

Bio-Pharma Logistics Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028 Segmented By Service (Transportation, Warehousing and Distribution, Value Added Services), By Type of Operation (Cold Chain, Non-cold Chain) Region and Competition

<https://marketpublishers.com/r/BFB78B5EF59FEN.html>

Date: November 2023

Pages: 190

Price: US\$ 4,900.00 (Single User License)

ID: BFB78B5EF59FEN

Abstracts

Global Bio-Pharma Logistics Market is anticipated to project robust growth in the forecast period. The Global Bio-Pharma Logistics Market is a dynamic and rapidly evolving sector that plays a critical role in the pharmaceutical and biotechnology industries. It encompasses the planning, execution, and management of the storage, transportation, and distribution of biopharmaceutical products, including vaccines, pharmaceuticals, biologics, and clinical trial materials. This market is driven by several key factors, including the increasing demand for biopharmaceutical products, the globalization of the pharmaceutical supply chain, and the need for specialized temperature-controlled and time-sensitive logistics solutions to maintain the integrity of sensitive biopharmaceutical products.

One of the major drivers of the Global Bio-Pharma Logistics Market is the growing demand for biopharmaceutical products. As advancements in biotechnology and pharmaceutical research lead to the development of more complex and personalized medicines, the need for reliable and efficient logistics services to transport and store these products is paramount. Moreover, the COVID-19 pandemic has underscored the importance of a robust supply chain to ensure the timely delivery of vaccines and therapeutic drugs on a global scale.

Globalization of the pharmaceutical supply chain is another significant factor influencing

the market. The increasing globalization of pharmaceutical manufacturing and distribution networks necessitates intricate and efficient logistics operations that can traverse international borders and meet regulatory compliance standards. This has led to a rise in the demand for specialized bio-pharma logistics providers with expertise in navigating the complexities of international trade and regulatory requirements.

Temperature-controlled logistics, including cold chain and cryogenic logistics, is a crucial aspect of the Global Bio-Pharma Logistics Market. Many biopharmaceutical products are highly sensitive to temperature fluctuations, and maintaining the required temperature conditions during transportation and storage is essential to ensure product efficacy and safety. This has led to an increased adoption of advanced temperature-monitoring and control technologies, further driving the demand for specialized logistics services..

Key Market Drivers

Increasing Demand for Biopharmaceutical Products

The increasing demand for biopharmaceutical products is a pivotal factor driving the growth of the Global Bio-Pharma Logistics Market. Biopharmaceuticals, which include vaccines, monoclonal antibodies, gene therapies, and other advanced therapeutic modalities, have gained significant traction in recent years due to their remarkable efficacy in treating a wide range of diseases, including cancer, autoimmune disorders, and infectious diseases. This surge in biopharmaceutical development has catalyzed a corresponding need for efficient and specialized logistics solutions to ensure that these products are manufactured, transported, and distributed seamlessly across the globe.

One of the key drivers of the heightened demand for biopharmaceuticals is the continuous expansion of the pharmaceutical and biotechnology sectors. Breakthroughs in biotechnology and pharmaceutical research have led to an ever-expanding portfolio of biologics and advanced medicines. These innovative treatments often require intricate and precisely tailored logistics services to meet the rigorous requirements for temperature control, security, and regulatory compliance.

The COVID-19 pandemic has underscored the critical importance of responsive and reliable bio-pharma logistics. The rapid development and distribution of COVID-19 vaccines highlighted the need for a robust supply chain to deliver life-saving vaccines and therapeutics on a global scale. Governments and pharmaceutical companies were forced to collaborate closely with logistics providers to ensure that these essential

products reached their intended recipients in record time.

As the pharmaceutical industry continues to evolve, the demand for biopharmaceuticals is projected to surge even further. Researchers are actively exploring personalized medicine options, which will likely lead to more targeted and specialized biopharmaceutical treatments. This growing diversity and complexity in the biopharmaceutical product pipeline will undoubtedly fuel the demand for specialized logistics providers with the expertise and infrastructure to ensure the safe and efficient transportation of these sensitive and often high-value products.

