

Bleeding Disorders Drugs Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Drug Type (Plasma-derived Coagulation Factor Concentrates, Recombinant Coagulation Factor Concentrates, Desmopressin, Antifibrinolytics, Fibrin Sealants, Others), By Disease Type (Hemophilia A, Hemophilia B, Von Willebrand Disease, Others), By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Online), By End User (Hospitals, Hemophilia Treatment Centers, Research Institutes, Others), By Region and Competition, 2019-2029F

<https://marketpublishers.com/r/BBBC3DF42D47EN.html>

Date: May 2024

Pages: 180

Price: US\$ 4,900.00 (Single User License)

ID: BBBC3DF42D47EN

Abstracts

Global Bleeding Disorders Drugs Market was valued at USD 5.48 Billion in 2023 and is anticipated to project steady growth in the forecast period with a CAGR of 6.78% through 2029. The Global Bleeding Disorders Drugs Market is primarily driven by several key factors contributing to its growth and expansion. One significant driver is the increasing prevalence of bleeding disorders such as hemophilia, von Willebrand disease, and rare clotting factor deficiencies, fueled by factors like genetic predisposition, aging populations, and lifestyle-related risk factors. Advancements in medical diagnostics and screening techniques enable early detection and diagnosis of bleeding disorders, leading to higher patient awareness and treatment initiation. Ongoing research and development efforts in biotechnology and pharmaceutical industries continue to introduce innovative therapies, including recombinant clotting

factors, gene therapies, and novel hemostatic agents, improving patient outcomes and quality of life. These factors collectively propel the growth of the Global Bleeding Disorders Drugs Market.

Key Market Drivers

Increasing Prevalence of Bleeding Disorders

The escalating incidence of bleeding disorders worldwide stands as a pivotal force propelling the global market for bleeding disorder medications. Maladies like hemophilia A and B, von Willebrand disease, and a spectrum of other related conditions afflict millions of individuals across the globe, catalyzing a substantial requirement for efficacious therapies. With advancing awareness surrounding these disorders and enhanced diagnostic technologies, a growing number of patients are receiving diagnoses and pursuing treatment, thereby amplifying the need for bleeding disorder drugs. This surge in demand underscores the critical importance of innovative pharmaceutical interventions to address the complexities of these disorders and improve the quality of life for affected individuals.

Advancements in Treatment Options

The relentless progress in bleeding disorder drug development has emerged as a key driver fueling the expansion of the global market. Pharmaceutical enterprises are channeling substantial investments into research and development endeavors aimed at introducing pioneering therapies distinguished by enhanced efficacy, heightened safety profiles, and diversified modes of administration. A prime instance lies in the advent of extended half-life factor products tailored for hemophilia treatment, a breakthrough innovation that has transformed the landscape of condition management. By curbing the frequency of necessary injections, these advancements not only streamline treatment regimens but also bolster patient adherence and elevate overall quality of life, marking a pivotal stride in the quest for more effective therapeutic solutions.

Growing Geriatric Population

The global demographic transition toward an aging populace stands as yet another formidable catalyst propelling the bleeding disorders drugs market forward. With advancing age, individuals become increasingly susceptible to developing bleeding disorders, attributable to age-related alterations in the coagulation cascade. The

elevated prevalence of comorbidities such as cardiovascular ailments and cancer among the elderly populace further amplifies their predisposition to bleeding tendencies. As the aging demographic burgeons, especially in developed regions witnessing prolonged life expectancies, the concomitant surge in demand for bleeding disorder drugs is anticipated. This demographic shift underscores the imperative for continued innovation in therapeutic interventions to address the evolving healthcare needs of aging populations, thereby driving sustained market growth.

