

Bone Punches Market - Global Industry Size, Share,
Trends, Opportunity, and Forecast, Segmented By
Product (Classical Kerrison, Detachable Kerrison, Noir
Kerrison), By Application (Orthopaedic Surgeries,
Spinal Surgeries, Dental Surgeries, Craniofacial
Surgeries, and Others), By End Use (Hospitals,
Ambulatory Surgical Centers, Specialty Clinics,
Research & Academic Institutes), By Region and
Competition, 2020-2030F

https://marketpublishers.com/r/BB4E9BC01C27EN.html

Date: January 2025

Pages: 182

Price: US\$ 4,500.00 (Single User License)

ID: BB4E9BC01C27EN

Abstracts

Global Bone Punches Market was valued at USD 213.77 Million in 2024 and is expected to reach USD 289.14 Million by 2030 with a CAGR of 5.12% during the forecast period. The global bone punches market is primarily driven by the increasing demand for minimally invasive surgical procedures, particularly in orthopedics and spinal surgeries. As the need for precision in bone-related surgeries grows, bone punches provide surgeons with the ability to create controlled bone holes for implant placement with minimal tissue disruption. Advancements in surgical technologies and a rising number of orthopedic surgeries due to the aging population are further boosting market growth. The growing prevalence of bone diseases, such as osteoporosis and arthritis, is increasing the demand for bone punch tools. The rise in sports-related injuries and the demand for enhanced recovery times are also contributing factors, along with the continuous development of innovative, ergonomically designed bone punches for improved surgical outcomes.

Key Market Drivers



Increasing Demand for Minimally Invasive Surgical Procedures

The growing shift toward minimally invasive surgical procedures is one of the primary drivers of the global bone punches market. In traditional surgeries, large incisions are made to access the bones for repairs or implants, leading to longer recovery times, more significant tissue damage, and higher risks of infection. According to a study titled, "Trend and characteristics of minimally invasive surgery for patients with endometrial cancer in Japan", during the study period, 14,059 patients (26.5%) underwent minimally invasive hysterectomy (MIS), while 39,070 patients (73.5%) had abdominal hysterectomy. Patients who underwent MIS were more likely to be treated at high-volume centers, younger, residents of central or western Japan, registered in more recent years, and have stage I tumors, type 1 histology, and less myometrial invasion (all adjusted p



Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
- 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validations
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

4. VOICE OF CUSTOMER

5. GLOBAL BONE PUNCHES MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Product (Classical Kerrison, Detachable Kerrison, Noir Kerrison)
- 5.2.2. By Application (Orthopaedic Surgeries, Spinal Surgeries, Dental Surgeries, Craniofacial Surgeries, and Others)
- 5.2.3. By End Use (Hospitals, Ambulatory Surgical Centers, Specialty Clinics,



Research & Academic Institutes)

- 5.2.4. By Region
- 5.2.5. By Company (2024)
- 5.3. Market Map

6. NORTH AMERICA BONE PUNCHES MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Product
 - 6.2.2. By Application
 - 6.2.3. By End Use
 - 6.2.4. By Country
- 6.3. North America: Country Analysis
 - 6.3.1. United States Bone Punches Market Outlook
 - 6.3.1.1. Market Size & Forecast
 - 6.3.1.1.1. By Value
 - 6.3.1.2. Market Share & Forecast
 - 6.3.1.2.1. By Product
 - 6.3.1.2.2. By Application
 - 6.3.1.2.3. By End Use
 - 6.3.2. Canada Bone Punches Market Outlook
 - 6.3.2.1. Market Size & Forecast
 - 6.3.2.1.1. By Value
 - 6.3.2.2. Market Share & Forecast
 - 6.3.2.2.1. By Product
 - 6.3.2.2.2. By Application
 - 6.3.2.2.3. By End Use
 - 6.3.3. Mexico Bone Punches Market Outlook
 - 6.3.3.1. Market Size & Forecast
 - 6.3.3.1.1. By Value
 - 6.3.3.2. Market Share & Forecast
 - 6.3.3.2.1. By Product
 - 6.3.3.2.2. By Application
 - 6.3.3.2.3. By End Use

7. EUROPE BONE PUNCHES MARKET OUTLOOK



7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Product

7.2.2. By Application

7.2.3. By End Use

7.2.4. By Country

7.3. Europe: Country Analysis

7.3.1. Germany Bone Punches Market Outlook

7.3.1.1. Market Size & Forecast

7.3.1.1.1 By Value

7.3.1.2. Market Share & Forecast

7.3.1.2.1. By Product

7.3.1.2.2. By Application

7.3.1.2.3. By End Use

7.3.2. United Kingdom Bone Punches Market Outlook

7.3.2.1. Market Size & Forecast

7.3.2.1.1. By Value

7.3.2.2. Market Share & Forecast

7.3.2.2.1. By Product

7.3.2.2.2. By Application

7.3.2.2.3. By End Use

7.3.3. Italy Bone Punches Market Outlook

7.3.3.1. Market Size & Forecast

7.3.3.1.1. By Value

7.3.3.2. Market Share & Forecast

7.3.3.2.1. By Product

7.3.3.2.2. By Application

7.3.3.2.3. By End Use

7.3.4. France Bone Punches Market Outlook

7.3.4.1. Market Size & Forecast

7.3.4.1.1. By Value

7.3.4.2. Market Share & Forecast

7.3.4.2.1. By Product

7.3.4.2.2. By Application

7.3.4.2.3. By End Use

7.3.5. Spain Bone Punches Market Outlook

7.3.5.1. Market Size & Forecast

7.3.5.1.1. By Value



- 7.3.5.2. Market Share & Forecast
 - 7.3.5.2.1. By Product
 - 7.3.5.2.2. By Application
 - 7.3.5.2.3. By End Use