Globalization of Pharmaceutical Supply Chains

Globalization of pharmaceutical supply chains are two interrelated factors that are significantly boosting the Global Bio-Pharma Logistics Market. These driving forces are reshaping the pharmaceutical and biotechnology sectors, necessitating advanced logistics solutions to meet the evolving demands of an increasingly interconnected and complex industry.

The globalization of pharmaceutical supply chains is a crucial driver for the bio-pharma logistics market. Pharmaceutical manufacturers are increasingly operating on a global scale, often sourcing raw materials and components from different countries, engaging in cross-border manufacturing, and distributing products to a wide array of international markets. This expansion into global markets necessitates a highly sophisticated and specialized logistics infrastructure to seamlessly manage the movement of pharmaceutical products across borders and oceans.

Logistics providers specializing in bio-pharma are equipped with the expertise to navigate the complexities of international trade, ensuring compliance with regulatory requirements in various countries. They offer a deep understanding of Good Distribution Practices (GDP) and Good Manufacturing Practices (GMP), both of which are essential for pharmaceutical products' integrity and safety throughout the supply chain. The globalization of the pharmaceutical supply chain has led to a surge in demand for these logistics services, as businesses recognize the need for partners capable of ensuring smooth and compliant cross-border operations.

In parallel, innovation in the pharmaceutical and biotechnology sectors is driving the need for advanced logistics solutions. The development of new and more complex biopharmaceutical products, including personalized medicine, vaccines, gene therapies, and advanced therapeutic modalities, has spurred the demand for logistics services that

can cater to their unique requirements. These products often require strict temperature control, security measures, and specialized handling to maintain their efficacy and safety.

Innovation and Technology Advancements

Innovation and technology advancements are playing a pivotal role in boosting the Global Bio-Pharma Logistics Market. As the pharmaceutical and biotechnology sectors continue to evolve, the logistics industry is keeping pace by harnessing cutting-edge technologies and innovative solutions to enhance the efficiency, reliability, and safety of transporting biopharmaceutical products.

One of the key drivers behind the growth of bio-pharma logistics is the integration of Internet of Things (IoT) devices and real-time tracking and monitoring systems. These technologies enable logistics providers to continuously monitor the location, temperature, and condition of shipments in transit. This real-time data empowers them to make immediate adjustments, ensuring that temperature-sensitive biopharmaceutical products are kept within the specified temperature range, which is crucial for product efficacy and patient safety. The ability to provide real-time visibility into the supply chain minimizes the risk of temperature excursions, thereby bolstering the confidence of pharmaceutical manufacturers and healthcare providers.

Moreover, advanced data analytics and artificial intelligence (AI) are increasingly being employed to optimize logistics operations. These technologies help in route planning and predictive analysis to reduce delays, minimize costs, and optimize inventory management. AI can also identify potential issues in the supply chain, such as equipment failures or deviations in transportation conditions, allowing for proactive problem-solving and preventing potential disruptions.

Automation and robotics have made significant inroads into bio-pharma logistics as well. Automated warehouses and robotic systems expedite order fulfillment, reduce human errors, and enhance the overall efficiency of logistics operations. These technologies are particularly beneficial when dealing with high volumes of pharmaceutical products, improving both the speed and accuracy of order processing.

Key Market Challenges

Temperature Control and Monitoring

Temperature control and monitoring pose a significant challenge to the Global Bio-Pharma Logistics Market. Biopharmaceutical products, including vaccines, biologics, gene therapies, and other advanced therapeutics, are highly sensitive to temperature fluctuations. Ensuring that these products are transported and stored under precise temperature conditions is essential to maintain their integrity, safety, and efficacy. The inability to address this challenge effectively can have far-reaching consequences for both the pharmaceutical industry and patient health.

One of the primary issues facing the bio-pharma logistics sector is the need for maintaining a consistent temperature throughout the entire supply chain. These products often require stringent temperature control, with variations outside the specified range potentially rendering them ineffective or even dangerous to patients. Achieving this level of temperature control presents several challenges.

The transportation of biopharmaceuticals involves a complex and multifaceted network of providers, including manufacturers, carriers, distribution centers, and healthcare facilities. Each of these entities must adhere to strict temperature requirements to ensure product quality. Any lapse in temperature control at any point along the supply chain can jeopardize the safety and efficacy of the products.