Increasing Awareness and Diagnosis

The heightened awareness among both healthcare professionals and the general populace regarding bleeding disorders and their associated symptoms has heralded a paradigm shift, enabling earlier and more precise diagnoses of these conditions. This augmented awareness owes its fruition to a multifaceted approach encompassing educational campaigns, advocacy endeavors spearheaded by patient organizations, and strides in diagnostic methodologies. By equipping healthcare providers and the public with comprehensive knowledge about the signs and symptoms of bleeding disorders, these initiatives facilitate swifter identification of affected individuals. Such early detection not only enables prompt intervention but also mitigates the risk of complications, such as debilitating joint damage in hemophilia patients. Consequently, the imperative for bleeding disorder drugs is further accentuated as the demand surges in tandem with the escalating prevalence of accurate and timely diagnoses, underscoring the pivotal role of awareness initiatives in propelling market growth.

Key Market Challenges

Regulatory Hurdles

Navigating the intricate web of regulatory requirements poses a formidable challenge for pharmaceutical companies and biotechnology firms developing bleeding disorder therapies. The stringent criteria set forth by regulatory bodies necessitate extensive preclinical and clinical data, leading to prolonged approval timelines and significant financial investments. Ensuring compliance with evolving regulatory standards across diverse geographic regions adds another layer of complexity, requiring meticulous planning and resource allocation.

Accessibility and Affordability

Despite the remarkable strides made in bleeding disorder treatments, achieving

equitable access to these life-changing therapies remains a daunting task. The exorbitant cost associated with innovative interventions like gene therapies and RNA-based treatments poses a formidable barrier, particularly for individuals residing in regions with constrained healthcare infrastructures or insufficient insurance coverage. This stark reality underscores a profound disparity, where the promise of cutting-edge medical advancements is often overshadowed by the harsh realities of economic inequality and healthcare inequity.

Addressing this pressing issue necessitates a concerted and multi-faceted approach that transcends traditional boundaries and engages a diverse array of stakeholders. Pharmaceutical companies, as drivers of innovation, bear a responsibility not only to develop groundbreaking therapies but also to ensure their accessibility to all patients in need. However, the path to affordability cannot be traversed alone. Collaboration among governments, payers, and advocacy groups is indispensable in crafting sustainable solutions that balance innovation with affordability and uphold the principles of healthcare equity.

Key Market Trends

Technological Innovations in Drug Delivery

Technological advancements in drug delivery systems have sparked a revolution in bleeding disorder treatments, reshaping the landscape with more convenient and patient-friendly administration options. Traditional treatment methods often necessitated frequent injections, presenting challenges for patients and caregivers alike. However, with the advent of novel delivery systems, such as subcutaneous injections, recombinant clotting factors, and gene therapy, the paradigm is shifting towards enhanced efficacy, reduced burden, and improved adherence.

Subcutaneous injections, for instance, offer a less invasive and more convenient alternative to traditional intravenous administrations. By enabling patients to self-administer their medication at home, subcutaneous injections empower individuals to manage their condition more independently, enhancing their quality of life. The development of recombinant clotting factors represents a significant breakthrough in bleeding disorder treatments. These engineered proteins mimic the body's natural clotting factors, providing a safer and more reliable treatment option compared to conventional blood-derived products. Recombinant clotting factors can be tailored to individual patient needs, optimizing treatment efficacy and reducing the risk of adverse reactions.

Expanding Pipeline of Investigational Therapies

The burgeoning pipeline of investigational therapies for bleeding disorders is a beacon of hope, heralding a promising era of market growth. With fervor and dedication, pharmaceutical companies and biotechnology firms are spearheading the charge towards pioneering next-generation treatments. These visionary endeavors encompass a diverse array of modalities, ranging from cutting-edge gene therapies to innovative RNA-based interventions and novel non-factor replacement therapies.

This concerted effort is not merely a testament to scientific ambition but also a response to the pressing unmet needs in the management of bleeding disorders. As the number of clinical trials and research collaborations continues to surge, it underscores a profound commitment to pushing the boundaries of innovation. This collaborative spirit not only fosters cross-disciplinary synergies but also serves as a catalyst for transformative breakthroughs.

