

# **Building Finishing Contractors Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Service Type (Flooring Installation, Painting and Wall Covering, Drywall and Insulation, Finish Carpentry, Tiling and Ceiling Installation, Glazing and Glass Work), By Construction Type (New Construction, Renovation and Remodeling), By End-Use (Residential, Commercial, Industrial, Institutional), By Region & Competition, 2020-2030F**

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## **Abstracts**

### **Market Overview**

Global Building Finishing Contractors Market was valued at USD 1.56 billion in 2024 and is expected to reach USD 2.26 billion by 2030 with a CAGR of 6.18% during the forecast period.

The Building Finishing Contractors Market refers to the segment of the construction industry that specializes in the final stages of building projects, focusing on services that enhance the functionality, safety, and aesthetics of structures. These contractors are responsible for a wide range of finishing activities, including flooring installation, drywall and insulation work, painting and wall covering, ceiling installation, glazing, tiling, and finish carpentry. Their role is critical in both new construction and renovation projects across residential, commercial, industrial, and institutional sectors. The services provided by building finishing contractors not only contribute to the visual appeal of a

structure but also improve energy efficiency, comfort, and overall usability.

This market is poised for substantial growth in the coming years, driven by several key factors. Rapid urbanization and population growth are increasing the demand for new residential and commercial spaces, thereby generating continuous opportunities for finishing contractors. At the same time, the aging infrastructure in developed countries and the growing trend of remodeling and upgrading existing buildings are fueling the demand for renovation services. The market is also being positively influenced by rising consumer expectations regarding design quality and interior aesthetics, especially in high-end residential and commercial spaces.

Government investments in smart cities, infrastructure development, and affordable housing projects are further expanding the scope of work for building finishing contractors. Additionally, advancements in materials and technologies—such as sustainable building materials, modular construction components, and digital design tools—are enabling contractors to deliver faster, more efficient, and environmentally friendly solutions. The increasing focus on green building practices and compliance with safety regulations is also creating new avenues for skilled finishing services.

As the global construction sector continues to expand and evolve, the Building Finishing Contractors Market is expected to witness steady growth. This growth will be supported by technological innovation, skilled labor availability, and an increasing emphasis on quality, energy efficiency, and customized finishing solutions across diverse construction applications.

## **Key Market Drivers**

### **Surge in Residential and Commercial Construction Projects**

The global surge in residential and commercial construction projects is a primary driver for the Building Finishing Contractors Market. Rapid urbanization, population growth, and economic development are fueling demand for new housing, office spaces, retail centers, and mixed-use developments. Building finishing contractors, responsible for critical tasks such as painting, flooring, tiling, drywall installation, and interior design, play an essential role in ensuring these structures meet aesthetic, functional, and regulatory standards. As governments invest in affordable housing initiatives and private developers expand commercial real estate portfolios, the need for specialized finishing services grows.

Emerging economies, particularly in Asia-Pacific and Africa, are witnessing significant construction booms, driven by rising disposable incomes and urban migration. In developed markets, renovation and remodeling projects are increasing as property owners seek to modernize aging infrastructure or repurpose buildings for new uses. The emphasis on high-quality finishes to enhance property value and occupant satisfaction further amplifies demand for skilled contractors. Additionally, the integration of sustainable and energy-efficient finishing materials aligns with global trends toward green building practices, making finishing contractors indispensable in delivering visually appealing and environmentally responsible spaces.

In 2024, global construction spending reached USD12 trillion, with 45% allocated to residential and commercial projects. Approximately 30% of these projects required specialized finishing services, contributing to a 15% increase in demand for building finishing contractors from 2022 to 2024, according to data from the World Bank's Global Construction Outlook.

## **Key Market Challenges**

### **Skilled Labor Shortage and Workforce Management Constraints**

One of the most critical challenges facing the Building Finishing Contractors Market is the persistent shortage of skilled labor. Finishing work—whether it involves tiling, painting, drywall installation, carpentry, or glazing—demands a high degree of craftsmanship, precision, and technical expertise. However, the global construction industry has been witnessing a decline in the availability of skilled tradespeople due to aging labor forces, limited vocational training programs, and declining interest among younger workers in pursuing careers in manual trades. This labor shortage is particularly acute in developed economies, where the average age of workers in construction trades continues to rise, and the inflow of new entrants into the profession remains insufficient.

The shortage of skilled workers has direct implications for building finishing contractors in terms of project timelines, labor costs, and quality control. Delays in completing finishing work can affect entire construction schedules, leading to penalties, contractual disputes, and dissatisfied clients. Moreover, to attract and retain qualified labor, contractors are often forced to offer higher wages and better benefits, which increases overall project costs. In the absence of adequate staffing, some firms may resort to hiring less experienced workers, which can compromise workmanship, lead to higher error rates, and negatively impact brand reputation.

## Key Market Trends

### Growing Emphasis on Sustainable and Eco-Friendly Finishing Practices

A major trend shaping the Building Finishing Contractors Market is the increasing demand for sustainable and environmentally responsible finishing solutions. Driven by stricter environmental regulations, rising client awareness, and the global push toward green construction, contractors are under growing pressure to adopt materials and processes that reduce environmental impact while maintaining performance and aesthetic quality. This shift has led to a surge in the use of low volatile organic compound paints, recycled flooring materials, energy-efficient insulation systems, and environmentally certified wood and composite products.

Government initiatives promoting sustainable building codes—such as the Leadership in Energy and Environmental Design certification or national green building mandates—are further driving this trend by creating compliance-based demand for eco-conscious finishing work. Clients across commercial, institutional, and residential sectors increasingly prefer contractors who can deliver on sustainability goals without compromising on durability or cost-efficiency. As a result, building finishing contractors are reevaluating their sourcing strategies, aligning with manufacturers of green-certified materials, and integrating environmentally friendly practices into their standard operating procedures.

The market is also witnessing increased adoption of sustainable construction technologies, such as modular components and prefabricated finishes, which reduce onsite waste and enhance energy efficiency during installation. Additionally, contractors are leveraging digital tools and life cycle analysis software to assess and communicate the environmental impact of different material choices to clients.

## Key Market Players

Sika AG

BASF SE

Fosroc International Ltd

CEMEX S.A.B. de C.V.

Mapei S.p.A.

GCP Applied Technologies Inc.

CHRYSO SAS

W. R. Grace & Co.

Pidilite Industries Limited

The Euclid Chemical Company

### **Report Scope:**

In this report, the Global Building Finishing Contractors Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

#### Building Finishing Contractors Market, By Service Type:

Flooring Installation

Painting and Wall Covering

Drywall and Insulation

Finish Carpentry

Tiling and Ceiling Installation

Glazing and Glass Work

#### Building Finishing Contractors Market, By Construction Type:

New Construction

Renovation and Remodeling

## Building Finishing Contractors Market, By End-Use:

Residential

Commercial

Industrial

Institutional

## Building Finishing Contractors Market, By Region:

North America

United States

Canada

Mexico

Europe

Germany

France

United Kingdom

Italy

Spain

South America

Brazil

Argentina

Colombia

Asia-Pacific

China

India

Japan

South Korea

Australia

Middle East & Africa

Saudi Arabia

UAE

South Africa

## **Competitive Landscape**

Company Profiles: Detailed analysis of the major companies present in the Global Building Finishing Contractors Market.

## **Available Customizations:**

Global Building Finishing Contractors Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

## **Company Information**

Detailed analysis and profiling of additional market players (up to five).

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