Real-time monitoring and control of temperature during transit can be challenging. Fluctuations in temperature may occur due to various factors, including environmental conditions, equipment malfunctions, or delays during transportation. The use of temperature-monitoring technology, such as data loggers and IoT devices, is essential to mitigate these issues. However, ensuring the widespread adoption and effective utilization of these technologies remains a challenge, particularly in regions with limited infrastructure.

Supply Chain Disruptions

The Global Bio-Pharma Logistics Market faces a critical challenge in the form of supply chain disruptions. The efficient and reliable transportation and distribution of biopharmaceutical products, including vaccines, monoclonal antibodies, gene therapies, and other advanced therapeutics, are paramount for patient health. However, unforeseen disruptions in the supply chain can cause delays and inefficiencies that can compromise patient care and public health.

Natural disasters, such as hurricanes, earthquakes, floods, and wildfires, can wreak havoc on the transportation infrastructure. These events can damage roads, bridges,

and transportation hubs, disrupt power supplies, and lead to the temporary closure of distribution centers and manufacturing facilities. When such disruptions occur, the delivery of vital pharmaceutical products is delayed or even halted, leading to potential shortages and affecting patient access to essential medications.

Political instability and conflicts in various regions of the world can have profound effects on the pharmaceutical supply chain. Trade disputes, sanctions, and border conflicts can lead to disruptions in the movement of pharmaceutical products. Political decisions or disruptions in international relations may result in delays or even bans on the export and import of these products. For example, export restrictions during the COVID-19 pandemic caused substantial disruptions in the global supply of pharmaceuticals, including vaccines and critical medicines.

Key Market Trends

Temperature-Controlled Logistics

Temperature-controlled logistics plays a pivotal role in boosting the Global Bio-Pharma Logistics Market. This key trend addresses one of the most critical challenges facing the pharmaceutical and biotechnology sectors: the need to ensure the safe and effective transportation of temperature-sensitive biopharmaceutical products. As the demand for vaccines, biologics, gene therapies, and other advanced therapeutic modalities continues to grow, the necessity for maintaining precise temperature conditions throughout the supply chain has never been more significant.

Temperature-controlled logistics, often referred to as the 'cold chain,' encompasses the storage, transportation, and distribution of pharmaceutical products within specific temperature ranges. This is crucial because many biopharmaceuticals are highly sensitive to temperature fluctuations, and any deviation from the required conditions can compromise their safety, efficacy, and quality.

The trend of temperature-controlled logistics addresses this challenge by offering specialized solutions that ensure the integrity of biopharmaceutical products from the manufacturing facility to the end user. This includes refrigerated and climate-controlled transportation, cold storage facilities, temperature-monitoring technology, and state-of-the-art packaging materials.

The COVID-19 pandemic served as a stark reminder of the vital role temperature-controlled logistics plays in the pharmaceutical industry. The rapid development and

global distribution of COVID-19 vaccines underscored the need for a reliable and responsive supply chain to deliver life-saving vaccines to populations worldwide. Any lapses in temperature control during the storage and transportation of these vaccines could have had severe consequences, highlighting the critical nature of temperature-controlled logistics.

Regulatory Compliance and Quality Assurance

Regulatory compliance and quality assurance are essential factors that play a crucial role in boosting the Global Bio-Pharma Logistics Market. The pharmaceutical and biotechnology industries operate under some of the most stringent regulatory frameworks globally, governed by agencies like the U.S. Food and Drug Administration (FDA), the European Medicines Agency (EMA), and their equivalents in different regions. Compliance with these strict regulations is imperative to ensure the safety, efficacy, and quality of pharmaceutical products.

The bio-pharma logistics sector is at the forefront of addressing these regulatory requirements. Specialized logistics providers have invested in comprehensive quality control measures, rigorous documentation, and state-of-the-art facilities to meet the industry's high standards. The implementation of Good Distribution Practices (GDP) and Good Manufacturing Practices (GMP) is central to the logistical operations within this industry. Adherence to these standards encompasses everything from ensuring the integrity of temperature-sensitive products to maintaining a secure and traceable supply chain.