Segmental Insights

Drug Type Insights

Based on the Drug Type, plasma-derived coagulation factor concentrates emerged as the fastest growing segment in the global bleeding disorders drugs market. These concentrates, derived from human plasma, contain specific clotting factors crucial for blood coagulation, making them indispensable for managing bleeding disorders such as hemophilia A and B, von Willebrand disease, and rare clotting factor deficiencies. Plasma-derived coagulation factor concentrates have long been the cornerstone of bleeding disorder treatment, offering a reliable and effective means of replacing deficient clotting factors in patients. Their widespread adoption is attributed to several factors, including their established efficacy, safety profile, and broad spectrum of indications. Advancements in purification techniques have enhanced the safety of these products, minimizing the risk of viral transmission and other adverse events associated with plasma-derived therapies.

In addition to plasma-derived concentrates, recombinant coagulation factor concentrates have emerged as formidable contenders in the global bleeding disorders drugs market. Engineered using recombinant DNA technology, these products offer several advantages over their plasma-derived counterparts, including reduced risk of viral contamination, improved purity, and batch-to-batch consistency. Despite their

higher cost, recombinant factor concentrates are favored by many patients and healthcare providers due to their perceived safety and reliability.

End User Insights

Based on the end user, Hemophilia Treatment Centers stand out as a dominant segment in the global bleeding disorders drugs market, wielding significant influence over treatment patterns, patient care, and research initiatives. These specialized centers are dedicated to providing comprehensive care and support to individuals with bleeding disorders, including hemophilia, von Willebrand disease, and other rare clotting factor deficiencies. Equipped with multidisciplinary teams comprising hematologists, nurses, physiotherapists, and social workers, Hemophilia Treatment Centers (HTCs) offer a holistic approach to disease management, encompassing diagnosis, treatment, education, and psychosocial support.

HTCs play a central role in the administration and distribution of bleeding disorder drugs, serving as primary care hubs for patients requiring coagulation factor replacement therapy and other pharmacological interventions. Through their close collaboration with pharmaceutical companies, healthcare providers, and regulatory agencies, HTCs facilitate timely access to innovative therapies, clinical trials, and patient assistance programs, ensuring that individuals with bleeding disorders receive optimal care tailored to their unique needs.

Regional Insights

Based on region, the dominance in the global bleeding disorders drugs market was largely attributed to North America. This region, comprising the United States and Canada primarily, has consistently held a significant share of the market due to several factors. North America boasts advanced healthcare infrastructure, with a high level of accessibility to healthcare services and cutting-edge medical technologies. This facilitates timely diagnosis and treatment of bleeding disorders, driving demand for bleeding disorder drugs. North America is home to a large population affected by bleeding disorders, including hemophilia A and B, von Willebrand disease, and other rare clotting disorders. The prevalence of these conditions, coupled with the well-established healthcare system, has created a lucrative market for bleeding disorder drugs in the region. Strong research and development activities, as well as robust investment in biopharmaceutical companies specializing in hematology, contribute to the dominance of North America in this market.

Favorable government policies, such as reimbursement schemes for expensive bleeding disorder treatments, and initiatives aimed at raising awareness about these conditions, further bolster market growth in North America. The presence of key market players and pharmaceutical giants focusing on bleeding disorder drugs, alongside collaborations with research institutions and healthcare providers, also play a pivotal role in maintaining North America's dominance in the global market.

Key Market Players

Bayer AG

Grifols S.A.

Pfizer Inc.

Octapharma AG

Ferring International Center S.A.

Sanofi S.A.

Baxter International Inc.

F. Hoffmann-La Roche Ltd

Takeda Pharmaceutical Company Limited

Novo Nordisk A/S

Novartis AG

CSL Limited

Teva Pharmaceutical Industries Ltd.

Zydus Lifesciences Limited

Johnson & Johnson Services, Inc.