8. ASIA-PACIFIC BONE PUNCHES MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Product
 - 8.2.2. By Application
 - 8.2.3. By End Use
 - 8.2.4. By Country
- 8.3. Asia-Pacific: Country Analysis
 - 8.3.1. China Bone Punches Market Outlook
 - 8.3.1.1. Market Size & Forecast
 - 8.3.1.1.1. By Value
 - 8.3.1.2. Market Share & Forecast
 - 8.3.1.2.1. By Product
 - 8.3.1.2.2. By Application
 - 8.3.1.2.3. By End Use
 - 8.3.2. India Bone Punches Market Outlook
 - 8.3.2.1. Market Size & Forecast
 - 8.3.2.1.1. By Value
 - 8.3.2.2. Market Share & Forecast
 - 8.3.2.2.1. By Product
 - 8.3.2.2.2. By Application
 - 8.3.2.2.3. By End Use
 - 8.3.3. Japan Bone Punches Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By Product
 - 8.3.3.2.2. By Application
 - 8.3.3.2.3. By End Use
 - 8.3.4. South Korea Bone Punches Market Outlook
 - 8.3.4.1. Market Size & Forecast
 - 8.3.4.1.1. By Value



- 8.3.4.2. Market Share & Forecast
 - 8.3.4.2.1. By Product
 - 8.3.4.2.2. By Application
- 8.3.4.2.3. By End Use
- 8.3.5. Australia Bone Punches Market Outlook
 - 8.3.5.1. Market Size & Forecast
 - 8.3.5.1.1. By Value
 - 8.3.5.2. Market Share & Forecast
 - 8.3.5.2.1. By Product
 - 8.3.5.2.2. By Application
 - 8.3.5.2.3. By End Use

9. SOUTH AMERICA BONE PUNCHES MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Product
 - 9.2.2. By Application
 - 9.2.3. By End Use
 - 9.2.4. By Country
- 9.3. South America: Country Analysis
 - 9.3.1. Brazil Bone Punches Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Product
 - 9.3.1.2.2. By Application
 - 9.3.1.2.3. By End Use
 - 9.3.2. Argentina Bone Punches Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Product
 - 9.3.2.2.2. By Application
 - 9.3.2.2.3. By End Use
 - 9.3.3. Colombia Bone Punches Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value



9.3.3.2. Market Share & Forecast

9.3.3.2.1. By Product

9.3.3.2.2. By Application

9.3.3.2.3. By End Use

10. MIDDLE EAST AND AFRICA BONE PUNCHES MARKET OUTLOOK

10.1. Market Size & Forecast

10.1.1. By Value

10.2. Market Share & Forecast

10.2.1. By Product

10.2.2. By Application

10.2.3. By End Use

10.2.4. By Country

10.3. MEA: Country Analysis

10.3.1. South Africa Bone Punches Market Outlook

10.3.1.1. Market Size & Forecast

10.3.1.1.1. By Value

10.3.1.2. Market Share & Forecast

10.3.1.2.1. By Product

10.3.1.2.2. By Application

10.3.1.2.3. By End Use

10.3.2. Saudi Arabia Bone Punches Market Outlook

10.3.2.1. Market Size & Forecast

10.3.2.1.1. By Value

10.3.2.2. Market Share & Forecast

10.3.2.2.1. By Product

10.3.2.2.2. By Application

10.3.2.2.3. By End Use

10.3.3. UAE Bone Punches Market Outlook

10.3.3.1. Market Size & Forecast

10.3.3.1.1. By Value

10.3.3.2. Market Share & Forecast

10.3.3.2.1. By Product

10.3.3.2.2. By Application

10.3.3.2.3. By End Use

11. MARKET DYNAMICS



- 11.1. Drivers
- 11.2. Challenges

12. MARKET TRENDS & DEVELOPMENTS

- 12.1. Merger & Acquisition (If Any)
- 12.2. Product Launches (If Any)
- 12.3. Recent Developments

13. PORTER'S FIVE FORCES ANALYSIS

- 13.1. Competition in the Industry
- 13.2. Potential of New Entrants
- 13.3. Power of Suppliers
- 13.4. Power of Customers
- 13.5. Threat of Substitute Products

14. COMPETITIVE LANDSCAPE

- 14.1. Acumed, LLC
 - 14.1.1. Business Overview
 - 14.1.2. Company Snapshot
 - 14.1.3. Products & Services
 - 14.1.4. Financials (As Reported)
 - 14.1.5. Recent Developments
 - 14.1.6. Key Personnel Details
 - 14.1.7. SWOT Analysis
- 14.2. Aesculap, Inc.
- 14.3. Arthrex, Inc.
- 14.4. Becton, Dickinson and Company
- 14.5. CONMED Corporation
- 14.6. Exactech, Inc.
- 14.7. American Surgical Specialties Company
- 14.8. Innomed, Inc.
- 14.9. Integra LifeSciences Corporation
- 14.10. B. Braun Melsungen AG

15. STRATEGIC RECOMMENDATIONS



16. ABOUT US & DISCLAIMER



I would like to order

Product name: Bone Punches Market - Global Industry Size, Share, Trends, Opportunity, and Forecast,

Segmented By Product (Classical Kerrison, Detachable Kerrison, Noir Kerrison), By Application (Orthopaedic Surgeries, Spinal Surgeries, Dental Surgeries, Craniofacial Surgeries, and Others), By End Use (Hospitals, Ambulatory Surgical Centers, Specialty Clinics, Research & Academic Institutes), By Region and Competition, 2020-2030F

Product link: https://marketpublishers.com/r/BB4E9BC01C27EN.html

Price: US\$ 4,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/BB4E9BC01C27EN.html