Ensuring compliance with these regulatory frameworks is not just a regulatory necessity; it is a commitment to the safety and well-being of patients who rely on pharmaceutical products. The consequences of non-compliance can be severe, including product recalls, regulatory sanctions, and damage to an organization's reputation.

Quality assurance is another fundamental aspect of the bio-pharma logistics market. To meet the highest standards, logistics providers employ highly trained personnel, implement strict quality control measures, and maintain facilities that meet the industry's exacting requirements. Quality assurance extends to temperature-controlled storage, efficient inventory management, and comprehensive documentation to ensure the safe and reliable transportation of pharmaceutical products.

Segmental Insights

Service Insights

Based on the Service, Transportation emerged as the dominant segment in the global market for Global Bio-Pharma Logistics in 2022. Timely delivery of biopharmaceutical products is of paramount importance, as patients' lives often depend on access to these medications and treatments. Transportation services are responsible for ensuring that these products reach their destinations as efficiently and safely as possible. The pharmaceutical and biotechnology industries operate on a global scale, involving intricate supply chains that span multiple countries and regions. Transportation services are essential for managing the movement of products across international borders and between various points in the supply chain, from manufacturing facilities to distribution centers to healthcare providers.

Type of Operation Insights

Based on the Type of Operation, Cold Chain emerged as the dominant segment in the global market for Global Bio-Pharma Logistics Market in 2022. Biopharmaceutical products, including vaccines, monoclonal antibodies, gene therapies, and advanced therapeutic modalities, are highly sensitive to temperature fluctuations. Deviations from the specified temperature range can compromise the safety, efficacy, and quality of these products. The cold chain is specifically designed to address this critical need by providing temperature-controlled logistics solutions. The pharmaceutical industry is witnessing a surge in the development and demand for biologics. These complex medicines often require strict temperature control to maintain their integrity. The cold chain is essential in ensuring that these valuable and often high-value biopharmaceuticals are transported and stored under the precise temperature conditions required.

Regional Insights

North America emerged as the dominant player in the Global Bio-Pharma Logistics Market in 2022, holding the largest market share. North America is home to a thriving pharmaceutical and biotechnology industry, with a significant presence of pharmaceutical companies, research institutions, and biotech startups. This region is a hub for innovation, with a strong focus on the development of biopharmaceutical products, including vaccines, monoclonal antibodies, gene therapies, and advanced therapeutic modalities. The high level of research and development activities in North America has driven the demand for specialized bio-pharma logistics services. The

demand for biopharmaceutical products in North America is substantial, driven by factors such as an aging population, increasing prevalence of chronic diseases, and a growing emphasis on personalized medicine..

Key Market Players

Kerry Logistics

Deutsche Post

DHL Group

Kuehne + Nagel

UPS (Marken)

DB Schenker

FedEx

Nippon Express

World Courier

SF Express

Report Scope:

In this report, the Global Bio-Pharma Logistics Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Global Bio-Pharma Logistics Market, By Service:

Transportation

Warehousing and Distribution

Value Added Services

Global Bio-Pharma Logistics Market, By Type of Operation:

Cold Chain

Non-cold Chain

Global Bio-Pharma Logistics Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

Turkey

Egypt

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Bio-Pharma Logistics Market.

Available Customizations:

Global Bio-Pharma Logistics Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

4. GLOBAL BIO-PHARMA LOGISTICS MARKET OUTLOOK

- 4.1. Market Size & Forecast
 - 4.1.1. By Value
- 4.2. Market Share & Forecast
 - 4.2.1. By Service (Transportation, Warehousing and Distribution, Value Added Services)
 - 4.2.2. By Type of Operation (Cold Chain, Non-cold Chain)
 - 4.2.3. By Region
 - 4.2.4. By Company (2022)
- 4.3. Market Map

- 4.3.1. By Service
- 4.3.2. By Type of Operation
- 4.3.3. By End-User
- 4.3.4. By Region

