By Protection Level
 - 10.2.4. By Country
- 10.3. South America: Country Analysis
 - 10.3.1. Brazil Bulletproof Vest Market Outlook
 - 10.3.1.1. Market Size & Forecast
 - 10.3.1.1.1. By Value
 - 10.3.1.2. Market Share & Forecast
 - 10.3.1.2.1. By Type
 - 10.3.1.2.2. By Purpose
 - 10.3.1.2.3. By Protection Level
 - 10.3.2. Colombia Bulletproof Vest Market Outlook
 - 10.3.2.1. Market Size & Forecast
 - 10.3.2.1.1. By Value
 - 10.3.2.2. Market Share & Forecast
 - 10.3.2.2.1. By Type
 - 10.3.2.2.2. By Purpose
 - 10.3.2.2.3. By Protection Level
 - 10.3.3. Argentina Bulletproof Vest Market Outlook
 - 10.3.3.1. Market Size & Forecast
 - 10.3.3.1.1. By Value
 - 10.3.3.2. Market Share & Forecast
 - 10.3.3.2.1. By Type
 - 10.3.3.2.2. By Purpose
 - 10.3.3.2.3. By Protection Level

11. MARKET DYNAMICS

- 11.1. Drivers
- 11.2. Challenges

12. MARKET TRENDS & DEVELOPMENTS

- 12.1. Merger & Acquisition (If Any)
- 12.2. Product Launches (If Any)
- 12.3. Recent Developments

13. GLOBAL BULLETPROOF VEST MARKET: SWOT ANALYSIS

14. PORTER'S FIVE FORCES ANALYSIS

- 14.1. Competition in the Industry
- 14.2. Potential of New Entrants
- 14.3. Power of Suppliers
- 14.4. Power of Customers
- 14.5. Threat of Substitute Products

15. COMPETITIVE LANDSCAPE

- 15.1. Point Blank Enterprises, Inc.
 - 15.1.1. Business Overview
 - 15.1.2. Products & Services
 - 15.1.3. Recent Developments
 - 15.1.4. Key Personnel
 - 15.1.5. SWOT Analysis
- 15.2. Central Lake Armor Express Inc.
- 15.3. DuPont de Nemours, Inc.
- 15.4. Honeywell International Inc.
- 15.5. U.S. Armor Corporation
- 15.6. Seyntex N.V.
- 15.7. Condor Elite, Inc.
- 15.8. EnGarde B.V.
- 15.9. MKU Limited
- 15.10. Sellmark Corporation

16. STRATEGIC RECOMMENDATIONS

17. ABOUT US & DISCLAIMER

I would like to order

Product name: Bulletproof Vest Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Type (Soft Vest and Hard Vest), By Purpose (Military and Civilian), By Protection Level (II, IIIA & IIIA+, III & III+, and IV), By Region & Competition, 2021-2031F

Product link: <https://marketpublishers.com/r/B234D78145B5EN.html>

Price: US\$ 4,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/B234D78145B5EN.html>