

Bio-fungicides Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028

Segmented By Source (Microbial, Biochemical and Plant Incorporated Protectants), By Formulation (Dry and Liquid), By Application (Cereals & Grains, Oilseeds & Pulses, Fruits & Vegetables, Turf & Ornamental and Others), By Region and Competition

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Abstracts

Global Bio-fungicides Market has valued at USD 1.72 Billion in 2022 and is anticipated to project impressive growth in the forecast period with a CAGR of 11.68% through 2028. Bio fungicides are compounds formulated to specifically target pathogenic fungi and related organisms. They serve as a viable alternative to synthetic fungicides in crop protection, offering economic viability, environmental friendliness, and ease of use. Bio fungicides derived from microorganisms and other biological agents play a crucial role in minimizing and controlling pest infestations while enhancing crop yields.

In recent decades, agricultural yields have experienced significant growth through the extensive use of chemicals with long-lasting effects on the environment and human health. However, meeting the food demand of a growing population necessitates higher productivity and advanced agricultural methods. Consequently, the global adoption of bio fungicides has witnessed a substantial increase.

Key Market Drivers

Rapid Adoption of Bio-Fungicides for Seed Treatment

The global bio-fungicides sector is poised for substantial growth, primarily driven by the

rapid adoption of bio-fungicides for seed treatment. These biological fungicides, typically comprising beneficial bacteria or fungi, are used to control fungal pathogens that affect seed and crop health. Bio-fungicides offer a sustainable and eco-friendly alternative to traditional chemical fungicides, aligning well with the worldwide movement towards organic farming and sustainable agriculture. As consciousness about environmental safety and food quality rises, farmers are increasingly opting for bio-fungicides for seed treatment, recognizing their long-term benefits both for crop health and soil fertility. Furthermore, regulatory bodies' support towards the use of environment-friendly crop protection solutions is contributing to this rising demand. Advancements in bio-technology research have also led to the development of highly effective bio-fungicides, further increasing their appeal to agriculturists. Therefore, as the benefits of bio-fungicides become more apparent and their adoption for seed treatment rapidly increases, the global market for bio-fungicides is expected to experience significant growth.

Rising Demand for Horticulture Crops

The rising demand for horticulture crops worldwide is set to contribute to an increased demand for bio-fungicides on a global scale. With consumers increasingly leaning towards healthier, organic food options, horticulture producers are faced with the challenge of maintaining high-quality yields while minimizing chemical inputs. Bio-fungicides, derived from natural organisms, play an integral role in this context. They offer an environmentally-friendly solution to controlling plant diseases, improving crop health and productivity, and reducing the dependency on synthetic fungicides. These benefits are not only attractive to growers looking to meet organic certification standards but also to those seeking to anticipate stricter future regulations on chemical pesticide use. The increased adoption of bio-fungicides thus links directly to the rise in horticulture crop demand, reflecting a larger shift towards sustainable agriculture practices globally. This trend is further bolstered by advancements in biotechnology, which are expected to drive the development of more effective and tailored bio-fungicide products. In conclusion, as consumers' choice for healthier food options continues to rise, so does the demand for bio-fungicides.

Development of New Bio-Control Agents

The global demand for bio-fungicides is expected to rise significantly, primarily driven by the development of new bio-control agents. As the agricultural sector grapples with the negative impacts of chemical pesticides, bio-fungicides emerge as an eco-friendly and effective alternative. These organic fungicides, derived from naturally occurring

organisms, pose minimal risks to human health and the environment. The proliferation of new bio-control agents is set to elevate this trend, offering innovative solutions to combat fungal pathogens. These agents, formulated with various beneficial microorganisms, provide a broader spectrum of disease control. They not only inhibit fungal growth but also enhance plant health by improving nutrient uptake and stress tolerance. Furthermore, with advancements in biotechnology, the efficiency and longevity of these agents are being continuously improved, making them a more attractive choice for farmers and growers worldwide. As these new bio-control agents enter the market, they are expected to intensify the shift towards organic farming practices and thereby, increase the global demand for bio-fungicides.