5. ASIA PACIFIC BIO-PHARMA LOGISTICS MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Service
 - 5.2.2. By Type of Operation
 - 5.2.3. By Country
- 5.3. Asia Pacific: Country Analysis
 - 5.3.1. China Bio-Pharma Logistics Market Outlook
 - 5.3.1.1. Market Size & Forecast
 - 5.3.1.1.1. By Value
 - 5.3.1.2. Market Share & Forecast
 - 5.3.1.2.1. By Service
 - 5.3.1.2.2. By Type of Operation
 - 5.3.2. India Bio-Pharma Logistics Market Outlook
 - 5.3.2.1. Market Size & Forecast
 - 5.3.2.1.1. By Value
 - 5.3.2.2. Market Share & Forecast
 - 5.3.2.2.1. By Service
 - 5.3.2.2.2. By Type of Operation
 - 5.3.3. Australia Bio-Pharma Logistics Market Outlook
 - 5.3.3.1. Market Size & Forecast
 - 5.3.3.1.1. By Value
 - 5.3.3.2. Market Share & Forecast
 - 5.3.3.2.1. By Service
 - 5.3.3.2.2. By Type of Operation
 - 5.3.4. Japan Bio-Pharma Logistics Market Outlook
 - 5.3.4.1. Market Size & Forecast
 - 5.3.4.1.1. By Value
 - 5.3.4.2. Market Share & Forecast
 - 5.3.4.2.1. By Service
 - 5.3.4.2.2. By Type of Operation
 - 5.3.5. South Korea Bio-Pharma Logistics Market Outlook

- 5.3.5.1. Market Size & Forecast
 - 5.3.5.1.1. By Value
- 5.3.5.2. Market Share & Forecast
 - 5.3.5.2.1. By Service
 - 5.3.5.2.2. By Type of Operation

6. EUROPE BIO-PHARMA LOGISTICS MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Service
 - 6.2.2. By Type of Operation
 - 6.2.3. By Country
- 6.3. Europe: Country Analysis
 - 6.3.1. France Bio-Pharma Logistics Market Outlook
 - 6.3.1.1. Market Size & Forecast
 - 6.3.1.1.1. By Value
 - 6.3.1.2. Market Share & Forecast
 - 6.3.1.2.1. By Service
 - 6.3.1.2.2. By Type of Operation
 - 6.3.2. Germany Bio-Pharma Logistics Market Outlook
 - 6.3.2.1. Market Size & Forecast
 - 6.3.2.1.1. By Value
 - 6.3.2.2. Market Share & Forecast
 - 6.3.2.2.1. By Service
 - 6.3.2.2.2. By Type of Operation
 - 6.3.3. Spain Bio-Pharma Logistics Market Outlook
 - 6.3.3.1. Market Size & Forecast
 - 6.3.3.1.1. By Value
 - 6.3.3.2. Market Share & Forecast
 - 6.3.3.2.1. By Service
 - 6.3.3.2.2. By Type of Operation
 - 6.3.4. Italy Bio-Pharma Logistics Market Outlook
 - 6.3.4.1. Market Size & Forecast
 - 6.3.4.1.1. By Value
 - 6.3.4.2. Market Share & Forecast
 - 6.3.4.2.1. By Service
 - 6.3.4.2.2. By Type of Operation