Report Scope:

In this report, the Global Bleeding Disorders Drugs Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Bleeding Disorders Drugs Market, By Drug Type:

Plasma-derived Coagulation Factor Concentrates

Recombinant Coagulation Factor Concentrates

Desmopressin

Antifibrinolytics

Fibrin Sealants

Others

Bleeding Disorders Drugs Market, By Disease Type:

Hemophilia A

Hemophilia B

Von Willebrand Disease

Others

Bleeding Disorders Drugs Market, By Distribution Channel:

Hospital Pharmacies

Retail Pharmacies

Online

Bleeding Disorders Drugs Market, By End User:

Hospitals

Hemophilia Treatment Centers

Research Institutes

Others

Bleeding Disorders Drugs Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Bleeding Disorders Drugs Market.

Available Customizations:

Global Bleeding Disorders Drugs Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validations
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

4. VOICE OF CUSTOMER

5. GLOBAL BLEEDING DISORDERS DRUGS MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Drug Type (Plasma-derived Coagulation Factor Concentrates, Recombinant Coagulation Factor Concentrates, Desmopressin, Antifibrinolytics, Fibrin Sealants, Others)
 - 5.2.2. By Disease Type (Hemophilia A, Hemophilia B, Von Willebrand Disease,

Others)

5.2.3. By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Online)

5.2.4. By End User (Hospitals, Hemophilia Treatment Centers, Research Institutes, Others)

5.2.5. By Region

5.2.6. By Company (2023)

5.3. Market Map

6. NORTH AMERICA BLEEDING DISORDERS DRUGS MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Drug Type

6.2.2. By Disease Type

6.2.3. By Distribution Channel

6.2.4. By End User

6.2.5. By Country

6.3. North America: Country Analysis

6.3.1. United States Bleeding Disorders Drugs Market Outlook

6.3.1.1. Market Size & Forecast

6.3.1.1.1. By Value

6.3.1.2. Market Share & Forecast

6.3.1.2.1. By Drug Type

6.3.1.2.2. By Disease Type

6.3.1.2.3. By Distribution Channel

6.3.1.2.4. By End User

6.3.2. Canada Bleeding Disorders Drugs Market Outlook

6.3.2.1. Market Size & Forecast

6.3.2.1.1. By Value

6.3.2.2. Market Share & Forecast

6.3.2.2.1. By Drug Type

6.3.2.2.2. By Disease Type

6.3.2.2.3. By Distribution Channel

6.3.2.2.4. By End User

6.3.3. Mexico Bleeding Disorders Drugs Market Outlook

6.3.3.1. Market Size & Forecast

6.3.3.1.1. By Value

6.3.3.2. Market Share & Forecast

- 6.3.3.2.1. By Drug Type
- 6.3.3.2.2. By Disease Type
- 6.3.3.2.3. By Distribution Channel
- 6.3.3.2.4. By End User