Growing Resistance of Pathogens to Synthetic Fungicides

The global reliance on synthetic fungicides for crop protection is significantly challenged by the growing resistance of pathogens to these fungicides. This resistance not only diminishes the efficacy of synthetic fungicides, but also necessitates a higher usage of these chemicals, leading to escalating environmental and health concerns. As a consequence, the demand for bio-fungicides, derived from natural sources and posing fewer risks to both environment and human health, is expected to surge. Bio-fungicides efficiently combat fungal infections without inducing resistance, which positions them as a viable and sustainable alternative to synthetic fungicides. Moreover, bio-fungicides offer a dual benefit of disease control and enhancement of crop productivity, owing to their capacity to stimulate plant growth and immunity. Additionally, regulatory bodies across the world are endorsing the use of bio-fungicides due to their lower ecological footprint. This endorsement further bolsters the global market demand for bio-fungicides. Hence, in the light of increasing resistance of pathogens to synthetic fungicides, a significant shift towards bio-fungicides is anticipated, making them an essential component of future sustainable agriculture.

Key Market Challenges

Limited Shelf Life

Bio-fungicides have been praised for their potential in the agricultural sector, offering an eco-friendly alternative to traditional fungicides that are harmful to both the environment and the end consumers. However, a key challenge that has emerged is their limited shelf life, which could have significant implications for the global demand for bio-fungicides. The reduced shelf life of these organic fungicides often requires farmers to purchase and use them within a short time frame. This, in turn, not only increases

storage and procurement costs but also brings logistical challenges. The need for frequent replenishment of stocks may not be practical or cost-effective for many farmers, particularly those in remote or less-developed regions where supply chains may be inadequate or unreliable. Thus, while the environmental and health benefits of bio-fungicides are acknowledged, the limited shelf life presents a significant deterrent. It is this factor that could potentially decrease the demand for bio-fungicides globally, as farmers look for solutions that are not only effective and sustainable but also economical and logistically feasible. Despite the ongoing research and development in the field, unless the issue of limited shelf life is effectively addressed, the global acceptance and uptake of bio-fungicides could be affected.

Limited Access to Appropriate Storage & Distribution Facilities

Limited accessibility to appropriate storage and distribution facilities is likely to decrease the global demand for bio-fungicides. Bio-fungicides, although environmentally friendly and effective in controlling plant diseases, require specific storage conditions to maintain their efficacy. In the absence of cool and dark storage facilities, the viability of these biological agents may be compromised, rendering them ineffective for agricultural use. Additionally, the distribution of bio-fungicides presents another challenge. These products necessitate rapid and efficient transportation to prevent degradation and maintain product integrity. However, in regions with poor infrastructure or logistical constraints, ensuring timely distribution can be a daunting task. The combined impact of these challenges can lead to farmers and agro-industry stakeholders being hesitant to adopt bio-fungicides. Consequently, the global demand for these eco-friendly fungicides may see a downfall. Despite the numerous benefits of bio-fungicides, such as reducing chemical residues in food and contributing to sustainable farming, the lack of adequate storage and distribution facilities is expected to be a major deterrent for their widespread adoption.

Key Market Trends

Rapid Growth of The Agricultural Sector in Developing Countries

The agricultural sector in developing nations is undergoing rapid growth, a phenomenon set to significantly elevate the global demand for bio-fungicides. These countries, historically reliant on traditional farming practices, are now transitioning towards more sustainable and efficient agricultural methods due to heightened awareness of the environmental impact of conventional farming. As part of this shift, the use of bio-fungicides - a biological, environmentally friendly alternative to chemical fungicides - is

predicted to surge. Bio-fungicides are derived from natural organisms, offering a sustainable way to control fungal diseases without damaging the ecosystem or endangering human health. Their rising adoption is fueled, in part, by the expanding organic food market, with consumers increasingly seeking produce grown without synthetic chemicals. Adding to the demand is the supportive legislation from governments, encouraging eco-friendly farming practices to protect biodiversity and promote sustainable development. Furthermore, advancements in agricultural technology are making bio-fungicides more accessible and economical for farmers in developing regions, facilitating their widespread adoption. Thus, the rapid expansion of the agricultural sector in developing countries combined with a growing emphasis on sustainable farming practices is anticipated to significantly boost the global demand for bio-fungicides.