6.3.5. United Kingdom Bio-Pharma Logistics Market Outlook

6.3.5.1. Market Size & Forecast

6.3.5.1.1. By Value

6.3.5.2. Market Share & Forecast

6.3.5.2.1. By Service

6.3.5.2.2. By Type of Operation

7. NORTH AMERICA BIO-PHARMA LOGISTICS MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Service

7.2.2. By Type of Operation

7.2.3. By Country

7.3. North America: Country Analysis

7.3.1. United States Bio-Pharma Logistics Market Outlook

7.3.1.1. Market Size & Forecast

7.3.1.1.1. By Value

7.3.1.2. Market Share & Forecast

7.3.1.2.1. By Service

7.3.1.2.2. By Type of Operation

7.3.2. Mexico Bio-Pharma Logistics Market Outlook

7.3.2.1. Market Size & Forecast

7.3.2.1.1. By Value

7.3.2.2. Market Share & Forecast

7.3.2.2.1. By Service

7.3.2.2.2. By Type of Operation

7.3.3. Canada Bio-Pharma Logistics Market Outlook

7.3.3.1. Market Size & Forecast

7.3.3.1.1. By Value

7.3.3.2. Market Share & Forecast

7.3.3.2.1. By Service

7.3.3.2.2. By Type of Operation

8. SOUTH AMERICA BIO-PHARMA LOGISTICS MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Service

8.2.2. By Type of Operation

8.2.3. By Country

8.3. South America: Country Analysis

8.3.1. Brazil Bio-Pharma Logistics Market Outlook

8.3.1.1. Market Size & Forecast

8.3.1.1.1. By Value

8.3.1.2. Market Share & Forecast

8.3.1.2.1. By Service

8.3.1.2.2. By Type of Operation

8.3.2. Argentina Bio-Pharma Logistics Market Outlook

8.3.2.1. Market Size & Forecast

8.3.2.1.1. By Value

8.3.2.2. Market Share & Forecast

8.3.2.2.1. By Service

8.3.2.2.2. By Type of Operation

8.3.3. Colombia Bio-Pharma Logistics Market Outlook

8.3.3.1. Market Size & Forecast

8.3.3.1.1. By Value

8.3.3.2. Market Share & Forecast

8.3.3.2.1. By Service

8.3.3.2.2. By Type of Operation

9. MIDDLE EAST AND AFRICA BIO-PHARMA LOGISTICS MARKET OUTLOOK

9.1. Market Size & Forecast

9.1.1. By Value

9.2. Market Share & Forecast

9.2.1. By Service

9.2.2. By Type of Operation

9.2.3. By Country

9.3. MEA: Country Analysis

9.3.1. South Africa Bio-Pharma Logistics Market Outlook

9.3.1.1. Market Size & Forecast

9.3.1.1.1. By Value

9.3.1.2. Market Share & Forecast

9.3.1.2.1. By Service

9.3.1.2.2. By Type of Operation

9.3.2. Saudi Arabia Bio-Pharma Logistics Market Outlook

9.3.2.1. Market Size & Forecast

9.3.2.1.1. By Value

9.3.2.2. Market Share & Forecast

9.3.2.2.1. By Service

9.3.2.2.2. By Type of Operation

9.3.3. UAE Bio-Pharma Logistics Market Outlook

9.3.3.1. Market Size & Forecast

9.3.3.1.1. By Value

9.3.3.2. Market Share & Forecast

9.3.3.2.1. By Service

9.3.3.2.2. By Type of Operation

9.3.4. Egypt Bio-Pharma Logistics Market Outlook

9.3.4.1. Market Size & Forecast

9.3.4.1.1. By Value

9.3.4.2. Market Share & Forecast

9.3.4.2.1. By Service

9.3.4.2.2. By Type of Operation

10. MARKET DYNAMICS

10.1. Drivers

10.2. Challenges

11. MARKET TRENDS & DEVELOPMENTS

11.1. Recent Developments

11.2. Product Launches

11.3. Mergers & Acquisitions

12. GLOBAL BIO-PHARMA LOGISTICS MARKET: SWOT ANALYSIS

13. PORTER'S FIVE FORCES ANALYSIS

13.1. Competition in the Industry

13.2. Potential of New Entrants

13.3. Power of Suppliers

13.4. Power of Customers

13.5. Threat of Substitute Product

14. COMPETITIVE LANDSCAPE

14.1. Kerry Logistics

14.1.1. Business Overview

14.1.2. Company Snapshot

14.1.3. Products & Services

14.1.4. Current Capacity Analysis

14.1.5. Financials (In case of listed)

14.1.6. Recent Developments

14.1.7. SWOT Analysis

14.2. Deutsche Post

14.3. DHL Group

14.4. Kuehne + Nagel

14.5. UPS (Marken)

14.6. DB Schenker

14.7. FedEx

14.8. Nippon Express

14.9. World Courier

14.10. SF Express

15. STRATEGIC RECOMMENDATIONS

16. ABOUT US & DISCLAIMER

I would like to order

Product name: Bio-Pharma Logistics Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028 Segmented By Service (Transportation, Warehousing and Distribution, Value Added Services), By Type of Operation (Cold Chain, Non-cold Chain) Region and Competition

Product link: <https://marketpublishers.com/r/BFB78B5EF59FEN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/BFB78B5EF59FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970