7. EUROPE BLEEDING DISORDERS DRUGS MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Drug Type

7.2.2. By Disease Type

7.2.3. By Distribution Channel

7.2.4. By End User

7.2.5. By Country

7.3. Europe: Country Analysis

7.3.1. Germany Bleeding Disorders Drugs Market Outlook

7.3.1.1. Market Size & Forecast

7.3.1.1.1. By Value

7.3.1.2. Market Share & Forecast

7.3.1.2.1. By Drug Type

7.3.1.2.2. By Disease Type

7.3.1.2.3. By Distribution Channel

7.3.1.2.4. By End User

7.3.2. United Kingdom Bleeding Disorders Drugs Market Outlook

7.3.2.1. Market Size & Forecast

7.3.2.1.1. By Value

7.3.2.2. Market Share & Forecast

7.3.2.2.1. By Drug Type

7.3.2.2.2. By Disease Type

7.3.2.2.3. By Distribution Channel

7.3.2.2.4. By End User

7.3.3. Italy Bleeding Disorders Drugs Market Outlook

7.3.3.1. Market Size & Forecast

7.3.3.1.1. By Value

7.3.3.2. Market Share & Forecast

7.3.3.2.1. By Drug Type

7.3.3.2.2. By Disease Type

7.3.3.2.3. By Distribution Channel

- 7.3.3.2.4. By End User
- 7.3.4. France Bleeding Disorders Drugs Market Outlook
 - 7.3.4.1. Market Size & Forecast
 - 7.3.4.1.1. By Value
 - 7.3.4.2. Market Share & Forecast
 - 7.3.4.2.1. By Drug Type
 - 7.3.4.2.2. By Disease Type
 - 7.3.4.2.3. By Distribution Channel
 - 7.3.4.2.4. By End User
- 7.3.5. Spain Bleeding Disorders Drugs Market Outlook
 - 7.3.5.1. Market Size & Forecast
 - 7.3.5.1.1. By Value
 - 7.3.5.2. Market Share & Forecast
 - 7.3.5.2.1. By Drug Type
 - 7.3.5.2.2. By Disease Type
 - 7.3.5.2.3. By Distribution Channel
 - 7.3.5.2.4. By End User

8. ASIA PACIFIC BLEEDING DISORDERS DRUGS MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Drug Type
 - 8.2.2. By Disease Type
 - 8.2.3. By Distribution Channel
 - 8.2.4. By End User
 - 8.2.5. By Country
- 8.3. Asia-Pacific: Country Analysis
 - 8.3.1. China Bleeding Disorders Drugs Market Outlook
 - 8.3.1.1. Market Size & Forecast
 - 8.3.1.1.1. By Value
 - 8.3.1.2. Market Share & Forecast
 - 8.3.1.2.1. By Drug Type
 - 8.3.1.2.2. By Disease Type
 - 8.3.1.2.3. By Distribution Channel
 - 8.3.1.2.4. By End User
 - 8.3.2. India Bleeding Disorders Drugs Market Outlook
 - 8.3.2.1. Market Size & Forecast

- 8.3.2.1.1. By Value
- 8.3.2.2. Market Share & Forecast
 - 8.3.2.2.1. By Drug Type
 - 8.3.2.2.2. By Disease Type
 - 8.3.2.2.3. By Distribution Channel
 - 8.3.2.2.4. By End User
- 8.3.3. Japan Bleeding Disorders Drugs Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By Drug Type
 - 8.3.3.2.2. By Disease Type
 - 8.3.3.2.3. By Distribution Channel
 - 8.3.3.2.4. By End User
- 8.3.4. South Korea Bleeding Disorders Drugs Market Outlook
 - 8.3.4.1. Market Size & Forecast
 - 8.3.4.1.1. By Value
 - 8.3.4.2. Market Share & Forecast
 - 8.3.4.2.1. By Drug Type
 - 8.3.4.2.2. By Disease Type
 - 8.3.4.2.3. By Distribution Channel
 - 8.3.4.2.4. By End User
- 8.3.5. Australia Bleeding Disorders Drugs Market Outlook
 - 8.3.5.1. Market Size & Forecast
 - 8.3.5.1.1. By Value
 - 8.3.5.2. Market Share & Forecast
 - 8.3.5.2.1. By Drug Type
 - 8.3.5.2.2. By Disease Type
 - 8.3.5.2.3. By Distribution Channel
 - 8.3.5.2.4. By End User

9. SOUTH AMERICA BLEEDING DISORDERS DRUGS MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Drug Type
 - 9.2.2. By Disease Type
 - 9.2.3. By Distribution Channel

- 9.2.4. By End User
- 9.2.5. By Country
- 9.3. South America: Country Analysis
 - 9.3.1. Brazil Bleeding Disorders Drugs Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Drug Type
 - 9.3.1.2.2. By Disease Type
 - 9.3.1.2.3. By Distribution Channel
 - 9.3.1.2.4. By End User
 - 9.3.2. Argentina Bleeding Disorders Drugs Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Drug Type
 - 9.3.2.2.2. By Disease Type
 - 9.3.2.2.3. By Distribution Channel
 - 9.3.2.2.4. By End User
 - 9.3.3. Colombia Bleeding Disorders Drugs Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Drug Type
 - 9.3.3.2.2. By Disease Type
 - 9.3.3.2.3. By Distribution Channel
 - 9.3.3.2.4. By End User