Increase in The Incidence of Crop Diseases

The global increase in the incidence of crop diseases is expected to significantly drive the demand for bio-fungicides. Bio-fungicides, known for their eco-friendly and sustainable nature, serve as a crucial tool for farmers in combating harmful pathogens. Over the past few years, the agricultural sector has witnessed a substantial surge in crop diseases, drastically affecting crop yield and quality. These diseases, which often result from the overuse of synthetic pesticides and environmental factors, pose severe threats to global food security and agricultural productivity. As a result, more and more farmers are turning to bio-fungicides as a reliable and environmentally responsible solution. These bio-based solutions not only help in controlling the spread of diseases but also improve soil health and crop quality. Moreover, the increasing support from governments worldwide for sustainable farming practices and the growing consumer preference for organic food products are also propelling the global demand for bio-fungicides. The escalating need to ensure food safety and security in the face of climate change further intensifies this demand. Hence, the rise in crop diseases is expected to continue to fuel the growth of the bio-fungicide market globally.

Segmental Insights

Source Insights

Based on the Source, Microbial bio-fungicides, such as *Bacillus subtilis* and *Trichoderma* species, are leading the way in the global bio-fungicides market. These bio-fungicides have gained significant traction among farmers worldwide due to their exceptional efficacy in controlling a wide range of fungal diseases. They work by

targeting the pathogens directly, inhibiting their growth and preventing further infection. Moreover, their environmentally friendly nature, characterized by biodegradability and minimal impact on non-target organisms, has further contributed to their increased adoption rate.

In addition to their effectiveness, microbial bio-fungicides also offer a sustainable solution for disease management in agriculture. By utilizing these bio-fungicides, farmers can reduce their reliance on synthetic chemical fungicides, which often come with harmful effects on the environment and human health. Furthermore, microbial bio-fungicides are compatible with integrated pest management strategies, allowing farmers to adopt a holistic approach to crop protection. With their unique mode of action and compatibility with sustainable farming practices, microbial bio-fungicides are not only effective in disease control but also contribute to the overall health and resilience of agricultural ecosystems. By promoting a balanced and harmonious relationship between crops and their surrounding environment, these bio-fungicides support long-term sustainability in agriculture, ensuring the continued production of healthy and high-quality crops.

Application Insights

Based on the Application, the Fruits & Vegetables application segment is emerging as the dominant force in the agricultural industry. This dominance can be attributed to the growing demand for organic fruits and vegetables, driven by the increasing awareness of the harmful effects of synthetic pesticides on human health and the environment. As consumers become more conscious of the need for sustainable agriculture, the use of bio-fungicides is gaining momentum. These eco-friendly alternatives are not only effective in controlling plant diseases but also align with the global shift towards environmentally friendly farming practices. By adopting bio-fungicides, farmers can ensure the production of high-quality, pesticide-free fruits and vegetables, meeting the demands of health-conscious consumers while preserving the long-term sustainability of our agricultural systems.

Regional Insights

In 2022, the bio fungicides market in North America is estimated to account for the largest share. This can be attributed to several factors. There is a growing concern among consumers about the impact of harmful chemicals on the environment, which has led to an increased demand for eco-friendly alternatives. Additionally, the rising popularity of organic food has further fueled the demand for bio fungicides in this region.

Moreover, North America benefits from a streamlined registration process, making it easier for companies to introduce their products to the market. Furthermore, the presence of several key players in the biofungicides industry in North America and the increasing adoption of eco-friendly farming methods by farmers have significantly contributed to the growth of this regional market.

On the other hand, Europe is expected to register the highest compound annual growth rate (CAGR) during the forecast period. This can be attributed to the increasing consumer demand for food safety and quality. As consumers become more conscious about the source and production practices of their food, there is a growing preference for organic products. Furthermore, the European government has taken initiatives to promote the use of biocontrol products, further driving the growth of the biofungicides market in the region.

Key Market Players

Andermatt Group AG

Biolchim SPA

Bioworks Inc.

Certis USA LLC

Corteva Agriscience

Indogulf BioAg LLC

Koppert Biological Systems Inc.

Lallemand Inc.

Marrone Bio Innovations Inc.

Seipasa SA

Report Scope:

In this report, the Global Bio-fungicides Market has been segmented into the following

categories, in addition to the industry trends which have also been detailed below:

Bio-fungicides Market, By Source:

Microbial

Biochemical

Plant Incorporated Protectants

Bio-fungicides Market, By Formulation:

Dry

Liquid

Bio-fungicides Market, By Application:

Cereals & Grains

Oilseeds & Pulses

Fruits & Vegetables

Turf & Ornamental

Others

Bio-fungicides Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

Turkey

Egypt

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Bio-fungicides Market.

Available Customizations:

Global Bio-fungicides market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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