10. MIDDLE EAST AND AFRICA BLEEDING DISORDERS DRUGS MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value
- 10.2. Market Share & Forecast
 - 10.2.1. By Drug Type
 - 10.2.2. By Disease Type
 - 10.2.3. By Distribution Channel
 - 10.2.4. By End User
 - 10.2.5. By Country

10.3. MEA: Country Analysis

10.3.1. South Africa Bleeding Disorders Drugs Market Outlook

10.3.1.1. Market Size & Forecast

10.3.1.1.1. By Value

10.3.1.2. Market Share & Forecast

10.3.1.2.1. By Drug Type

10.3.1.2.2. By Disease Type

10.3.1.2.3. By Distribution Channel

10.3.1.2.4. By End User

10.3.2. Saudi Arabia Bleeding Disorders Drugs Market Outlook

10.3.2.1. Market Size & Forecast

10.3.2.1.1. By Value

10.3.2.2. Market Share & Forecast

10.3.2.2.1. By Drug Type

10.3.2.2.2. By Disease Type

10.3.2.2.3. By Distribution Channel

10.3.2.2.4. By End User

10.3.3. UAE Bleeding Disorders Drugs Market Outlook

10.3.3.1. Market Size & Forecast

10.3.3.1.1. By Value

10.3.3.2. Market Share & Forecast

10.3.3.2.1. By Drug Type

10.3.3.2.2. By Disease Type

10.3.3.2.3. By Distribution Channel

10.3.3.2.4. By End User

11. MARKET DYNAMICS

11.1. Drivers

11.2. Challenges

12. MARKET TRENDS & DEVELOPMENTS

12.1. Merger & Acquisition (If Any)

12.2. Product Launches (If Any)

12.3. Recent Developments

13. PORTER'S FIVE FORCES ANALYSIS

- 13.1. Competition in the Industry
- 13.2. Potential of New Entrants
- 13.3. Power of Suppliers
- 13.4. Power of Customers
- 13.5. Threat of Substitute Products

14. COMPETITIVE LANDSCAPE

- 14.1. Bayer AG
 - 14.1.1. Business Overview
 - 14.1.2. Company Snapshot
 - 14.1.3. Products & Services
 - 14.1.4. Financials (As Reported)
 - 14.1.5. Recent Developments
 - 14.1.6. Key Personnel Details
 - 14.1.7. SWOT Analysis
- 14.2. Grifols S.A.
- 14.3. Pfizer Inc.
- 14.4. Octapharma AG
- 14.5. Ferring International Center S.A.
- 14.6. Sanofi S.A.
- 14.7. Baxter International Inc.
- 14.8. F. Hoffmann-La Roche Ltd
- 14.9. Takeda Pharmaceutical Company Limited
- 14.10. Novo Nordisk A/S
- 14.11. Novartis AG
- 14.12. CSL Limited
- 14.13. Teva Pharmaceutical Industries Ltd.
- 14.14. Zydus Lifesciences Limited
- 14.15. Johnson & Johnson Services, Inc.

15. STRATEGIC RECOMMENDATIONS

16. ABOUT US & DISCLAIMER

I would like to order

Product name: Bleeding Disorders Drugs Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Drug Type (Plasma-derived Coagulation Factor Concentrates, Recombinant Coagulation Factor Concentrates, Desmopressin, Antifibrinolytics, Fibrin Sealants, Others), By Disease Type (Hemophilia A, Hemophilia B, Von Willebrand Disease, Others), By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Online), By End User (Hospitals, Hemophilia Treatment Centers, Research Institutes, Others), By Region and Competition, 2019-2029F

Product link: <https://marketpublishers.com/r/BBBC3DF42D47EN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/BBBC3DF42D47EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970